

North America Population Health Management Market By Product (Services and Software) By End Use (Providers, Payers and Employer Groups) By Country, Industry Analysis and Forecast, 2019 - 2025

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Abstracts

The North America Population Health Management Market would witness market growth of 20.5% CAGR during the forecast period (2019-2025).

North America is expected to have the largest share of the global market. In the U.S., population health management is motivated by rising healthcare costs, a rise in geriatric population, the adoption of the Affordable Care Act (ACA), increased funding for population health management, an increase in the incidence of chronic diseases, and an increase in awareness campaigns. In Canada, market growth is driven by growing health spending, the introduction of the Canadian government's approach to population health, and the increasing prevalence of chronic diseases in the country.

ACOs, comprising of hospitals, clinics, and other Healthcare providers, is partnering with payers (private and public) to offer high-quality care to patients. Private and public insurance providers have put in place a variety of disease management programs that help in the treatment of chronic diseases. Such multidisciplinary approaches are expected to result in effective treatment results and are likely to suggest the most possible courses of action that need to be taken. Successful large-scale trials in the U.S. have enabled significant advances in disease management programs.

Based on Product, the market is segmented into Services and Software. Based on End Use, the market is segmented into Providers, Payers and Employer Groups. Based on countries, the market is segmented into U.S., Mexico, Canada, and Rest of North America.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include AllScripts Healthcare Solutions, Inc., Cerner Corporation, McKesson Corporation, Tenet Healthcare Corporation (Conifer Health Solutions, LLC), eClinicalWorks LLC, UnitedHealth Group, Inc. (Optum, Inc.), Koninklijke Philips N.V., Athenahealth, Inc. (Veritas Capital), IBM Corporation, and Epic Systems Corporation.

Scope of the Study

Market Segmentation:

By Product

Services and

Software

By End Use

Providers

Payers and

Employer Groups

By Country

US

Canada

Mexico

Rest of North America

Companies Profiled

AllScripts Healthcare Solutions, Inc.

Cerner Corporation

McKesson Corporation

Tenet Healthcare Corporation (Conifer Health Solutions, LLC)

eClinicalWorks LLC

UnitedHealth Group, Inc. (Optum, Inc.)

Koninklijke Philips N.V.

Athenahealth, Inc. (Veritas Capital)

IBM Corporation

Epic Systems Corporation

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