

Global Urinary Drainage Bags Market By Product (Leg Bags and Large Bags), By Capacity (500-1000 ml, 0-500 ml and 1000-2000 ml), By Usage (Reusable and Disposable), By End-use (Clinics, Hospitals and Other End Uses), By Region, Industry Analysis and Forecast, 2020 - 2026

<https://marketpublishers.com/r/GC951DFD984FEN.html>

Date: October 2020

Pages: 234

Price: US\$ 3,600.00 (Single User License)

ID: GC951DFD984FEN

Abstracts

The Global Urinary Drainage Bags Market size is expected to reach \$2.3 billion by 2026, rising at a market growth of 5.7% CAGR during the forecast period. Urine drainage bags collect urine and are mostly used in hospitals. This bag is designed in such a way that it is attached to a catheter (tube) or sheath that is put inside the urinary bladder of an individual. Urinary drainage bags are useful for the patients who are suffering from urine incontinence, urinary retention, gynaecological or urological surgeries where a patient is not able to move from one place to another and find it difficult to urinate or other health-related issues.

A urinary catheter is positioned inside the urinary bladder of the patients through the urethra. It is kept in the bladder with the help of a small, water-filled balloon. The catheter or tube is attached to a bag to collect urine that is then drained through the catheter. Urinary Drainage Bags are either small size leg bags or it can be a large size night bag. These are extensively used in clinics, hospitals, and surgical centers. These bags can be disposed of or reused depending on the type. There is a high demand for disposable bags as compared to reusable bags due to the increased risk of infection-related with reusable urinary drainage bags.

The global urinary drainage bags market is compelled by a rising in the number of gynaecological, and urological surgeries. An increase in the incidence of urinary bladder

cancers is expected to boost the demand for urinary drainage bags. The rise in the geriatric population which is suffering from one or more chronic diseases like paralysis, Alzheimer's disease, and end-stage renal diseases are the factors that are expected to drive the market of global urinary drainage bags. An increase in the incidence of urinary incontinence is probable to propel the market. Though there is a risk of urinary tract infections as well as skin irritation that is associated with drainage bags use, and therefore it is a major factor limiting the global market of urinary drainage bags. There is a higher demand and increased preference for disposable urine drainage bags as compared to reusable urinary drainage bags and this is because disposable bags reduce the risk of skin irritation and urinary tract infections. Furthermore, innovation in technologies for designing urological catheters is presenting substantial opportunities in the global market.

Based on Product, the market is segmented into Leg Bags and Large Bags. Based on Capacity, the market is segmented into 500-1000 ml, 0-500 ml and 1000-2000 ml. Based on Usage, the market is segmented into Reusable and Disposable. Based on End-use, the market is segmented into Clinics, Hospitals and Other End Uses. Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Cardinal Health, Inc., Teleflex, Inc., Becton, Dickinson and Company, ConvaTec Group PLC, McKesson Corporation, Flexicare Medical Ltd., Medline Industries, Inc., Coloplast Group, Amsino International, Inc., and Manfred Sauer GmbH.

Scope of the Study

Market Segmentation:

By Product

Leg Bags

Large Bags

By Capacity

500-1000 ml

0-500 ml

1000-2000 ml

By Usage

Reusable

Disposable

By End-Use

Clinics

Hospitals

Other End Uses

By Geography

North America

US

Canada

Mexico

Rest of North America

Europe

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

LAMEA

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Cardinal Health, Inc.

Teleflex, Inc.

Becton, Dickinson and Company

ConvaTec Group PLC

McKesson Corporation

Flexicare Medical Ltd.

Medline Industries, Inc.

Coloplast Group

Amsino International, Inc.

Manfred Sauer GmbH

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