

LAMEA Irrigation Automation Market By Application (Agricultural and Non-Agricultural), By Irrigation Type (Drip Irrigation, Sprinkler Irrigation and Surface Irrigation & Others), By Type (Time-based, Volume-based, Realtime-based and Others), By Component (Controllers, Sensors, Valves, Sprinklers and Others), By Country, Industry Analysis and Forecast, 2020 - 2026

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Abstracts

The Latin America, Middle East and Africa Irrigation Automation Market would witness market growth of 22.7% CAGR during the forecast period (2020-2026).

Growing adoption of advanced technology, increasing initiatives by the government would be helpful in promoting the conservation of water, rising awareness among the farmers about the advantages of automated irrigation technologies are the factors that are expected to improve the growth of the irrigation automation market in the foreseeable period.

The crisis during the pandemic has affected industries all across the world also the global economy is on the edge of facing the worst hit in the year 2020, and the effect is expected to persist in the year 2021 as well. The outbreak of COVID-19 has resulted in significant disruptions especially in primary industries, like construction, manufacturing, energy & power, infrastructure, electronics & semiconductors, and automotive, etc. This in turn has affected the irrigation industry because the virus is highly infectious and continues to spread and thereby leave far-reaching effects on the water-energy ecosystem.

Furthermore, lacking labor availability, fiscal constraints, and supply chain interruptions have also resulted in travel bans are some of the factors that adversely limiting business water irrigation. In addition to it, the smart irrigation systems manufacturing is also getting negatively impacted due to the transitory shutdown of all the manufacturing facilities. Though the irrigation agencies are also focused to continue with their operations in spite of the challenging scenario. The small farmers are susceptible to the challenges that arose due to this pandemic. In the market for agricultural production & distribution systems, the irrigation sector has been negatively impacted by the pandemic. Therefore, the hitches in carrying out the agricultural activities and nuisance of lockdown are limiting the supply of irrigation systems all across the globe, thus affecting the inclusive irrigation automation market.

Based on Application, the market is segmented into Agricultural and Non-Agricultural. Agricultural Segment is further classified across Open Fields and Greenhouses & Others. Based on Irrigation Type, the market is segmented into Drip Irrigation, Sprinkler Irrigation and Surface Irrigation & Others. Based on Type, the market is segmented into Time-based, Volume-based, Realtime-based and Others. Based on Component, the market is segmented into Controllers, Sensors, Valves, Sprinklers and Others. Based on countries, the market is segmented into Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria, and Rest of LAMEA.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include The Toro Company, Valmont Industries, Inc., Lindsay Corporation, Orbia Advance Corporation (Netafilm Ltd.), Hunter Industries, Inc., Rain Bird Corporation, Jain Irrigation Systems Limited, Rubicon Water, Galcon Ltd. and Telsco Industries, Inc. (Weathermatic).

Scope of the Study

Market Segmentation:

By Application

Agricultural

Open Fields

Greenhouses & Others

Non-Agricultural

By Irrigation Type

Drip Irrigation

Sprinkler Irrigation

Surface Irrigation & Others

By Type

Time-based

Volume-based

Realtime-based

Others

By Component

Controllers

Sensors

Valves

Sprinklers

Others

By Country

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

The Toro Company

Valmont Industries, Inc.

Lindsay Corporation

Orbia Advance Corporation (Netafilm Ltd.)

Hunter Industries, Inc.

Rain Bird Corporation

Jain Irrigation Systems Limited

Rubicon Water

Galcon Ltd.

Telsco Industries, Inc. (Weathermatic)

Unique Offerings from KBV Research

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