

# North America Cranial Implants Market (2019-2025)

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## Abstracts

The North America Cranial Implants Market would witness market growth of 5.5% CAGR during the forecast period (2019-2025).

Cranial reconstruction or cranioplasty is an operation used to reconstruct skeletal flaws or deformities inflicted by ischemic, traumatic brain injury (TBI), hemorrhagic, or brain cancer. Using cranial implants, this surgery is conducted. These implants consist of alloplastics like titanium, ceramics, acrylic resin, polyetheretherketone (PEEK), polymethylmethacrylate (PMMA), and polyporous ethylene.

The growth of the market is influenced by increased road accidents and traumatic brain injuries (TBI), among others. For example, according to the Centers for Disease Control and Prevention (CDC), about 2.8 million individuals in the U.S. each year suffer from TBI. It adds to 30% of all fatalities linked with injuries in the U.S. The industry is driven by increased acceptance of custom 3D printed and ceramic cranial implants. It is also anticipated that improving healthcare infrastructure and numerous public projects in emerging countries will have a positive impact on market growth in the coming years.

Based on Product Type, the market is segmented into Customized and Non-Customized. Based on Material Type, the market is segmented into Metal, Ceramic and Polymer. Based on End Use, the market is segmented into Neurosurgery Centers and Hospital. Based on countries, the market is segmented into U.S., Mexico, Canada, and Rest of North America.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Zimmer Biomet Holdings, Inc., Johnson & Johnson (DePuy Synthes, Inc.), Stryker Corporation, B. Braun Melsungen AG, Synimed Sarl, Evonos GmbH & Co. KG, Medartis AG, Renishaw Plc., Kelyniam Global, Inc. and Medtronic Plc.

## Scope of the Study

## Market Segmentation:

### By Product Type

Customized

Non-Customized

### By Material Type

Metal

Ceramic

Polymer

### By End Use

Neurosurgery Centers

Hospital

### By Country

US

Canada

Mexico

Rest of North America

### Companies Profiled

Zimmer Biomet Holdings, Inc.

Johnson & Johnson (DePuy Synthes, Inc.)

Stryker Corporation

B. Braun Melsungen AG

Synimed Sarl

Evonos GmbH & Co. KG

Medartis AG

Renishaw Plc.

Kelyniam Global, Inc.

Medtronic Plc.

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