

LAMEA Brushless DC Motor Market (2019-2025)

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Abstracts

The Latin America, Middle East and Africa Brushless DC Motor Market would witness market growth of 7.3% CAGR during the forecast period (2019-2025). The Latin America and the Middle East & Africa regions are also projected to experience substantial growth during the forecast period. This growth is attributable to the changing regulatory scenario and increased awareness related to the use of eco-friendly and sustainable products.

Moreover, there is a higher need to increase the power-generation capabilities has boosted the product demand for numerous applications across the Middle Eastern countries. New growth avenues have been observed in developing countries including Kuwait, UAE, and Qatar due to the untapped potential for downstream activities. Industries prefer brushless DC motors over conventional products as the absence of brushes reduces friction. This benefit further ensures less wear and tear that ultimately reduces overall maintenance costs. Comfort motors segment was dominant in the market and is projected to grow at the highest CAGR during the forecast period. These motors are mostly used in automatic window operations, mirror adjusters, sun-roof actuators, air conditioning, and HVAC systems. These applications require multiple motors, which are expected to drive the product demand over the coming years.

Based on Rotor Type, the market is segmented into Inner Rotor Brushless DC Motor and Outer Rotor Brushless DC Motor. Based on Voltage Type, the market is segmented into 0 -750 Watts BLDC Motor, 750 Watts to 3 kW BLDC Motor, 3 kW - 75 kW BLDC Motor and Others. Based on End User, the market is segmented into Motor Vehicles, Industrial Machinery, HVAC Equipment, Household Appliances, Aerospace & Transportation and Others. Based on countries, the market is segmented into Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria, and Rest of LAMEA.

The market research report covers the analysis of key stake holders of the market. Key

companies profiled in the report include ABB Group (Baldor Electric Company), Toshiba Corporation, Buhler Motor GmbH, Nidec Corporation, Maxon Motors AG, Ametek, Inc., Allied Motion Technologies, Inc., Johnson Electric Holdings Limited, Rockwell Automation, Inc. and ARC Systems, Inc.

Scope of the Study

Market Segmentation:

By Rotor Type

Inner Rotor Brushless DC Motor

Outer Rotor Brushless DC Motor

By Voltage Type

0 -750 Watts BLDC Motor

750 Watts to 3 kW BLDC Motor

3 kW - 75 kW BLDC Motor

Others

By End User

Motor Vehicles

Industrial Machinery

HVAC Equipment

Household Appliances

Aerospace & Transportation

Others

By Country

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

ABB Group (Baldor Electric Company)

Toshiba Corporation

Buhler Motor GmbH

Nidec Corporation

Maxon Motors AG

Ametek, Inc.

Allied Motion Technologies, Inc.

Johnson Electric Holdings Limited

Rockwell Automation, Inc.

ARC Systems, Inc.

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