

LAMEA Population Health Management Market By Product (Services and Software) By End Use (Providers, Payers and Employer Groups) By Country, Industry Analysis and Forecast, 2019 - 2025

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Abstracts

The Latin America, Middle East and Africa Population Health Management Market would witness market growth of 22.2% CAGR during the forecast period (2019-2025).

Population Health Management (PHM) approaches aim at population-level data-driven healthcare and allow patients to be categorized on the basis of common medical conditions and attributes. As the complexity of care delivery, payment structures, and clinical needs is increasing, there is a growing need for PHM systems that combine multiple functionalities that can process clinical, financial, and organizational data to improve quality and patient care. The implementation of healthcare IT systems is the product of a rising preference for value-based payment systems and accountable care.

Providing high-quality, advanced healthcare services and maintaining people's well-being is key to any government's agenda. Governments around the world are constantly looking at ways to invest strategically in healthcare services and to introduce new approaches to tackle health inequalities and improve the overall well-being of their people. In the Middle East, the UAE has pioneered this trend by increasing the accessibility and affordability of quality care throughout collaboration with the private sector.

Over the last decade, UAE research has shown the predominance of chronic and non-communicable diseases across the country, implying the need for improved population health management. According to the Dubai Health Investment Guide 2018 published by the Dubai Health Authority (DHA), diabetes has been identified as a serious

condition in the adult population in the UAE with a prevalence ratio two to four times higher than in some developed countries, while 34.5% of the adult population has been diagnosed as overweight.

Based on Product, the market is segmented into Services and Software. Based on End Use, the market is segmented into Providers, Payers and Employer Groups. Based on countries, the market is segmented into Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria, and Rest of LAMEA.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include AllScripts Healthcare Solutions, Inc., Cerner Corporation, McKesson Corporation, Tenet Healthcare Corporation (Conifer Health Solutions, LLC), eClinicalWorks LLC, UnitedHealth Group, Inc. (Optum, Inc.), Koninklijke Philips N.V., Athenahealth, Inc. (Veritas Capital), IBM Corporation, and Epic Systems Corporation.

Scope of the Study

Market Segmentation:

By Product

Services and

Software

By End Use

Providers

Payers and

Employer Groups

By Country

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

AllScripts Healthcare Solutions, Inc.

Cerner Corporation

McKesson Corporation

Tenet Healthcare Corporation (Conifer Health Solutions, LLC)

eClinicalWorks LLC

UnitedHealth Group, Inc. (Optum, Inc.)

Koninklijke Philips N.V.

Athenahealth, Inc. (Veritas Capital)

IBM Corporation

Epic Systems Corporation

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