

LAMEA Lawful Interception Market (2016-2022)

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Abstracts

Lawful interception, as a technology is swiftly gaining traction in different strategic verticals of the countries' combative forces; therefore, is likely to find wide spread adoption in the years to come. Various steps by world governments to curb illegal activities, especially terrorism, have made lawful interception process mandatory. Attempts are made to curtail activities that are against the law of the land by different governments by tracking communication channels. The use of Smartphones, tablets, etc. to execute terror attacks has compelled world leaders to take LI technology on a serious note. Due to the above mentioned aspects, the grafting LI technologies into the security framework will be inevitable in the foreseeable future.

The telecommunication subscriber base within the region is significant, leading to a high volume of communication within the established networks. The countries such as Brazil, UAE, etc. are driving the interception activities in the region. However, some Middle Eastern and African countries, due to limited acceptance of the technology, are limiting the market growth.

The countries such as Brazil, Australia, UAE, etc. from LAMEA region have efficient communication networks. The regions with limited connectivity are also witnessing tremendous growth of telecommunication network roll-outs. Due to such a positive market potential, global companies operating in the LI market have made moves to establish their subsidiaries in the LAMEA region. Israel is the region having the significant number of developments. Numerous prominent players such as Verint Systems, i-HLS Systems, etc. have their presence in the region.

The LAMEA Lawful Interception Market is bifurcated based on Solutions, Components, Network Technology, Communication Technology and End User. Voice-Over-Internet Protocol (VoIP), Wireless local area network (WLAN) and Worldwide Interoperability for Microwave Access (WiMax) are the major types of network technologies available for

the lawful interception market.

In 2015, the Devices segment dominated the LAMEA lawful interception components market. Based on estimation, the segment would grow at a CAGR of 24.3% during the forecast period. Services segment on the other hand is expected to register a highest CAGR of 31.9% during the forecast period (2016-2022).

In 2015, the Mediation Devices segment dominated the LAMEA lawful interception components market. Based on estimation, the segment is expected to grow at a CAGR of 25.4% during the forecast period. Handover Interface segment on the other hand is expected to register a highest CAGR of 40.5% during the forecast period (2016-2022).

Brazil dominated the LAMEA lawful interception market in 2015 and is expected to grow at a CAGR of 26.3% during the forecast period. Rest of LAMEA region on the other hand is expected to register a highest CAGR of 30.5% during the forecast period (2016-2022).

Based on region, Lawful Interception market is segmented across countries including Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria and Rest of LAMEA.

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