

North America Human Growth Hormone Market By Application (Small for Gestational Age, Prader-Willi Syndrome, Idiopathic Short Stature, Turner Syndrome, Growth Hormone Deficiency and Other Applications) By Distribution Channel (Retail Pharmacy, Hospital Pharmacy, Specialty Pharmacy and Online Pharmacy) By Country, Industry Analysis and Forecast, 2019 - 2025

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Abstracts

The North America Human Growth Hormone Market would witness market growth of 7.7% CAGR during the forecast period (2019-2025).

Growth hormone (GH) is a substance in the body that helps children grow and mature. It is made by a pituitary gland, which is a small gland between the lobes of the brain. Growth Hormone Deficiency (GHD) is a well-known clinical condition in adults. It is characterized by defects in the metabolism of the substrate, body composition, physical and psychosocial functioning, all of which increase after GH replacement. Idiopathic short stature (ISS) is more a clinical term than a disorder. ISS is generally considered to be a normal growth variant (because pathological causes are excluded by definition). Certain common variants are familial short stature (FSS) and constitutional retardation of growth and puberty (CDGP), often referred to as constitutional short stature for pre-pubertal children.

The United States industry for human growth hormones has been witnessing substantial growth. The dominance of this region can be linked to factors like high spending on healthcare, high prevalence of target illnesses, and the availability of reimbursements.

Turner Syndrome is an uncommon chromosomal disorder that harms females and is defined by a partial or complete loss of one of the X chromosomes. Symptoms of Turner syndrome are a wide neck and low or indistinct hairline, vulnerability to high blood pressure, minor eye problems, eyelid drops, and underactive thyroid gland. The age of diagnosis dropped significantly with a greater understanding of Turner Syndrome in the medical community, which, in turn, is fueling the market. As it is associated with several complications related to heart disease, autoimmune disorders, hearing loss, mental health problems, infertility and pregnancy complications, the demand for growth hormone treatment is rising.

Based on Application, the market is segmented into Small for Gestational Age, Prader-Willi Syndrome, Idiopathic Short Stature, Turner Syndrome, Growth Hormone Deficiency and Other Applications. Based on the type of Growth Hormone Deficiency, the application of Human Growth Hormone is studied across Pediatric Growth Hormone Deficiency and Adult Growth Hormone Deficiency. Based on Distribution Channel, the market is segmented into Retail Pharmacy, Hospital Pharmacy, Specialty Pharmacy and Online Pharmacy. Based on countries, the market is segmented into U.S., Mexico, Canada, and Rest of North America.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Merck Group, Teva Pharmaceuticals Industries Ltd., Ipsen Pharma Biotech SAS, Novartis AG (Sandoz International GmbH), Pfizer, Inc., F. Hoffmann-La Roche Ltd. (Genentech, Inc.), Ferring Holdings SA, Novo Nordisk A/S, Eli Lilly and Company, and Anhui Anke Biotechnology Group Co., Ltd.

Scope of the Study

Market Segmentation:

By Application

Small for Gestational Age

Prader-Willi Syndrome

Idiopathic Short Stature

Turner Syndrome

Growth Hormone Deficiency

Pediatric Growth Hormone Deficiency

Adult Growth Hormone Deficiency

Other Applications

By Distribution Channel

Retail Pharmacy

Hospital Pharmacy

Specialty Pharmacy

Online Pharmacy

By Country

US

Canada

Mexico

Rest of North America

Companies Profiled

Merck Group

Teva Pharmaceuticals Industries Ltd.

Ipsen Pharma Biotech SAS

Novartis AG (Sandoz International GmbH)

Pfizer, Inc.

F. Hoffmann-La Roche Ltd. (Genentech, Inc.)

Ferring Holdings SA

Novo Nordisk A/S

Eli Lilly and Company

Anhui Anke Biotechnology Group Co., Ltd.

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