

LAMEA Operating Room Integration Market By Component (Software and Services), By Application (General Surgery, Orthopedic Surgery, Neurosurgery and Other Application), By End Use (Ambulatory Surgical Centers (ASCs) and Hospitals), By Devices (Display Systems, Documentation Management Systems, and Audio Video Management Systems), By Country, Industry Analysis and Forecast, 2020 - 2026

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Abstracts

The Latin America, Middle East and Africa Operating Room Integration Market would witness market growth of 11.7% CAGR during the forecast period (2020-2026).

The development of minimally invasive surgical techniques has changed the practice of general surgery. Practicing general surgeons, often without the benefit of established training resources, actively adopt new techniques. Training opportunities, such as weekend courses, video libraries, hands-on conferences, and travel agents, have been used with varying successes. None of these methods provide for comprehensive teaching and follow-up throughout the learning curve of the surgeon. The increased demand for minimally invasive surgery is brought on by the numerous advantages it offers over conventional open surgery that include decreased pain, fewer and fewer injuries, shorter hospital stays and recovery times, reduced costs, and overall better results.

A rise in the number of surgical interventions and an improvement in the number of MIS performed due to several benefits such as reduced hospital stay, less painful features, and a strong focus on patient care in OR. As technology continues to evolve, telemedicine and robotic surgery have become more popular healthcare facilities and the introduction of operating rooms is projected to become an industry-standard in the

coming years.

Irrespective of the procedures conducted, the OR is one of the toughest and most challenging environments for electronics and wires – especially those that are regularly handled and plugged/unplugged. Thus, components of the OR integration system are often designed to withstand the rigors of the operating room environment. This includes the ability to perform regular cleaning, rough handling, and impact weather conditions. Some of the items most likely to be affected, such as surgical screens and video cables inside the surgical field, are strengthened to ensure longevity.

Based on Component, the market is segmented into Software and Services. Based on Application, the market is segmented into General Surgery, Orthopedic Surgery, Neurosurgery and Other Application. Based on End Use, the market is segmented into Ambulatory Surgical Centers (ASCs) and Hospitals. Based on Devices, the market is segmented into Display Systems, Documentation Management Systems, and Audio Video Management Systems. Based on countries, the market is segmented into Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria, and Rest of LAMEA.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Stryker Corporation, Drägerwerk AG & Co. KGaA, Steris PLC, Olympus Corporation, Canon, Inc., Barco NV, Getinge AB, Brainlab AG, Skytron, LLC, and Karl Storz SE & Co. KG

Scope of the Study

Market Segmentation:

By Component

Software and

Services

By Application

General Surgery

Orthopedic Surgery

Neurosurgery and

Other Application

By Country

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Stryker Corporation

Drägerwerk AG & Co. KGaA

Steris PLC

Olympus Corporation

Canon, Inc.

Barco NV

Getinge AB

Brainlab AG

Skytron, LLC

Karl Storz SE & Co. KG

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