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North America Level Sensors Market (2019-2025)

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Abstracts

The North America Level Sensor Market would witness market growth of 7.9% CAGR during the forecast period (2019-2025).

The transformation from mechanical equipment to electronic devices has been observed in the market of level sensors due to improved precision, user-friendly technology that doesn't require much maintenance and operation. Active investments by organizations in the research and development of nanotechnology applications are fueling the market for level sensors to grow exponentially. Such sensing techniques are used to measure the level of liquid and liquid solids, including powders, slurries, and granular materials. The material to be measured remains in the natural form or inside the jar and the measurement can be either continuous or in point values. The growing use of smart sensors capable of two-way communication and self-diagnosis is expected to drive market growth. For example, applications such as water conservation using digital technology may be linked to microcontrollers to track water use and capacity.

Digital level sensors are also used for gas flow measurement systems and can be conveniently interfaced with computers. The growing use of non-contact-type Micro-Electro-Mechanical Systems (MEMS) systems in residential, commercial and industrial measurement applications are also expected to increase market demand. The accelerated demand for smart instruments equipped with microprocessors that provide data on the performance of the instrument is anticipated to boost the market growth. The ability to deliver higher accuracy and performance, along with easy installation and maintenance, are expected to collectively drive the market growth. The high acceptance rate of smart multi-phase sensors in the oil & gas and food & water industries has led to increased growth.

Based on Technology, the market is segmented into Contact Level Sensor and Noncontact Level Sensor. Contact Level Sensors are further sub divided into Guided

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Wave, Magnetostrictive, Hydrostatic, Magnetic & Mechanical Float, Pneumatic and Others. Non-Contact Level Sensors market is further bifurcated into Ultrasonic, Microwave/Radar and Others. Based on Monitoring Type, the market is segmented into Continuous Level Monitoring and Point Level Monitoring. Based on End User, the market is segmented into Industrial Manufacturing, Oil & Gas, Wastewater, Chemical & Pharmaceuticals, Consumer and Others. Based on countries, the market is segmented into U.S., Mexico, Canada, and Rest of North America.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include TE Connectivity Ltd., Emerson Electric Co., ABB Group, Siemens AG, Ametek, Inc., Honeywell International, Inc., Fortive Corporation, Texas Instruments, Inc., MTS Systems Corporation, Sensirion AG.

SCOPE OF THE STUDY

Market Segmentation:

By Technology

- Contact Level Sensor
  - Guided Wave
  - Magnetostrictive
  - Hydrostatic
  - Magnetic & Mechanical Float
  - Pneumatic
  - Others
- Noncontact Level Sensor
  - Ultrasonic
  - Microwave/Radar

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- Others

By Monitoring Type

- Continuous Level Monitoring
- Point Level Monitoring

By End User

- Industrial Manufacturing
- Oil & Gas
- Wastewater
- Chemical & Pharmaceuticals
- Consumer
- Others

By Country

- US
- Canada
- Mexico
- Rest of North America

Companies Profiled

- TE Connectivity Ltd.

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Emerson Electric Co.

ABB Group

Siemens AG

Ametek, Inc.

Honeywell International, Inc.

Fortive Corporation

Texas Instruments, Inc.

MTS Systems Corporation

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