

Global Vein Illuminator Market By Technology (Infrared, Transillumination and Ultrasound) By End Use (Hospitals, Blood Donation Camps, Academic Institutions and Other End-uses) By Application (Blood Draw, Intravenous Access and Other Application) By Region, Industry Analysis and Forecast, 2020 - 2026

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Abstracts

The Global Vein Illuminator Market size is expected to reach \$538.3 Million by 2026, rising at a market growth of 31.2% CAGR during the forecast period. Healthcare professionals may identify the superficial vein by using a vein illuminator, which is a tool with imaging technology that helps to locate the vein. It is a handheld device that is held over the skin of the patient to spot the veins. Using this device, the vasculature on the skin surface can be highlighted thus helping the patient to puncture the vein without much discomfort.

This device is mainly used for elderly people because their skin is very sensitive and it is difficult for doctors to find a vein. Other people who benefit from the venous illuminator device are dark-skinned patients, patients whose veins may not be visible or palpable, agitated patients, obese patients, burn-injury patients, etc.

Vein illuminator is mainly used for the geriatric population and also for infants, as their veins cannot be easily located. The use of a vein illuminator decreases the chances of undesired damage or injuries that may occur when the veins are located. A vein illuminator utilizes hemoglobin's infrared absorption along with an arrangement of scanned lasers in order to detect a vein map directly on a patient's skin.

Increasing demand for painless injection in blood or intravenous access is also expected to drive market development. These devices are particularly beneficial for use in children and adults, as they reduce the risk of multiple needle pinching in infants and elderly patients. Illumination technology eases the work of clinicians by developing a main vein road map.

Increased hygiene regulations in the medical sector are also increasing the need for vein illuminators. These standards require the use of these products for the insertion of catheters and syringes. The Infusion Nurses Society (INS) is one such organization that has approved the use of venous visualization technology. According to a survey by the National Health Service (NHS) of Scotland, 80 percent of occupational needlestick injuries could have been prevented by using a safety device.

Based on Technology, the market is segmented into Infrared, Transillumination and Ultrasound. Based on End Use, the market is segmented into Hospitals, Blood Donation Camps, Academic Institutions and Other End-uses. Based on Application, the market is segmented into Blood Draw, Intravenous Access and Other Application. Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include AccuVein, Inc., Christie Medical Holdings, Inc. (Canadian Hospital Specialties Ltd.), TransLite, LLC, VueTek Scientific, LLC, ZD Medical, Inc., BK Medical Holding Company, Inc., Near Infrared Imaging, Inc., Sharn Anesthesia, Inc., Venoscope, LLC, and Cambridge Medical Group.

Scope of the Study

Market Segmentation:

By Technology

Infrared

Transillumination and

Ultrasound

By End Use

Hospitals

Blood Donation Camps

Academic Institutions and

Other End-uses

By Application

Blood Draw

Intravenous Access and

Other Application

By Geography

North America

US

Canada

Mexico

Rest of North America

Europe

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

LAMEA

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

AccuVein, Inc.

Christie Medical Holdings, Inc. (Canadian Hospital Specialties Ltd.)

TransLite, LLC

VueTek Scientific, LLC

ZD Medical, Inc.

BK Medical Holding Company, Inc.

Near Infrared Imaging, Inc.

Sharn Anesthesia, Inc.

Venoscope, LLC

Cambridge Medical Group

Unique Offerings from KBV Research

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Highest number of market tables and figures

Subscription based model available

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