

# Global Security Paper Market (2019-2025)

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## Abstracts

The Global Security Paper Market size is expected to reach \$23.2 billion by 2025, rising at a market growth of 7.2% CAGR during the forecast period.

Security paper or the anti-counterfeit paper is a paper that can identify a document as the original. These papers have security elements including hologram, UV, watermarks, and threads. In banknotes, passports, legal papers, identity cards, certificates, stamps, and others, these kinds of documents are used. Security documents are used to decrease and limit the practices of piracy and fraud. It also includes certain safety standards that are used to define the original product.

The main growth drivers for the market have been technological developments like hybrid paper. The major market players strive to develop highly protected technology and focus on integrating it into their products. The rapidly increasing digitization and the emergence of blockchain technology are, however, expected to negatively impact the market as different companies and individuals move towards digital and online payment options because of increased security and convenience. Small companies collect different data types, such as revenue and expenditure financial information and data on staff, customers, and suppliers. The traditional organization of files depicts the data stored in paper files in folders and cabinets.

Based on Type, the market is segmented into Hybrid Paper, Watermark, Hologram, Thread & UV Fiber and Others. Based on Application, the market is segmented into Currency Notes, Bank Documents, Medical Reports & Prescription, Identity Cards & Certificates, Legal & Government, Passports & Visas and Others. Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa.

The market research report covers the analysis of key stake holders of the market. Key

companies profiled in the report include Giesecke & Devrient GmbH, De La Rue PLC, Security Printing and Minting Corporation of India Limited, Security Paper Limited, China Banknote Printing and Minting Corporation, Drewsen Spezialpapiere GmbH & Co. KG, Document Security Systems, Inc., Fabric (BC) S.p.A., Simpson Security Papers, Inc. and Goznak FGUP. To counteract the increased incidences of banknote forgery and counterfeiting, new and more secure safety features are increasingly being developed by significant manufacturers. In 2018, for example, De La Rue Plc. launched a next-generation banknote security thread called 'Ignite®'. This new feature produces a banknote for members of the public more recognizable and meaningful. This improved familiarity with the function allows the end-user to easily authenticate instantly.

### Scope of the Study

#### Market Segmentation:

##### By Type

Hybrid Paper

Watermark

Hologram

Thread & UV Fiber

Others

##### By Application

Currency Notes

Bank Documents

Medical Reports and Prescription

Identity Cards and Certificates

Legal and Government

Passports and Visas

Others

## By Geography

North America

US

Canada

Mexico

Rest of North America

Europe

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

LAMEA

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Giesecke & Devrient GmbH

De La Rue PLC

Security Printing and Minting Corporation of India Limited

Security Paper Limited

China Banknote Printing and Minting Corporation

Drewsen Spezialpapiere GmbH & CO. KG

Document Security Systems, Inc.

FABRIC (BC) S.P.A.

Simpson Security Papers, Inc.

Goznak FGUP

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