

# North America Cranial Implants Market (2019-2025)

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## Abstracts

The North America Cranial Implants Market would witness market growth of 5.5% CAGR during the forecast period (2019-2025).

Cranial reconstruction or cranioplasty is an operation used to reconstruct skeletal flaws or deformities inflicted by ischemic, traumatic brain injury (TBI), hemorrhagic, or brain cancer. Using cranial implants, this surgery is conducted. These implants consist of alloplastics like titanium, ceramics, acrylic resin, polyetheretherketone (PEEK), polymethylmethacrylate (PMMA), and polyporous ethylene.

The growth of the market is influenced by increased road accidents and traumatic brain injuries (TBI), among others. For example, according to the Centers for Disease Control and Prevention (CDC), about 2.8 million individuals in the U.S. each year suffer from TBI. It adds to 30% of all fatalities linked with injuries in the U.S. The industry is driven by increased acceptance of custom 3D printed and ceramic cranial implants. It is also anticipated that improving healthcare infrastructure and numerous public projects in emerging countries will have a positive impact on market growth in the coming years.

Based on Product Type, the market is segmented into Customized and Non-Customized. Based on Material Type, the market is segmented into Metal, Ceramic and Polymer. Based on End Use, the market is segmented into Neurosurgery Centers and Hospital. Based on countries, the market is segmented into U.S., Mexico, Canada, and Rest of North America.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Zimmer Biomet Holdings, Inc., Johnson & Johnson (DePuy Synthes, Inc.), Stryker Corporation, B. Braun Melsungen AG, Synimed Sarl, Evonos GmbH & Co. KG, Medartis AG, Renishaw Plc., Kelyniam Global, Inc. and Medtronic Plc.

Scope of the Study

## Market Segmentation:

### By Product Type

Customized

Non-Customized

### By Material Type

Metal

Ceramic

Polymer

### By End Use

Neurosurgery Centers

Hospital

### By Country

US

Canada

Mexico

Rest of North America

### Companies Profiled

Zimmer Biomet Holdings, Inc.

Johnson & Johnson (DePuy Synthes, Inc.)

Stryker Corporation

B. Braun Melsungen AG

Synimed Sarl

Evonos GmbH & Co. KG

Medartis AG

Renishaw Plc.

Kelyniam Global, Inc.

Medtronic Plc.

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## Contents

### **CHAPTER 1. MARKET SCOPE & METHODOLOGY**

- 1.1 Market Definition
- 1.2 Objectives
- 1.3 Market Scope
- 1.4 Segmentation
  - 1.4.1 North America Cranial Implants Market, by Product Type
  - 1.4.2 North America Cranial Implants Market, by Material
  - 1.4.3 North America Cranial Implants Market, by End Use
  - 1.4.4 North America Cranial Implants Market, by Geography
- 1.5 Methodology for the research

### **CHAPTER 2. MARKET OVERVIEW**

- 2.1 Introduction
  - 2.1.1 Overview
  - 2.1.2 Market Composition and Scenario
- 2.2 Key Factors Impacting the Market
  - 2.2.1 Market Drivers
  - 2.2.2 Market Restraints

### **CHAPTER 3. NORTH AMERICA CRANIAL IMPLANTS MARKET BY PRODUCT TYPE**

- 3.1 North America Customized Cranial Implants Market by Country
- 3.2 North America Non-Customized Cranial Implants Market by Country

### **CHAPTER 4. NORTH AMERICA CRANIAL IMPLANTS MARKET BY MATERIAL**

- 4.1 North America Metal Cranial Implants Market by Country
- 4.2 North America Ceramic Cranial Implants Market by Country
- 4.3 North America Polymer Cranial Implants Market by Country

### **CHAPTER 5. NORTH AMERICA CRANIAL IMPLANTS MARKET BY END USE**

- 5.1 North America Neurosurgery Centers Market by Country
- 5.2 North America Hospital Market by Country

## **CHAPTER 6. NORTH AMERICA CRANIAL IMPLANTS MARKET BY COUNTRY**

### 6.1 US Cranial Implants Market

#### 6.1.1 US Cranial Implants Market by Product Type

#### 6.1.2 US Cranial Implants Market by Material

#### 6.1.3 US Cranial Implants Market by End Use

### 6.2 Canada Cranial Implants Market

#### 6.2.1 Canada Cranial Implants Market by Product Type

#### 6.2.2 Canada Cranial Implants Market by Material

#### 6.2.3 Canada Cranial Implants Market by End Use

### 6.3 Mexico Cranial Implants Market

#### 6.3.1 Mexico Cranial Implants Market by Product Type

#### 6.3.2 Mexico Cranial Implants Market by Material

#### 6.3.3 Mexico Cranial Implants Market by End Use

### 6.4 Rest of North America Cranial Implants Market

#### 6.4.1 Rest of North America Cranial Implants Market by Product Type

#### 6.4.2 Rest of North America Cranial Implants Market by Material

#### 6.4.3 Rest of North America Cranial Implants Market by End Use

## **CHAPTER 7. COMPANY PROFILES**

### 7.1 Zimmer Biomet Holdings, Inc.

#### 7.1.1 Company Overview

#### 7.1.2 Financial Analysis

#### 7.1.3 Regional Analysis

#### 7.1.4 Research & Development Expense

#### 7.1.5 Recent strategies and developments:

##### 7.1.5.1 Acquisition and mergers:

### 7.2 Johnson & Johnson (DePuy Synthes, Inc.)

#### 7.2.1 Company Overview

#### 7.2.2 Financial Analysis

#### 7.2.3 Segmental & Regional Analysis

#### 7.2.4 Research & Development Expenses

#### 7.2.5 Recent strategies and developments:

##### 7.2.5.1 Acquisition and mergers:

##### 7.2.5.2 Collaborations, partnerships and agreements:

### 7.3 Stryker Corporation

#### 7.3.1 Company Overview

- 7.3.2 Financial Analysis
- 7.3.3 Segmental and Regional Analysis
- 7.3.4 Research & Development Expense
- 7.3.5 Recent strategies and developments:
  - 7.3.5.1 Acquisition and mergers:
  - 7.3.5.2 Collaborations, partnerships and agreements:
- 7.4 B. Braun Melsungen AG
  - 7.4.1 Company Overview
  - 7.4.2 Financial Analysis
  - 7.4.3 Segmental and Regional Analysis
  - 7.4.4 Research & Development Expense
- 7.5 Synimed Sarl
  - 7.5.1 Company Overview
- 7.6 Evonos GmbH & Co. KG
  - 7.6.1 Company Overview
- 7.7 Medartis AG
  - 7.7.1 Company Overview
  - 7.7.2 Financial Analysis
  - 7.7.3 Segmental and Regional Analysis
  - 7.7.4 Research & Development Expense
  - 7.7.5 Recent strategies and developments:
    - 7.7.5.1 Acquisition and mergers:
- 7.8 Renishaw PLC
  - 7.8.1 Company Overview
  - 7.8.2 Financial Analysis
  - 7.8.3 Segmental and Regional Analysis
  - 7.8.4 Research & Development Expense
- 7.9 Kelyniam Global, Inc.
  - 7.9.1 Company Overview
  - 7.9.2 Recent strategies and developments:
    - 7.9.2.1 Collaborations, partnerships and agreements:
    - 7.9.2.2 Approval:
- 7.1 Medtronic PLC
  - 7.10.1 Company overview
  - 7.10.2 Financial Analysis
  - 7.10.3 Segmental and Regional Analysis
  - 7.10.4 Research & Development Expenses
  - 7.10.5 Recent strategies and developments:
    - 7.10.5.1 Acquisition and mergers:



## List Of Tables

### LIST OF TABLES

TABLE 1 NORTH AMERICA CRANIAL IMPLANTS MARKET, 2015 - 2018, USD MILLION

TABLE 2 NORTH AMERICA CRANIAL IMPLANTS MARKET, 2019 - 2025, USD MILLION

TABLE 3 NORTH AMERICA CRANIAL IMPLANTS MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 4 NORTH AMERICA CRANIAL IMPLANTS MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 5 NORTH AMERICA CUSTOMIZED CRANIAL IMPLANTS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 6 NORTH AMERICA CUSTOMIZED CRANIAL IMPLANTS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 7 NORTH AMERICA NON-CUSTOMIZED CRANIAL IMPLANTS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 8 NORTH AMERICA NON-CUSTOMIZED CRANIAL IMPLANTS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 9 NORTH AMERICA CRANIAL IMPLANTS MARKET BY MATERIAL, 2015 - 2018, USD MILLION

TABLE 10 NORTH AMERICA CRANIAL IMPLANTS MARKET BY MATERIAL, 2019 - 2025, USD MILLION

TABLE 11 NORTH AMERICA METAL CRANIAL IMPLANTS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 12 NORTH AMERICA METAL CRANIAL IMPLANTS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 13 NORTH AMERICA CERAMIC CRANIAL IMPLANTS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 14 NORTH AMERICA CERAMIC CRANIAL IMPLANTS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 15 NORTH AMERICA POLYMER CRANIAL IMPLANTS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 16 NORTH AMERICA POLYMER CRANIAL IMPLANTS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 17 NORTH AMERICA CRANIAL IMPLANTS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 18 NORTH AMERICA CRANIAL IMPLANTS MARKET BY END USE, 2019 -



2025, USD MILLION

TABLE 19 NORTH AMERICA NEUROSURGERY CENTERS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 20 NORTH AMERICA NEUROSURGERY CENTERS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 21 NORTH AMERICA HOSPITAL MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 22 NORTH AMERICA HOSPITAL MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 23 NORTH AMERICA CRANIAL IMPLANTS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 24 NORTH AMERICA CRANIAL IMPLANTS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 25 US CRANIAL IMPLANTS MARKET, 2015 - 2018, USD MILLION

TABLE 26 US CRANIAL IMPLANTS MARKET, 2019 - 2025, USD MILLION

TABLE 27 US CRANIAL IMPLANTS MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 28 US CRANIAL IMPLANTS MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 29 US CRANIAL IMPLANTS MARKET BY MATERIAL, 2015 - 2018, USD MILLION

TABLE 30 US CRANIAL IMPLANTS MARKET BY MATERIAL, 2019 - 2025, USD MILLION

TABLE 31 US CRANIAL IMPLANTS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 32 US CRANIAL IMPLANTS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 33 CANADA CRANIAL IMPLANTS MARKET, 2015 - 2018, USD MILLION

TABLE 34 CANADA CRANIAL IMPLANTS MARKET, 2019 - 2025, USD MILLION

TABLE 35 CANADA CRANIAL IMPLANTS MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 36 CANADA CRANIAL IMPLANTS MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 37 CANADA CRANIAL IMPLANTS MARKET BY MATERIAL, 2015 - 2018, USD MILLION

TABLE 38 CANADA CRANIAL IMPLANTS MARKET BY MATERIAL, 2019 - 2025, USD MILLION

TABLE 39 CANADA CRANIAL IMPLANTS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 40 CANADA CRANIAL IMPLANTS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 41 MEXICO CRANIAL IMPLANTS MARKET, 2015 - 2018, USD MILLION

TABLE 42 MEXICO CRANIAL IMPLANTS MARKET, 2019 - 2025, USD MILLION

TABLE 43 MEXICO CRANIAL IMPLANTS MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 44 MEXICO CRANIAL IMPLANTS MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 45 MEXICO CRANIAL IMPLANTS MARKET BY MATERIAL, 2015 - 2018, USD MILLION

TABLE 46 MEXICO CRANIAL IMPLANTS MARKET BY MATERIAL, 2019 - 2025, USD MILLION

TABLE 47 MEXICO CRANIAL IMPLANTS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 48 MEXICO CRANIAL IMPLANTS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 49 REST OF NORTH AMERICA CRANIAL IMPLANTS MARKET, 2015 - 2018, USD MILLION

TABLE 50 REST OF NORTH AMERICA CRANIAL IMPLANTS MARKET, 2019 - 2025, USD MILLION

TABLE 51 REST OF NORTH AMERICA CRANIAL IMPLANTS MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 52 REST OF NORTH AMERICA CRANIAL IMPLANTS MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 53 REST OF NORTH AMERICA CRANIAL IMPLANTS MARKET BY MATERIAL, 2015 - 2018, USD MILLION

TABLE 54 REST OF NORTH AMERICA CRANIAL IMPLANTS MARKET BY MATERIAL, 2019 - 2025, USD MILLION

TABLE 55 REST OF NORTH AMERICA CRANIAL IMPLANTS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 56 REST OF NORTH AMERICA CRANIAL IMPLANTS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 57 KEY INFORMATION – ZIMMER BIOMET HOLDINGS, INC.

TABLE 58 KEY INFORMATION –JOHNSON & JOHNSON

TABLE 59 KEY INFORMATION – STRYKER CORPORATION

TABLE 60 KEY INFORMATION – B. BRAUN MELSUNGEN AG

TABLE 61 KEY INFORMATION – SYNIMED SARL

TABLE 62 KEY INFORMATION – EVONOS GMBH & CO. KG

TABLE 63 KEY INFORMATION – MEDARTIS AG

TABLE 64 KEY INFORMATION – RENISHAW PLC

TABLE 65 KEY INFORMATION – KELYNIAM GLOBAL, INC.

TABLE 66 KEY INFORMATION – MEDTRONIC PLC

## List Of Figures

### LIST OF FIGURES

FIG 1 METHODOLOGY FOR THE RESEARCH

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