

# **LAMEA Variable Frequency Drive (VFD) Market By Product Type (AC Drives, DC Drives and Servo Drives) By Power Range (Low, Medium, Micro and High) By Application (Pumps, Electric Fans, HVAC, Conveyers and Extruders & Others) By End User (Oil & Gas, Industrial, Food & Beverages, Power Generation, Infrastructure, Automotive and Others) By Country, Industry Analysis and Forecast, 2019 - 2025**

<https://marketpublishers.com/r/L60B37D2C877EN.html>

Date: March 2020

Pages: 145

Price: US\$ 1,500.00 (Single User License)

ID: L60B37D2C877EN

## **Abstracts**

The Latin America, Middle East and Africa Variable Frequency Drive (VFD) Market would witness market growth of 7.5% CAGR during the forecast period (2019-2025).

AC drives are used in different sectors, such as power generation, oil and gas, food and beverages, and metal and mining. Variable speed drives are used in the manufacturing process to power rotating equipment like conveyors, fans, pumps, and machine spindles, and to increase the industry's energy efficiency. Therefore, growth in the end-use sector is expected to fuel the overall growth of the VFD market over the coming years.

One of the market's main challenges is the elevated initial cost of variable speed drives making integration into electrical drives a costly process. The cost of these drives varies according to the power rating, size, and applications in which they are being used. Based on their operations, output level, and operating power range, the low and medium voltage variable frequency drives which account for a significant share of market revenue are overpriced in the market. In addition, a shortage of skilled labor is also projected to hamper market growth in the most developing economies over the

forecast period.

Based on Product Type, the market is segmented into AC Drives, DC Drives and Servo Drives. Based on Power Range, the market is segmented into Low, Medium, Micro and High. Based on Application, the market is segmented into Pumps, Electric Fans, HVAC, Conveyers and Extruders & Others. Based on End User, the market is segmented into Oil & Gas, Industrial, Food & Beverages, Power Generation, Infrastructure, Automotive and Others. Based on countries, the market is segmented into Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria, and Rest of LAMEA.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include ABB Group, Hitachi, Ltd., Eaton Corporation PLC, Rockwell Automation, Inc., Nidec Corporation, Siemens AG, Schneider Electric SE, Mitsubishi Heavy Industries Ltd., Fuji Electric Co., Ltd., and The Danfoss Group

Scope of the Study

#### Market Segmentation:

##### By Product Type

AC Drives

DC Drives

Servo Drives

##### By Power Range

Low

Medium

Micro

High

##### By Application

Pumps

Electric Fans

HVAC

Conveyers

Extruders & Others

### By End User

Oil & Gas

Industrial

Food & Beverages

Power Generation

Infrastructure

Automotive

Others

### By Country

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

### Companies Profiled

ABB Group

Hitachi, Ltd.

Eaton Corporation PLC

Rockwell Automation, Inc.

Nidec Corporation

Siemens AG

Schneider Electric SE

Mitsubishi Heavy Industries Ltd.

Fuji Electric Co., Ltd.

The Danfoss Group

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FIG 9 RECENT STRATEGIES AND DEVELOPMENTS: EATON CORPORATION PLC

FIG 10 SWOT ANALYSIS: EATON CORPORATION PLC

FIG 11 SWOT ANALYSIS: ROCKWELL AUTOMATION, INC.

FIG 12 RECENT STRATEGIES AND DEVELOPMENTS: NIDEC CORPORATION

FIG 13 SWOT ANALYSIS: NIDEC CORPORATION

FIG 14 RECENT STRATEGIES AND DEVELOPMENTS: SIEMENS AG

FIG 15 SWOT ANALYSIS: SIEMENS AG

FIG 16 RECENT STRATEGIES AND DEVELOPMENTS: SCHNEIDER ELECTRIC SE

FIG 17 SWOT ANALYSIS: SCHNEIDER ELECTRIC SE

FIG 18 SWOT ANALYSIS: MITSUBISHI HEAVY INDUSTRIES LTD.

FIG 19 RECENT STRATEGIES AND DEVELOPMENTS: THE DANFOSS GROUP

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