

North America Hyper-Converged Infrastructure Market By Component (Software and Hardware) By Organization Size (Large Enterprises and Small & Medium Enterprises) By Application (Data Center Consolidation, Virtual Desktop Infrastructure (VDI), Backup/Recovery/Disaster Recovery, Remote Office Branch Office (ROBO), Virtualizing Critical Applications and Others) By End User (BFSI, Telecom & IT, Healthcare, Government, Education, Manufacturing and Others) By Country, Industry Analysis and Forecast, 2019 - 2025

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## **Abstracts**

The North America Hyper-Converged Infrastructure Market would witness market growth of 31.8% CAGR during the forecast period (2019-2025).

Hyper-converged infrastructure is provided as an appliance, as reference architecture or as model-based software only. Bundled features like compression, data deduplication, WAN optimization, data protection, snapshots, and backup/disaster recovery classify offerings by vendors. HCI hardware typically comes as an integrated appliance, a software/hardware package that is created and distributed by a single vendor. Some of the top vendors of the appliances are Dell EMC, Nutanix and HPE/SimpliVity. Appliance-based HCI is available across the market in the ready-to-use form, offering vendor-guaranteed levels of performance and requiring only limited installation and configuration work.



The increased the need for scalable infrastructure and increasing demand for architectures that can manage heavy workloads, like business analytics and big data tools, altogether work as key drivers in the growth of the global hyper-converged infrastructure market. Major business leaders push companies to embrace software-centric architecture that lets them incorporate, process, and store in a single suite. This encouraged leading virtualization providers to move towards hybrid cloud solutions to help their customers migrate transactional workloads to the public cloud and execute heavy workloads, typically mission-critical on-premise.

Based on Component, the market is segmented into Software and Hardware. Based on Organization Size, the market is segmented into Large Enterprises and Small & Medium Enterprises. Based on Application, the market is segmented into Data Center Consolidation, Virtual Desktop Infrastructure (VDI), Backup/Recovery/Disaster Recovery, Remote Office Branch Office (ROBO), Virtualizing Critical Applications and Others. Based on End User, the market is segmented into BFSI, Telecom & IT, Healthcare, Government, Education, Manufacturing and Others. Based on countries, the market is segmented into U.S., Mexico, Canada, and Rest of North America.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Cisco Systems, Inc., Fujitsu Limited, Dell Technologies, Inc. (VMware, Inc.), Microsoft Corporation, Hewlett Packard Enterprise Company, Huawei Technologies Co., Ltd. (Huawei Investment & Holding Co., Ltd.), NEC Corporation, IBM Corporation, NetApp, Inc., Hitachi, Ltd. (Hitachi Vantara), and Nutanix, Inc.

Scope of the Study

Market Segmentation:

By Component

Software

Hardware

By Organization Size

Large Enterprises



## Small & Medium Enterprises

By Application		
Dat	a Center Consolidation	
Virt	ual Desktop Infrastructure (VDI)	
Bac	kup/Recovery/Disaster Recovery	
Rer	mote Office Branch Office (ROBO)	
Virt	ualizing Critical Applications	
Oth	ers	
By End User		
BFS	SI	
Tele	ecom & IT	
Hea	althcare	
Gov	/ernment	
Edu	ıcation	
Mar	nufacturing	
Oth	ers	

By Country

US



Canada	
Mexico	
Rest of North America	
Companies Profiled	
Cisco Systems, Inc.	
Fujitsu Limited	
Dell Technologies, Inc. (VMware, Inc.)	
Microsoft Corporation	
Hewlett Packard Enterprise Company	
Huawei Technologies Co., Ltd. (Huawei Investment & Holding Co., Ltd.)	
NEC Corporation	
IBM Corporation	
NetApp, Inc.	
Hitachi, Ltd. (Hitachi Vantara)	

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