

Latin America, Middle East & Africa Cranial Implants Market (2019-2025)

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Abstracts

The Latin America, Middle East and Africa Cranial Implants Market would witness market growth of 7.2% CAGR during the forecast period (2019-2025).

Custom cranial implants are widely used to treat flaws like craniosynostosis. It is a disease in which bones grow prematurely in the heads of babies, resulting in problems with the growth of the brain and head shape. Craniosynostosis may lead to permanent brain harm if not handled. The increase in craniosynostosis incidence is anticipated to boost supply for custom cranial implants and thus drive the market. Due to the specialized and customized treatment of patients, neurosurgery centers segment is growing at a rapid pace. Also, better results than hospitals increase the requirement for neurosurgery centers. Furthermore, neurosurgery facilities guarantee that patients obtain personalized treatment with better patient experience.

Increasing incidence of neurological diseases, wounds, injuries, and road accidents combined with growing professional awareness is expected to boost growth. To restore the contour of the skull, protect intracranial structures, and normalize cerebral hemodynamics, cranial implants or reconstruction are needed. Traditional cranial reconstruction technologies concentrated primarily on bone reconstruction and do not take into account soft tissue. If soft tissues are not handled, after surgery they may lead to deformity. Technological advances like tailored cranial implants and 3D printing assist to solve the traditional methods problems.

Based on Product Type, the market is segmented into Customized and Non-Customized. Based on Material Type, the market is segmented into Metal, Ceramic and Polymer. Based on End Use, the market is segmented into Neurosurgery Centers and Hospital. Based on countries, the market is segmented into Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria, and Rest of LAMEA.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Zimmer Biomet Holdings, Inc., Johnson & Johnson (DePuy Synthes, Inc.), Stryker Corporation, B. Braun Melsungen AG, Synimed Sarl, Evonos GmbH & Co. KG, Medartis AG, Renishaw Plc., Kelyniam Global, Inc. and Medtronic Plc.

Scope of the Study

Market Segmentation:

By Product Type

Customized

Non-Customized

By Material Type

Metal

Ceramic

Polymer

By End Use

Neurosurgery Centers

Hospital

By Country

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Zimmer Biomet Holdings, Inc.

Johnson & Johnson (DePuy Synthes, Inc.)

Stryker Corporation

B. Braun Melsungen AG

Synimed Sarl

Evonos GmbH & Co. KG

Medartis AG

Renishaw Plc.

Kelyniam Global, Inc.

Medtronic Plc.

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