

North America Dental Cement Market (2019-2025)

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Abstracts

The North America Dental Cement Market would witness market growth of 5.7% CAGR during the forecast period (2019-2025). The North America Acute Hospital Care market is studied across the U.S., Canada, and Mexico. Dental cement is composed of zinc phosphate, zinc oxide, and eugenol, polycarboxylates, and glass ionomer cement (GICs). Allergic effects to most cement are uncommon, but GICs have polyalkenoic acid-like polyacrylic acid plus a silicate powder containing fluoride (fluoroalumino-silicate).

Resin-modified glass ionomer cement (RMGICs) usually has HEMA (hydrophilic monomer) plus a glass as well as polyacrylic acid containing fluoride. Tri-cure GICs also include a chemical curing tertiary amine-peroxide, which is a reaction to polymerize the methacrylate together with the acid-base ionic reaction and photo-initiation. Resins like these can cause reactions.

Today, proper dental cement selection is a key factor in achieving successful restoration and will greatly increase the likelihood of long-term restoration success. Over the past few years, newly formulated dental cement with better performance materials than conventional materials has been developed.

The increasing incidence of dental illnesses and advances in technology & materials is anticipated to fuel the industry during the forecast period. Moreover, the increased demand is expected to be driven by the proliferation of cosmetic dentistry. Increased caries prevalence is further boosting the overall market growth. For example, according to the 2016 Global Burden of Disease Study, nearly 2.4 billion people have permanent teeth caries and over 480 million children had primary teeth dental caries.

Furthermore, rapid progress in GIC is expected in the forecast period to spur market growth. New developments include fiber or metal cement, resin-modified ionomer, inorganic polymer oxide, nanoparticles & hydroxyapatite, and the method of Sol-Gel.

These advances are caused by different drawbacks of traditional dental materials like composite resins (time-taking and have less technical adhesive properties) and amalgam (poor esthetics and mercury harmful to the human body). GICs become more popular because of these disadvantages. It is easier to use, more secure and has excellent chemical and physical properties.

The report highlights the adoption of Dental Cement in North America. Based on Material, the market is segmented into Zinc-Oxide Eugenol, Polycarboxylate, Zinc Phosphate, Glass Ionomer, Resin Based and Other Materials. Based on Application, the market is segmented into Pulpal Protection, Luting, Restorations and Surgical Dressing. Based on Category, the market is segmented into Permanent and Temporary. The report also covers geographical segmentation of Dental Cement market. The countries included in the report are USA, Canada, Mexico and Rest of North America.

Key market participants profiled in the report are FGM Produtos Odontológicos, Ivoclar Vivadent AG, Dentsply Sirona, Inc., DMG Chemisch-Pharmazeutische Fabrik GmbH, Shofu Dental GmbH, SDI Ltd, Bisco, Inc., GC Corporation, 3M Company and Danaher Corporation.

Scope of the Study

Market Segmentation:

By Material

Zinc-Oxide Eugenol

Polycarboxylate

Zinc Phosphate

Glass Ionomer

Resin Based and

Other Materials

By Application

Pulpal Protection

Luting

Restorations and

Surgical Dressing

By Category

Permanent

Temporary

By Country

US

Canada

Mexico

Rest of North America

Companies Profiled

FGM Produtos Odontol?gicos

Ivoclar Vivadent AG

Dentsply Sirona, Inc.

DMG Chemisch-Pharmazeutische Fabrik GmbH

Shofu Dental GmbH

SDI Ltd.

Bisco, Inc.

GC Corporation

3M Company and

Danaher Corporation

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