

# North America Electric Mobility Market (2019-2025)

<https://marketpublishers.com/r/NBDC3637876EEN.html>

Date: November 2019

Pages: 126

Price: US\$ 1,500.00 (Single User License)

ID: NBDC3637876EEN

## Abstracts

The North America Electric Mobility Market would witness market growth of 21.6% CAGR during the forecast period (2019-2025).

An economic, technological, and social transformation is taking place in the automotive industry. This is driven primarily by increased awareness of the reduced operational and maintenance costs of EVs, combined with their ability to reduce harmful emissions contributing to global warming. Over the coming years, these favorable trends are likely to work well for the electric vehicles market, driving the electric mobility or e-mobility market.

Integrating electric mobility into urban policies and plans including national solar missions and smart grids will enable customers to use renewable electricity and use it to charge their electric vehicles. This can be achieved by installing a smart meter in the user's home (the owner of EVs). Instead of paying high rates of electricity generated from traditional sources, consumers can charge the car at lower rates of electricity generated by renewable sources. The other benefit is that in case of power shortage, car owners can use EVs as a source of electricity storage that could be used for vital household appliances.

Based on Battery Type, the market is segmented into Li-ion, NiMH and Sealed Lead Acid. Based on Voltage, the market is segmented into 24V, Greater than 48V, 48V, 36V and Others. Based on Product Type, the market is segmented into Electric Car, Electric Scooter & Motorcycle, Electric Bicycle, Electric Skateboard and Others. Based on countries, the market is segmented into U.S., Mexico, Canada, and Rest of North America.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Ford Motors Co. Ltd., Volvo Group, BMW Group, General Motors Co., Volkswagen AG, BYD Company Ltd., Tesla, Inc., Honda Motor Co. Ltd., Toyota Motor Corporation, Nissan Motor Corporation and Hyundai Motor Company.

Scope of the Study

Market Segmentation:

By Battery Type

Li-ion

NiMH

Sealed Lead Acid

By Voltage

24V

Greater than 48V

48V

36V

Others

By Product Type

Electric Car

Electric Scooter & Motorcycle

Electric Bicycle

Electric Skateboard

Others

## By Country

US

Canada

Mexico

Rest of North America

## Companies Profiled

Ford Motors Co. Ltd.

Volvo Group

BMW Group

General Motors Co.

Volkswagen AG

BYD Company Ltd.

Tesla, Inc.

Honda Motor Co. Ltd.

Toyota Motor Corporation

Nissan Motor Corporation

Hyundai Motor Company

## Unique Offerings from KBV Research

Exhaustive coverage

Highest number of market tables and figures

Subscription based model available

Guaranteed best price

Assured post sales research support with 10% customization free

## Contents

### **CHAPTER 1. MARKET SCOPE & METHODOLOGY**

- 1.1 Market Definition
- 1.2 Objectives
- 1.3 Market Scope
- 1.4 Segmentation
  - 1.4.1 North America Electric Mobility Market, by Battery Type
  - 1.4.2 North America Electric Mobility Market, by Voltage
  - 1.4.3 North America Electric Mobility Market, by Product Type
  - 1.4.4 North America Electric Mobility Market, by Country
- 1.5 Methodology for the research

### **CHAPTER 2. MARKET OVERVIEW**

- 2.1 Introduction
  - 2.1.1 Overview
  - 2.1.2 Executive Summary
  - 2.1.3 Market Scenario
- 2.2 Key Factors Impacting the Market
  - 2.2.1 Market Drivers
  - 2.2.2 Market Restraints

### **CHAPTER 3. COMPETITION ANALYSIS - GLOBAL**

- 3.1 KBV Cardinal Matrix
- 3.2 Recent Industry Wide Strategic Developments
  - 3.2.1 Partnerships, Collaborations and Agreements
  - 3.2.2 Product Launches
  - 3.2.3 Expansions
  - 3.2.4 Mergers & Acquisitions
- 3.3 Top Winning Strategies
  - 3.3.1 Key Leading Strategies: Percentage Distribution (2015-2019)
  - 3.3.2 Key Strategic Move: (Collaborations, Partnerships, and Agreements: 2019-Nov – 2016-Jul) Leading Players

### **CHAPTER 4. NORTH AMERICA ELECTRIC MOBILITY MARKET BY BATTERY TYPE**

- 4.1 North America Electric Mobility Li-ion Market by Country
- 4.2 North America Electric Mobility NiMH Market by Country
- 4.3 North America Electric Mobility Sealed Lead Acid Market by Country

## **CHAPTER 5. NORTH AMERICA ELECTRIC MOBILITY MARKET BY VOLTAGE**

- 5.1 North America Electric Mobility 24V Market by Country
- 5.2 North America Electric Mobility Greater than 48V Market by Country
- 5.3 North America Electric Mobility 48V Market by Country
- 5.4 North America Electric Mobility 36V Market by Country
- 5.5 North America Other Voltage Electric Mobility Market by Country

## **CHAPTER 6. NORTH AMERICA ELECTRIC MOBILITY MARKET BY PRODUCT**

- 6.1 North America Electric Car Market by Country
- 6.2 North America Electric Scooter & Motorcycle Market by Country
- 6.3 North America Electric Bicycle Market by Country
- 6.4 North America Electric Skateboard Market by Country
- 6.5 North America Others Electric Mobility Market by Country

## **CHAPTER 7. NORTH AMERICA ELECTRIC MOBILITY MARKET BY COUNTRY**

- 7.1 US Electric Mobility Market
  - 7.1.1 US Electric Mobility Market by Battery Type
  - 7.1.2 US Electric Mobility Market by Voltage
  - 7.1.3 US Electric Mobility Market by Product
- 7.2 Canada Electric Mobility Market
  - 7.2.1 Canada Electric Mobility Market by Battery Type
  - 7.2.2 Canada Electric Mobility Market by Voltage
  - 7.2.3 Canada Electric Mobility Market by Product
- 7.3 Mexico Electric Mobility Market
  - 7.3.1 Mexico Electric Mobility Market by Battery Type
  - 7.3.2 Mexico Electric Mobility Market by Voltage
  - 7.3.3 Mexico Electric Mobility Market by Product
- 7.4 Rest of North America Electric Mobility Market
  - 7.4.1 Rest of North America Electric Mobility Market by Battery Type
  - 7.4.2 Rest of North America Electric Mobility Market by Voltage
  - 7.4.3 Rest of North America Electric Mobility Market by Product

## **CHAPTER 8. COMPANY PROFILES**

### **8.1 Ford Motors Co. Ltd.**

- 8.1.1 Company Overview
- 8.1.2 Financial Analysis
- 8.1.3 Segmental Analysis
- 8.1.4 Regional analysis
- 8.1.5 Research & Development Expense
- 8.1.6 Recent strategies and developments:
  - 8.1.6.1 Collaborations, Partnerships, and Agreements:
  - 8.1.6.2 Expansions:
- 8.1.7 SWOT Analysis

### **8.2 Volvo Group**

- 8.2.1 Company Overview
- 8.2.2 Financial Analysis
- 8.2.3 Segmental Analysis
- 8.2.4 Regional analysis
- 8.2.5 Research & Development Expense
- 8.2.1 Recent strategies and developments:
  - 8.2.1.1 Collaborations, Partnerships, and Agreements:
  - 8.2.1.2 Product Launches:
- 8.2.2 SWOT Analysis

### **8.3 BMW Group**

- 8.3.1 Company Overview
- 8.3.2 Financial Analysis
- 8.3.3 Segmental Analysis
- 8.3.4 Regional analysis
- 8.3.5 Research & Development Expense
- 8.3.6 Recent strategies and developments:
  - 8.3.6.1 Collaborations, Partnerships, and Agreements:
  - 8.3.6.2 Product Launches:
- 8.3.7 SWOT Analysis

### **8.4 General Motors Co.**

- 8.4.1 Company Overview
- 8.4.2 Financial Analysis
- 8.4.3 Segmental Analysis
- 8.4.4 Regional analysis
- 8.4.5 Research & Development Expense

- 8.4.6 Recent strategies and developments:
  - 8.4.6.1 Collaborations, Partnerships, and Agreements:
  - 8.4.6.2 Product Launches:
- 8.4.7 SWOT Analysis
- 8.5 Volkswagen AG
  - 8.5.1 Company Overview
  - 8.5.2 Financial Analysis
  - 8.5.3 Segmental Analysis
  - 8.5.4 Research & Development Expense
  - 8.5.5 Recent strategies and developments:
    - 8.5.5.1 Collaborations, Partnerships, and Agreements:
  - 8.5.6 SWOT Analysis
- 8.6 BYD Company Ltd.
  - 8.6.1 Company Overview
  - 8.6.2 Financial Analysis
  - 8.6.3 Segmental and Regional Analysis
  - 8.6.4 Research & Development Expense
  - 8.6.5 Recent strategies and developments:
    - 8.6.5.1 Collaborations, Partnerships, and Agreements:
    - 8.6.5.2 Product Launches:
- 8.7 Tesla, Inc.
  - 8.7.1 Company Overview
  - 8.7.2 Financial Analysis
  - 8.7.3 Segmental and Regional Analysis
  - 8.7.4 Research & Development Expense
  - 8.7.5 Recent strategies and developments:
    - 8.7.5.1 Acquisition and Mergers:
    - 8.7.5.2 Product Launches:
  - 8.7.6 SWOT Analysis
- 8.8 Honda Motor Co. Ltd.
  - 8.8.1 Company Overview
  - 8.8.2 Financial Analysis
  - 8.8.3 Segmental and Regional Analysis
  - 8.8.4 Research & Development Expense
  - 8.8.5 Recent strategies and developments:
    - 8.8.5.1 Collaborations, partnerships and agreements:
    - 8.8.5.2 Expansions:
  - 8.8.6 SWOT Analysis
- 8.9 Toyota Motor Corporation



- 8.9.1 Company Overview
- 8.9.2 Financial Analysis
- 8.9.3 Segmental Analysis
- 8.9.4 Regional analysis
- 8.9.5 Research & Development Expense
- 8.9.6 Recent strategies and developments:
  - 8.9.6.1 Collaborations, partnerships and agreements:
  - 8.9.6.2 Expansions:
  - 8.9.6.3 Product Launches:
- 8.9.7 SWOT Analysis
- 8.1 Nissan Motor Corporation
  - 8.10.1 Company Overview
  - 8.10.2 Financial Analysis
  - 8.10.3 Segmental and Regional Analysis
  - 8.10.4 Research & Development Expenses
  - 8.10.5 Recent strategies and developments:
    - 8.10.5.1 Collaborations, partnerships and agreements:
    - 8.10.5.2 Product Launches:
  - 8.10.6 SWOT Analysis
- 8.11 Hyundai Motor Company
  - 8.11.1 Company Overview
  - 8.11.2 Financial Analysis
  - 8.11.3 Segmental and Regional Analysis
  - 8.11.4 Research & Development Expense
  - 8.11.5 Recent strategies and developments:
    - 8.11.5.1 Collaborations, partnerships and agreements:
    - 8.11.5.2 Product Launches:
  - 8.11.6 SWOT Analysis

## List Of Tables

### LIST OF TABLES

TABLE 1 NORTH AMERICA ELECTRIC MOBILITY MARKET, 2015 - 2018, USD MILLION

TABLE 2 NORTH AMERICA ELECTRIC MOBILITY MARKET, 2019 - 2025, USD MILLION

TABLE 3 PARTNERSHIPS, COLLABORATIONS AND AGREEMENTS– ELECTRIC MOBILITY MARKET

TABLE 4 PRODUCT LAUNCHES– ELECTRIC MOBILITY MARKET

TABLE 5 EXPANSIONS– ELECTRIC MOBILITY MARKET

TABLE 6 MERGERS & ACQUISITIONS – ELECTRIC MOBILITY MARKET

TABLE 7 NORTH AMERICA ELECTRIC MOBILITY MARKET BY BATTERY TYPE, 2015 - 2018, USD MILLION

TABLE 8 NORTH AMERICA ELECTRIC MOBILITY MARKET BY BATTERY TYPE, 2019 - 2025, USD MILLION

TABLE 9 NORTH AMERICA ELECTRIC MOBILITY LI-ION MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 10 NORTH AMERICA ELECTRIC MOBILITY LI-ION MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 11 NORTH AMERICA ELECTRIC MOBILITY NIMH MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 12 NORTH AMERICA ELECTRIC MOBILITY NIMH MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 13 NORTH AMERICA ELECTRIC MOBILITY SEALED LEAD ACID MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 14 NORTH AMERICA ELECTRIC MOBILITY SEALED LEAD ACID MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 15 NORTH AMERICA ELECTRIC MOBILITY MARKET BY VOLTAGE, 2015 - 2018, USD MILLION

TABLE 16 NORTH AMERICA ELECTRIC MOBILITY MARKET BY VOLTAGE, 2019 - 2025, USD MILLION

TABLE 17 NORTH AMERICA ELECTRIC MOBILITY 24V MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 18 NORTH AMERICA ELECTRIC MOBILITY 24V MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 19 NORTH AMERICA ELECTRIC MOBILITY GREATER THAN 48V MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 20 NORTH AMERICA ELECTRIC MOBILITY GREATER THAN 48V MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 21 NORTH AMERICA ELECTRIC MOBILITY 48V MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 22 NORTH AMERICA ELECTRIC MOBILITY 48V MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 23 NORTH AMERICA ELECTRIC MOBILITY 36V MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 24 NORTH AMERICA ELECTRIC MOBILITY 36V MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 25 NORTH AMERICA OTHER VOLTAGE ELECTRIC MOBILITY MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 26 NORTH AMERICA OTHER VOLTAGE ELECTRIC MOBILITY MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 27 NORTH AMERICA ELECTRIC MOBILITY MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 28 NORTH AMERICA ELECTRIC MOBILITY MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 29 NORTH AMERICA ELECTRIC CAR MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 30 NORTH AMERICA ELECTRIC CAR MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 31 NORTH AMERICA ELECTRIC SCOOTER & MOTORCYCLE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 32 NORTH AMERICA ELECTRIC SCOOTER & MOTORCYCLE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 33 NORTH AMERICA ELECTRIC BICYCLE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 34 NORTH AMERICA ELECTRIC BICYCLE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 35 NORTH AMERICA ELECTRIC SKATEBOARD MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 36 NORTH AMERICA ELECTRIC SKATEBOARD MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 37 NORTH AMERICA OTHERS ELECTRIC MOBILITY MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 38 NORTH AMERICA OTHERS ELECTRIC MOBILITY MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 39 NORTH AMERICA ELECTRIC MOBILITY MARKET BY COUNTRY, 2015 -

2018, USD MILLION

TABLE 40 NORTH AMERICA ELECTRIC MOBILITY MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 41 US ELECTRIC MOBILITY MARKET, 2015 - 2018, USD MILLION

TABLE 42 US ELECTRIC MOBILITY MARKET, 2019 - 2025, USD MILLION

TABLE 43 US ELECTRIC MOBILITY MARKET BY BATTERY TYPE, 2015 - 2018, USD MILLION

TABLE 44 US ELECTRIC MOBILITY MARKET BY BATTERY TYPE, 2019 - 2025, USD MILLION

TABLE 45 US ELECTRIC MOBILITY MARKET BY VOLTAGE, 2015 - 2018, USD MILLION

TABLE 46 US ELECTRIC MOBILITY MARKET BY VOLTAGE, 2019 - 2025, USD MILLION

TABLE 47 US ELECTRIC MOBILITY MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 48 US ELECTRIC MOBILITY MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 49 CANADA ELECTRIC MOBILITY MARKET, 2015 - 2018, USD MILLION

TABLE 50 CANADA ELECTRIC MOBILITY MARKET, 2019 - 2025, USD MILLION

TABLE 51 CANADA ELECTRIC MOBILITY MARKET BY BATTERY TYPE, 2015 - 2018, USD MILLION

TABLE 52 CANADA ELECTRIC MOBILITY MARKET BY BATTERY TYPE, 2019 - 2025, USD MILLION

TABLE 53 CANADA ELECTRIC MOBILITY MARKET BY VOLTAGE, 2015 - 2018, USD MILLION

TABLE 54 CANADA ELECTRIC MOBILITY MARKET BY VOLTAGE, 2019 - 2025, USD MILLION

TABLE 55 CANADA ELECTRIC MOBILITY MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 56 CANADA ELECTRIC MOBILITY MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 57 MEXICO ELECTRIC MOBILITY MARKET, 2015 - 2018, USD MILLION

TABLE 58 MEXICO ELECTRIC MOBILITY MARKET, 2019 - 2025, USD MILLION

TABLE 59 MEXICO ELECTRIC MOBILITY MARKET BY BATTERY TYPE, 2015 - 2018, USD MILLION

TABLE 60 MEXICO ELECTRIC MOBILITY MARKET BY BATTERY TYPE, 2019 - 2025, USD MILLION

TABLE 61 MEXICO ELECTRIC MOBILITY MARKET BY VOLTAGE, 2015 - 2018, USD MILLION

TABLE 62 MEXICO ELECTRIC MOBILITY MARKET BY VOLTAGE, 2019 - 2025, USD MILLION

TABLE 63 MEXICO ELECTRIC MOBILITY MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 64 MEXICO ELECTRIC MOBILITY MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 65 REST OF NORTH AMERICA ELECTRIC MOBILITY MARKET, 2015 - 2018, USD MILLION

TABLE 66 REST OF NORTH AMERICA ELECTRIC MOBILITY MARKET, 2019 - 2025, USD MILLION

TABLE 67 REST OF NORTH AMERICA ELECTRIC MOBILITY MARKET BY BATTERY TYPE, 2015 - 2018, USD MILLION

TABLE 68 REST OF NORTH AMERICA ELECTRIC MOBILITY MARKET BY BATTERY TYPE, 2019 - 2025, USD MILLION

TABLE 69 REST OF NORTH AMERICA ELECTRIC MOBILITY MARKET BY VOLTAGE, 2015 - 2018, USD MILLION

TABLE 70 REST OF NORTH AMERICA ELECTRIC MOBILITY MARKET BY VOLTAGE, 2019 - 2025, USD MILLION

TABLE 71 REST OF NORTH AMERICA ELECTRIC MOBILITY MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 72 REST OF NORTH AMERICA ELECTRIC MOBILITY MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 73 KEY INFORMATION – FORD MOTORS CO. LTD.

TABLE 74 KEY INFORMATION – VOLVO GROUP

TABLE 75 KEY INFORMATION – BMW GROUP

TABLE 76 KEY INFORMATION – GENERAL MOTORS CO.

TABLE 77 KEY INFORMATION – VOLKSWAGEN AG

TABLE 78 KEY INFORMATION – BYD COMPANY LTD.

TABLE 79 KEY INFORMATION – TESLA, INC.

TABLE 80 KEY INFORMATION – HONDA MOTOR CO. LTD.

TABLE 81 KEY INFORMATION – TOYOTA MOTOR CORPORATION

TABLE 82 KEY INFORMATION – NISSAN MOTOR CORPORATION

TABLE 83 KEY INFORMATION – HYUNDAI MOTOR COMPANY

## List Of Figures

### LIST OF FIGURES

FIG 1 METHODOLOGY FOR THE RESEARCH

FIG 2 KBV CARDINAL MATRIX

FIG 3 KEY LEADING STRATEGIES: PERCENTAGE DISTRIBUTION (2015-2019)

FIG 4 KEY STRATEGIC MOVE: (COLLABORATIONS, PARTNERSHIPS, AND AGREEMENTS: 2019-NOV – 2016-JUL) LEADING PLAYERS

FIG 5 RECENT STRATEGIES AND DEVELOPMENTS: FORD MOTORS CO. LTD.

FIG 6 SWOT ANALYSIS: FORD MOTORS CO. LTD.

FIG 7 RECENT STRATEGIES AND DEVELOPMENTS: VOLVO GROUP

FIG 8 SWOT ANALYSIS: VOLVO GROUP

FIG 9 RECENT STRATEGIES AND DEVELOPMENTS: BMW GROUP

FIG 10 SWOT ANALYSIS: BMW GROUP

FIG 11 SWOT ANALYSIS: GENERAL MOTORS CO.

FIG 12 SWOT ANALYSIS: VOLKSWAGEN AG

FIG 13 RECENT STRATEGIES AND DEVELOPMENTS: BYD COMPANY LTD.

FIG 14 SWOT ANALYSIS: TESLA, INC.

FIG 15 SWOT ANALYSIS: HONDA MOTORS CO. LTD.

FIG 16 RECENT STRATEGIES AND DEVELOPMENTS: TOYOTA MOTOR CORPORATION

FIG 17 SWOT ANALYSIS: TOYOTA MOTOR CORPORATION

FIG 18 RECENT STRATEGIES AND DEVELOPMENTS: NISSAN MOTOR CORPORATION

FIG 19 SWOT ANALYSIS: NISSAN MOTOR CORPORATION

FIG 20 RECENT STRATEGIES AND DEVELOPMENTS: HYUNDAI MOTOR COMPANY

FIG 21 SWOT ANALYSIS: HYUNDAI MOTOR COMPANY

## I would like to order

Product name: North America Electric Mobility Market (2019-2025)

Product link: <https://marketpublishers.com/r/NBDC3637876EEN.html>

Price: US\$ 1,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NBDC3637876EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970