

Global Surgical Lights Market By Type (Halogen and LED) By Application (Cardiac Surgery, Gynecological Surgery, Neurosurgery, ENT Surgery and Others) By Region, Industry Analysis and Forecast, 2020 - 2026

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Abstracts

The Global Surgical Lights Market size is expected to reach \$3.6 billion by 2026, rising at a market growth of 5.7% CAGR during the forecast period. Surgical lights, also referred to as operating lights, are used mainly in hospital operating rooms and outpatient surgery centers to provide high-quality illumination for procedures. These lights are used in emergency rooms, labor and delivery rooms, examination rooms, and other areas where surgical procedures are performed. They are commonly used by physicians, surgeons, and other medical practitioners.

Surgical light illuminates the patient's surgical site for precise and accurate visualization when conducting surgery. These lights are designed to work for long periods without unnecessary heat radiation. Several lights are readily available to meet the needs of optimal visualization during surgery and procedures. In addition, the surgical lighting options include ceiling mounting, wall-mounted, or floor stand. The surgical light can also be used in all three configurations, depending on the model.

The growing number of hospitals, increased investment in operating room equipment, and a rise in the global geriatric population are the key factors driving the market growth of surgical lights. In addition, the rise in regulatory approvals for specific surgical lights is driving the market growth. In addition, increased product availability, a substantial increase in demand for well-equipped surgical lights to enhance the visibility and accessibility of healthcare facilities, and enhanced healthcare infrastructure in developing economies are boosting the growth of the market for surgical lights.

Nevertheless, the high cost of LED & CFL lights and the effects of their intensive usage is expected to impede the market growth. On the contrary, technical advancements in these lights and a rise in awareness of patient care are projected to generate lucrative

growth prospects for the expansion of the market.

Hospitals focus on providing improved healthcare facilities and equipping hospitals with the latest equipment and technologies to improve healthcare services. These are significant factors that can drive the market growth for surgical lights. Supportive government policies and programs, such as tax and duty exemptions for imported medical systems and medications and discounted prices for hospital establishments, to boost the country's health facilities, are further contributing to the global market growth of surgical lights.

Based on Type, the market is segmented into Halogen and LED.

Based on Application, the market is segmented into Cardiac Surgery, Gynecological Surgery, Neurosurgery, ENT Surgery and Others. Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Hill-Rom Holdings, Inc., Koninklijke Philips N.V., Integra LifeSciences Holdings Corporation, Steris PLC, A-dec, Inc., Engineered Medical Solutions Company, LLC (BihlerMED), Herbert Waldmann GmbH & Co. KG, CV Medical, LLC, Skytron, LLC, Sunnex Group (Amplex Group Pty. Ltd.).

Scope of the Study

Market Segmentation:

By Type

Halogen and

LED

By Application

Cardiac Surgery

Gynecological Surgery

Neurosurgery

ENT Surgery and

Others

By Geography

North America

US

Canada

Mexico

Rest of North America

Europe

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

LAMEA

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Hill-Rom Holdings, Inc.

Koninklijke Philips N.V.

Integra LifeSciences Holdings Corporation

Steris PLC

A-dec, Inc.

Engineered Medical Solutions Company, LLC (BihlerMED)

Herbert Waldmann GmbH & Co. KG

CV Medical, LLC

Skytron, LLC

Sunnex Group (Amplex Group Pty. Ltd.)

Unique Offerings from KBV Research

Exhaustive coverage

Highest number of market tables and figures

Subscription based model available

Guaranteed best price

Assured post sales research support with 10% customization free

Contents

CHAPTER 1. MARKET SCOPE & METHODOLOGY

- 1.1 Market Definition
- 1.2 Objectives
- 1.3 Market Scope
- 1.4 Segmentation
 - 1.4.1 Global Surgical Lights Market, by Type
 - 1.4.2 Global Surgical Lights Market, by Application
 - 1.4.3 Global Surgical Lights Market, by Geography
- 1.5 Methodology for the research

CHAPTER 2. MARKET OVERVIEW

- 2.1 Introduction
 - 2.1.1 Overview
 - 2.1.2 Market Composition and Scenario
- 2.2 Key Factors Impacting the Market
 - 2.2.1 Market Drivers
 - 2.2.2 Market Restraints

CHAPTER 3. GLOBAL SURGICAL LIGHTS MARKET BY TYPE

- 3.1 Global Halogen Market by Region
- 3.2 Global LED Market by Region

CHAPTER 4. GLOBAL SURGICAL LIGHTS MARKET BY APPLICATION

- 4.1 Global Cardiac Surgery Market by Region
- 4.2 Global Gynecological Surgery Market by Region
- 4.3 Global Neurosurgery Market by Region
- 4.4 Global ENT Surgery Market by Region
- 4.5 Global Other Application Market by Region

CHAPTER 5. GLOBAL SURGICAL LIGHTS MARKET BY REGION

- 5.1 North America Surgical Lights Market
 - 5.1.1 North America Surgical Lights Market by Type

- 5.1.1.1 North America Halogen Market by Country
- 5.1.1.2 North America LED Market by Country
- 5.1.2 North America Surgical Lights Market by Application
 - 5.1.2.1 North America Cardiac Surgery Market by Country
 - 5.1.2.2 North America Gynecological Surgery Market by Country
 - 5.1.2.3 North America Neurosurgery Market by Country
 - 5.1.2.4 North America ENT Surgery Market by Country
 - 5.1.2.5 North America Other Application Market by Country
- 5.1.3 North America Surgical Lights Market by Country
 - 5.1.3.1 US Surgical Lights Market
 - 5.1.3.1.1 US Surgical Lights Market by Type
 - 5.1.3.1.2 US Surgical Lights Market by Application
 - 5.1.3.2 Canada Surgical Lights Market
 - 5.1.3.2.1 Canada Surgical Lights Market by Type
 - 5.1.3.2.2 Canada Surgical Lights Market by Application
 - 5.1.3.3 Mexico Surgical Lights Market
 - 5.1.3.3.1 Mexico Surgical Lights Market by Type
 - 5.1.3.3.2 Mexico Surgical Lights Market by Application
 - 5.1.3.4 Rest of North America Surgical Lights Market
 - 5.1.3.4.1 Rest of North America Surgical Lights Market by Type
 - 5.1.3.4.2 Rest of North America Surgical Lights Market by Application
- 5.2 Europe Surgical Lights Market
 - 5.2.1 Europe Surgical Lights Market by Type
 - 5.2.1.1 Europe Halogen Market by Country
 - 5.2.1.2 Europe LED Market by Country
 - 5.2.2 Europe Surgical Lights Market by Application
 - 5.2.2.1 Europe Cardiac Surgery Market by Country
 - 5.2.2.2 Europe Gynecological Surgery Market by Country
 - 5.2.2.3 Europe Neurosurgery Market by Country
 - 5.2.2.4 Europe ENT Surgery Market by Country
 - 5.2.2.5 Europe Other Application Market by Country
 - 5.2.3 Europe Surgical Lights Market by Country
 - 5.2.3.1 Germany Surgical Lights Market
 - 5.2.3.1.1 Germany Surgical Lights Market by Type
 - 5.2.3.1.2 Germany Surgical Lights Market by Application
 - 5.2.3.2 UK Surgical Lights Market
 - 5.2.3.2.1 UK Surgical Lights Market by Type
 - 5.2.3.2.2 UK Surgical Lights Market by Application
 - 5.2.3.3 France Surgical Lights Market

- 5.2.3.3.1 France Surgical Lights Market by Type
- 5.2.3.3.2 France Surgical Lights Market by Application
- 5.2.3.4 Russia Surgical Lights Market
 - 5.2.3.4.1 Russia Surgical Lights Market by Type
 - 5.2.3.4.2 Russia Surgical Lights Market by Application
- 5.2.3.5 Spain Surgical Lights Market
 - 5.2.3.5.1 Spain Surgical Lights Market by Type
 - 5.2.3.5.2 Spain Surgical Lights Market by Application
- 5.2.3.6 Italy Surgical Lights Market
 - 5.2.3.6.1 Italy Surgical Lights Market by Type
 - 5.2.3.6.2 Italy Surgical Lights Market by Application
- 5.2.3.7 Rest of Europe Surgical Lights Market
 - 5.2.3.7.1 Rest of Europe Surgical Lights Market by Type
 - 5.2.3.7.2 Rest of Europe Surgical Lights Market by Application
- 5.3 Asia Pacific Surgical Lights Market
 - 5.3.1 Asia Pacific Surgical Lights Market by Type
 - 5.3.1.1 Asia Pacific Halogen Market by Country
 - 5.3.1.2 Asia Pacific LED Market by Country
 - 5.3.2 Asia Pacific Surgical Lights Market by Application
 - 5.3.2.1 Asia Pacific Cardiac Surgery Market by Country
 - 5.3.2.2 Asia Pacific Gynecological Surgery Market by Country
 - 5.3.2.3 Asia Pacific Neurosurgery Market by Country
 - 5.3.2.4 Asia Pacific ENT Surgery Market by Country
 - 5.3.2.5 Asia Pacific Other Application Market by Country
 - 5.3.3 Asia Pacific Surgical Lights Market by Country
 - 5.3.3.1 China Surgical Lights Market
 - 5.3.3.1.1 China Surgical Lights Market by Type
 - 5.3.3.1.2 China Surgical Lights Market by Application
 - 5.3.3.2 Japan Surgical Lights Market
 - 5.3.3.2.1 Japan Surgical Lights Market by Type
 - 5.3.3.2.2 Japan Surgical Lights Market by Application
 - 5.3.3.3 India Surgical Lights Market
 - 5.3.3.3.1 India Surgical Lights Market by Type
 - 5.3.3.3.2 India Surgical Lights Market by Application
 - 5.3.3.4 South Korea Surgical Lights Market
 - 5.3.3.4.1 South Korea Surgical Lights Market by Type
 - 5.3.3.4.2 South Korea Surgical Lights Market by Application
 - 5.3.3.5 Singapore Surgical Lights Market
 - 5.3.3.5.1 Singapore Surgical Lights Market by Type

- 5.3.3.5.2 Singapore Surgical Lights Market by Application
- 5.3.3.6 Malaysia Surgical Lights Market
 - 5.3.3.6.1 Malaysia Surgical Lights Market by Type
 - 5.3.3.6.2 Malaysia Surgical Lights Market by Application
- 5.3.3.7 Rest of Asia Pacific Surgical Lights Market
 - 5.3.3.7.1 Rest of Asia Pacific Surgical Lights Market by Type
 - 5.3.3.7.2 Rest of Asia Pacific Surgical Lights Market by Application
- 5.4 LAMEA Surgical Lights Market
 - 5.4.1 LAMEA Surgical Lights Market by Type
 - 5.4.1.1 LAMEA Halogen Market by Country
 - 5.4.1.2 LAMEA LED Market by Country
 - 5.4.2 LAMEA Surgical Lights Market by Application
 - 5.4.2.1 LAMEA Cardiac Surgery Market by Country
 - 5.4.2.2 LAMEA Gynecological Surgery Market by Country
 - 5.4.2.3 LAMEA Neurosurgery Market by Country
 - 5.4.2.4 LAMEA ENT Surgery Market by Country
 - 5.4.2.5 LAMEA Other Application Market by Country
 - 5.4.3 LAMEA Surgical Lights Market by Country
 - 5.4.3.1 Brazil Surgical Lights Market
 - 5.4.3.1.1 Brazil Surgical Lights Market by Type
 - 5.4.3.1.2 Brazil Surgical Lights Market by Application
 - 5.4.3.2 Argentina Surgical Lights Market
 - 5.4.3.2.1 Argentina Surgical Lights Market by Type
 - 5.4.3.2.2 Argentina Surgical Lights Market by Application
 - 5.4.3.3 UAE Surgical Lights Market
 - 5.4.3.3.1 UAE Surgical Lights Market by Type
 - 5.4.3.3.2 UAE Surgical Lights Market by Application
 - 5.4.3.4 Saudi Arabia Surgical Lights Market
 - 5.4.3.4.1 Saudi Arabia Surgical Lights Market by Type
 - 5.4.3.4.2 Saudi Arabia Surgical Lights Market by Application
 - 5.4.3.5 South Africa Surgical Lights Market
 - 5.4.3.5.1 South Africa Surgical Lights Market by Type
 - 5.4.3.5.2 South Africa Surgical Lights Market by Application
 - 5.4.3.6 Nigeria Surgical Lights Market
 - 5.4.3.6.1 Nigeria Surgical Lights Market by Type
 - 5.4.3.6.2 Nigeria Surgical Lights Market by Application
 - 5.4.3.7 Rest of LAMEA Surgical Lights Market
 - 5.4.3.7.1 Rest of LAMEA Surgical Lights Market by Type
 - 5.4.3.7.2 Rest of LAMEA Surgical Lights Market by Application

CHAPTER 6. COMPANY PROFILES

6.1 Hill-Rom Holdings, Inc.

6.1.1 Company Overview

6.1.2 Financial Analysis

6.1.3 Segmental and Regional Analysis

6.1.4 Research & Development Expense

6.2 Koninklijke Philips N.V.

6.2.1 Company Overview

6.2.2 Financial Analysis

6.2.3 Segmental and Regional Analysis

6.2.4 Research & Development Expenses

6.2.5 Recent strategies and developments:

6.2.5.1 Partnerships, Collaborations, and Agreements:

6.3 Integra LifeSciences Holdings Corporation

6.3.1 Company Overview

6.3.2 Financial Analysis

6.3.3 Segmental and Regional Analysis

6.3.4 Research & Development Expense

6.4 Steris PLC

6.4.1 Company Overview

6.4.2 Financial Analysis

6.4.3 Segmental and Regional Analysis

6.4.4 Research & Development Expense

6.4.5 Recent strategies and developments:

6.4.5.1 Partnerships, Collaborations, and Agreements:

6.5 A-dec, Inc.

6.5.1 Company overview

6.6 Engineered Medical Solutions Company, LLC (BihlerMED)

6.6.1 Company Overview

6.6.2 Recent strategies and developments:

6.6.2.1 Product Launches and Product Expansions:

6.6.2.2 Partnerships, Collaborations, and Agreements:

6.7 Herbert Waldmann GmbH & Co. KG

6.7.1 Company Overview

6.8 CV Medical, LLC

6.8.1 Company Overview

6.9 Skytron, LLC

- 6.9.1 Company Overview
- 6.1 Sunnex Group (Amplex Group Pty. Ltd.)
- 6.10.1 Company Overview

List Of Tables

LIST OF TABLES

TABLE 1 GLOBAL SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 2 GLOBAL SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 3 GLOBAL SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 4 GLOBAL SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 5 GLOBAL HALOGEN MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 6 GLOBAL HALOGEN MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 7 GLOBAL LED MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 8 GLOBAL LED MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 9 GLOBAL SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 10 GLOBAL SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 11 GLOBAL CARDIAC SURGERY MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 12 GLOBAL CARDIAC SURGERY MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 13 GLOBAL GYNECOLOGICAL SURGERY MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 14 GLOBAL GYNECOLOGICAL SURGERY MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 15 GLOBAL NEUROSURGERY MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 16 GLOBAL NEUROSURGERY MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 17 GLOBAL ENT SURGERY MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 18 GLOBAL ENT SURGERY MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 19 GLOBAL OTHER APPLICATION MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 20 GLOBAL OTHER APPLICATION MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 21 GLOBAL SURGICAL LIGHTS MARKET BY REGION, 2016 - 2019, USD

MILLION

TABLE 22 GLOBAL SURGICAL LIGHTS MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 23 NORTH AMERICA SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 24 NORTH AMERICA SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 25 NORTH AMERICA SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 26 NORTH AMERICA SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 27 NORTH AMERICA HALOGEN MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 28 NORTH AMERICA HALOGEN MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 29 NORTH AMERICA LED MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 30 NORTH AMERICA LED MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 31 NORTH AMERICA SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 32 NORTH AMERICA SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 33 NORTH AMERICA CARDIAC SURGERY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 34 NORTH AMERICA CARDIAC SURGERY MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 35 NORTH AMERICA GYNECOLOGICAL SURGERY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 36 NORTH AMERICA GYNECOLOGICAL SURGERY MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 37 NORTH AMERICA NEUROSURGERY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 38 NORTH AMERICA NEUROSURGERY MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 39 NORTH AMERICA ENT SURGERY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 40 NORTH AMERICA ENT SURGERY MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 41 NORTH AMERICA OTHER APPLICATION MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 42 NORTH AMERICA OTHER APPLICATION MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 43 NORTH AMERICA SURGICAL LIGHTS MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 44 NORTH AMERICA SURGICAL LIGHTS MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 45 US SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 46 US SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 47 US SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 48 US SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 49 US SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 50 US SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 51 CANADA SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 52 CANADA SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 53 CANADA SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 54 CANADA SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 55 CANADA SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 56 CANADA SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 57 MEXICO SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 58 MEXICO SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 59 MEXICO SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 60 MEXICO SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 61 MEXICO SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 62 MEXICO SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 63 REST OF NORTH AMERICA SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 64 REST OF NORTH AMERICA SURGICAL LIGHTS MARKET, 2020 - 2026,

USD MILLION

TABLE 65 REST OF NORTH AMERICA SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 66 REST OF NORTH AMERICA SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 67 REST OF NORTH AMERICA SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 68 REST OF NORTH AMERICA SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 69 EUROPE SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 70 EUROPE SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 71 EUROPE SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 72 EUROPE SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 73 EUROPE HALOGEN MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 74 EUROPE HALOGEN MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 75 EUROPE LED MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 76 EUROPE LED MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 77 EUROPE SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 78 EUROPE SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 79 EUROPE CARDIAC SURGERY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 80 EUROPE CARDIAC SURGERY MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 81 EUROPE GYNECOLOGICAL SURGERY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 82 EUROPE GYNECOLOGICAL SURGERY MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 83 EUROPE NEUROSURGERY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 84 EUROPE NEUROSURGERY MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 85 EUROPE ENT SURGERY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 86 EUROPE ENT SURGERY MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 87 EUROPE OTHER APPLICATION MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 88 EUROPE OTHER APPLICATION MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 89 EUROPE SURGICAL LIGHTS MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 90 EUROPE SURGICAL LIGHTS MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 91 GERMANY SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 92 GERMANY SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 93 GERMANY SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 94 GERMANY SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 95 GERMANY SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 96 GERMANY SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 97 UK SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 98 UK SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 99 UK SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 100 UK SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 101 UK SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 102 UK SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 103 FRANCE SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 104 FRANCE SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 105 FRANCE SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 106 FRANCE SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 107 FRANCE SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 108 RUSSIA SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 109 RUSSIA SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 110 RUSSIA SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 111 RUSSIA SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD

MILLION

TABLE 112 RUSSIA SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 113 RUSSIA SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 114 SPAIN SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 115 SPAIN SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 116 SPAIN SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 117 SPAIN SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 118 SPAIN SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 119 SPAIN SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 120 ITALY SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 121 ITALY SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 122 ITALY SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 123 ITALY SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 124 ITALY SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 125 ITALY SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 126 REST OF EUROPE SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 127 REST OF EUROPE SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 128 REST OF EUROPE SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 129 REST OF EUROPE SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 130 REST OF EUROPE SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 131 REST OF EUROPE SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 132 ASIA PACIFIC SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 133 ASIA PACIFIC SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 134 ASIA PACIFIC SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 135 ASIA PACIFIC SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 136 ASIA PACIFIC HALOGEN MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 137 ASIA PACIFIC HALOGEN MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 138 ASIA PACIFIC LED MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 139 ASIA PACIFIC LED MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 140 ASIA PACIFIC SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 141 ASIA PACIFIC SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 142 ASIA PACIFIC CARDIAC SURGERY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 143 ASIA PACIFIC CARDIAC SURGERY MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 144 ASIA PACIFIC GYNECOLOGICAL SURGERY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 145 ASIA PACIFIC GYNECOLOGICAL SURGERY MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 146 ASIA PACIFIC NEUROSURGERY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 147 ASIA PACIFIC NEUROSURGERY MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 148 ASIA PACIFIC ENT SURGERY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 149 ASIA PACIFIC ENT SURGERY MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 150 ASIA PACIFIC OTHER APPLICATION MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 151 ASIA PACIFIC OTHER APPLICATION MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 152 ASIA PACIFIC SURGICAL LIGHTS MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 153 ASIA PACIFIC SURGICAL LIGHTS MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 154 CHINA SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 155 CHINA SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 156 CHINA SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 157 CHINA SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 158 CHINA SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 159 CHINA SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 160 JAPAN SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 161 JAPAN SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 162 JAPAN SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 163 JAPAN SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 164 JAPAN SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 165 JAPAN SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 166 INDIA SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 167 INDIA SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 168 INDIA SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 169 INDIA SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 170 INDIA SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 171 INDIA SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 172 SOUTH KOREA SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 173 SOUTH KOREA SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 174 SOUTH KOREA SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 175 SOUTH KOREA SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 176 SOUTH KOREA SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 177 SOUTH KOREA SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 178 SINGAPORE SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 179 SINGAPORE SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 180 SINGAPORE SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 181 SINGAPORE SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 182 SINGAPORE SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 183 SINGAPORE SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 184 MALAYSIA SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 185 MALAYSIA SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 186 MALAYSIA SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 187 MALAYSIA SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 188 MALAYSIA SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 189 MALAYSIA SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 190 REST OF ASIA PACIFIC SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 191 REST OF ASIA PACIFIC SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 192 REST OF ASIA PACIFIC SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 193 REST OF ASIA PACIFIC SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 194 REST OF ASIA PACIFIC SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 195 REST OF ASIA PACIFIC SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 196 LAMEA SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 197 LAMEA SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 198 LAMEA SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 199 LAMEA SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD

MILLION

TABLE 200 LAMEA HALOGEN MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 201 LAMEA HALOGEN MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 202 LAMEA LED MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 203 LAMEA LED MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 204 LAMEA SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019,
USD MILLION

TABLE 205 LAMEA SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026,
USD MILLION

TABLE 206 LAMEA CARDIAC SURGERY MARKET BY COUNTRY, 2016 - 2019, USD
MILLION

TABLE 207 LAMEA CARDIAC SURGERY MARKET BY COUNTRY, 2020 - 2026, USD
MILLION

TABLE 208 LAMEA GYNECOLOGICAL SURGERY MARKET BY COUNTRY, 2016 -
2019, USD MILLION

TABLE 209 LAMEA GYNECOLOGICAL SURGERY MARKET BY COUNTRY, 2020 -
2026, USD MILLION

TABLE 210 LAMEA NEUROSURGERY MARKET BY COUNTRY, 2016 - 2019, USD
MILLION

TABLE 211 LAMEA NEUROSURGERY MARKET BY COUNTRY, 2020 - 2026, USD
MILLION

TABLE 212 LAMEA ENT SURGERY MARKET BY COUNTRY, 2016 - 2019, USD
MILLION

TABLE 213 LAMEA ENT SURGERY MARKET BY COUNTRY, 2020 - 2026, USD
MILLION

TABLE 214 LAMEA OTHER APPLICATION MARKET BY COUNTRY, 2016 - 2019,
USD MILLION

TABLE 215 LAMEA OTHER APPLICATION MARKET BY COUNTRY, 2020 - 2026,
USD MILLION

TABLE 216 LAMEA SURGICAL LIGHTS MARKET BY COUNTRY, 2016 - 2019, USD
MILLION

TABLE 217 LAMEA SURGICAL LIGHTS MARKET BY COUNTRY, 2020 - 2026, USD
MILLION

TABLE 218 BRAZIL SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 219 BRAZIL SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 220 BRAZIL SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD
MILLION

TABLE 221 BRAZIL SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD
MILLION

TABLE 222 BRAZIL SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 223 BRAZIL SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 224 ARGENTINA SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 225 ARGENTINA SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 226 ARGENTINA SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 227 ARGENTINA SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 228 ARGENTINA SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 229 ARGENTINA SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 230 UAE SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 231 UAE SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 232 UAE SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 233 UAE SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 234 UAE SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 235 UAE SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 236 SAUDI ARABIA SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 237 SAUDI ARABIA SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 238 SAUDI ARABIA SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 239 SAUDI ARABIA SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 240 SAUDI ARABIA SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 241 SAUDI ARABIA SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 242 SOUTH AFRICA SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 243 SOUTH AFRICA SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 244 SOUTH AFRICA SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 245 SOUTH AFRICA SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026,

USD MILLION

TABLE 246 SOUTH AFRICA SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 247 SOUTH AFRICA SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 248 NIGERIA SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 249 NIGERIA SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 250 NIGERIA SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 251 NIGERIA SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 252 NIGERIA SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 253 NIGERIA SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 254 REST OF LAMEA SURGICAL LIGHTS MARKET, 2016 - 2019, USD MILLION

TABLE 255 REST OF LAMEA SURGICAL LIGHTS MARKET, 2020 - 2026, USD MILLION

TABLE 256 REST OF LAMEA SURGICAL LIGHTS MARKET BY TYPE, 2016 - 2019, USD MILLION

TABLE 257 REST OF LAMEA SURGICAL LIGHTS MARKET BY TYPE, 2020 - 2026, USD MILLION

TABLE 258 REST OF LAMEA SURGICAL LIGHTS MARKET BY APPLICATION, 2016 - 2019, USD MILLION

TABLE 259 REST OF LAMEA SURGICAL LIGHTS MARKET BY APPLICATION, 2020 - 2026, USD MILLION

TABLE 260 KEY INFORMATION – HILL-ROM HOLDINGS, INC.

TABLE 261 KEY INFORMATION – KONINKLIJKE PHILIPS N.V.

TABLE 262 KEY INFORMATION – INTEGRA LIFESCIENCES HOLDINGS CORPORATION

TABLE 263 KEY INFORMATION – STERIS PLC

TABLE 264 KEY INFORMATION – A-DEC, INC.

TABLE 265 KEY INFORMATION – ENGINEERED MEDICAL SOLUTIONS COMPANY, LLC

TABLE 266 KEY INFORMATION – HERBERT WALDMANN GMBH & CO. KG

TABLE 267 KEY INFORMATION – CV MEDICAL, LLC

TABLE 268 KEY INFORMATION – SKYTRON, LLC

TABLE 269 KEY INFORMATION – SUNNEX GROUP

List Of Figures

LIST OF FIGURES

FIG 1 METHODOLOGY FOR THE RESEARCH

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