

LAMEA Acute Hospital Care Market (2019-2025)

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Abstracts

The LAMEA Acute Hospital Care Market would witness market growth of 8.1% CAGR during the forecast period (2019-2025). The LAMEA Acute Hospital Care market is studied across the Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria and Rest of LAMEA. The Middle East and northern Africa have a big problem with cardiovascular diseases, which is expected to get worse over the next ten years. This can be linked to the combination of increased risk factors and, in certain areas, political instability and violence. In the United Arab Emirates, the government is undertaking a variety of initiatives to make people aware of cardiovascular diseases, along with national drives highlighting the benefits of early screening, and health promotion in schools.

Around one out of every three adolescents in the world die from multiple chronic conditions (MCCs). Cardiovascular diseases, asthma, cancer, and severe breathing disorders are the most prevalent of the chronic diseases, and, as stated by the World Health Organization, together they account for 41 million fatalities every year in the globe, which is growing. The Centers for Disease Control & Prevention (CDC) reported that around 50% of all adults in the United States have 1 or 2 chronic diseases and that 25% have two or more (CDCs 2017).

The Emergency Care market dominated the LAMEA Acute Hospital Care Market by Medical Condition in 2018, and would continue to be a dominant market till 2025; thereby, achieving a market value of \$150.1 Billion by 2025, growing at a CAGR of 7.7 % during the forecast period. The Trauma Care market is expected to witness a CAGR of 7.6% during (2019 - 2025).

A broad variety of facilities for the emergency treatment of individuals living with or recovering from limb-threatening conditions can be linked to the vast majority of the emergency services provided. Acute compartment syndrome and brachial artery aneurysm are considered as limb-threatening situations.



The growth in demand for these hospitals is linked to the enormous opportunity creation for market players. Large scale hospitals address this increased demand by building more facilities.

Around one out of every three adolescents in the world die from multiple chronic conditions (MCCs). Cardiovascular diseases, asthma, cancer, and severe breathing disorders are the most prevalent of the chronic diseases, and, as stated by the World Health Organization, together they account for 41 million fatalities every year in the globe, which is growing. The Centers for Disease Control & Prevention (CDC) reported that around 50% of all adults in the United States have 1 or 2 chronic diseases and that 25% have two or more (CDCs 2017).

The Brazil market dominated the LAMEA Acute Hospital Care Market by Country in 2018, and would continue to be a dominant market till 2025; thereby, achieving a market value of \$63.5 Billion by 2025, growing at a CAGR of 7.2 % during the forecast period. The Argentina market is expected to witness a CAGR of 9% during (2019 - 2025). Additionally, The UAE market is expected to witness a CAGR of 7.5% during (2019 - 2025).

Based on Offering, the market is segmented into Hardware, Software and Services. Based on the Product, the market is segmented into Coordinate Measuring Machine (CMM), Optical Digitizer and Scanner (ODS), Automated Optical Inspection, Video Measuring Machine (VMM) and Others. Based on Application, the market is segmented into Quality Control & Inspection, Reverse Engineering, Virtual Simulation and Other Applications. Based on End User, the market is segmented into Aerospace & Defense, Automotive, Heavy Machinery Industry, Electronics, Architecture & Construction, Mining and Others. Based on countries, the market is segmented into Brazil, Argentina, UAE, Saudi Arabia, South Africa, Nigeria and Rest of LAMEA.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Tenet Healthcare Corporation, Ramsay Health Care Pty Ltd., Asklepios Kliniken GmbH & Co. KGaA, HCA Healthcare Inc., Community Health Systems Inc., Ascension Health Inc., Mediclinic International PLC, LifePoint Health, Inc. (RCCH Healthcare), Universal Health Services, Inc. (Ardent Health Services), Fresenius Medical Care AG & Co. KGaA.

Scope of the Study



Market Segmentation:

By Medical Condition

Emergency Care

Short-Term Stabilization

Trauma Care

Acute care surgery

Other Conditions

By Facility Type

General Acute Care Hospitals

Psychiatric Hospitals

Specialized Hospitals

Rehabilitation Hospitals

Long Term Acute Care (LTAC)

By Services

Intensive Care Unit (ICU)

Neonatal Intensive Care Unit (NICU)

Coronary Care Unit (CCU)

Other Services



By Country

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of Asia Pacific

Companies Profiled

Tenet Healthcare Corporation

Ramsay Health Care Pty Ltd.

Asklepios Kliniken GmbH & Co. KGaA

HCA Healthcare, Inc.

Community Health Systems, Inc

Ascension Health, Inc.

Mediclinic International PLC

LifePoint Health, Inc. (RCCH Healthcare)

Universal Health Services, Inc. (Ardent Health Services)

Fresenius Medical Care AG & Co. KGaA



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