

Global Lawful Interception Market (2016-2022)

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Abstracts

Law enforcement agencies stand to derive real time benefits of Lawful Interception (LI) to both combat terrorism and curb criminal activities. Governments around the world are making it mandatory to have LI enabled communication networks to facilitate organizations working on LI for security purposes. With the development of technologies within the communication channels and networks, LI methods are also at par with advancements to manage changes in web-traffic, Voice over Internet Protocol (VoIP), Electronic Mail (Email), and others.

Lawful interception, a crucial part of telecommunication is prevailing as a technology since decades. The recent developments in the data oriented communications have further opened new channels for lawful interception. Advancing network technologies and ever growing telecommunication activities are the factors fuelling the lawful interception activities worldwide. Additionally, security concerns in different regions due to rising terror activities and other cyber-crimes are major factors driving the need for lawful interception activities.

Understanding the need for effective LI strategies, the key players are majorly focusing on merger and acquisition, product launch, partnerships and collaborations as major expansion strategies to gain competitive edge and remain profitable.

Lawful interception, as a technology is swiftly gaining traction in different strategic verticals of the countries' combative forces; therefore, is likely to find wide spread adoption in the years to come. Various steps by world governments to curb illegal activities, especially terrorism, have made lawful interception process mandatory. Attempts are made to curtail activities that are against the law of the land by different governments by tracking communication channels. The use of Smartphones, tablets, etc. to execute terror attacks has compelled world leaders to take LI technology on a serious note. Due to the above mentioned aspects, the grafting LI technologies into the

security framework will be inevitable in the foreseeable future.

The global Lawful Interception Market is bifurcated based on Solutions, Components, Network Technology, Communication Technology and End User. Voice-Over-Internet Protocol (VoIP), Wireless local area network (WLAN) and Worldwide Interoperability for Microwave Access (WiMax) are the major types of network technologies available for the lawful interception market.

In context to the DSL segment, Asia-Pacific market is expected to grow at the highest CAGR of 21.6% during the forecast period. The ISDN segment would contribute a revenue share of nearly 10.8% to the overall revenue by 2022.

Routers/switches, handover interfaces, interception access point, mediation devices, management server, etc. are components analysed within the scope of the report. Mediation Devices segment was the highest revenue-generating segment in 2015, growing with a CAGR of 21.3% during forecast period. The North America Mediation Devices market is poised to grow at a CAGR of 19.2% throughout the forecast period. In context to the Mediation segment, Asia-Pacific market is expected to grow at the highest CAGR of 26.3% during the forecast period. The Router segment would grow at a CAGR of 22.3% throughout the forecast period, globally.

Based on region, Lawful Interception market is segmented across geographies and countries including North America (U.S., Canada, Mexico and Rest of North America), Europe (Germany, U.K., France, Russia, Spain, Italy and Rest of Europe), Asia-Pacific (China, Japan, India, South Korea, Singapore, Malaysia and Rest of APAC) and LAMEA (UAE, Saudi Arabia, Brazil, Argentina, South Africa, Nigeria and Rest of LAMEA).

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