

# **North America Urinary Drainage Bags Market By Product (Leg Bags and Large Bags), By Capacity (500-1000 ml, 0-500 ml and 1000-2000 ml), By Usage (Reusable and Disposable), By End-use (Clinics, Hospitals and Other End Uses), By Country, Industry Analysis and Forecast, 2020 - 2026**

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## **Abstracts**

The North America Urinary Drainage Bags Market would witness market growth of 5% CAGR during the forecast period (2020-2026).

Disposable urine drainage bags collect the urine with this disposable urine bag is a catheter (tube) is attached that is placed inside the bladder. These bags are basically useful for those individuals who are suffering from urinary retention (not being able to urinate), urinary incontinence (leakage), surgery in the lower part of the body makes catheter necessary, or other health-related problems that require the use of urine drainage bag. They are widely used in several hospitals, surgical centers, and medical set-ups, therefore increasing their demand.

The major factor which is fuelling the growth of the market for disposable urine drainage bags includes the increasing prevalence of colorectal, bladder, and urinary tract cancers, which causes urinary incontinence and retention. In addition to it, an increase in the geriatric population that is suffering from chronic ailments, like Alzheimer's diseases, paralysis, and another chronic disease will supplement the market growth. Though, medical issues are also arising due to the use of catheters and dearth of awareness about the disposable urine drainage bags that hinder the market growth.

Furthermore, many risks are associated with the use of capillary blood collection

techniques as well as the challenges faced at the time of micro-collection obstruct the growth of the market. An increase in preference for disposable urine drainage bags over reusable bags is likely to offer profitable opportunities for the growth of this market. This is accredited to the fact that using disposable urine drainage bags reduces the risk of urinary tract infections that are caused due to inadequate cleaning of the bags. Furthermore, technological advancements and product innovation in the capillary blood collection tubes are expected to offer growth opportunities for the growth and expansion of the market.

Based on Product, the market is segmented into Leg Bags and Large Bags. Based on Capacity, the market is segmented into 500-1000 ml, 0-500 ml and 1000-2000 ml. Based on Usage, the market is segmented into Reusable and Disposable. Based on End-use, the market is segmented into Clinics, Hospitals and Other End Uses. Based on countries, the market is segmented into U.S., Mexico, Canada, and Rest of North America.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Cardinal Health, Inc., Teleflex, Inc., Becton, Dickinson and Company, ConvaTec Group PLC, McKesson Corporation, Flexicare Medical Ltd., Medline Industries, Inc., Coloplast Group, Amsino International, Inc., and Manfred Sauer GmbH.

## Scope of the Study

### Market Segmentation:

#### By Product

Leg Bags

Large Bags

#### By Capacity

500-1000 ml

0-500 ml

1000-2000 ml

### By Usage

Reusable

Disposable

### By End-Use

Clinics

Hospitals

Other End Uses

### By Country

US

Canada

Mexico

Rest of North America

### Companies Profiled

Cardinal Health, Inc.

Teleflex, Inc.

Becton, Dickinson and Company

ConvaTec Group PLC

McKesson Corporation

Flexicare Medical Ltd.

Medline Industries, Inc.

Coloplast Group

Amsino International, Inc.

Manfred Sauer GmbH

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