

Global Rhinoplasty Market (2019-2025)

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Abstracts

The Global Rhinoplasty Market size is expected to reach \$4.7 billion by 2025, rising at a market growth of 6.4% CAGR during the forecast period. Rhinoplasty, more commonly referred to as a nose job, is a surgical procedure that is used to reshape the nose's cartilage, bones, and tissues to enhance its function or shape. Although many people may be familiar with nose jobs that are done for cosmetic purposes, this surgery can be done for medical reasons as well.

Technological developments in the products and techniques used for rhinoplasty are expected to increase the choices available to patients and physicians alike, which would eventually increase the demand. The introduction of technologies such as 3D integrated piezotome osteotomy and intraoperative navigation during surgery and the availability of FDA-approved ultrasound instruments have increased the accuracy of the operation. 3D osteotomy with integrated navigation has reduced the need for blind maneuvering and allows comprehensive procedures, while ultrasound tools are expected to reduce the rate of revision of the rhinoplasty.

In addition, the on-going development of the electromechanical reshaping process for non-surgical rhinoplasty is expected to further fuel demand over the forecast period. This procedure uses electric and tiny needles to reconstruct the nose. It is claimed that the procedure prevents scarring, changes in the sense of smell, stitches, and breathing difficulties associated with conventional rhinoplasty. Scientists have already tested this technique in animals and are currently working to determine the efficacy of this technique in humans.

Social media is also expected to play a vital role in raising market demand. The extensive influence of social media has sparked a pattern of selfies and a desire for a perfect picture of the face. Different photo-editing options offered by social media apps have allowed users to recognize the facial changes needed to achieve a desirable

image, further fueling demand for a flawless appearance. For example, according to the American Academy of Facial Plastic and Reconstructive Data, almost 30 percent of patients are seeking reconstructive care to fulfill their social media requirements.

Based on Treatment Type, the market is segmented into Augmentation, Reduction, Revision, Reconstructive, Post Traumatic, Filler and Other Treatment Types. Based on Technique, the market is segmented into Open Rhinoplasty and Closed Rhinoplasty. Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Stryker Corporation, Medartis AG, Allergan PLC, Sientra, Inc., Sunset Cosmetic Surgery, Implantech Associates, Inc., GC Aesthetics PLC, Surgiform Technology Ltd., New York Center for Facial Plastic & Laser Surgery, and Comeg Medical Technologies.

SCOPE OF THE STUDY

Market Segmentation:

By Treatment Type

Augmentation

Reduction

Revision

Reconstructive

Post Traumatic

Filler

Other Treatment Types

By Technique

Open Rhinoplasty

Closed Rhinoplasty

By Geography

North America

US

Canada

Mexico

Rest of North America

Europe

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

LAMEA

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Stryker Corporation

Medartis AG

Allergan PLC

Sientra, Inc.

Sunset Cosmetic Surgery

Implantech Associates, Inc.

GC Aesthetics PLC

Surgiform Technology Ltd.

New York Center for Facial Plastic & Laser Surgery

Comeg Medical Technologies

Unique Offerings from KBV Research

Exhaustive coverage

Highest number of market tables and figures

Subscription based model available

Guaranteed best price

Assured post sales research support with 10% customization free

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