

LAMEA Surgical Retractor Market By Application (Abdominal Surgeries, Orthopedic Surgeries, Obstetric & Gynecological Surgeries, Cardiothoracic Surgeries and Other Applications) By Product (Hand Retractor, Wire Retractors, Self-Retaining Retractors, Table-mounted Retractors and Accessories) By Country, Industry Analysis and Forecast, 2020 - 2026

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Abstracts

The Latin America, Middle East and Africa Surgical Retractor Market would witness market growth of 6.9% CAGR during the forecast period (2020-2026).

Surgical retractors can be hand-held or self-retained. The self-retaining segment is expected to have the highest growth rate due to technological advances. An example of these developments is the head-mounted fiber optic incorporated 'The Opight' retractor. In addition, this segment will be driven by increased expenditure on medical instruments in both developed and developing countries. The major factor contributing to the growth of the market for surgical retractors is the increase in the number of surgical procedures around the globe. In addition, certain trends, such as a rise in healthcare spending and an increase in the incidence of chronic medical conditions, which involve surgical procedures for diagnosis, are fuelling the growth of the demand for surgical retractors.

Established companies have been concentrating on research and development activities in order to launch new product lines and help accessories on the market. For example, in December 2016, Mediflex launched its patented FlexGuard Blade Cushion technology. It is a disposable and sterile accessory designed for retractor blades that acts as a shock absorber and increases the safety of the patient.

In terms of application, the growth in obstetrics and gynecology segment was due to an increase in the prevalence of gynecological disorders such as polycystic ovary syndrome (PCOS), uterine cancer and cervical cancer. In addition, increasing awareness of the benefits of regular check-ups has resulted in more gynecological surgeries, thereby boosting the use of retractors in this segment.

The neurosurgery segment is projected to grow at a higher pace during the forecast period. The availability of technically advanced neurosurgery tools, combined with high spending on medical devices and supplies by healthcare facilities, would fuel segment growth in the future.

Based on Application, the market is segmented into Abdominal Surgeries, Orthopedic Surgeries, Obstetric & Gynecological Surgeries, Cardiothoracic Surgeries and Other Applications. Based on Product, the market is segmented into Hand Retractor, Wire Retractors, Self-Retaining Retractors, Table-mounted Retractors and Accessories. Based on countries, the market is segmented into Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria, and Rest of LAMEA.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Johnson & Johnson, Medtronic PLC, Baxter International, Inc., B. Braun Melsungen AG, Becton, Dickinson and Company, Henry Schein, Inc., Integra LifeSciences Holdings Corporation, Novo Nordisk A/S, Teleflex, Inc., and Terumo Corporation

Scope of the Study

Market Segmentation:

By Application

Abdominal Surgeries

Orthopedic Surgeries

Obstetric & Gynecological Surgeries

Cardiothoracic Surgeries and

Other Applications

By Product

Hand Retractor

Wire Retractors

Self-Retaining Retractors

Table-mounted Retractors and

Accessories

By Country

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Johnson & Johnson

Medtronic PLC

Baxter International, Inc.

B. Braun Melsungen AG

Becton, Dickinson and Company

Henry Schein, Inc.

Integra LifeSciences Holdings Corporation

Novo Nordisk A/S

Teleflex, Inc.

Terumo Corporation

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