

North America Bowel Management Systems Market By Product (Irrigation Systems, Colostomy Bags, Nerve Modulation Devices and Other Products) By End Use (Home Care and Hospitals and Ambulatory Surgery Centers) By Patient Category (Pediatric and Adult) By Country, Industry Analysis and Forecast, 2019 - 2025

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Abstracts

The North America Bowel Management System Market would witness market growth of 2.8% CAGR during the forecast period (2019-2025).

Fecal incontinence (FI), also known as bowel incontinence, poses a significant problem for the effective and comprehensive treatment of acute and critically ill patients in nursing. The symptoms of fecal incontinence can vary from mild skin irritation to more severe conditions including extreme perineal dermatitis, altered water absorption in the intestinal tract, the transmission of infections, and sepsis when expressed as diarrhea. Fecal incontinence can be a major risk factor for *Clostridium difficile* and Norovirus transmission, which is commonly transmitted via the fecal-oral route. It reflects contamination of HCWs and patients' heads, as well as contamination in the patient care community. Family and visitors to the patient are also at risk of cross-contamination.

Effective fecal management systems (FMSs) provide for stool containment and diversion, which is either consistent with liquid or semi-liquid. The FMS helps to keep the skin clean, dry, and free from pollutants and moisture that lead to skin breakdown while also avoiding contamination of the healthcare workers' (HCWs) hands and the environment of patient care.

Keeping infectious body waste stored in a closed system during operation and ongoing use greatly minimizes the possible spread of the infection.

Based on Product, the market is segmented into Irrigation Systems, Colostomy Bags, Nerve Modulation Devices and Other Products. Based on End Use, the market is segmented into Home Care and Hospitals and Ambulatory Surgery Centers. Based on Patient Category, the market is segmented into Pediatric and Adult. Based on countries, the market is segmented into U.S., Mexico, Canada, and Rest of North America.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Coloplast Group, 3M Company, Medtronic PLC, B. Braun Melsungen AG, Becton, Dickinson and Company, Axonics Modulation Technologies, Inc., ConvaTec Group PLC, Wellspect Healthcare AB (Dentsply Sirona), Consure Medical, and Prosys International Ltd.

Scope of the Study

Market Segmentation:

By Product

Irrigation Systems

Colostomy Bags

Nerve Modulation Devices

Other Products

By End Use

Home Care

Hospitals and Ambulatory Surgery Centers

By Patient Category

Pediatric

Adult

By Country

US

Canada

Mexico

Rest of North America

Companies Profiled

Coloplast Group

3M Company

Medtronic PLC

B. Braun Melsungen AG

Becton, Dickinson and Company

Axonics Modulation Technologies, Inc.

ConvaTec Group PLC

Wellspect Healthcare AB (Dentsply Sirona)

Consure Medical

Prosyst International Ltd.

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