

Latin America, Middle East & Africa Field Device Management Market (2019-2025)

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Abstracts

The Latin America, Middle East and Africa Field Device Management Market would witness market growth of 7.7% CAGR during the forecast period (2019-2025).

Field device management software is used to perform device management and preventive maintenance activities. Such tools help identify and handle the collected information like memos of inspection, schedules of inspection, as well as system configuration details. In addition, field device management software solutions help to remotely access smart devices and provide computer field data that can be used for predictive maintenance. These benefits lead to the high use of technology for field devices management and eventually drive the growth of this market.

FDM solutions are mainly used in process industries to prioritize operational and maintenance tasks, while they are mainly used in discrete industries to reduce operational costs. Chemicals, oil and gas, metals and mining, energy & power, and pharmaceuticals are the key process industries application areas where field/site device management is most needed. Since FDM solutions provide a framework for automation control to enhance asset management and instrumentation maintenance, they are used mainly in process industries. For many manufacturing plant environments, more than one FDM system has been built to enable process automation.

Based on Industry, the market is segmented into Process Industries and Discrete Industry. Process industries segment is further segmented into Energy & Utilities, Oil & Gas, Metals & Mining, Chemicals & Pharmaceuticals, Food & Beverages and Others. Discrete Industry is further bifurcated into Automotive, Manufacturing and Aerospace & Defense. Based on Offering, the market is segmented into Software and Hardware. Based on Deployment Type, the market is segmented into On Premise and Cloud.

Based on countries, the market is segmented into Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria, and Rest of LAMEA.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Yokogawa Electric Corporation, Siemens AG, Emerson Electric Co., Honeywell International, Inc., ABB Group, Schneider Electric SE, Rockwell Automation, Inc., Omron Corporation, Mitsubishi Electric Corporation and Azbil Corporation.

Scope of the Study

Market Segmentation:

By Industry

Process Industries

Energy & Utilities

Oil & Gas

Metals & Mining

Chemicals & Pharmaceuticals

Food & Beverages

Others

Discrete Industry

Automotive

Manufacturing

Aerospace & Defense

By Offering

Software

Hardware

By Deployment Type

On Premise

Cloud

By Country

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Yokogawa Electric Corporation

Siemens AG

Emerson Electric Co.

Honeywell International, Inc.

ABB Group

Schneider Electric SE

Rockwell Automation, Inc.

Omron Corporation

Mitsubishi Electric Corporation

Azbil Corporation

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FIG 3 KEY LEADING STRATEGIES: PERCENTAGE DISTRIBUTION (2015-2019)

FIG 4 KEY STRATEGIC MOVE: (PRODUCT LAUNCHES AND PRODUCT EXPANSIONS: 2019-DEC – 2016-APR) LEADING PLAYERS

FIG 5 RECENT STRATEGIES AND DEVELOPMENTS: YOKOGAWA ELECTRIC CORPORATION

FIG 6 RECENT STRATEGIES AND DEVELOPMENTS: SIEMENS AG

FIG 7 SWOT ANALYSIS: SIEMENS AG

FIG 8 RECENT STRATEGIES AND DEVELOPMENTS: EMERSON ELECTRIC CO.

FIG 9 SWOT ANALYSIS: EMERSON ELECTRIC CO.

FIG 10 RECENT STRATEGIES AND DEVELOPMENTS: HONEYWELL INTERNATIONAL, INC.

FIG 11 SWOT ANALYSIS: HONEYWELL INTERNATIONAL, INC.

FIG 12 SWOT ANALYSIS: ABB GROUP

FIG 13 RECENT STRATEGIES AND DEVELOPMENTS: SCHNEIDER ELECTRIC SE

FIG 14 SWOT ANALYSIS: SCHNEIDER ELECTRIC SE

FIG 15 RECENT STRATEGIES AND DEVELOPMENTS: ROCKWELL AUTOMATION, INC.

FIG 16 SWOT ANALYSIS: ROCKWELL AUTOMATION, INC.

FIG 17 SWOT ANALYSIS: OMRON CORPORATION

FIG 18 RECENT STRATEGIES AND DEVELOPMENTS: MITSUBISHI ELECTRIC CORPORATION

FIG 19 SWOT ANALYSIS: MITSUBISHI ELECTRIC CORPORATION

FIG 20 RECENT STRATEGIES AND DEVELOPMENTS: AZBIL CORPORATION

FIG 21 SWOT ANALYSIS: AZBIL CORPORATION

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