

Latin America, Middle East & Africa Hybrid Imaging Market (2019-2025)

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Abstracts

The Latin America, Middle East and Africa Hybrid Imaging Market would witness market growth of 5.48% CAGR during the forecast period (2019-2025).

The Middle East is an expanding market of hybrid imaging systems. Growth in the Middle Eastern countries has been associated with higher disposable income and a remarkable contribution by government investment in healthcare. Manufacturers currently focus on the development of high-quality hybrid imaging systems like PET & MR, which provide accurate assessment in the identification of lesions and metastases. Key players are mainly focused on developing subsidiaries in countries where there is little presence for post-sales services.

Different approaches to hybrid imaging include line systems where the two devices are sequentially-mounted, and parallel imaging facilitates procedures to be conducted with a single system known as hardware fusion. Parallel imaging is expected to result in disruptive innovation due to lower installation costs and prompt imaging times. Advanced diagnostic capabilities can also be achieved by hardware and software innovations. For example, SPECT disadvantages have been partially overcome by cutting the scan times using triple-head gamma cameras, enhanced solid-state detectors, and computer-aided image enhancement.

Based on Application, the market is segmented into Oncology, Ophthalmology, Cardiology, Brain & Neurology, and Other Applications. Based on Type, the market is segmented into PET/CT systems, SPET/CT systems, PET/MR systems, OCT/Fundus Imaging System and Other types. Based on End Use, the market is segmented into Hospitals, Diagnostic Imaging Centers and Other End Use. Based on countries, the market is segmented into Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria,



and Rest of LAMEA.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Siemens AG (Siemens Healthineers), Canon, Inc. (Canon Medical Systems Corporation), General Electric (GE) Co. (GE Healthcare), Hitachi, Ltd. (Hitachi Healthcare), Koninklijke Philips N.V., PerkinElmer, Inc., Bruker Corporation, Atlantis Worldwide, LLC.

SCOPE OF THE STUDY			
Market Segmentation:			
By Application			
	Oncology		
	Ophthalmology		
	Cardiology		
	Brain & Neurology		
	Other Applications		
By Type			
	PET/CT systems		
	SPET/CT systems		
	PET/MR systems		
	OCT/Fundus Imaging System		
	Other types		

By End User



ŀ	Hospitals	
[Diagnostic Imaging Centers	
(Other End Use	
By Country		
E	Brazil	
A	Argentina	
ι	JAE	
S	Saudi Arabia	
S	South Africa	
1	Nigeria	
F	Rest of LAMEA	
Companies Profiled		
5	Siemens AG (Siemens Healthineers)	
(Canon, Inc. (Canon Medical Systems Corporation)	
(General Electric (GE) Co. (GE Healthcare)	
ŀ	Hitachi, Ltd. (Hitachi Healthcare)	
ŀ	Koninklijke Philips N.V.	
F	PerkinElmer, Inc.	
E	Bruker Corporation	



Cubersa, Inc.

Atlantis Worldwide, LLC

Amber Diagnostics, Inc.

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