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North America Cleanroom Technology Market By Product Type (Equipments and Consumables) By Equipment Type (Heating Ventilation and Air Conditioning System (HVAC), Cleanroom air filters, Air shower and diffuser, Laminar air flow unit and Other Equipments) By Consumable Type (Gloves, Wipes, Disinfectants, Apparels and Cleaning products) By End Users (Pharmaceutical industry, Medical device industry, Biotechnology industry and Hospitals & diagnostic centers) By Country, Industry Analysis and Forecast, 2019 - 2025

https://marketpublishers.com/r/N77E879C9741EN.html
Date: March 2020
Pages: 96
Price: US$ 1,500.00 (Single User License)
ID: N77E879C9741EN

Abstracts

The North America Cleanroom Technology Market would witness market growth of 3.2% CAGR during the forecast period (2019-2025).

Technological innovations, strict regulatory standards, and growing demand for quality products by pharmaceutical and biopharmaceutical companies are some of the main factors driving the cleanroom technology market. Cleanrooms are categorized on the basis of the number and size of the particulate matter required per volume of air in the manufacturing unit. British Standard 5295, Federal Standard 209, ISO Standard and Pharmaceutical Cleanroom Classifications are regulatory guidelines for the classification of cleanrooms. Depending on European guidelines, cleaning rooms are classified into four grades: A, B, C and D for the production of sterile medicinal products. Therefore, the demand for equipment and consumables used in cleanrooms is increasing worldwide.

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Increased demand for cleanroom technology in manufacturing units across a wide range of industries is one of the main factors expected to fuel market growth over the forecast period. Various sources, such as raw materials, product flow, and equipment tend to contaminate the product being made. The growing use of cleanroom technology would ensure the sterility of the finished product and the overall manufacturing process. It is an important part of the healthcare sector and serves the purpose of producing standardized products in compliance with regulatory requirements.

The adoption of cleanroom technology provides various technical and economic benefits to the manufacturing sector, including the acquisition of a higher market ranking, a more coordinated production cycle with maximum time and cost-efficiency, and increased product flow. Such technologies are typically customized to the needs of specific sectors, such as biotechnology, healthcare and food processing. These customizations are anticipated to provide the right environment which adheres to the regulatory standards, thereby boosting growth.

Based on Product Type, the market is segmented into Equipments and Consumables. Based on Equipment Type, the market is segmented into Heating Ventilation and Air Conditioning System (HVAC), Cleanroom air filters, Air shower and diffuser, Laminar air flow unit and Other Equipments. Based on Consumable Type, the market is segmented into Gloves, Wipes, Disinfectants, Apparels and Cleaning products. Based on End Users, the market is segmented into Pharmaceutical industry, Medical device industry, Biotechnology industry and Hospitals & diagnostic centers. Based on countries, the market is segmented into U.S., Mexico, Canada, and Rest of North America.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Azbil Corporation, Illinois Tool Works, Inc., Camfil AB, Kimberly-Clark Corporation, Taikisha Ltd., Ardmac Ltd., Clean Air Products Corporation, Labconco Corporation, Clean Rooms International, Inc., and Terra Universal, Inc.

Scope of the Study

Market Segmentation:

By Product Type

Equipments

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Consumables

By Equipment Type

Heating Ventilation and Air Conditioning System (HVAC)

Cleanroom air filters

Air shower and diffuser

Laminar air flow unit

Other Equipments

By Consumable Type

Gloves

Wipes

Disinfectants

Apparels

Cleaning products

By End Users

Pharmaceutical industry

Medical device industry

Biotechnology industry

Hospitals & diagnostic centers

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By Country

- US
- Canada
- Mexico
- Rest of North America

Companies Profiled

- Azbil Corporation
- Illinois Tool Works, Inc.
- Camfil AB
- Kimberly-Clark Corporation
- Taikisha Ltd.
- Ardmac Ltd.
- Clean Air Products Corporation
- Labconco Corporation
- Clean Rooms International, Inc.
- Terra Universal, Inc.

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