

# Latin America, Middle East & Africa Hybrid Imaging Market (2019-2025)

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## Abstracts

The Latin America, Middle East and Africa Hybrid Imaging Market would witness market growth of 5.48% CAGR during the forecast period (2019-2025).

The Middle East is an expanding market of hybrid imaging systems. Growth in the Middle Eastern countries has been associated with higher disposable income and a remarkable contribution by government investment in healthcare. Manufacturers currently focus on the development of high-quality hybrid imaging systems like PET & MR, which provide accurate assessment in the identification of lesions and metastases. Key players are mainly focused on developing subsidiaries in countries where there is little presence for post-sales services.

Different approaches to hybrid imaging include line systems where the two devices are sequentially-mounted, and parallel imaging facilitates procedures to be conducted with a single system known as hardware fusion. Parallel imaging is expected to result in disruptive innovation due to lower installation costs and prompt imaging times. Advanced diagnostic capabilities can also be achieved by hardware and software innovations. For example, SPECT disadvantages have been partially overcome by cutting the scan times using triple-head gamma cameras, enhanced solid-state detectors, and computer-aided image enhancement.

Based on Application, the market is segmented into Oncology, Ophthalmology, Cardiology, Brain & Neurology, and Other Applications. Based on Type, the market is segmented into PET/CT systems, SPET/CT systems, PET/MR systems, OCT/Fundus Imaging System and Other types. Based on End Use, the market is segmented into Hospitals, Diagnostic Imaging Centers and Other End Use. Based on countries, the market is segmented into Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria,

and Rest of LAMEA.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Siemens AG (Siemens Healthineers), Canon, Inc. (Canon Medical Systems Corporation), General Electric (GE) Co. (GE Healthcare), Hitachi, Ltd. (Hitachi Healthcare), Koninklijke Philips N.V., PerkinElmer, Inc., Bruker Corporation, Atlantis Worldwide, LLC.

## **SCOPE OF THE STUDY**

Market Segmentation:

By Application

Oncology

Ophthalmology

Cardiology

Brain & Neurology

Other Applications

By Type

PET/CT systems

SPET/CT systems

PET/MR systems

OCT/Fundus Imaging System

Other types

By End User

Hospitals

Diagnostic Imaging Centers

Other End Use

## By Country

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

## Companies Profiled

Siemens AG (Siemens Healthineers)

Canon, Inc. (Canon Medical Systems Corporation)

General Electric (GE) Co. (GE Healthcare)

Hitachi, Ltd. (Hitachi Healthcare)

Koninklijke Philips N.V.

PerkinElmer, Inc.

Bruker Corporation

Atlantis Worldwide, LLC

Cubersa, Inc.

Amber Diagnostics, Inc.

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