

LAMEA Safety Helmet Market By Product (Hard Hats and Bump Caps), By Material (Polyethylene and Acrylonitrile Butadiene Styrene & Polycarbonate), By End User (Construction, Mining, Manufacturing and Others), By Country, Industry Analysis and Forecast, 2020 - 2026

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Abstracts

The Latin America, Middle East and Africa Safety Helmet Market would witness market growth of 8.4% CAGR during the forecast period (2020-2026).

Safety helmets or hard hats are considered as the first line of defense against such kind of injuries related to the head. Safety helmets can be considered as one of the most helpful personal protective equipment to wear, shielding the brain, and head from impact injury. A well-built safety helmet is essential while present at such work sites. In different industrial operational conditions, for example, mining, construction, forestry, and power, accidents chances are high that may cause various types of head injuries.

Staffs in worksites are prone to various dangers, for example, collision with heavy bodies, fall from high structures, falling of heavy items to the body, etc. Due to the nature of such works, it is difficult to remove these kinds of dangers with collective protective equipment. Therefore, the only viable approach to ensure the safety of workers is the use of safety helmets. To successfully decrease the risk of accidents and injury, a suitable kind of safety helmet should be utilized. Safety helmets chosen must fulfill different prerequisites of performance, for example, protection from penetration offers optimum comfort to the user and shock absorption.

The safety helmets are available in various designs and features are foreseen to be one

of the key components for market development. Likewise, the high functionality of industrial Safety helmets in a wide array of end-use industries is additionally foreseen to push market development in the next few years.

A bump cap is an alternative to conventionally designed safety helmets. The expanded use of the bump caps can be credited to components, for example, maximum portability combined with lower stress upon the wearer's neck. Nonetheless, the item isn't appropriate for industrial applications that include exposure to serious potential risks. The segment of bump caps product is foreseen to support at a significant CAGR from 2020 to 2026 by virtue of its expanded use in conditions that represent a lower risk of accidents to the laborers. The product type is basically utilized for guaranteeing protection against accidental head bumping to objects that are set overhead at the working environment or shop floor.

Based on Product, the market is segmented into Hard Hats and Bump Caps. Hard Hats segment is further bifurcated into Type I and Type II. Bump Caps segment is further segmented across Hard Bump Caps and Soft Bump Caps. Based on Material, the market is segmented into Polyethylene and Acrylonitrile Butadiene Styrene & Polycarbonate. Based on End User, the market is segmented into Construction, Mining, Manufacturing and Others. Based on countries, the market is segmented into Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria, and Rest of LAMEA.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Honeywell International, Inc., 3M Company, Dragerwerk AG & Co. KGaA, Delta Plus Group, Uvex Group, Centurion Safety Products Ltd., Schuberth GmbH, OccuNomix International LLC, Concord Helmet & Safety Products Pvt. Ltd. and Pyramex Safety Products, LLC.

Scope of the Study

Market Segmentation:

By Product

Hard Hats

Type I

Type II

Bump Caps

Hard Bump Caps

Soft Bump Caps

By Material

Polyethylene

Acrylonitrile Butadiene Styrene & Polycarbonate

By End User

Construction

Mining

Manufacturing

Others

By Country

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Honeywell International, Inc.

3M Company

Dragerwerk AG & Co. KGaA

Delta Plus Group

Uvex Group

Centurion Safety Products Ltd.

Schuberth GmbH

OccuNomix International LLC

Concord Helmet & Safety Products Pvt. Ltd.

Pyramex Safety Products, LLC

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