

LAMEA Cleanroom Technology Market By Product Type (Equipments and Consumables) By Equipment Type (Heating Ventilation and Air Conditioning System (HVAC), Cleanroom air filters, Air shower and diffuser, Laminar air flow unit and Other Equipments) By Consumable Type (Gloves, Wipes, Disinfectants, Apparels and Cleaning products) By End Users (Pharmaceutical industry, Medical device industry, Biotechnology industry and Hospitals & diagnostic centers) By Country, Industry Analysis and Forecast, 2019 - 2025

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Abstracts

The Latin America, Middle East and Africa Cleanroom Technology Market would witness market growth of 4.8% CAGR during the forecast period (2019-2025).

The UAE has constantly undertaken large-scale healthcare projects; however, the government is taking steps to ensure that hospitals and healthcare facilities are constructed in specific geographical areas in order to prevent under-use and over-use of these facilities. Furthermore, the UAE pharmaceutical industry is the second largest in the GCC, after Saudi Arabia. Most of the large-scale research-based firms have had a long-standing presence in the region, either through local distribution channels or through contract manufacturing.

In addition, the Government of the UAE wants to increase the number of medical tourists entering the country by defining Dubai as a center of excellence in healthcare in

the UAE. The UAE has a large transport and logistics infrastructure and is strategically well placed to be at the center of a transport network connecting the economies of China and India to Europe and the United States. Such factors are expected to push the demand for cleanroom technologies across the region.

It is projected that technical advancements in cleanroom technology would support the growth of the sector. Cleanroom technology has evolved from traditional cleanrooms to modular versatile technology that benefits the growth of the global cleanroom technology industry. The other factors driving the growth of the market are rapid deployment, cost-effectiveness, cleaning efficiency and reconfiguration as needed.

Based on Product Type, the market is segmented into Equipments and Consumables. Based on Equipment Type, the market is segmented into Heating Ventilation and Air Conditioning System (HVAC), Cleanroom air filters, Air shower and diffuser, Laminar air flow unit and Other Equipments. Based on Consumable Type, the market is segmented into Gloves, Wipes, Disinfectants, Apparels and Cleaning products. Based on End Users, the market is segmented into Pharmaceutical industry, Medical device industry, Biotechnology industry and Hospitals & diagnostic centers. Based on countries, the market is segmented into Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria, and Rest of LAMEA.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Azbil Corporation, Illinois Tool Works, Inc., Camfil AB, Kimberly-Clark Corporation, Taikisha Ltd., Ardmac Ltd., Clean Air Products Corporation, Labconco Corporation, Clean Rooms International, Inc., and Terra Universal, Inc.

Scope of the Study

Market Segmentation:

By Product Type

Equipments

Consumables

By Equipment Type

Heating Ventilation and Air Conditioning System (HVAC)

Cleanroom air filters

Air shower and diffuser

Laminar air flow unit

Other Equipments

By Consumable Type

Gloves

Wipes

Disinfectants

Apparels

Cleaning products

By End Users

Pharmaceutical industry

Medical device industry

Biotechnology industry

Hospitals & diagnostic centers

By Country

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Azbil Corporation

Illinois Tool Works, Inc.

Camfil AB

Kimberly-Clark Corporation

Taikisha Ltd.

Ardmac Ltd.

Clean Air Products Corporation

Labconco Corporation

Clean Rooms International, Inc.

Terra Universal, Inc.

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