

# Antifoaming Agent Market - Forecasts from 2017 to 2022

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## Abstracts

Antifoaming Agent Market is projected to witness a compound annual growth rate of 4.00% to reach the total market size of US\$7.056 billion in 2022, from US\$5.799 billion in 2017. The growing manufacturing sector in all regions and increasing demand from such as pulp & paper, oil & gas, paints & coatings, and water treatment sectors are the key factors contributing to the growth of the industry. The global demand for end-use applications such as papers, oil, processed food, and medicines are generating demand for the antifoaming agent. Increasing trend of technological advancements has enabled manufacturing companies to shift to products with less volatile emissions and fewer loadings. However, the major restraining factor is their high loading levels, which affect the chemical structure of the polymer, in the case of oil- and water-based antifoaming agents. Pulp & paper is expected to be the largest application, mainly due to the wide use of the water-based antifoaming agent in pulp & paper manufacturing. Presently, North America holds the highest market share owing to the high growth of end-use industries, local manufacturing, and increased number of domestic players in various market segments. High demand for pulp & paper and paints & coatings applications has propelled the demand from APAC region, to make it the fastest-growing regional segment during the forecasted period.

## Research Methodology

Firstly, the report provides a brief introduction of the market and deals with detailed research methodology for calculating market size and forecasts, secondary data sources used and the primary inputs which were taken for data validation. This section also outlines various segmentation which has been covered as part of the report.

## Market Dynamics

Next, the section provides comprehensive market dynamics through an overview section along with growth drivers, challenges, and opportunities which exist in the current market. This section of the report also provides supplier and industry outlook as a whole; key industry, global and regional regulations which are determining the market growth and a brief technological aspect of Antifoaming Agent. Complete industry analysis has also been covered by Porter's five forces model as a part of this report section.

## Segmentation

Thirdly, Antifoaming Agent Market has been segmented on the basis of Type, End User Industry, and Geography.

### Antifoaming Agent Market Forecast by Type (US\$ billion)

- Water-Based
- Silicone-Based
- Oil-Based
- Others

### Antifoaming Agent Market Forecast by End User Industry (US\$ billion)

- Oil and Gas
- Water Treatment
- Food and Beverage
- Textiles
- Healthcare
- Pulp and Paper
- Others

### Antifoaming Agent Market Forecast by Geography (US\$ billion)

- Americas
  - North America
  - South America
- Europe Middle East and Africa
  - Europe
  - Middle East and Africa

## Asia Pacific Market Players

Finally, competitive intelligence section deals with major players in the market, their market shares, growth strategies, products, financials, and recent investments among others. Key industry players profiled as part of this section are BASF, Evonik Industries, Air Products and Chemicals, Wacker Chemie, DOW Corning Corporation, Nalco, Shin-Etsu Chemical Company, Ashland among others.

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