

LAMEA Bowel Management Systems Market By Product (Irrigation Systems, Colostomy Bags, Nerve Modulation Devices and Other Products) By End Use (Home Care and Hospitals and Ambulatory Surgery Centers) By Patient Category (Pediatric and Adult) By Country, Industry Analysis and Forecast, 2019 - 2025

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Abstracts

The Latin America, Middle East and Africa Bowel Management System Market would witness market growth of 4.4% CAGR during the forecast period (2019-2025).

The key factors driving the growth of the bowel management systems market include increased availability of advanced technological tools for fecal control, the increase in geriatric population, and the rise in fecal inconsistency related disorders. In addition, a growing awareness of the availability of these products followed by the introduction of new products addressing the many unmet needs leads to the growth of the demand for bowel management systems.

Nonetheless, a lack of qualified professionals and the discomfort of patients when using such tools hinder the market growth. On the contrary, healthcare technology R&D facilities are expected to generate lucrative prospects for the bowel management systems market. In addition, the advancement of the healthcare sector and the rise in R&D activities of key players are expected to fuel market growth over the forecast period.

Management of the neurogenic bladder and intestines includes treatment options that can help control when a patient urinates or has a bowel movement. Sometimes, a spinal cord injury prevents communication in the spinal cord between the brain and the nerves

that regulate the functioning of the bladder and the bowel. This can cause inflammation of the bladder and bowels known as neurogenic bladder or neurogenic bowel. People with multiple sclerosis or may have related problems with spina bifida. Neurogenic bladder signs and symptoms can include loss of bladder control, bladder emptying failure, urinary frequency, and urinary tract infections. Neurogenic bowel symptoms include bowel loss control, constipation, bowel frequency and lack of bowel movements.

Based on Product, the market is segmented into Irrigation Systems, Colostomy Bags, Nerve Modulation Devices and Other Products. Based on End Use, the market is segmented into Home Care and Hospitals and Ambulatory Surgery Centers. Based on Patient Category, the market is segmented into Pediatric and Adult. Based on countries, the market is segmented into Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria, and Rest of LAMEA.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Coloplast Group, 3M Company, Medtronic PLC, B. Braun Melsungen AG, Becton, Dickinson and Company, Axonics Modulation Technologies, Inc., ConvaTec Group PLC, Wellsect Healthcare AB (Dentsply Sirona), Consure Medical, and Prosys International Ltd.

Scope of the Study

Market Segmentation:

By Product

Irrigation Systems

Colostomy Bags

Nerve Modulation Devices

Other Products

By End Use

Home Care

Hospitals and Ambulatory Surgery Centers

By Patient Category

Pediatric

Adult

By Country

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Coloplast Group

3M Company

Medtronic PLC

B. Braun Melsungen AG

Becton, Dickinson and Company

Axonics Modulation Technologies, Inc.

ConvaTec Group PLC

Wellspect Healthcare AB (Dentsply Sirona)

Consure Medical

Prosys International Ltd.

Unique Offerings from KBV Research

Exhaustive coverage

Highest number of market tables and figures

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