

# Global Surgical Imaging Market (2019-2025)

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## Abstracts

The Global Surgical Imaging Market size is expected to reach \$1.7 billion by 2025, rising at a market growth of 5.4% CAGR during the forecast period.

Surgical imaging systems are intra-operative imaging systems that are based on X-ray technology and can be used flexibly in various operating rooms. C-arms system is 2D or 3D medical imaging system used during numerous intraoperative procedures such as the spine, cranial, orthopedics, cardiovascular surgery.

The recent emerging role and integration of Virtual Reality (VR) and Augmented Reality (AR) in healthcare are enhancing the surgical experience. The rapid advancement of real-time visualization platforms is also leading to better surgical treatments.

Furthermore, the increasing government funding, growing prevalence of sports injury, and the expanding geriatric population are factors which are contributing to the growth in the global surgical imaging market

Based on Modality Type, the market is segmented into Mobile C-Arm, Mini C-Arm and Others. Based on Technology, the market is segmented into Flat Panel Detectors and Image Intensifiers. Based on Application, the market is segmented into Neurosurgery, Orthopaedic & Trauma Surgery, Cardiac & Vascular Surgery, General Surgery and Other Surgery. Neurosurgery is expected to record highest market growth over the coming years due to growth in adoption of c-arm during neurosurgeries, an increase in number of neurosurgical hybrid operating rooms, and expanding target population, are driving the market growth. Also, neurosurgery consists of a variety of procedures with specific imaging requirements for several procedures including positioning of screws, implants or aneurysm clipping. Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa.

The market research report covers the analysis of key stake holders of the market. Key

companies profiled in the report include General Electric (GE), Genoray Co., Ltd., Siemens AG, Hologic, Inc., Koninklijke Philips N.V., Whale Imaging, Inc., Ziehm Imaging GmbH, Canon, Inc., Allengers Medical Systems Limited and Medtronic Plc.

## Scope of the Study

## Market Segmentation:

### By Modality Type

Mobile C-Arm

Mini C-Arm

Others

### By Technology

Flat Panel Detectors

Image Intensifiers

### By Application

Neurosurgery

Orthopaedic & Trauma Surgery

Cardiac & Vascular Surgery

General Surgery

Other Surgery

### By Geography

## North America

US

Canada

Mexico

Rest of North America

## Europe

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

## Asia Pacific

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

LAMEA

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

General Electric (GE)

Genoray Co., Ltd.

Siemens AG

Hologic, Inc.

Koninklijke Philips N.V.

Whale Imaging, Inc.

Ziehm Imaging GmbH

Canon, Inc.

Allengers Medical Systems Limited

Medtronic Plc.

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