

Global Network Analytics Market (2019-2025)

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Abstracts

The Global Network Analytics Market size is expected to reach \$3.7 billion by 2025, rising at a market growth of 18.3% CAGR during the forecast period. Network analytics tools are essential tools for communications service providers (CSPs) as they work to address the global convergence marketplace dynamics, where digital networks and other technological advances intensify the blurring of industry boundaries and extend their competitors' ranks. The resulting challenges include rising data traffic, declining revenue per user, and growing service quality demands of consumers.

Major investments are required in the new world of convergence, both to introduce the enabling technology required to manage network expansion and regulation, and to develop the capabilities of CSPs to properly manage the quality of service. Network analytics for CSPs can provide invaluable assistance in efficiently targeting all forms of investment. This helps CSPs to be smarter about where they spend their money and, at the same time, prioritize the quality of service problems that may need to be addressed. Network analytics requires all the big data user-facing accoutrements. Such features include detailed dashboards, robust ad-hoc querying and reporting, and versatile and interactive visualization tools to analyze relationships, patterns, and abnormal incidents. Network managers can gain deeper visibility into network performance with the help of big data principles that apply machine learning and artificial intelligence (AI) technologies. Nevertheless, big data will produce huge amounts of information that could overwhelm IT teams. As a result, network managers are generally advised to focus on the actionable intelligence that big data provides instead of slogging through large amounts of data. Network analysis tools should also be combined with other technologies, such as submitting network incidents to a network operations center or intrusion detection and prevention systems.

Based on Component, the market is segmented into Software and Services. On the basis of component, services segment to record a higher rate of growth over the forecast period as compared to the network intelligence solutions segment. The

category of services has a significant influence on the development of the market for network analytics. With the rising adoption of network analytics solutions by companies across major application areas, demand for services is increasing. Based on Application, the market is segmented into Network Performance Management, Risk Management and Fault Detection, Customer Analysis, Quality Management, Compliance Management and Others. Based on Deployment Type, the market is segmented into On-premise and Cloud. Based on Organization Size, the market is segmented into Large Enterprises and Small & Medium Enterprise. Based on End User, the market is segmented into Telecom Providers, Managed Service Providers, Cloud Service Providers and Others. Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa.

The major strategies followed by the market participants are Product launches and Partnerships & Collaborations. Based on the Analysis presented in the Cardinal matrix, Siemens AG, Honeywell International, Inc., IBM Corporation, Huawei Technologies Co., Ltd., Cisco Systems, Inc., and Accenture PLC are some of the forerunners in the Network Analytics Market. The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Cisco Systems, Inc., Extreme Networks, Inc., IBM Corporation, Huawei Technologies Co., Ltd., SAS Institute, Inc., Nokia Corporation, Accenture Plc., Hewlett Packard Enterprise Company, NetScout Systems, Inc. and Ericsson AB.

Recent strategies deployed in Network Analytics Market

Collaborations, Partnerships, and Agreements:

Oct-2019: Extreme Networks came into partnership with Broadcom, a provider of enterprise campus networking solutions. Through this partnership, Extreme Networks to power its family of edge, access, and campus networking solutions so that it can provide enterprise partners and customers with powerful segmentation, security, policy, resiliency, telemetry, and performance advantage solutions.

May-2019: Nokia teamed up with Telefonica Spain and in this collaboration, Telefonica has been using its Deepfield Cloud analytics platform. The platform helps in improving its visibility and automation in real time in its Fusion network.

Apr-2019: SAS partnered with Siemens in order to provide access of SAS advanced and predictive analytics in MindSphere to customers for increasing the adoption of artificial intelligence and machine learning in Internet-of-Things environments.

Feb-2019: Ericsson teamed up with Telstra in order to launch new IoT accelerator that integrates Telstra's cellular IoT capabilities and Ericsson's connectivity services.

Through this, Ericsson deliver the new and easier ways to the customers so that they will be able to manage, access and monitor their IoT devices and networked assets on a local, national, or global level with the use of Telstra's Narrowband-IoT (NB-IoT) and CAT-M1 technology.

Nov-2018: Nokia announced its collaboration with Hutchison 3 Indonesia in order to provide its advanced analytics solution to it. Through this, Nokia has been helping Hutchison 3 Indonesia in improving its network efficiency and boosting the customer experience.

Sep-2018: Ericsson came into partnership with Sprint on new Internet of Things (IoT) initiatives. This partnership is aimed at bringing distributed, dedicated, and virtualized operating system and IoT core network, which are designed for turning the sensor data into immediate intelligence at the network edge.

Jul-2018: IBM teamed up with Juniper Networks for providing real-time network behavior insights. Through this collaboration, both the companies will enable the design and delivery of next-generation high performance network analytics to assist communication service providers and enterprises in becoming more efficient and agile.

Acquisition and Mergers:

Aug-2019: Extreme Networks took over Aerohive Networks in which Extreme will add the Aerohive's cloud-based network management capabilities to its portfolio. Through this integration, Extreme wants to form a comprehensive network technology suite for clients.

Jul-2019: IBM acquired Red Hat, a multinational software company in order to become the leading cloud provider. IBM has accelerated its high-value business model through Red Hat acquisition.

Feb-2019: Cisco acquired Singularity Networks, a network infrastructure analytics company, which offers network monitoring and analytics solutions for service provider networks and complex enterprise networks. Cisco will combine its Crosswork Network Automation portfolio with Singularity Networks analytics platform capabilities with the aim to deliver analysis functionality at scale.

Product Launches:

Sep-2019: Huawei announced the launch of iMaster NCE, an autonomous network management and control system. This system combines control, management, and analysis for helping the enterprise networks smoothly transition from SDN era to the autonomous driving era.

Jul-2019: NetScout announced the launch of Arbor Threat Analytics (ATA), the industry's first Network-Based Threat Detection and Analytics Platform. This platform delivers complete visibility into the today's multi-cloud environments. This product integrates Netscout's unparalleled access to network intelligence with its ability of rapidly identifying and characterizing threats with the use of its experience in traffic

monitoring and analytics.

Jun-2019: Cisco launched Cisco AI Network Analytics, a software package, which uses machine learning and AI techniques. Through this, it learns the network traffic and security patterns for helping the customers in spotting and fixing the problems proactively across the enterprise.

May-2019: Extreme Networks introduced ExtremeAI™ Security application, a new class of network security, which uses machine learning and AI in order to identify and remediate the advanced threats against the IoT devices. This device has extensive features of behavioral monitoring and baselining, unsupervised learning, insights and granular analytics, and multi-vendor interoperability and integration.

Feb-2019: Accenture introduced Applied Intelligence Platform by which Accenture offers analytics applications with the use of deep learning and machine learning to clients. It will combine these capabilities with Internet of Things and Edge Analytics.

Jan-2019: Ericsson introduced Ericsson Operations Engine; a new artificial intelligence based managed service. This service helps in reimaging of networks and IT operations, application development and maintenance, and network design and optimization through artificial intelligence and automation.

Scope of the Study

Market Segmentation:

By Component

Software

Services

By Application

Network Performance Management

Risk Management and Fault Detection

Customer Analysis

Quality Management

Compliance Management

Others

By Deployment Type

On-premise

Cloud

By Organization Size

Large Enterprises

Small & Medium Enterprises

By End User

Telecom Providers

Managed Service Providers

Cloud Service Providers

Others

By Geography

North America

US

Canada

Mexico

Rest of North America

Europe

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

LAMEA

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Cisco Systems, Inc.

Extreme Networks, Inc.

IBM Corporation

Huawei Technologies Co., Ltd.

SAS Institute, Inc.

Nokia Corporation

Accenture Plc.

Hewlett Packard Enterprise Company

NetScout Systems, Inc.

Ericsson AB

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Contents

CHAPTER 1. MARKET SCOPE & METHODOLOGY

- 1.1 Market Definition
- 1.2 Objectives
- 1.3 Market Scope
- 1.4 Segmentation
 - 1.4.1 Global Network Analytics Market, by Component
 - 1.4.2 Global Network Analytics Market, by Application
 - 1.4.3 Global Network Analytics Market, by Deployment Type
 - 1.4.4 Global Network Analytics Market, by Organization Size
 - 1.4.5 Global Network Analytics Market, by End User
 - 1.4.6 Global Network Analytics Market, by Geography
- 1.5 Methodology for the research

CHAPTER 2. MARKET OVERVIEW

- 2.1 Introduction
 - 2.1.1 Overview
 - 2.1.2 Market Composition and Scenario
- 2.2 Key Factors Impacting the Market
 - 2.2.1 Market Drivers
 - 2.2.2 Market Restraints

CHAPTER 3. COMPETITION ANALYSIS - GLOBAL

- 3.1 KBV Cardinal Matrix
- 3.2 Recent Industry Wide Strategic Developments
 - 3.2.1 Partnerships, Collaborations and Agreements
 - 3.2.2 Product Launches
 - 3.2.3 Mergers & Acquisitions
- 3.3 Top Winning Strategies
 - 3.3.1 Key Leading Strategies: Percentage Distribution (2015-2019)
 - 3.3.2 Key Strategic Move: (Collaborations, Partnerships, and Agreements: 2019-Oct – 2015-Nov) Leading Players

CHAPTER 4. GLOBAL NETWORK ANALYTICS MARKET BY COMPONENT

4.1 Global Network Analytics Software Market by Region

4.2 Global Network Analytics Services Market by Region

CHAPTER 5. GLOBAL NETWORK ANALYTICS MARKET BY APPLICATION

5.1 Global Network Analytics Network Performance Management Market by Region

5.2 Global Network Analytics Risk Management and Fault Detection Market by Region

5.3 Global Network Analytics Customer Analysis Market by Region

5.4 Global Network Analytics Quality Management Market by Region

5.5 Global Network Analytics Compliance Management Market by Region

5.6 Global Other Application Network Analytics Market by Region

CHAPTER 6. GLOBAL NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE

6.1 Global On-premise Network Analytics Market by Region

6.2 Global Cloud Network Analytics Market by Region

CHAPTER 7. GLOBAL NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE

7.1 Global Large Enterprises Network Analytics Market by Region

7.2 Global Small & Medium Enterprises Network Analytics Market by Region

CHAPTER 8. GLOBAL NETWORK ANALYTICS MARKET BY END USER

8.1 Global Telecom Providers Network Analytics Market by Region

8.2 Global Managed Service Providers Network Analytics Market by Region

8.3 Global Cloud Service Providers Network Analytics Market by Region

8.4 Global Others Network Analytics Market by Region

CHAPTER 9. GLOBAL NETWORK ANALYTICS MARKET BY REGION

9.1 North America Network Analytics Market

9.1.1 North America Network Analytics Market by Component

9.1.1.1 North America Network Analytics Software Market by Country

9.1.1.2 North America Network Analytics Services Market by Country

9.1.2 North America Network Analytics Market by Application

9.1.2.1 North America Network Analytics Network Performance Management Market by Country

9.1.2.2 North America Network Analytics Risk Management and Fault Detection

Market by Country

9.1.2.3 North America Network Analytics Customer Analysis Market by Country

9.1.2.4 North America Network Analytics Quality Management Market by Country

9.1.2.5 North America Network Analytics Compliance Management Market by

Country

9.1.2.6 North America Other Application Network Analytics Market by Country

9.1.3 North America Network Analytics Market by Deployment Type

9.1.3.1 North America On-premise Network Analytics Market by Country

9.1.3.2 North America Cloud Network Analytics Market by Country

9.1.4 North America Network Analytics Market by Organization Size

9.1.4.1 North America Large Enterprises Network Analytics Market by Country

9.1.4.2 North America Small & Medium Enterprises Network Analytics Market by

Country

9.1.5 North America Network Analytics Market by End User

9.1.5.1 North America Telecom Providers Network Analytics Market by Country

9.1.5.2 North America Managed Service Providers Network Analytics Market by

Country

9.1.5.3 North America Cloud Service Providers Network Analytics Market by Country

9.1.5.4 North America Others Network Analytics Market by Country

9.1.6 North America Network Analytics Market by Country

9.1.6.1 US Network Analytics Market

9.1.6.1.1 US Network Analytics Market by Component

9.1.6.1.2 US Network Analytics Market by Application

9.1.6.1.3 US Network Analytics Market by Deployment Type

9.1.6.1.4 US Network Analytics Market by Organization Size

9.1.6.1.5 US Network Analytics Market by End User

9.1.6.2 Canada Network Analytics Market

9.1.6.2.1 Canada Network Analytics Market by Component

9.1.6.2.2 Canada Network Analytics Market by Application

9.1.6.2.3 Canada Network Analytics Market by Deployment Type

9.1.6.2.4 Canada Network Analytics Market by Organization Size

9.1.6.2.5 Canada Network Analytics Market by End User

9.1.6.3 Mexico Network Analytics Market

9.1.6.3.1 Mexico Network Analytics Market by Component

9.1.6.3.2 Mexico Network Analytics Market by Application

9.1.6.3.3 Mexico Network Analytics Market by Deployment Type

9.1.6.3.4 Mexico Network Analytics Market by Organization Size

9.1.6.3.5 Mexico Network Analytics Market by End User

9.1.6.4 Rest of North America Network Analytics Market

- 9.1.6.4.1 Rest of North America Network Analytics Market by Component
- 9.1.6.4.2 Rest of North America Network Analytics Market by Application
- 9.1.6.4.3 Rest of North America Network Analytics Market by Deployment Type
- 9.1.6.4.4 Rest of North America Network Analytics Market by Organization Size
- 9.1.6.4.5 Rest of North America Network Analytics Market by End User
- 9.2 Europe Network Analytics Market
 - 9.2.1 Europe Network Analytics Market by Component
 - 9.2.1.1 Europe Network Analytics Software Market by Country
 - 9.2.1.2 Europe Network Analytics Services Market by Country
 - 9.2.2 Europe Network Analytics Market by Application
 - 9.2.2.1 Europe Network Analytics Network Performance Management Market by Country
 - 9.2.2.2 Europe Network Analytics Risk Management and Fault Detection Market by Country
 - 9.2.2.3 Europe Network Analytics Customer Analysis Market by Country
 - 9.2.2.4 Europe Network Analytics Quality Management Market by Country
 - 9.2.2.5 Europe Network Analytics Compliance Management Market by Country
 - 9.2.2.6 Europe Other Application Network Analytics Market by Country
 - 9.2.3 Europe Network Analytics Market by Deployment Type
 - 9.2.3.1 Europe On-premise Network Analytics Market by Country
 - 9.2.3.2 Europe Cloud Network Analytics Market by Country
 - 9.2.4 Europe Network Analytics Market by Organization Size
 - 9.2.4.1 Europe Large Enterprises Network Analytics Market by Country
 - 9.2.4.2 Europe Small & Medium Enterprises Network Analytics Market by Country
 - 9.2.5 Europe Network Analytics Market by End User
 - 9.2.5.1 Europe Telecom Providers Network Analytics Market by Country
 - 9.2.5.2 Europe Managed Service Providers Network Analytics Market by Country
 - 9.2.5.3 Europe Cloud Service Providers Network Analytics Market by Country
 - 9.2.5.4 Europe Others Network Analytics Market by Country
 - 9.2.6 Europe Network Analytics Market by Country
 - 9.2.6.1 Germany Network Analytics Market
 - 9.2.6.1.1 Germany Network Analytics Market by Component
 - 9.2.6.1.2 Germany Network Analytics Market by Application
 - 9.2.6.1.3 Germany Network Analytics Market by Deployment Type
 - 9.2.6.1.4 Germany Network Analytics Market by Organization Size
 - 9.2.6.1.5 Germany Network Analytics Market by End User
 - 9.2.6.2 UK Network Analytics Market
 - 9.2.6.2.1 UK Network Analytics Market by Component
 - 9.2.6.2.2 UK Network Analytics Market by Application

- 9.2.6.2.3 UK Network Analytics Market by Deployment Type
- 9.2.6.2.4 UK Network Analytics Market by Organization Size
- 9.2.6.2.5 UK Network Analytics Market by End User
- 9.2.6.3 France Network Analytics Market
 - 9.2.6.3.1 France Network Analytics Market by Component
 - 9.2.6.3.2 France Network Analytics Market by Application
 - 9.2.6.3.3 France Network Analytics Market by Deployment Type
 - 9.2.6.3.4 France Network Analytics Market by Organization Size
 - 9.2.6.3.5 France Network Analytics Market by End User
- 9.2.6.4 Russia Network Analytics Market
 - 9.2.6.4.1 Russia Network Analytics Market by Component
 - 9.2.6.4.2 Russia Network Analytics Market by Application
 - 9.2.6.4.3 Russia Network Analytics Market by Deployment Type
 - 9.2.6.4.4 Russia Network Analytics Market by Organization Size
 - 9.2.6.4.5 Russia Network Analytics Market by End User
- 9.2.6.5 Spain Network Analytics Market
 - 9.2.6.5.1 Spain Network Analytics Market by Component
 - 9.2.6.5.2 Spain Network Analytics Market by Application
 - 9.2.6.5.3 Spain Network Analytics Market by Deployment Type
 - 9.2.6.5.4 Spain Network Analytics Market by Organization Size
 - 9.2.6.5.5 Spain Network Analytics Market by End User
- 9.2.6.6 Italy Network Analytics Market
 - 9.2.6.6.1 Italy Network Analytics Market by Component
 - 9.2.6.6.2 Italy Network Analytics Market by Application
 - 9.2.6.6.3 Italy Network Analytics Market by Deployment Type
 - 9.2.6.6.4 Italy Network Analytics Market by Organization Size
 - 9.2.6.6.5 Italy Network Analytics Market by End User
- 9.2.6.7 Rest of Europe Network Analytics Market
 - 9.2.6.7.1 Rest of Europe Network Analytics Market by Component
 - 9.2.6.7.2 Rest of Europe Network Analytics Market by Application
 - 9.2.6.7.3 Rest of Europe Network Analytics Market by Deployment Type
 - 9.2.6.7.4 Rest of Europe Network Analytics Market by Organization Size
 - 9.2.6.7.5 Rest of Europe Network Analytics Market by End User
- 9.3 Asia Pacific Network Analytics Market
 - 9.3.1 Asia Pacific Network Analytics Market by Component
 - 9.3.1.1 Asia Pacific Network Analytics Software Market by Country
 - 9.3.1.2 Asia Pacific Network Analytics Services Market by Country
 - 9.3.2 Asia Pacific Network Analytics Market by Application
 - 9.3.2.1 Asia Pacific Network Analytics Network Performance Management Market by

Country

9.3.2.2 Asia Pacific Network Analytics Risk Management and Fault Detection Market by Country

9.3.2.3 Asia Pacific Network Analytics Customer Analysis Market by Country

9.3.2.4 Asia Pacific Network Analytics Quality Management Market by Country

9.3.2.5 Asia Pacific Network Analytics Compliance Management Market by Country

9.3.2.6 Asia Pacific Other Application Network Analytics Market by Country

9.3.3 Asia Pacific Network Analytics Market by Deployment Type

9.3.3.1 Asia Pacific On-premise Network Analytics Market by Country

9.3.3.2 Asia Pacific Cloud Network Analytics Market by Country

9.3.4 Asia Pacific Network Analytics Market by Organization Size

9.3.4.1 Asia Pacific Large Enterprises Network Analytics Market by Country

9.3.4.2 Asia Pacific Small & Medium Enterprises Network Analytics Market by

Country

9.3.5 Asia Pacific Network Analytics Market by End User

9.3.5.1 Asia Pacific Telecom Providers Network Analytics Market by Country

9.3.5.2 Asia Pacific Managed Service Providers Network Analytics Market by Country

9.3.5.3 Asia Pacific Cloud Service Providers Network Analytics Market by Country

9.3.5.4 Asia Pacific Others Network Analytics Market by Country

9.3.6 Asia Pacific Network Analytics Market by Country

9.3.6.1 China Network Analytics Market

9.3.6.1.1 China Network Analytics Market by Component

9.3.6.1.2 China Network Analytics Market by Application

9.3.6.1.3 China Network Analytics Market by Deployment Type

9.3.6.1.4 China Network Analytics Market by Organization Size

9.3.6.1.5 China Network Analytics Market by End User

9.3.6.2 Japan Network Analytics Market

9.3.6.2.1 Japan Network Analytics Market by Component

9.3.6.2.2 Japan Network Analytics Market by Application

9.3.6.2.3 Japan Network Analytics Market by Deployment Type

9.3.6.2.4 Japan Network Analytics Market by Organization Size

9.3.6.2.5 Japan Network Analytics Market by End User

9.3.6.3 India Network Analytics Market

9.3.6.3.1 India Network Analytics Market by Component

9.3.6.3.2 India Network Analytics Market by Application

9.3.6.3.3 India Network Analytics Market by Deployment Type

9.3.6.3.4 India Network Analytics Market by Organization Size

9.3.6.3.5 India Network Analytics Market by End User

9.3.6.4 South Korea Network Analytics Market

- 9.3.6.4.1 South Korea Network Analytics Market by Component
- 9.3.6.4.2 South Korea Network Analytics Market by Application
- 9.3.6.4.3 South Korea Network Analytics Market by Deployment Type
- 9.3.6.4.4 South Korea Network Analytics Market by Organization Size
- 9.3.6.4.5 South Korea Network Analytics Market by End User
- 9.3.6.5 Singapore Network Analytics Market
 - 9.3.6.5.1 Singapore Network Analytics Market by Component
 - 9.3.6.5.2 Singapore Network Analytics Market by Application
 - 9.3.6.5.3 Singapore Network Analytics Market by Deployment Type
 - 9.3.6.5.4 Singapore Network Analytics Market by Organization Size
 - 9.3.6.5.5 Singapore Network Analytics Market by End User
- 9.3.6.6 Malaysia Network Analytics Market
 - 9.3.6.6.1 Malaysia Network Analytics Market by Component
 - 9.3.6.6.2 Malaysia Network Analytics Market by Application
 - 9.3.6.6.3 Malaysia Network Analytics Market by Deployment Type
 - 9.3.6.6.4 Malaysia Network Analytics Market by Organization Size
 - 9.3.6.6.5 Malaysia Network Analytics Market by End User
- 9.3.6.7 Rest of Asia Pacific Network Analytics Market
 - 9.3.6.7.1 Rest of Asia Pacific Network Analytics Market by Component
 - 9.3.6.7.2 Rest of Asia Pacific Network Analytics Market by Application
 - 9.3.6.7.3 Rest of Asia Pacific Network Analytics Market by Deployment Type
 - 9.3.6.7.4 Rest of Asia Pacific Network Analytics Market by Organization Size
 - 9.3.6.7.5 Rest of Asia Pacific Network Analytics Market by End User
- 9.4 LAMEA Network Analytics Market
 - 9.4.1 LAMEA Network Analytics Market by Component
 - 9.4.1.1 LAMEA Network Analytics Software Market by Country
 - 9.4.1.2 LAMEA Network Analytics Services Market by Country
 - 9.4.2 LAMEA Network Analytics Market by Application
 - 9.4.2.1 LAMEA Network Analytics Network Performance Management Market by Country
 - 9.4.2.2 LAMEA Network Analytics Risk Management and Fault Detection Market by Country
 - 9.4.2.3 LAMEA Network Analytics Customer Analysis Market by Country
 - 9.4.2.4 LAMEA Network Analytics Quality Management Market by Country
 - 9.4.2.5 LAMEA Network Analytics Compliance Management Market by Country
 - 9.4.2.6 LAMEA Other Application Network Analytics Market by Country
 - 9.4.3 LAMEA Network Analytics Market by Deployment Type
 - 9.4.3.1 LAMEA On-premise Network Analytics Market by Country
 - 9.4.3.2 LAMEA Cloud Network Analytics Market by Country

- 9.4.4 LAMEA Network Analytics Market by Organization Size
 - 9.4.4.1 LAMEA Large Enterprises Network Analytics Market by Country
 - 9.4.4.2 LAMEA Small & Medium Enterprises Network Analytics Market by Country
- 9.4.5 LAMEA Network Analytics Market by End User
 - 9.4.5.1 LAMEA Telecom Providers Network Analytics Market by Country
 - 9.4.5.2 LAMEA Managed Service Providers Network Analytics Market by Country
 - 9.4.5.3 LAMEA Cloud Service Providers Network Analytics Market by Country
 - 9.4.5.4 LAMEA Others Network Analytics Market by Country
- 9.4.6 LAMEA Network Analytics Market by Country
 - 9.4.6.1 Brazil Network Analytics Market
 - 9.4.6.1.1 Brazil Network Analytics Market by Component
 - 9.4.6.1.2 Brazil Network Analytics Market by Application
 - 9.4.6.1.3 Brazil Network Analytics Market by Deployment Type
 - 9.4.6.1.4 Brazil Network Analytics Market by Organization Size
 - 9.4.6.1.5 Brazil Network Analytics Market by End User
 - 9.4.6.2 Argentina Network Analytics Market
 - 9.4.6.2.1 Argentina Network Analytics Market by Component
 - 9.4.6.2.2 Argentina Network Analytics Market by Application
 - 9.4.6.2.3 Argentina Network Analytics Market by Deployment Type
 - 9.4.6.2.4 Argentina Network Analytics Market by Organization Size
 - 9.4.6.2.5 Argentina Network Analytics Market by End User
 - 9.4.6.3 UAE Network Analytics Market
 - 9.4.6.3.1 UAE Network Analytics Market by Component
 - 9.4.6.3.2 UAE Network Analytics Market by Application
 - 9.4.6.3.3 UAE Network Analytics Market by Deployment Type
 - 9.4.6.3.4 UAE Network Analytics Market by Organization Size
 - 9.4.6.3.5 UAE Network Analytics Market by End User
 - 9.4.6.4 Saudi Arabia Network Analytics Market
 - 9.4.6.4.1 Saudi Arabia Network Analytics Market by Component
 - 9.4.6.4.2 Saudi Arabia Network Analytics Market by Application
 - 9.4.6.4.3 Saudi Arabia Network Analytics Market by Deployment Type
 - 9.4.6.4.4 Saudi Arabia Network Analytics Market by Organization Size
 - 9.4.6.4.5 Saudi Arabia Network Analytics Market by End User
 - 9.4.6.5 South Africa Network Analytics Market
 - 9.4.6.5.1 South Africa Network Analytics Market by Component
 - 9.4.6.5.2 South Africa Network Analytics Market by Application
 - 9.4.6.5.3 South Africa Network Analytics Market by Deployment Type
 - 9.4.6.5.4 South Africa Network Analytics Market by Organization Size
 - 9.4.6.5.5 South Africa Network Analytics Market by End User

- 9.4.6.6 Nigeria Network Analytics Market
 - 9.4.6.6.1 Nigeria Network Analytics Market by Component
 - 9.4.6.6.2 Nigeria Network Analytics Market by Application
 - 9.4.6.6.3 Nigeria Network Analytics Market by Deployment Type
 - 9.4.6.6.4 Nigeria Network Analytics Market by Organization Size
 - 9.4.6.6.5 Nigeria Network Analytics Market by End User
- 9.4.6.7 Rest of LAMEA Network Analytics Market
 - 9.4.6.7.1 Rest of LAMEA Network Analytics Market by Component
 - 9.4.6.7.2 Rest of LAMEA Network Analytics Market by Application
 - 9.4.6.7.3 Rest of LAMEA Network Analytics Market by Deployment Type
 - 9.4.6.7.4 Rest of LAMEA Network Analytics Market by Organization Size
 - 9.4.6.7.5 Rest of LAMEA Network Analytics Market by End User

CHAPTER 10. COMPANY PROFILES

- 10.1 Cisco systems, Inc.
 - 10.1.1 Company Overview
 - 10.1.2 Financial Analysis
 - 10.1.3 Segmental and Regional Analysis
 - 10.1.4 Research & Development Expense
 - 10.1.1 Recent strategies and developments:
 - 10.1.1.1 Collaborations, Partnerships and Agreements:
 - 10.1.1.2 Product Launches:
 - 10.1.1.3 Acquisition and Mergers:
 - 10.1.2 SWOT Analysis
- 10.2 Extreme Networks, Inc.
 - 10.2.1 Company Overview
 - 10.2.2 Financial Analysis
 - 10.2.3 Regional Analysis
 - 10.2.4 Research & Development Expense
 - 10.2.5 Recent strategies and developments:
 - 10.2.5.1 Collaborations, Partnerships and Agreements:
 - 10.2.5.2 Acquisition and Mergers:
 - 10.2.5.3 Product Launches:
 - 10.2.6 SWOT Analysis
- 10.3 IBM Corporation
 - 10.3.1 Company Overview
 - 10.3.2 Financial Analysis
 - 10.3.3 Regional & Segmental Analysis

- 10.3.4 Research & Development Expenses
- 10.3.5 Recent strategies and developments:
 - 10.3.5.1 Collaborations, Partnerships and Agreements:
 - 10.3.5.2 Acquisition and Mergers:
- 10.3.6 SWOT Analysis
- 10.4 Huawei Technologies Co., Ltd. (Huawei Investment & Holding Co., Ltd.)
 - 10.4.1 Company Overview
 - 10.4.2 Financial Analysis
 - 10.4.3 Segmental and Regional Analysis
 - 10.4.4 Research & Development Expense
 - 10.4.5 Recent strategies and developments:
 - 10.4.5.1 Collaborations, Partnerships and Agreements:
 - 10.4.5.2 Product Launches:
- 10.5 SAS Institute, Inc.
 - 10.5.1 Company Overview
 - 10.5.2 Recent strategies and developments:
 - 10.5.2.1 Collaborations, Partnerships and Agreements:
- 10.6 Nokia Corporation
 - 10.6.1 Company Overview
 - 10.6.2 Financial Analysis
 - 10.6.3 Segmental and Regional Analysis
 - 10.6.4 Research & Development Expense
 - 10.6.5 Recent strategies and developments:
 - 10.6.5.1 Collaborations, Partnerships and Agreements:
 - 10.6.5.2 Acquisition and Mergers:
 - 10.6.6 SWOT Analysis
- 10.7 Accenture PLC
 - 10.7.1 Company Overview
 - 10.7.2 Financial Analysis
 - 10.7.3 Segmental and Regional Analysis
 - 10.7.4 Research & Development Expenses
 - 10.7.5 Recent strategies and developments:
 - 10.7.5.1 Collaborations, Partnerships and Agreements:
 - 10.7.5.2 Product Launches:
 - 10.7.6 SWOT Analysis
- 10.8 Hewlett Packard Enterprise Company
 - 10.8.1 Company Overview
 - 10.8.2 Financial Analysis
 - 10.8.3 Segmental and Regional Analysis

- 10.8.4 Research & Development Expense
- 10.8.5 Recent strategies and developments:
 - 10.8.5.1 Collaborations, Partnerships and Agreements:
 - 10.8.5.2 Product Launches:
 - 10.8.5.3 Acquisition and Mergers:
- 10.8.6 SWOT Analysis
- 10.9 NetScout Systems, Inc.
 - 10.9.1 Company Overview
 - 10.9.2 Financial Analysis
 - 10.9.3 Regional Analysis
 - 10.9.4 Research & Development Expense
 - 10.9.5 Recent strategies and developments:
 - 10.9.5.1 Product Launches:
 - 10.9.5.2 Acquisition and Mergers:
- 10.1 Ericsson AB
 - 10.10.1 Company Overview
 - 10.10.2 Financial Analysis
 - 10.10.3 Segmental And Regional Analysis
 - 10.10.4 Research & Development Expense
 - 10.10.5 Recent strategies and developments:
 - 10.10.5.1 Collaborations, Partnerships and Agreements:
 - 10.10.5.2 Product Launches:
 - 10.10.6 SWOT Analysis

List Of Tables

LIST OF TABLES

TABLE 1 GLOBAL NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 2 GLOBAL NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 3 PARTNERSHIPS, COLLABORATIONS AND AGREEMENTS– NETWORK ANALYTICS MARKET

TABLE 4 PRODUCT LAUNCHES– NETWORK ANALYTICS MARKET

TABLE 5 MERGERS & ACQUISITIONS – NETWORK ANALYTICS MARKET

TABLE 6 GLOBAL NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 7 GLOBAL NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 8 GLOBAL NETWORK ANALYTICS SOFTWARE MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 9 GLOBAL NETWORK ANALYTICS SOFTWARE MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 10 GLOBAL NETWORK ANALYTICS SERVICES MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 11 GLOBAL NETWORK ANALYTICS SERVICES MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 12 GLOBAL NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 13 GLOBAL NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 14 GLOBAL NETWORK ANALYTICS NETWORK PERFORMANCE MANAGEMENT MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 15 GLOBAL NETWORK ANALYTICS NETWORK PERFORMANCE MANAGEMENT MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 16 GLOBAL NETWORK ANALYTICS RISK MANAGEMENT AND FAULT DETECTION MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 17 GLOBAL NETWORK ANALYTICS RISK MANAGEMENT AND FAULT DETECTION MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 18 GLOBAL NETWORK ANALYTICS CUSTOMER ANALYSIS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 19 GLOBAL NETWORK ANALYTICS CUSTOMER ANALYSIS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 20 GLOBAL NETWORK ANALYTICS QUALITY MANAGEMENT MARKET BY

REGION, 2015 - 2018, USD MILLION

TABLE 21 GLOBAL NETWORK ANALYTICS QUALITY MANAGEMENT MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 22 GLOBAL NETWORK ANALYTICS COMPLIANCE MANAGEMENT MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 23 GLOBAL NETWORK ANALYTICS COMPLIANCE MANAGEMENT MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 24 GLOBAL OTHER APPLICATION NETWORK ANALYTICS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 25 GLOBAL OTHER APPLICATION NETWORK ANALYTICS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 26 GLOBAL NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 27 GLOBAL NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 28 GLOBAL ON-PREMISE NETWORK ANALYTICS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 29 GLOBAL ON-PREMISE NETWORK ANALYTICS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 30 GLOBAL CLOUD NETWORK ANALYTICS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 31 GLOBAL CLOUD NETWORK ANALYTICS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 32 GLOBAL NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 33 GLOBAL NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 34 GLOBAL LARGE ENTERPRISES NETWORK ANALYTICS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 35 GLOBAL LARGE ENTERPRISES NETWORK ANALYTICS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 36 GLOBAL SMALL & MEDIUM ENTERPRISES NETWORK ANALYTICS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 37 GLOBAL SMALL & MEDIUM ENTERPRISES NETWORK ANALYTICS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 38 GLOBAL NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 39 GLOBAL NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 40 GLOBAL TELECOM PROVIDERS NETWORK ANALYTICS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 41 GLOBAL TELECOM PROVIDERS NETWORK ANALYTICS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 42 GLOBAL MANAGED SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 43 GLOBAL MANAGED SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 44 GLOBAL CLOUD SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 45 GLOBAL CLOUD SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 46 GLOBAL OTHERS NETWORK ANALYTICS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 47 GLOBAL OTHERS NETWORK ANALYTICS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 48 GLOBAL NETWORK ANALYTICS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 49 GLOBAL NETWORK ANALYTICS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 50 NORTH AMERICA NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 51 NORTH AMERICA NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 52 NORTH AMERICA NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 53 NORTH AMERICA NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 54 NORTH AMERICA NETWORK ANALYTICS SOFTWARE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 55 NORTH AMERICA NETWORK ANALYTICS SOFTWARE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 56 NORTH AMERICA NETWORK ANALYTICS SERVICES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 57 NORTH AMERICA NETWORK ANALYTICS SERVICES MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 58 NORTH AMERICA NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 59 NORTH AMERICA NETWORK ANALYTICS MARKET BY APPLICATION,

2019 - 2025, USD MILLION

TABLE 60 NORTH AMERICA NETWORK ANALYTICS NETWORK PERFORMANCE MANAGEMENT MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 61 NORTH AMERICA NETWORK ANALYTICS NETWORK PERFORMANCE MANAGEMENT MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 62 NORTH AMERICA NETWORK ANALYTICS RISK MANAGEMENT AND FAULT DETECTION MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 63 NORTH AMERICA NETWORK ANALYTICS RISK MANAGEMENT AND FAULT DETECTION MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 64 NORTH AMERICA NETWORK ANALYTICS CUSTOMER ANALYSIS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 65 NORTH AMERICA NETWORK ANALYTICS CUSTOMER ANALYSIS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 66 NORTH AMERICA NETWORK ANALYTICS QUALITY MANAGEMENT MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 67 NORTH AMERICA NETWORK ANALYTICS QUALITY MANAGEMENT MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 68 NORTH AMERICA NETWORK ANALYTICS COMPLIANCE MANAGEMENT MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 69 NORTH AMERICA NETWORK ANALYTICS COMPLIANCE MANAGEMENT MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 70 NORTH AMERICA OTHER APPLICATION NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 71 NORTH AMERICA OTHER APPLICATION NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 72 NORTH AMERICA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 73 NORTH AMERICA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 74 NORTH AMERICA ON-PREMISE NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 75 NORTH AMERICA ON-PREMISE NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 76 NORTH AMERICA CLOUD NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 77 NORTH AMERICA CLOUD NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 78 NORTH AMERICA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 79 NORTH AMERICA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 80 NORTH AMERICA LARGE ENTERPRISES NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 81 NORTH AMERICA LARGE ENTERPRISES NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 82 NORTH AMERICA SMALL & MEDIUM ENTERPRISES NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 83 NORTH AMERICA SMALL & MEDIUM ENTERPRISES NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 84 NORTH AMERICA NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 85 NORTH AMERICA NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 86 NORTH AMERICA TELECOM PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 87 NORTH AMERICA TELECOM PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 88 NORTH AMERICA MANAGED SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 89 NORTH AMERICA MANAGED SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 90 NORTH AMERICA CLOUD SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 91 NORTH AMERICA CLOUD SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 92 NORTH AMERICA OTHERS NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 93 NORTH AMERICA OTHERS NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 94 NORTH AMERICA NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 95 NORTH AMERICA NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 96 US NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 97 US NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 98 US NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 99 US NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD

MILLION

TABLE 100 US NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 101 US NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 102 US NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 103 US NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 104 US NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 105 US NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 106 US NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 107 US NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 108 CANADA NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 109 CANADA NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 110 CANADA NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 111 CANADA NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 112 CANADA NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 113 CANADA NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 114 CANADA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 115 CANADA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 116 CANADA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 117 CANADA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 118 CANADA NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 119 CANADA NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 120 MEXICO NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 121 MEXICO NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 122 MEXICO NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 123 MEXICO NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 124 MEXICO NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 125 MEXICO NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 126 MEXICO NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 127 MEXICO NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 128 MEXICO NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 129 MEXICO NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 130 MEXICO NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 131 MEXICO NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 132 REST OF NORTH AMERICA NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 133 REST OF NORTH AMERICA NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 134 REST OF NORTH AMERICA NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 135 REST OF NORTH AMERICA NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 136 REST OF NORTH AMERICA NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 137 REST OF NORTH AMERICA NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 138 REST OF NORTH AMERICA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 139 REST OF NORTH AMERICA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 140 REST OF NORTH AMERICA NETWORK ANALYTICS MARKET BY

ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 141 REST OF NORTH AMERICA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 142 REST OF NORTH AMERICA NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 143 REST OF NORTH AMERICA NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 144 EUROPE NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 145 EUROPE NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 146 EUROPE NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 147 EUROPE NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 148 EUROPE NETWORK ANALYTICS SOFTWARE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 149 EUROPE NETWORK ANALYTICS SOFTWARE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 150 EUROPE NETWORK ANALYTICS SERVICES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 151 EUROPE NETWORK ANALYTICS SERVICES MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 152 EUROPE NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 153 EUROPE NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 154 EUROPE NETWORK ANALYTICS NETWORK PERFORMANCE MANAGEMENT MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 155 EUROPE NETWORK ANALYTICS NETWORK PERFORMANCE MANAGEMENT MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 156 EUROPE NETWORK ANALYTICS RISK MANAGEMENT AND FAULT DETECTION MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 157 EUROPE NETWORK ANALYTICS RISK MANAGEMENT AND FAULT DETECTION MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 158 EUROPE NETWORK ANALYTICS CUSTOMER ANALYSIS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 159 EUROPE NETWORK ANALYTICS CUSTOMER ANALYSIS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 160 EUROPE NETWORK ANALYTICS QUALITY MANAGEMENT MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 161 EUROPE NETWORK ANALYTICS QUALITY MANAGEMENT MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 162 EUROPE NETWORK ANALYTICS COMPLIANCE MANAGEMENT MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 163 EUROPE NETWORK ANALYTICS COMPLIANCE MANAGEMENT MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 164 EUROPE OTHER APPLICATION NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 165 EUROPE OTHER APPLICATION NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 166 EUROPE NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 167 EUROPE NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 168 EUROPE ON-PREMISE NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 169 EUROPE ON-PREMISE NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 170 EUROPE CLOUD NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 171 EUROPE CLOUD NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 172 EUROPE NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 173 EUROPE NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 174 EUROPE LARGE ENTERPRISES NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 175 EUROPE LARGE ENTERPRISES NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 176 EUROPE SMALL & MEDIUM ENTERPRISES NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 177 EUROPE SMALL & MEDIUM ENTERPRISES NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 178 EUROPE NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 179 EUROPE NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 180 EUROPE TELECOM PROVIDERS NETWORK ANALYTICS MARKET BY

COUNTRY, 2015 - 2018, USD MILLION

TABLE 181 EUROPE TELECOM PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 182 EUROPE MANAGED SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 183 EUROPE MANAGED SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 184 EUROPE CLOUD SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 185 EUROPE CLOUD SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 186 EUROPE OTHERS NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 187 EUROPE OTHERS NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 188 EUROPE NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 189 EUROPE NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 190 GERMANY NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 191 GERMANY NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 192 GERMANY NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 193 GERMANY NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 194 GERMANY NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 195 GERMANY NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 196 GERMANY NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 197 GERMANY NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 198 GERMANY NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 199 GERMANY NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 200 GERMANY NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 201 GERMANY NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 202 UK NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 203 UK NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 204 UK NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 205 UK NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 206 UK NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 207 UK NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 208 UK NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 209 UK NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 210 UK NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 211 UK NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 212 UK NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 213 UK NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 214 FRANCE NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 215 FRANCE NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 216 FRANCE NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 217 FRANCE NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 218 FRANCE NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 219 FRANCE NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 220 FRANCE NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 221 FRANCE NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 222 FRANCE NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE,

2015 - 2018, USD MILLION

TABLE 223 FRANCE NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE,
2019 - 2025, USD MILLION

TABLE 224 FRANCE NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018,
USD MILLION

TABLE 225 FRANCE NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025,
USD MILLION

TABLE 226 RUSSIA NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 227 RUSSIA NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 228 RUSSIA NETWORK ANALYTICS MARKET BY COMPONENT, 2015 -
2018, USD MILLION

TABLE 229 RUSSIA NETWORK ANALYTICS MARKET BY COMPONENT, 2019 -
2025, USD MILLION

TABLE 230 RUSSIA NETWORK ANALYTICS MARKET BY APPLICATION, 2015 -
2018, USD MILLION

TABLE 231 RUSSIA NETWORK ANALYTICS MARKET BY APPLICATION, 2019 -
2025, USD MILLION

TABLE 232 RUSSIA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE,
2015 - 2018, USD MILLION

TABLE 233 RUSSIA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE,
2019 - 2025, USD MILLION

TABLE 234 RUSSIA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE,
2015 - 2018, USD MILLION

TABLE 235 RUSSIA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE,
2019 - 2025, USD MILLION

TABLE 236 RUSSIA NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018,
USD MILLION

TABLE 237 RUSSIA NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025,
USD MILLION

TABLE 238 SPAIN NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 239 SPAIN NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 240 SPAIN NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018,
USD MILLION

TABLE 241 SPAIN NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025,
USD MILLION

TABLE 242 SPAIN NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018,
USD MILLION

TABLE 243 SPAIN NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025,
USD MILLION

TABLE 244 SPAIN NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 245 SPAIN NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 246 SPAIN NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 247 SPAIN NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 248 SPAIN NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 249 SPAIN NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 250 ITALY NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 251 ITALY NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 252 ITALY NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 253 ITALY NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 254 ITALY NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 255 ITALY NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 256 ITALY NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 257 ITALY NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 258 ITALY NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 259 ITALY NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 260 ITALY NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 261 ITALY NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 262 REST OF EUROPE NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 263 REST OF EUROPE NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 264 REST OF EUROPE NETWORK ANALYTICS MARKET BY COMPONENT,

2015 - 2018, USD MILLION

TABLE 265 REST OF EUROPE NETWORK ANALYTICS MARKET BY COMPONENT,
2019 - 2025, USD MILLION

TABLE 266 REST OF EUROPE NETWORK ANALYTICS MARKET BY APPLICATION,
2015 - 2018, USD MILLION

TABLE 267 REST OF EUROPE NETWORK ANALYTICS MARKET BY APPLICATION,
2019 - 2025, USD MILLION

TABLE 268 REST OF EUROPE NETWORK ANALYTICS MARKET BY DEPLOYMENT
TYPE, 2015 - 2018, USD MILLION

TABLE 269 REST OF EUROPE NETWORK ANALYTICS MARKET BY DEPLOYMENT
TYPE, 2019 - 2025, USD MILLION

TABLE 270 REST OF EUROPE NETWORK ANALYTICS MARKET BY
ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 271 REST OF EUROPE NETWORK ANALYTICS MARKET BY
ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 272 REST OF EUROPE NETWORK ANALYTICS MARKET BY END USER,
2015 - 2018, USD MILLION

TABLE 273 REST OF EUROPE NETWORK ANALYTICS MARKET BY END USER,
2019 - 2025, USD MILLION

TABLE 274 ASIA PACIFIC NETWORK ANALYTICS MARKET, 2015 - 2018, USD
MILLION

TABLE 275 ASIA PACIFIC NETWORK ANALYTICS MARKET, 2019 - 2025, USD
MILLION

TABLE 276 ASIA PACIFIC NETWORK ANALYTICS MARKET BY COMPONENT, 2015
- 2018, USD MILLION

TABLE 277 ASIA PACIFIC NETWORK ANALYTICS MARKET BY COMPONENT, 2019
- 2025, USD MILLION

TABLE 278 ASIA PACIFIC NETWORK ANALYTICS SOFTWARE MARKET BY
COUNTRY, 2015 - 2018, USD MILLION

TABLE 279 ASIA PACIFIC NETWORK ANALYTICS SOFTWARE MARKET BY
COUNTRY, 2019 - 2025, USD MILLION

TABLE 280 ASIA PACIFIC NETWORK ANALYTICS SERVICES MARKET BY
COUNTRY, 2015 - 2018, USD MILLION

TABLE 281 ASIA PACIFIC NETWORK ANALYTICS SERVICES MARKET BY
COUNTRY, 2019 - 2025, USD MILLION

TABLE 282 ASIA PACIFIC NETWORK ANALYTICS MARKET BY APPLICATION, 2015
- 2018, USD MILLION

TABLE 283 ASIA PACIFIC NETWORK ANALYTICS MARKET BY APPLICATION, 2019
- 2025, USD MILLION

TABLE 284 ASIA PACIFIC NETWORK ANALYTICS NETWORK PERFORMANCE MANAGEMENT MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 285 ASIA PACIFIC NETWORK ANALYTICS NETWORK PERFORMANCE MANAGEMENT MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 286 ASIA PACIFIC NETWORK ANALYTICS RISK MANAGEMENT AND FAULT DETECTION MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 287 ASIA PACIFIC NETWORK ANALYTICS RISK MANAGEMENT AND FAULT DETECTION MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 288 ASIA PACIFIC NETWORK ANALYTICS CUSTOMER ANALYSIS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 289 ASIA PACIFIC NETWORK ANALYTICS CUSTOMER ANALYSIS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 290 ASIA PACIFIC NETWORK ANALYTICS QUALITY MANAGEMENT MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 291 ASIA PACIFIC NETWORK ANALYTICS QUALITY MANAGEMENT MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 292 ASIA PACIFIC NETWORK ANALYTICS COMPLIANCE MANAGEMENT MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 293 ASIA PACIFIC NETWORK ANALYTICS COMPLIANCE MANAGEMENT MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 294 ASIA PACIFIC OTHER APPLICATION NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 295 ASIA PACIFIC OTHER APPLICATION NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 296 ASIA PACIFIC NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 297 ASIA PACIFIC NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 298 ASIA PACIFIC ON-PREMISE NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 299 ASIA PACIFIC ON-PREMISE NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 300 ASIA PACIFIC CLOUD NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 301 ASIA PACIFIC CLOUD NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 302 ASIA PACIFIC NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 303 ASIA PACIFIC NETWORK ANALYTICS MARKET BY ORGANIZATION

SIZE, 2019 - 2025, USD MILLION

TABLE 304 ASIA PACIFIC LARGE ENTERPRISES NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 305 ASIA PACIFIC LARGE ENTERPRISES NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 306 ASIA PACIFIC SMALL & MEDIUM ENTERPRISES NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 307 ASIA PACIFIC SMALL & MEDIUM ENTERPRISES NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 308 ASIA PACIFIC NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 309 ASIA PACIFIC NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 310 ASIA PACIFIC TELECOM PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 311 ASIA PACIFIC TELECOM PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 312 ASIA PACIFIC MANAGED SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 313 ASIA PACIFIC MANAGED SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 314 ASIA PACIFIC CLOUD SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 315 ASIA PACIFIC CLOUD SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 316 ASIA PACIFIC OTHERS NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 317 ASIA PACIFIC OTHERS NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 318 ASIA PACIFIC NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 319 ASIA PACIFIC NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 320 CHINA NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 321 CHINA NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 322 CHINA NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 323 CHINA NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 324 CHINA NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 325 CHINA NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 326 CHINA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 327 CHINA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 328 CHINA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 329 CHINA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 330 CHINA NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 331 CHINA NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 332 JAPAN NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 333 JAPAN NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 334 JAPAN NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 335 JAPAN NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 336 JAPAN NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 337 JAPAN NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 338 JAPAN NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 339 JAPAN NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 340 JAPAN NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 341 JAPAN NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 342 JAPAN NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 343 JAPAN NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 344 INDIA NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 345 INDIA NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 346 INDIA NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 347 INDIA NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 348 INDIA NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 349 INDIA NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 350 INDIA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 351 INDIA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 352 INDIA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 353 INDIA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 354 INDIA NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 355 INDIA NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 356 SOUTH KOREA NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 357 SOUTH KOREA NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 358 SOUTH KOREA NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 359 SOUTH KOREA NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 360 SOUTH KOREA NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 361 SOUTH KOREA NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 362 SOUTH KOREA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 363 SOUTH KOREA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 364 SOUTH KOREA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 365 SOUTH KOREA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 366 SOUTH KOREA NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 367 SOUTH KOREA NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 368 SINGAPORE NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 369 SINGAPORE NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 370 SINGAPORE NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 371 SINGAPORE NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 372 SINGAPORE NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 373 SINGAPORE NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 374 SINGAPORE NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 375 SINGAPORE NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 376 SINGAPORE NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 377 SINGAPORE NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 378 SINGAPORE NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 379 SINGAPORE NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 380 MALAYSIA NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 381 MALAYSIA NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 382 MALAYSIA NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 383 MALAYSIA NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 384 MALAYSIA NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 385 MALAYSIA NETWORK ANALYTICS MARKET BY APPLICATION, 2019 -

2025, USD MILLION

TABLE 386 MALAYSIA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 387 MALAYSIA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 388 MALAYSIA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 389 MALAYSIA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 390 MALAYSIA NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 391 MALAYSIA NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 392 REST OF ASIA PACIFIC NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 393 REST OF ASIA PACIFIC NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 394 REST OF ASIA PACIFIC NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 395 REST OF ASIA PACIFIC NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 396 REST OF ASIA PACIFIC NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 397 REST OF ASIA PACIFIC NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 398 REST OF ASIA PACIFIC NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 399 REST OF ASIA PACIFIC NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 400 REST OF ASIA PACIFIC NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 401 REST OF ASIA PACIFIC NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 402 REST OF ASIA PACIFIC NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 403 REST OF ASIA PACIFIC NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 404 LAMEA NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 405 LAMEA NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 406 LAMEA NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 407 LAMEA NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 408 LAMEA NETWORK ANALYTICS SOFTWARE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 409 LAMEA NETWORK ANALYTICS SOFTWARE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 410 LAMEA NETWORK ANALYTICS SERVICES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 411 LAMEA NETWORK ANALYTICS SERVICES MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 412 LAMEA NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 413 LAMEA NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 414 LAMEA NETWORK ANALYTICS NETWORK PERFORMANCE MANAGEMENT MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 415 LAMEA NETWORK ANALYTICS NETWORK PERFORMANCE MANAGEMENT MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 416 LAMEA NETWORK ANALYTICS RISK MANAGEMENT AND FAULT DETECTION MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 417 LAMEA NETWORK ANALYTICS RISK MANAGEMENT AND FAULT DETECTION MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 418 LAMEA NETWORK ANALYTICS CUSTOMER ANALYSIS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 419 LAMEA NETWORK ANALYTICS CUSTOMER ANALYSIS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 420 LAMEA NETWORK ANALYTICS QUALITY MANAGEMENT MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 421 LAMEA NETWORK ANALYTICS QUALITY MANAGEMENT MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 422 LAMEA NETWORK ANALYTICS COMPLIANCE MANAGEMENT MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 423 LAMEA NETWORK ANALYTICS COMPLIANCE MANAGEMENT MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 424 LAMEA OTHER APPLICATION NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 425 LAMEA OTHER APPLICATION NETWORK ANALYTICS MARKET BY

COUNTRY, 2019 - 2025, USD MILLION

TABLE 426 LAMEA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 427 LAMEA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 428 LAMEA ON-PREMISE NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 429 LAMEA ON-PREMISE NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 430 LAMEA CLOUD NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 431 LAMEA CLOUD NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 432 LAMEA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 433 LAMEA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 434 LAMEA LARGE ENTERPRISES NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 435 LAMEA LARGE ENTERPRISES NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 436 LAMEA SMALL & MEDIUM ENTERPRISES NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 437 LAMEA SMALL & MEDIUM ENTERPRISES NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 438 LAMEA NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 439 LAMEA NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 440 LAMEA TELECOM PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 441 LAMEA TELECOM PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 442 LAMEA MANAGED SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 443 LAMEA MANAGED SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 444 LAMEA CLOUD SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 445 LAMEA CLOUD SERVICE PROVIDERS NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 446 LAMEA OTHERS NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 447 LAMEA OTHERS NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 448 LAMEA NETWORK ANALYTICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 449 LAMEA NETWORK ANALYTICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 450 BRAZIL NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 451 BRAZIL NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 452 BRAZIL NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 453 BRAZIL NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 454 BRAZIL NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 455 BRAZIL NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 456 BRAZIL NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 457 BRAZIL NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 458 BRAZIL NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 459 BRAZIL NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 460 BRAZIL NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 461 BRAZIL NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 462 ARGENTINA NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 463 ARGENTINA NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 464 ARGENTINA NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 465 ARGENTINA NETWORK ANALYTICS MARKET BY COMPONENT, 2019 -

2025, USD MILLION

TABLE 466 ARGENTINA NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 467 ARGENTINA NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 468 ARGENTINA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 469 ARGENTINA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 470 ARGENTINA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 471 ARGENTINA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 472 ARGENTINA NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 473 ARGENTINA NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 474 UAE NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 475 UAE NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 476 UAE NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 477 UAE NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 478 UAE NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 479 UAE NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 480 UAE NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 481 UAE NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 482 UAE NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 483 UAE NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 484 UAE NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 485 UAE NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 486 SAUDI ARABIA NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 487 SAUDI ARABIA NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 488 SAUDI ARABIA NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 489 SAUDI ARABIA NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 490 SAUDI ARABIA NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 491 SAUDI ARABIA NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 492 SAUDI ARABIA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 493 SAUDI ARABIA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 494 SAUDI ARABIA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 495 SAUDI ARABIA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 496 SAUDI ARABIA NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 497 SAUDI ARABIA NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 498 SOUTH AFRICA NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 499 SOUTH AFRICA NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 500 SOUTH AFRICA NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 501 SOUTH AFRICA NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 502 SOUTH AFRICA NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 503 SOUTH AFRICA NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 504 SOUTH AFRICA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 505 SOUTH AFRICA NETWORK ANALYTICS MARKET BY DEPLOYMENT

TYPE, 2019 - 2025, USD MILLION

TABLE 506 SOUTH AFRICA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 507 SOUTH AFRICA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 508 SOUTH AFRICA NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 509 SOUTH AFRICA NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 510 NIGERIA NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 511 NIGERIA NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 512 NIGERIA NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 513 NIGERIA NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 514 NIGERIA NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 515 NIGERIA NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 516 NIGERIA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 517 NIGERIA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 518 NIGERIA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 519 NIGERIA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 520 NIGERIA NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 521 NIGERIA NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 522 REST OF LAMEA NETWORK ANALYTICS MARKET, 2015 - 2018, USD MILLION

TABLE 523 REST OF LAMEA NETWORK ANALYTICS MARKET, 2019 - 2025, USD MILLION

TABLE 524 REST OF LAMEA NETWORK ANALYTICS MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 525 REST OF LAMEA NETWORK ANALYTICS MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 526 REST OF LAMEA NETWORK ANALYTICS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 527 REST OF LAMEA NETWORK ANALYTICS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 528 REST OF LAMEA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2015 - 2018, USD MILLION

TABLE 529 REST OF LAMEA NETWORK ANALYTICS MARKET BY DEPLOYMENT TYPE, 2019 - 2025, USD MILLION

TABLE 530 REST OF LAMEA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2015 - 2018, USD MILLION

TABLE 531 REST OF LAMEA NETWORK ANALYTICS MARKET BY ORGANIZATION SIZE, 2019 - 2025, USD MILLION

TABLE 532 REST OF LAMEA NETWORK ANALYTICS MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 533 REST OF LAMEA NETWORK ANALYTICS MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 534 KEY INFORMATION – CISCO SYSTEMS, INC.

TABLE 535 KEY INFORMATION – EXTREME NETWORKS, INC.

TABLE 536 KEY INFORMATION – IBM CORPORATION

TABLE 537 KEY INFORMATION – HUAWEI TECHNOLOGIES CO., LTD.

TABLE 538 KEY INFORMATION – SAS INSTITUTE, INC.

TABLE 539 KEY INFORMATION – NOKIA CORPORATION

TABLE 540 KEY INFORMATION – ACCENTURE PLC

TABLE 541 KEY INFORMATION – HEWLETT PACKARD ENTERPRISE COMPANY

TABLE 542 KEY INFORMATION – NETSCOUT SYSTEMS, INC.

TABLE 543 KEY INFORMATION – ERICSSON AB

List Of Figures

LIST OF FIGURES

FIG 1 METHODOLOGY FOR THE RESEARCH

FIG 2 KBV CARDINAL MATRIX

FIG 3 KEY LEADING STRATEGIES: PERCENTAGE DISTRIBUTION (2015-2019)

FIG 4 KEY STRATEGIC MOVE: (COLLABORATIONS, PARTNERSHIPS, AND AGREEMENTS: 2019-OCT – 2015-NOV) LEADING PLAYERS

FIG 5 RECENT STRATEGIES AND DEVELOPMENTS: CISCO SYSTEMS, INC.

FIG 6 SWOT ANALYSIS: CISCO SYSTEMS, INC.

FIG 7 RECENT STRATEGIES AND DEVELOPMENTS: EXTREME NETWORKS, INC.

FIG 8 SWOT ANALYSIS: EXTREME NETWORKS, INC.

FIG 9 RECENT STRATEGIES AND DEVELOPMENTS: IBM CORPORATION

FIG 10 SWOT ANALYSIS: IBM CORPORATION

FIG 11 RECENT STRATEGIES AND DEVELOPMENTS: NOKIA CORPORATION

FIG 12 SWOT ANALYSIS: NOKIA CORPORATION

FIG 13 SWOT ANALYSIS: ACCENTURE PLC

FIG 14 RECENT STRATEGIES AND DEVELOPMENTS: HEWLETT PACKARD ENTERPRISE COMPANY

FIG 15 SWOT ANALYSIS: HEWLETT-PACKARD ENTERPRISE COMPANY

FIG 16 RECENT STRATEGIES AND DEVELOPMENTS: NETSCOUT SYSTEMS, INC.

FIG 17 RECENT STRATEGIES AND DEVELOPMENTS: ERICSSON AB

FIG 18 SWOT ANALYSIS: ERICSSON AB

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