

# Global Single Board Computer Market By Processor (X86, ARM, ATOM, and PowerPC), By End User (Industrial Automation, Aerospace & Defense, Consumer Electronics, Healthcare and Others), By Region, Industry Analysis and Forecast, 2020 - 2026

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# **Abstracts**

The Global Single Board Computer Market size is expected to reach \$3.8 billion by 2026, rising at a market growth of 7.2% CAGR during the forecast period. A Single Board Computer can be considered as an electronic device installed on a single circuit board with microchips, memory, and other input/output characteristics needed for the ordinary functioning of a computer. The Single Board Computer is made by expanding the density of integrated circuits. This decreased circuit setup also decreases the overall expense of the framework by decreasing the number of bus drivers and connectors, by eliminating the number of circuit boards needed. By combining all the functionalities on a single board, a smaller system popularly known as Single Board Computer is obtained.

Expansion in the development of wireless communication infrastructure and steady advancements of product designing alongside expanding demand of Single Board Computer applications in ATMs, industrial computers, medical equipment automation equipment is the significant driving element for the development of Single Board Computer market. Easy availability of Single Board Computers and normalized form elements will build the demand for innovative devices in the market. Expanded computing power, high adaptability, lowered power consumption, and higher effectiveness is the significant drivers to drive the market demand of the Single Board Computer market.

Connectivity using Bluetooth Low Energy (BLE) and Wi-Fi, are some technological



development in the field of Single Board Computer trusted in the communication industry. The consumer need for Single Board Computer varies based on the deployed environment, application, and industries along these lines creating demands for different designing needs. Other development factors incorporate the initiative to build up the designs of devices with the end goal that the users have the access to most recent software and hardware parts at the beginning.

COVID-19 has a massive effect on the end-use and the economy. Electronics manufacturing hubs have been briefly closed down to limit the COVID-19 spread among people. This has significantly influenced the supply chain of the single-board computer industry by creating deficiencies in components and finished goods. The absence of business progression has guaranteed critical negative effects on shareholder returns and income, which are anticipated to create finance-related interruptions in the single board computer market.

Based on Processor, the market is segmented into X86, ARM, ATOM, and PowerPC. Based on End User, the market is segmented into Industrial Automation, Aerospace & Defense, Consumer Electronics, Healthcare and Others. Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa.

The major strategies followed by the market participants are Partnerships and Product Launches. Based on the Analysis presented in the Cardinal matrix; Intel Corporation is the forerunner in the Single Board Computer Market. Companies such as Mercury Systems, Inc., Advantech Co., Ltd., Aaeon Technologies, Inc., Eurotech Group PLC, Adlink Technology, Inc., Digi International, Inc., Qualcomm, Inc., Texas Instruments, Inc., and Xilinx, Inc. are some of the key innovators in the market.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Qualcomm, Inc., Xilinx, Inc., Texas Instruments, Inc., Intel Corporation, Advantech Co., Ltd., Eurotech Group PLC, Digi International, Inc., Mercury Systems, Inc., Adlink Technology, Inc., and Aaeon Technologies, Inc.

Recent strategies deployed in Single Board Computer Market

Partnerships, Collaborations, and Agreements:

Oct-2020: Eurotech collaborated with NVIDIA, an American multinational technology. Following the collaboration, Eurotech joined the NVIDIA Partner Network (NPN).



Eurotech brings supercomputing performances to the edge with its HPEC systems and boards for faster data access, storage, and computation, allowing enabling AI, virtualization, and heavy-duty workloads at the edge. The NPN program would offer Eurotech engineers access to the NVIDIA ecosystem of AI expertise, further supporting Eurotech's mission to provide unprecedented HPEC edge and embedded computing platforms that let integrators and end-users accelerate their time to market. Aug-2020: Adlink Technology joined hands with PNY Technologies. Adlink's Edge AI platforms enhanced PNY's portfolio of AI capable GPU. The platform enabled customers to automate and innovate by being closer to their data. Complementing NVIDIA Quadro PCIe products with ADLINK's MXM single-board supercomputer, and ruggedized systems suitable for the latest AloT edge deployments builds on our strengths

Jun-2020: Adlink Technology launched the ROScube-I with Intel, providing a real-time ROS 2 robot controller for advanced robotic applications. The ADLINK ROScube-I Series is a ROS 2-enabled robotic controller based on Intel, Xeon E, 9th Gen Intel CoreTM i7/i3, and 8th Gen Intel® CoreTM i5 processors supporting a wide variety of sensors and actuators to meet the needs of a wide range of robotic applications. Mar-2020: Xilinx Zynq UltraScale+ MPSoC partnered with Avnet. The combination brought up the Upgraded version of Ultra96 SBC for control and safety-critical applications. The platform includes Ultra96-V2 industrial-temperature-grade single-board computer, including an Aavid heatsink.

Jan-2019: Intel teamed up with Acromag, following which the latter company launched the AcroExpress VPX6860 6U OpenVPX single board computer. The VPX6860 series comes with the 6th Generation Skylake Intel Xeon E3-1505M processor and CM236 PCH chipset for wide-ranging I/O support. This product's memory performance can expand up to 32GB of DDR4 ECC SODIMMs that has firmly attached to the board but removable for security or upgrades. The SBC is designed for commercial off-the-shelf (COTS) applications and manufactured in the USA with a minimum 7-year life expectancy. They also offered Front I/O air-cooled and conduction-cooled versions. Product Launches and Product Expansions:

Oct-2020: Advantech introduced a range of embedded computing solutions featuring 11th Gen. Intel Core and Intel Celeron processors. These solutions include MIO-5375 and MIO-2375 embedded single board computers, SOM-7583 and SOM-6883 computers on modules, and the Ei-52 edge intelligence system. These systems feature the latest processors from Intel and Advantech's WISE-DeviceOn, an IoT device management solution that provides high computing performance to machine vision, medical, defense, and Al applications.

Oct-2020: Eurotech extended its embedded module product portfolio with the launch of the CPU-180-02, a high-performance fabless module. This module has been designed



to enable Functional Safety (FuSa) applications at the Edge. It is a rugged module based on the COM-HPC Client and provides additional capabilities, such as Functional Safety signals through proprietary extensions.

Jun-2020: Advantech unveiled the latest 3.5" SBC MIO-5393 powered by 9th Gen. Intel Xeon/Core. It features a compact 146 x 102 mm (5.78 x 4.01 in) design. This single-board computer provides impressive I/O functionality and domain-focused features like CAN bus.

May-2020: Aaeon Technologies developed an embedded artificial intelligence and edge computing. The PICO-WHU4 single-board computer features the 8th Generation Intel Core i3/i5/i7 and Celeron processor that supports up to 16 GB of DDR4 RAM, and a PICO-ITX form factor. This edge computing has an operating temperature range from 0°C to 60°C and comprises two Ethernet ports, two HDMI ports, and four USB 3.2 Gen 2 ports.

Jan-2020: Mercury Systems announced the launch of its EnsembleSeries CIOE-1390 module for helicopters and urban air mobility vehicles. It is the industry's first commercially-available compute module with Intel Atom multi-core processors and embedded BuiltSAFE technology for flight safety certification.

Jun-2019: Advantech launched its embedded computing platforms featuring the newest 8th Gen, Intel Core U-Series and Y-Series processors and 9th Gen, Intel Core S and H processors. These platforms include a computer on modules SOM-5899R and SOM-6882, single-board computers MIO-5373 and MIO-5393; industrial motherboards AIMB-233, AIMB-276, AIMB-286, AIMB-506, and AIMB-586; as well as Embedded PCs EPC-C301 and EPC-T2286.

May-2019: Digi International introduced the Digi ConnectCore 8X development kits, including Digi ConnectCore 8X. It is a powerful, secure, and cost-effective off-the-shelf single board computer (SBC) with support for Linux and Android, as a connected system solution concept for device manufacturers developing edge-intelligent products. Digi ConnectCore 8X provides cloud and edge-compute services integration while reducing time-to-market by eliminating traditional risk, effort, and complexity of custom board designs without sacrificing flexibility or capabilities.

Mar-2019: Aaeon launched a new product, the Whiskey Lake processor with the UP Xtreme SBC. This SBC comes with a powerful Intel Core i3, i5, or i7. This board features 4 GB to 16 GB of DDR4 RAM (dual-channel) and comes in a 120 mm x 120 mm form factor.

Scope of the Study

Market Segmentation:



By Pro	rocessor	
	X86	
	ARM	
	ATOM	
	PowerPC	
By En	nd User	
	Industrial Automation	
	Aerospace & Defense	
	Consumer Electronics	
	Healthcare	
	Others	
By Ge	eography	
	North America	
	US	
	Canada	
	Mexico	
	Rest of North America	
	Europe	
	Germany	



	UK	
	France	
	Russia	
	Spain	
	Italy	
	Rest of Europe	
Asia F	Pacific	
	China	
	Japan	
	India	
	South Korea	
	Singapore	
	Malaysia	
	Rest of Asia Pacific	
LAMEA		
	Brazil	
	Argentina	
	UAE	
	Saudi Arabia	



South Africa

Nigeria
Rest of LAMEA
Companies Profiled
Qualcomm, Inc.
Xilinx, Inc.
Texas Instruments, Inc.
Intel Corporation
Advantech Co., Ltd.
Eurotech Group PLC
Digi International, Inc.
Mercury Systems, Inc.
Adlink Technology, Inc.
Aaeon Technologies, Inc.
Unique Offerings from KBV Research
Exhaustive coverage
Highest number of market tables and figures
Subscription based model available
Guaranteed best price
Global Single Board Computer Market By Processor (X86, ARM, ATOM, and PowerPC), By End User (Industrial Automa



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# **Contents**

#### **CHAPTER 1. MARKET SCOPE & METHODOLOGY**

- 1.1 Market Definition
- 1.2 Objectives
- 1.3 Market Scope
- 1.4 Segmentation
  - 1.4.1 Global Single Board Computer Market, by Processor
  - 1.4.2 Global Single Board Computer Market, by End User
  - 1.4.3 Global Single Board Computer Market, by Geography
- 1.5 Methodology for the research

#### **CHAPTER 2. MARKET OVERVIEW**

- 2.1 Introduction
  - 2.1.1 Overview
  - 2.1.2 Market Composition and Scenario
- 2.2 Key Factors Impacting the Market
  - 2.2.1 Market Drivers
  - 2.2.2 Market Restraints

#### **CHAPTER 3. COMPETITION ANALYSIS - GLOBAL**

- 3.1 KBV Cardinal Matrix
- 3.2 Recent Industry Wide Strategic Developments
  - 3.2.1 Partnerships, Collaborations and Agreements
  - 3.2.2 Product Launches and Product Expansions
  - 3.2.3 Mergers & Acquisitions
- 3.3 Top Winning Strategies
  - 3.3.1 Key Leading Strategies: Percentage Distribution (2016-2020)
- 3.3.2 Key Strategic Move: (Product Launches and Product Expansions : 2016, Sep 2020, Oct) Leading Players

# CHAPTER 4. GLOBAL SINGLE BOARD COMPUTER MARKET BY PROCESSOR

- 4.1 Global X86 Single Board Computer Market by Region
- 4.2 Global ARM Single Board Computer Market by Region
- 4.3 Global ATOM Single Board Computer Market by Region



### 4.4 Global PowerPC Processor Single Board Computer Market by Region

#### CHAPTER 5. GLOBAL SINGLE BOARD COMPUTER MARKET BY END USER

- 5.1 Global Industrial Automation Single Board Computer Market by Region
- 5.2 Global Aerospace & Defense Single Board Computer Market by Region
- 5.3 Global Consumer Electronics Single Board Computer Market by Region
- 5.4 Global Healthcare Single Board Computer Market by Region
- 5.5 Global Others Single Board Computer Market by Region

#### CHAPTER 6. GLOBAL SINGLE BOARD COMPUTER MARKET BY REGION

- 6.1 North America Single Board Computer Market
  - 6.1.1 North America Single Board Computer Market by Processor
    - 6.1.1.1 North America X86 Single Board Computer Market by Country
    - 6.1.1.2 North America ARM Single Board Computer Market by Country
    - 6.1.1.3 North America ATOM Single Board Computer Market by Country
- 6.1.1.4 North America PowerPC Processor Single Board Computer Market by Country
  - 6.1.2 North America Single Board Computer Market by End User
- 6.1.2.1 North America Industrial Automation Single Board Computer Market by Country
- 6.1.2.2 North America Aerospace & Defense Single Board Computer Market by Country
- 6.1.2.3 North America Consumer Electronics Single Board Computer Market by Country
  - 6.1.2.4 North America Healthcare Single Board Computer Market by Country
  - 6.1.2.5 North America Others Single Board Computer Market by Country
  - 6.1.3 North America Single Board Computer Market by Country
    - 6.1.3.1 US Single Board Computer Market
      - 6.1.3.1.1 US Single Board Computer Market by Processor
    - 6.1.3.1.2 US Single Board Computer Market by End User
    - 6.1.3.2 Canada Single Board Computer Market
      - 6.1.3.2.1 Canada Single Board Computer Market by Processor
      - 6.1.3.2.2 Canada Single Board Computer Market by End User
    - 6.1.3.3 Mexico Single Board Computer Market
      - 6.1.3.3.1 Mexico Single Board Computer Market by Processor
    - 6.1.3.3.2 Mexico Single Board Computer Market by End User
    - 6.1.3.4 Rest of North America Single Board Computer Market



- 6.1.3.4.1 Rest of North America Single Board Computer Market by Processor
- 6.1.3.4.2 Rest of North America Single Board Computer Market by End User
- 6.2 Europe Single Board Computer Market
  - 6.2.1 Europe Single Board Computer Market by Processor
    - 6.2.1.1 Europe X86 Single Board Computer Market by Country
    - 6.2.1.2 Europe ARM Single Board Computer Market by Country
  - 6.2.1.3 Europe ATOM Single Board Computer Market by Country
  - 6.2.1.4 Europe PowerPC Processor Single Board Computer Market by Country
  - 6.2.2 Europe Single Board Computer Market by End User
    - 6.2.2.1 Europe Industrial Automation Single Board Computer Market by Country
    - 6.2.2.2 Europe Aerospace & Defense Single Board Computer Market by Country
    - 6.2.2.3 Europe Consumer Electronics Single Board Computer Market by Country
    - 6.2.2.4 Europe Healthcare Single Board Computer Market by Country
    - 6.2.2.5 Europe Others Single Board Computer Market by Country
  - 6.2.3 Europe Single Board Computer Market by Country
    - 6.2.3.1 Germany Single Board Computer Market
      - 6.2.3.1.1 Germany Single Board Computer Market by Processor
    - 6.2.3.1.2 Germany Single Board Computer Market by End User
    - 6.2.3.2 UK Single Board Computer Market
      - 6.2.3.2.1 UK Single Board Computer Market by Processor
      - 6.2.3.2.2 UK Single Board Computer Market by End User
    - 6.2.3.3 France Single Board Computer Market
    - 6.2.3.3.1 France Single Board Computer Market by Processor
    - 6.2.3.3.2 France Single Board Computer Market by End User
    - 6.2.3.4 Russia Single Board Computer Market
      - 6.2.3.4.1 Russia Single Board Computer Market by Processor
      - 6.2.3.4.2 Russia Single Board Computer Market by End User
    - 6.2.3.5 Spain Single Board Computer Market
    - 6.2.3.5.1 Spain Single Board Computer Market by Processor
    - 6.2.3.5.2 Spain Single Board Computer Market by End User
    - 6.2.3.6 Italy Single Board Computer Market
      - 6.2.3.6.1 Italy Single Board Computer Market by Processor
    - 6.2.3.6.2 Italy Single Board Computer Market by End User
    - 6.2.3.7 Rest of Europe Single Board Computer Market
      - 6.2.3.7.1 Rest of Europe Single Board Computer Market by Processor
      - 6.2.3.7.2 Rest of Europe Single Board Computer Market by End User
- 6.3 Asia Pacific Single Board Computer Market
  - 6.3.1 Asia Pacific Single Board Computer Market by Processor
    - 6.3.1.1 Asia Pacific X86 Single Board Computer Market by Country



- 6.3.1.2 Asia Pacific ARM Single Board Computer Market by Country
- 6.3.1.3 Asia Pacific ATOM Single Board Computer Market by Country
- 6.3.1.4 Asia Pacific PowerPC Processor Single Board Computer Market by Country
- 6.3.2 Asia Pacific Single Board Computer Market by End User
  - 6.3.2.1 Asia Pacific Industrial Automation Single Board Computer Market by Country
  - 6.3.2.2 Asia Pacific Aerospace & Defense Single Board Computer Market by Country
  - 6.3.2.3 Asia Pacific Consumer Electronics Single Board Computer Market by Country
  - 6.3.2.4 Asia Pacific Healthcare Single Board Computer Market by Country
  - 6.3.2.5 Asia Pacific Others Single Board Computer Market by Country
- 6.3.3 Asia Pacific Single Board Computer Market by Country
- 6.3.3.1 China Single Board Computer Market
  - 6.3.3.1.1 China Single Board Computer Market by Processor
  - 6.3.3.1.2 China Single Board Computer Market by End User
- 6.3.3.2 Japan Single Board Computer Market
- 6.3.3.2.1 Japan Single Board Computer Market by Processor
- 6.3.3.2.2 Japan Single Board Computer Market by End User
- 6.3.3.3 India Single Board Computer Market
  - 6.3.3.3.1 India Single Board Computer Market by Processor
- 6.3.3.3.2 India Single Board Computer Market by End User
- 6.3.3.4 South Korea Single Board Computer Market
  - 6.3.3.4.1 South Korea Single Board Computer Market by Processor
- 6.3.3.4.2 South Korea Single Board Computer Market by End User
- 6.3.3.5 Singapore Single Board Computer Market
- 6.3.3.5.1 Singapore Single Board Computer Market by Processor
- 6.3.3.5.2 Singapore Single Board Computer Market by End User
- 6.3.3.6 Malaysia Single Board Computer Market
  - 6.3.3.6.1 Malaysia Single Board Computer Market by Processor
  - 6.3.3.6.2 Malaysia Single Board Computer Market by End User
- 6.3.3.7 Rest of Asia Pacific Single Board Computer Market
- 6.3.3.7.1 Rest of Asia Pacific Single Board Computer Market by Processor
- 6.3.3.7.2 Rest of Asia Pacific Single Board Computer Market by End User
- 6.4 LAMEA Single Board Computer Market
  - 6.4.1 LAMEA Single Board Computer Market by Processor
    - 6.4.1.1 LAMEA X86 Single Board Computer Market by Country
    - 6.4.1.2 LAMEA ARM Single Board Computer Market by Country
    - 6.4.1.3 LAMEA ATOM Single Board Computer Market by Country
    - 6.4.1.4 LAMEA PowerPC Processor Single Board Computer Market by Country
  - 6.4.2 LAMEA Single Board Computer Market by End User
  - 6.4.2.1 LAMEA Industrial Automation Single Board Computer Market by Country



- 6.4.2.2 LAMEA Aerospace & Defense Single Board Computer Market by Country
- 6.4.2.3 LAMEA Consumer Electronics Single Board Computer Market by Country
- 6.4.2.4 LAMEA Healthcare Single Board Computer Market by Country
- 6.4.2.5 LAMEA Others Single Board Computer Market by Country
- 6.4.3 LAMEA Single Board Computer Market by Country
  - 6.4.3.1 Brazil Single Board Computer Market
    - 6.4.3.1.1 Brazil Single Board Computer Market by Processor
    - 6.4.3.1.2 Brazil Single Board Computer Market by End User
  - 6.4.3.2 Argentina Single Board Computer Market
    - 6.4.3.2.1 Argentina Single Board Computer Market by Processor
    - 6.4.3.2.2 Argentina Single Board Computer Market by End User
  - 6.4.3.3 UAE Single Board Computer Market
    - 6.4.3.3.1 UAE Single Board Computer Market by Processor
  - 6.4.3.3.2 UAE Single Board Computer Market by End User
  - 6.4.3.4 Saudi Arabia Single Board Computer Market
    - 6.4.3.4.1 Saudi Arabia Single Board Computer Market by Processor
  - 6.4.3.4.2 Saudi Arabia Single Board Computer Market by End User
  - 6.4.3.5 South Africa Single Board Computer Market
    - 6.4.3.5.1 South Africa Single Board Computer Market by Processor
    - 6.4.3.5.2 South Africa Single Board Computer Market by End User
  - 6.4.3.6 Nigeria Single Board Computer Market
  - 6.4.3.6.1 Nigeria Single Board Computer Market by Processor
  - 6.4.3.6.2 Nigeria Single Board Computer Market by End User
  - 6.4.3.7 Rest of LAMEA Single Board Computer Market
    - 6.4.3.7.1 Rest of LAMEA Single Board Computer Market by Processor
  - 6.4.3.7.2 Rest of LAMEA Single Board Computer Market by End User

#### **CHAPTER 7. COMPANY PROFILES**

- 7.1 Qualcomm, Inc.
  - 7.1.1 Company Overview
  - 7.1.1 Financial Analysis
  - 7.1.2 Segmental and Regional Analysis
  - 7.1.3 Research & Development Expense
  - 7.1.4 Recent strategies and developments:
  - 7.1.4.1 Partnerships, Collaborations, and Agreements:
  - 7.1.5 SWOT Analysis
- 7.2 Xilinx, Inc.
- 7.2.1 Company Overview



- 7.2.2 Financial Analysis
- 7.2.3 Regional Analysis
- 7.2.4 Research & Development Expense
- 7.2.5 Recent strategies and developments:
  - 7.2.5.1 Partnerships, Collaborations, and Agreements:
- 7.3 Texas Instruments, Inc.
  - 7.3.1 Company Overview
  - 7.3.2 Financial Analysis
  - 7.3.3 Segmental and Regional Analysis
  - 7.3.4 Research & Development Expense
  - 7.3.5 SWOT Analysis
- 7.4 Intel Corporation
  - 7.4.1 Company Overview
  - 7.4.2 Financial Analysis
  - 7.4.3 Segmental and Regional Analysis
  - 7.4.4 Research & Development Expenses
  - 7.4.5 Recent strategies and developments:
    - 7.4.5.1 Partnerships, Collaborations, and Agreements:
  - 7.4.6 SWOT Analysis
- 7.5 Advantech Co., Ltd.
  - 7.5.1 Company Overview
  - 7.5.2 Financial Analysis
  - 7.5.3 Segmental and Regional Analysis
  - 7.5.4 Research & Development Expense
  - 7.5.5 Recent strategies and developments:
    - 7.5.5.1 Product Launches and Product Expansions:
- 7.6 Eurotech Group PLC
  - 7.6.1 Company Overview
  - 7.6.2 Financial Analysis
  - 7.6.3 Regional Analysis
  - 7.6.4 Research & Development Expense
  - 7.6.5 Recent strategies and developments:
    - 7.6.5.1 Product Launches and Product Expansions:
    - 7.6.5.2 Partnerships, Collaborations, and Agreements:
- 7.7 Digi International, Inc.
  - 7.7.1 Company Overview
  - 7.7.2 Financial Analysis
  - 7.7.3 Segmental and Regional Analysis
  - 7.7.4 Research & Development Expense



- 7.7.5 Recent strategies and developments:
  - 7.7.5.1 Product Launches and Product Expansions:
- 7.8 Mercury Systems, Inc.
  - 7.8.1 Company Overview
  - 7.8.2 Financial Analysis
  - 7.8.3 Regional Analysis
  - 7.8.4 Research & Development Expense
  - 7.8.5 Recent strategies and developments:
    - 7.8.5.1 Partnerships, Collaborations, and Agreements:
    - 7.8.5.2 Product Launches and Product Expansions:
    - 7.8.5.3 Acquisition and Mergers:
- 7.9 Adlink Technology, Inc.
  - 7.9.1 Company Overview
  - 7.9.2 Financial Analysis
  - 7.9.3 Regional Analysis
  - 7.9.4 Research & Development Expense
  - 7.9.5 Recent strategies and developments:
    - 7.9.5.1 Partnerships, Collaborations, and Agreements:
- 7.10. Aaeon Technologies, Inc.
  - 7.10.1 Company Overview
  - 7.10.2 Recent strategies and developments:
    - 7.10.2.1 Partnerships, Collaborations, and Agreements:
    - 7.10.2.2 Product Launches and Product Expansions:



# **List Of Tables**

#### LIST OF TABLES

TABLE 1 GLOBAL SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 2 GLOBAL SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 3 PARTNERSHIPS, COLLABORATIONS AND AGREEMENTS- SINGLE BOARD COMPUTER MARKET

TABLE 4 PRODUCT LAUNCHES AND PRODUCT EXPANSIONS— SINGLE BOARD COMPUTER MARKET

TABLE 5 MERGERS & ACQUISITIONS – SINGLE BOARD COMPUTER MARKET TABLE 6 GLOBAL SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 7 GLOBAL SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 8 GLOBAL X86 SINGLE BOARD COMPUTER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 9 GLOBAL X86 SINGLE BOARD COMPUTER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 10 GLOBAL ARM SINGLE BOARD COMPUTER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 11 GLOBAL ARM SINGLE BOARD COMPUTER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 12 GLOBAL ATOM SINGLE BOARD COMPUTER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 13 GLOBAL ATOM SINGLE BOARD COMPUTER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 14 GLOBAL POWERPC PROCESSOR SINGLE BOARD COMPUTER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 15 GLOBAL POWERPC PROCESSOR SINGLE BOARD COMPUTER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 16 GLOBAL SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 17 GLOBAL SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 18 GLOBAL INDUSTRIAL AUTOMATION SINGLE BOARD COMPUTER MARKET BY REGION, 2016 - 2019, USD MILLION



TABLE 19 GLOBAL INDUSTRIAL AUTOMATION SINGLE BOARD COMPUTER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 20 GLOBAL AEROSPACE & DEFENSE SINGLE BOARD COMPUTER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 21 GLOBAL AEROSPACE & DEFENSE SINGLE BOARD COMPUTER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 22 GLOBAL CONSUMER ELECTRONICS SINGLE BOARD COMPUTER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 23 GLOBAL CONSUMER ELECTRONICS SINGLE BOARD COMPUTER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 24 GLOBAL HEALTHCARE SINGLE BOARD COMPUTER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 25 GLOBAL HEALTHCARE SINGLE BOARD COMPUTER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 26 GLOBAL OTHERS SINGLE BOARD COMPUTER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 27 GLOBAL OTHERS SINGLE BOARD COMPUTER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 28 GLOBAL SINGLE BOARD COMPUTER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 29 GLOBAL SINGLE BOARD COMPUTER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 30 NORTH AMERICA SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 31 NORTH AMERICA SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 32 NORTH AMERICA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 33 NORTH AMERICA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 34 NORTH AMERICA X86 SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 35 NORTH AMERICA X86 SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 36 NORTH AMERICA ARM SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 37 NORTH AMERICA ARM SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 38 NORTH AMERICA ATOM SINGLE BOARD COMPUTER MARKET BY



COUNTRY, 2016 - 2019, USD MILLION

TABLE 39 NORTH AMERICA ATOM SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 40 NORTH AMERICA POWERPC PROCESSOR SINGLE BOARD

COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 41 NORTH AMERICA POWERPC PROCESSOR SINGLE BOARD

COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 42 NORTH AMERICA SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 43 NORTH AMERICA SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 44 NORTH AMERICA INDUSTRIAL AUTOMATION SINGLE BOARD

COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 45 NORTH AMERICA INDUSTRIAL AUTOMATION SINGLE BOARD

COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 46 NORTH AMERICA AEROSPACE & DEFENSE SINGLE BOARD

COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 47 NORTH AMERICA AEROSPACE & DEFENSE SINGLE BOARD

COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 48 NORTH AMERICA CONSUMER ELECTRONICS SINGLE BOARD

COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 49 NORTH AMERICA CONSUMER ELECTRONICS SINGLE BOARD

COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 50 NORTH AMERICA HEALTHCARE SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 51 NORTH AMERICA HEALTHCARE SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 52 NORTH AMERICA OTHERS SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 53 NORTH AMERICA OTHERS SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 54 NORTH AMERICA SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 55 NORTH AMERICA SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 56 US SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION TABLE 57 US SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION TABLE 58 US SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION



TABLE 59 US SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 60 US SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 61 US SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 62 CANADA SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 63 CANADA SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 64 CANADA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 65 CANADA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 66 CANADA SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 67 CANADA SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 68 MEXICO SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 69 MEXICO SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 70 MEXICO SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 71 MEXICO SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 72 MEXICO SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 73 MEXICO SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 74 REST OF NORTH AMERICA SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 75 REST OF NORTH AMERICA SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 76 REST OF NORTH AMERICA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 77 REST OF NORTH AMERICA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 78 REST OF NORTH AMERICA SINGLE BOARD COMPUTER MARKET BY



END USER, 2016 - 2019, USD MILLION

TABLE 79 REST OF NORTH AMERICA SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 80 EUROPE SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 81 EUROPE SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 82 EUROPE SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 83 EUROPE SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 84 EUROPE X86 SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 85 EUROPE X86 SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 86 EUROPE ARM SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 87 EUROPE ARM SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 88 EUROPE ATOM SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 89 EUROPE ATOM SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 90 EUROPE POWERPC PROCESSOR SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 91 EUROPE POWERPC PROCESSOR SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 92 EUROPE SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 93 EUROPE SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 94 EUROPE INDUSTRIAL AUTOMATION SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 95 EUROPE INDUSTRIAL AUTOMATION SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 96 EUROPE AEROSPACE & DEFENSE SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 97 EUROPE AEROSPACE & DEFENSE SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION



TABLE 98 EUROPE CONSUMER ELECTRONICS SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 99 EUROPE CONSUMER ELECTRONICS SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 100 EUROPE HEALTHCARE SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 101 EUROPE HEALTHCARE SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 102 EUROPE OTHERS SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 103 EUROPE OTHERS SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 104 EUROPE SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 105 EUROPE SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 106 GERMANY SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 107 GERMANY SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 108 GERMANY SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 109 GERMANY SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 110 GERMANY SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 111 GERMANY SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 112 UK SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION TABLE 113 UK SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION TABLE 114 UK SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 115 UK SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 116 UK SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 117 UK SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 118 FRANCE SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD



#### **MILLION**

TABLE 119 FRANCE SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 120 FRANCE SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 121 FRANCE SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 122 FRANCE SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 123 FRANCE SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 124 RUSSIA SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 125 RUSSIA SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 126 RUSSIA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 127 RUSSIA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 128 RUSSIA SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 129 RUSSIA SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 130 SPAIN SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 131 SPAIN SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 132 SPAIN SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 133 SPAIN SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 134 SPAIN SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 135 SPAIN SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 136 ITALY SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 137 ITALY SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION



TABLE 138 ITALY SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019. USD MILLION

TABLE 139 ITALY SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 140 ITALY SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 141 ITALY SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 142 REST OF EUROPE SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 143 REST OF EUROPE SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 144 REST OF EUROPE SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 145 REST OF EUROPE SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 146 REST OF EUROPE SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 147 REST OF EUROPE SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 148 ASIA PACIFIC SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 149 ASIA PACIFIC SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 150 ASIA PACIFIC SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 151 ASIA PACIFIC SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 152 ASIA PACIFIC X86 SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 153 ASIA PACIFIC X86 SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 154 ASIA PACIFIC ARM SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 155 ASIA PACIFIC ARM SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 156 ASIA PACIFIC ATOM SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 157 ASIA PACIFIC ATOM SINGLE BOARD COMPUTER MARKET BY



COUNTRY, 2020 - 2026, USD MILLION

TABLE 158 ASIA PACIFIC POWERPC PROCESSOR SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 159 ASIA PACIFIC POWERPC PROCESSOR SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 160 ASIA PACIFIC SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 161 ASIA PACIFIC SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 162 ASIA PACIFIC INDUSTRIAL AUTOMATION SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 163 ASIA PACIFIC INDUSTRIAL AUTOMATION SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 164 ASIA PACIFIC AEROSPACE & DEFENSE SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 165 ASIA PACIFIC AEROSPACE & DEFENSE SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 166 ASIA PACIFIC CONSUMER ELECTRONICS SINGLE BOARD

COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 167 ASIA PACIFIC CONSUMER ELECTRONICS SINGLE BOARD

COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 168 ASIA PACIFIC HEALTHCARE SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 169 ASIA PACIFIC HEALTHCARE SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 170 ASIA PACIFIC OTHERS SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 171 ASIA PACIFIC OTHERS SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 172 ASIA PACIFIC SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 173 ASIA PACIFIC SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 174 CHINA SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 175 CHINA SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 176 CHINA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION



TABLE 177 CHINA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 178 CHINA SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 179 CHINA SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 180 JAPAN SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 181 JAPAN SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 182 JAPAN SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 183 JAPAN SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 184 JAPAN SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 185 JAPAN SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 186 INDIA SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 187 INDIA SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 188 INDIA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 189 INDIA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 190 INDIA SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 191 INDIA SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 192 SOUTH KOREA SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 193 SOUTH KOREA SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 194 SOUTH KOREA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 195 SOUTH KOREA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 196 SOUTH KOREA SINGLE BOARD COMPUTER MARKET BY END USER,



2016 - 2019, USD MILLION

TABLE 197 SOUTH KOREA SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 198 SINGAPORE SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 199 SINGAPORE SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 200 SINGAPORE SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 201 SINGAPORE SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 202 SINGAPORE SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 203 SINGAPORE SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 204 MALAYSIA SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 205 MALAYSIA SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 206 MALAYSIA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 207 MALAYSIA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 208 MALAYSIA SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 209 MALAYSIA SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 210 REST OF ASIA PACIFIC SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 211 REST OF ASIA PACIFIC SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 212 REST OF ASIA PACIFIC SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 213 REST OF ASIA PACIFIC SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 214 REST OF ASIA PACIFIC SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 215 REST OF ASIA PACIFIC SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION



TABLE 216 LAMEA SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 217 LAMEA SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 218 LAMEA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 219 LAMEA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 220 LAMEA X86 SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 221 LAMEA X86 SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 222 LAMEA ARM SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019. USD MILLION

TABLE 223 LAMEA ARM SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 224 LAMEA ATOM SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 225 LAMEA ATOM SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 226 LAMEA POWERPC PROCESSOR SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 227 LAMEA POWERPC PROCESSOR SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 228 LAMEA SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 229 LAMEA SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 230 LAMEA INDUSTRIAL AUTOMATION SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 231 LAMEA INDUSTRIAL AUTOMATION SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 232 LAMEA AEROSPACE & DEFENSE SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 233 LAMEA AEROSPACE & DEFENSE SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 234 LAMEA CONSUMER ELECTRONICS SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 235 LAMEA CONSUMER ELECTRONICS SINGLE BOARD COMPUTER



MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 236 LAMEA HEALTHCARE SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 237 LAMEA HEALTHCARE SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 238 LAMEA OTHERS SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 239 LAMEA OTHERS SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 240 LAMEA SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 241 LAMEA SINGLE BOARD COMPUTER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 242 BRAZIL SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 243 BRAZIL SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 244 BRAZIL SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 245 BRAZIL SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 246 BRAZIL SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 247 BRAZIL SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 248 ARGENTINA SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 249 ARGENTINA SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 250 ARGENTINA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 251 ARGENTINA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 252 ARGENTINA SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 253 ARGENTINA SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 254 UAE SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION TABLE 255 UAE SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION



TABLE 256 UAE SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 257 UAE SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 258 UAE SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 259 UAE SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 260 SAUDI ARABIA SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 261 SAUDI ARABIA SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 262 SAUDI ARABIA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 263 SAUDI ARABIA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 264 SAUDI ARABIA SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 265 SAUDI ARABIA SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 266 SOUTH AFRICA SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 267 SOUTH AFRICA SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 268 SOUTH AFRICA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 269 SOUTH AFRICA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 270 SOUTH AFRICA SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 271 SOUTH AFRICA SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 272 NIGERIA SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 273 NIGERIA SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 274 NIGERIA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 275 NIGERIA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020



- 2026, USD MILLION

TABLE 276 NIGERIA SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 277 NIGERIA SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 278 REST OF LAMEA SINGLE BOARD COMPUTER MARKET, 2016 - 2019, USD MILLION

TABLE 279 REST OF LAMEA SINGLE BOARD COMPUTER MARKET, 2020 - 2026, USD MILLION

TABLE 280 REST OF LAMEA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2016 - 2019, USD MILLION

TABLE 281 REST OF LAMEA SINGLE BOARD COMPUTER MARKET BY PROCESSOR, 2020 - 2026, USD MILLION

TABLE 282 REST OF LAMEA SINGLE BOARD COMPUTER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 283 REST OF LAMEA SINGLE BOARD COMPUTER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 284 KEY INFORMATION – QUALCOMM, INC.

TABLE 285 KEY INFORMATION - XILINX, INC.

TABLE 286 KEY INFORMATION – TEXAS INSTRUMENTS, INC.

TABLE 287 KEY INFORMATION - INTEL CORPORATION

TABLE 288 KEY INFORMATION – ADVANTECH CO., LTD.

TABLE 289 KEY INFORMATION – EUROTECH GROUP PLC

TABLE 290 KEY INFORMATION – DIGI INTERNATIONAL, INC.

TABLE 291 KEY INFORMATION – MERCURY SYSTEMS, INC.

TABLE 292 KEY INFORMATION - ADLINK TECHNOLOGY, INC.

TABLE 293 KEY INFORMATION – AAEON TECHNOLOGIES, INC.



# **List Of Figures**

#### LIST OF FIGURES

FIG 1 METHODOLOGY FOR THE RESEARCH

FIG 2 KBV CARDINAL MATRIX

FIG 3 KEY LEADING STRATEGIES: PERCENTAGE DISTRIBUTION (2016-2020)

FIG 4 KEY STRATEGIC MOVE: (PRODUCT LAUNCHES AND PRODUCT

EXPANSIONS: 2016, SEP - 2020, OCT) LEADING PLAYERS

FIG 5 SWOT ANALYSIS: QUALCOMM, INC.

FIG 6 SWOT ANALYSIS: TEXAS INSTRUMENTS, INC.

FIG 7 SWOT ANALYSIS: INTEL CORPORATION

FIG 8 RECENT STRATEGIES AND DEVELOPMENTS: EUROTECH GROUP PLC

FIG 9 RECENT STRATEGIES AND DEVELOPMENTS: MERCURY SYSTEMS, INC.

FIG 10 RECENT STRATEGIES AND DEVELOPMENTS: AAEON TECHNOLOGIES,

INC.



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