

# Global Oculoplastic Surgery Market (2019-2025)

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## Abstracts

The Global Oculoplastic Surgery Market size is expected to reach \$10.1 billion by 2025, rising at a market growth of 5.75% CAGR during the forecast period. Typically, oculoplastic surgery is performed to enhance patients' overall appearance. Oculoplastic surgery is a plastic surgery conducted on areas like eyelids and facial tear ducts. Anomalies such as eye defects, damage to the eye socket, thyroid disease, orbital disease and issues with tearing are corrected in sequence.

Oculoplastic surgeons are ophthalmologists specializing in cosmetic and reconstructive periorbital and facial tissue surgery on the eyelids, ears, cheeks, eyebrows, orbit (bony cavity around the eye) and lacrimal (tear) processes. The field of oculoplastic surgery takes much of the plastic surgery principle and applies it to ophthalmology on a micro-scale (microsurgery). The overall emphasis is on the reconstructive or cosmetic enhancement of the eyelids, orbit, tear ducts, and lids and brows. Most oculoplastic surgeons also use injectable such as botulism toxin and/or facial fillers to rejuvenate the faces.

There are many forms of eyelid lesions, some can be easily examined while others should be biopsied or excised entirely. A decision can be made about whether to diagnose, biopsy, or remove the lesion depending on the appearance in consultation and the patient's medical history. Chalazion (stye), skin tags, cysts, and nevi (moles) are among the most common benign eyelid lesions.

Brow and forehead lift examines the positioning of the eyebrow and loose or wrinkled skin of the forehead. Brow shape varies between males and females; males have relatively minimal arching brows resting just above their orbit's bone. Females tend to have a more prominent arch in their brows and prefer to rest above their orbit's bone. Brow lifting can be done simultaneously with blepharoplasty, and in some cases is covered by insurance. The advantage of combining a brow lift with blepharoplasty is

that the brows are realigned at a more natural and youthful position which reduces the amount of upper eyelid skin needed to be removed.

Based on Procedure, the market is segmented into Eyelid Surgery, Orbital Surgery, Face Lift, Brow Lift & Forehead Lift and Pediatric Oculoplastic surgery. Based on End Use, the market is segmented into Ambulatory surgical centers and Hospitals & clinics. Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Zimmer Biomet Holdings, Inc., B. Braun Melsungen AG, Integra LifeSciences Holdings Corporation, Karl Storz SE & Co. KG, Antibe Therapeutics, Inc. (BMT Medizintechnik GmbH), Stanford Health Care, Tekno-Medical Optik-Chirurgie GmbH, Bolton Surgical Ltd., Blink Medical Ltd. (Katena Products, Inc.), and Sklar Corporation.

## **SCOPE OF THE STUDY**

Market Segmentation:

By Procedure

Eyelid Surgery

Orbital Surgery

Face Lift

Brow Lift & Forehead Lift

Pediatric Oculoplastic surgery

By End Use

Ambulatory surgical centers

Hospitals & clinics

## By Geography

### North America

US

Canada

Mexico

Rest of North America

### Europe

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

### Asia Pacific

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

LAMEA

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

## Companies Profiled

Zimmer Biomet Holdings, Inc.

B. Braun Melsungen AG

Integra LifeSciences Holdings Corporation

Karl Storz SE & Co. KG

Antibe Therapeutics, Inc. (BMT Medizintechnik GmbH)

Stanford Health Care

Tekno-Medical Optik-Chirurgie GmbH

Bolton Surgical Ltd.

Blink Medical Ltd. (Katena Products, Inc.)

Sklar Corporation

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