

Bone Cement Market - Forecasts from 2019 to 2024

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Abstracts

The bone cement market is projected to grow at a CAGR of 6.63% to reach a market size of US\$704.854 million in 2024 from US\$479.538 million in 2018. Bone cement is used by surgeons for implant fixation in various orthopedic and trauma surgeries. Bone cement acts as a filler creating a tight space that holds the implant against the bone acting as a grout. Bone cements have no intrinsic adhesive properties but instead, rely on close mechanical interlock between the irregular bone surface and the prosthesis. The market is expected to show robust growth during the given forecast period. The growth may be attributed to the surge in the number of orthopedic surgeries globally. The rise in the geriatric population who are more susceptible to the fractures and associated injury and often require joint replacement surgery is also driving the growth of the bone cement market. However, high initial cost and unfavorable reimbursement scenarios might hamper the growth of the bone cement market during the given time frame.

The Bone Cement Market – Forecasts from 2019 to 2024 is an exhaustive study that aims to present the key market trends through various chapters focusing on different aspects of the market. The study provides a detailed market overview through the market dynamics sections which detail key market, drivers, restraints, and opportunities in the current market. The report analyzes key opportunity regional markets, and the current technology penetration through lifecycle analysis. The report also analyzes the market through comprehensive market segmentation by type, polarization, voltage, and geography.

The bone cement market has been segmented based on type, application, antibiotic type, viscosity, end-user, and geography. By type, the market is segmented as polymethylmethacrylate, calcium phosphate, glass polyalkenoate. By application, the market is divided into arthroplasty, kyphoplasty, vertebroplasty, and others. The research study is also evaluated as antibiotic type such as antibiotic and non-antibiotic.

Furthermore, by viscosity, the market is segmented as high viscosity and medium & low viscosity. By end-user, the market is divided into hospitals & clinics and ambulatory surgical centers.

Regional analysis has been provided with detailed analysis and forecast for the period 2018 to 2024. The global market has been broken down into North America, South America, Europe, Middle East and Africa (MEA), and the Asia Pacific regions. The report also analyzes 15 countries across these regions with thorough analysis and forecast along with prevailing market trends and opportunities which each of these countries present for the manufacturers.

Major players in the bone cement market have been covered along with their relative competitive position and strategies. The report also mentions recent deals and investments of different market players over the last year. The company profiles section details the business overview, financial performance for the past three years, key products and services being offered along with the recent developments of these important players in the bone cement market.

Segmentation

The bone cement market has been analyzed through following segments:

By Type

Polymethylmethacrylate

Calcium Phosphate

Glass Polyalkenoate

By Application

Arthroplasty

Kyphoplasty

Vertebroplasty

Others

By Antibiotic Type

Antibiotic

Non-Antibiotic

By Viscosity

High Viscosity

Medium & Low Viscosity

By End-User

Hospitals & Clinics

Ambulatory Surgical Centers

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

South Korea

India

Others

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- 12.10. DJO LLC

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