

LAMEA Electrosurgical Devices Market (2016 - 2022)

<https://marketpublishers.com/r/LD908205EC2EN.html>

Date: February 2017

Pages: 131

Price: US\$ 1,500.00 (Single User License)

ID: LD908205EC2EN

Abstracts

Electrosurgical devices are used to fulgurate, cut, coagulate and desiccate tissue during surgical procedures. These devices are mainly used in different types of electrosurgical procedures namely cardiac, maxillofacial, orthopedic, ocular, plastic, and neurosurgical. These devices are mostly preferred in the surgical procedures due to its ability to make precise cut with limited blood loss.

Medical Tourism in Brazil is leading towards the growth for electrosurgical devices market. Brazil is very well known for plastic or cosmetics surgery. According to the World Health Organization (WHO), Brazil has one of the best healthcare systems in its region. This has led to increase in medical tourist in Brazil mainly for plastic and cosmetic surgeries.

On the other hand, Technological advancements such as robotic minimally invasive surgery would grow demand for spinal surgery in Argentina. Additionally, Muivgo Africa (African based company) is about to bring innovative approach in Africa's medical approach with products like Digital 12 channel digital ECG 1112, Affordable Portable Black and white Ultrasound and EB05 High Frequency Surgical Unit. Hence, it could be expected in the coming years demand for electrosurgical devices market would be raising in LAMEA.

The Electrosurgical market has been segmented on the basis of product, application and geography. On the basis of the product, the market is divided into three segments such as electrosurgical generators, argon & smoke management systems, and electrosurgical instruments & accessories. Electrosurgical devices are divided in two terms bipolar and monopolar. In Bipolar electrosurgery, active and returned electrode functions are performed at the site of surgery. Monopolar have its most common use in electrosurgical modality. Bipolar instrument includes bipolar forceps and advanced vessel sealing instruments. Monopolar instruments have four categories namely

electrosurgical electrodes, electrosurgical pencils, suction coagulators and monopolar forceps. These devices are mostly preferred in the surgical procedures due to its ability to make precise cut with limited blood loss. On the other hand, electrosurgical accessories is further divided into four categories namely electrodes, patient return electrode or dispersive, cords, cables, adapters and others (carts & cleaners). Based on Application, the market is segmented into eight categories such as gynecology surgery, general surgery, cosmetic surgery, neurosurgery, urologic surgery, cardiovascular surgery, orthopedic surgery and others (ENT, ophthalmic surgeries and dermatology). Based on country, the market is segmented into Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria and Rest of LAMEA.

The report covers the analysis of key stake holders of the Electrosurgical Devices market. Key companies profiled in the report include Olympus Corporation, Conmed Corporation, Medtronic Plc, Johnson & Johnson, Bovie Medical Corporation, Utah Medical Products, Inc, KLS Martin Group, B. Braun and Erbe Elektromedizin GmbH.

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