

LAMEA Hyper-Converged Infrastructure Market By Component (Software and Hardware) By Organization Size (Large Enterprises and Small & Medium Enterprises) By Application (Data Center Consolidation, Virtual Desktop Infrastructure (VDI), Backup/Recovery/Disaster Recovery, Remote Office Branch Office (ROBO), Virtualizing Critical Applications and Others) By End User (BFSI, Telecom & IT, Healthcare, Government, Education, Manufacturing and Others) By Country, Industry Analysis and Forecast, 2019 - 2025

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Abstracts

The Latin America, Middle East and Africa Hyper-Converged Infrastructure Market would witness market growth of 36.4% CAGR during the forecast period (2019-2025).

Hyper-converged technology has gained momentum in the early stages of development because of its ability to provide virtual desktops. With the ever-increasing digital data and diversified sources, companies are moving towards high-performance, alongside a linear scaling architecture that is the primary focus of hyper-converged infrastructure. As the hyper-converged architecture has grown from traditional server workloads such as web servers, regular software, research & development to mission critical workloads such as SAP, SQL, and Oracle, the industry has achieved high adoption rates that influence market growth positively.

A number of key advances have made HCI more suitable for more workloads. One of

these is the ability to separately scale compute and storage capacity through a disaggregated model. The other key ability is to create a hyper-converged solution through NVMe, which is an open logical device interface specification to access non-volatile storage media linked via a PCI Express bus— over fabrics.

All Hyper converged and Converged IT infrastructures combine the four elements of the data center. Although hyper converged systems achieve this through software, making it hardware-agnostic, converging solutions rely on hardware. The Converged Infrastructure Data Center uses much of the same products as conventional IT, with simpler architecture and simpler management. In comparison to the purpose-built hardware, all critical data center operations work on a tightly integrated software layer.

Based on Component, the market is segmented into Software and Hardware. Based on Organization Size, the market is segmented into Large Enterprises and Small & Medium Enterprises. Based on Application, the market is segmented into Data Center Consolidation, Virtual Desktop Infrastructure (VDI), Backup/Recovery/Disaster Recovery, Remote Office Branch Office (ROBO), Virtualizing Critical Applications and Others. Based on End User, the market is segmented into BFSI, Telecom & IT, Healthcare, Government, Education, Manufacturing and Others. Based on countries, the market is segmented into Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria, and Rest of LAMEA.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Cisco Systems, Inc., Fujitsu Limited, Dell Technologies, Inc. (VMware, Inc.), Microsoft Corporation, Hewlett Packard Enterprise Company, Huawei Technologies Co., Ltd. (Huawei Investment & Holding Co., Ltd.), NEC Corporation, IBM Corporation, NetApp, Inc., Hitachi, Ltd. (Hitachi Vantara), and Nutanix, Inc.

Scope of the Study

Market Segmentation:

By Component

Software

Hardware

By Organization Size

Large Enterprises

Small & Medium Enterprises

By Application

Data Center Consolidation

Virtual Desktop Infrastructure (VDI)

Backup/Recovery/Disaster Recovery

Remote Office Branch Office (ROBO)

Virtualizing Critical Applications

Others

By End User

BFSI

Telecom & IT

Healthcare

Government

Education

Manufacturing

Others

By Country

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Cisco Systems, Inc.

Fujitsu Limited

Dell Technologies, Inc. (VMware, Inc.)

Microsoft Corporation

Hewlett Packard Enterprise Company

Huawei Technologies Co., Ltd. (Huawei Investment & Holding Co., Ltd.)

NEC Corporation

IBM Corporation

NetApp, Inc.

Hitachi, Ltd. (Hitachi Vantara)

Nutanix, Inc.

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