

Asia Pacific Advanced Ceramics Market - Forecasts from 2018 to 2023

<https://marketpublishers.com/r/A1B70CF0437EN.html>

Date: February 2018

Pages: 72

Price: US\$ 3,200.00 (Single User License)

ID: A1B70CF0437EN

Abstracts

The Asia Pacific advanced ceramics market was valued at US\$26.863 billion in 2017 and is projected to expand at a CAGR of 8.27% over the forecast period to reach US\$43.264 billion by 2023. Advanced ceramics exhibit properties that makes them highly resistance to melting, bending, stretching, and corrosion. As a result, advanced ceramics are increasingly replacing plastics and metals in high performance applications. The electronic industry in the region is exhibiting significant growth which is driving the advanced ceramics market. Moreover, the growing integration of electronic components and systems in automotive application is further fueling the Asia Pacific advanced ceramics market. Simultaneously, the increasing investment in the medical industry to develop sophisticated devices is supporting the advanced ceramic market in the region.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in key countries. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have

been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the advanced ceramic value chain. Last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the Asia Pacific advanced ceramic market.

Major industry players profiled as part of the report are Morgan Advanced Materials, CoorsTek Inc., and CeramTec GmbH among others.

Segmentation

The Asia Pacific advanced ceramics market has been analyzed through following segments:

By Material

Alumina

Zirconate

Titanate

Ferrite

Others

By Type

Monolithic Ceramic

Composite Ceramic

Ceramic Coating

By End User

Electronic

Manufacturing

Automotive

Healthcare

Others

By Countries

Japan

China

India

Australia

South Korea

Others

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