

Global Intra-abdominal Pressure Measurement Devices Market By Product (Equipment and Disposables), By Procedure (Abdomen and Muscle), By Application (Intra-abdominal Hypertension and Intra-compartment Pressure), By Region, Industry Analysis and Forecast, 2020 - 2026

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Abstracts

The Global Intra-Abdominal Pressure Measurement Devices Market size is expected to reach \$175.1 Million by 2026, rising at a market growth of 11.1% CAGR during the forecast period. Intra-abdominal pressure (IAP) is the steady-state pressure contained inside the abdominal cavity. Intra-abdominal pressure measurement devices (IPMDs) are used to assess IAP in order to categorize individuals at risk for abdominal compartment syndrome (ACS) and intra-abdominal hypertension (IAH).

Technological developments such as the development of digital and wireless IAP devices improve the conditions of chronically ill patients. For example, the Accuryn Monitoring System of Potrero Medical helps monitor patients' vital signs in real-time and integrates them with the EMR hospital system. This system will transform the conventional Foley catheter into a next-generation diagnostic instrument that can automatically measure urine output, IAP, and core body temperature. In addition, the AbViser AutoValve IAP Monitoring Device of ConvaTec seamlessly combines all Foley catheters, transducers, and patient monitors in every ICU or operating room.

The industry is witnessing a progressive transformation from physical measurement to clinical measurement. Physicians have traditionally relied on the physical or visual detection of signs of intra-abdominal hypertension. Nonetheless, several Intensive Care Physicians favor the clinical examination of intra-abdominal hypertension over physical detection owing to increased responsiveness and accuracy. Patients in the Intensive Care Unit (ICU) are at risk of contracting intra-abdominal hypertension (IAH) and

abdominal compartment syndrome (ACS). Nevertheless, efficient management of IAH and ACS will reduce the duration of ICU stays, which in turn will minimize spending on healthcare.

The supply and use of intra-abdominal pressure measuring devices are focused on the developed markets of North America and Europe. Nonetheless, expanding into markets in the Asia Pacific, Latin America, and the GCC countries are projected to generate significant market opportunities for players on the intra-abdominal pressure measurement device market throughout the forecast period. Factors that support market growth in these areas include the increasing prevalence of chronic diseases and rising ICU admissions due to traumatic injuries in emerging economies.

Based on Product, the market is segmented into Equipment and Disposables. Based on Procedure, the market is segmented into Abdomen and Muscle. Based on Application, the market is segmented into Intra-abdominal Hypertension and Intra-compartment Pressure. Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Becton, Dickinson and Company, Stryker Corporation, ConvaTec Group PLC, Spiegelberg GmbH & Co. KG, Gaeltec Devices Ltd., Potrero Medical, Inc., Medline Industries, Inc. (Centurion Medical Products Corporation), Critical Care Diagnostics, Inc., SSEM Mthembu Medical (Pty.) Ltd., and Biometrix BV (Q Holding Company).

Scope of the Study

Market Segmentation:

By Product

Equipment and

Disposables

By Procedure

Abdomen and

Muscle

By Application

Intra-abdominal Hypertension and

Intra-compartment Pressure

By Geography

North America

US

Canada

Mexico

Rest of North America

Europe

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

LAMEA

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Becton, Dickinson and Company

Stryker Corporation

ConvaTec Group PLC

Spiegelberg GmbH & Co. KG

Gaeltec Devices Ltd.

Potrero Medical, Inc.

Medline Industries, Inc. (Centurion Medical Products Corporation)

Critical Care Diagnostics, Inc.

SSEM Mthembu Medical (Pty.) Ltd.

Biometrix BV (Q Holding Company)

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Contents

CHAPTER 1. MARKET SCOPE & METHODOLOGY

- 1.1 Market Definition
- 1.2 Objectives
- 1.3 Market Scope
- 1.4 Segmentation
 - 1.4.1 Global Intra-abdominal Pressure Measurement Devices Market, by Product
 - 1.4.2 Global Intra-abdominal Pressure Measurement Devices Market, by Procedure
 - 1.4.3 Global Intra-abdominal Pressure Measurement Devices Market, by Application
 - 1.4.4 Global Intra-abdominal Pressure Measurement Devices Market, by Geography
- 1.5 Methodology for the research

CHAPTER 2. MARKET OVERVIEW

- 2.1 Introduction
 - 2.1.1 Overview
 - 2.1.2 Market Composition and Scenario
- 2.2 Key Factors Impacting the Market
 - 2.2.1 Market Drivers
 - 2.2.2 Market Restraints

CHAPTER 3. GLOBAL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT

- 3.1 Global Equipment Market by Region
- 3.2 Global Disposables Market by Region

CHAPTER 4. GLOBAL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE

- 4.1 Global Abdomen Market by Region
- 4.2 Global Muscle Market by Region

CHAPTER 5. GLOBAL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION

- 5.1 Global Intra-abdominal Hypertension Market by Region

5.2 Global Intra-compartment Pressure Market by Region

CHAPTER 6. GLOBAL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY REGION

6.1 North America Intra-abdominal Pressure Measurement Devices Market

6.1.1 North America Intra-abdominal Pressure Measurement Devices Market by Product

6.1.2 North America Equipment Market by Country

6.1.3 North America Disposables Market by Country

6.1.4 North America Intra-abdominal Pressure Measurement Devices Market by Procedure

6.1.4.1 North America Abdomen Market by Country

6.1.4.2 North America Muscle Market by Country

6.1.5 North America Intra-abdominal Pressure Measurement Devices Market by Application

6.1.5.1 North America Intra-abdominal Hypertension Market by Country

6.1.5.2 North America Intra-compartment Pressure Market by Country

6.1.6 North America Intra-abdominal Pressure Measurement Devices Market by Country

6.1.6.1 US Intra-abdominal Pressure Measurement Devices Market

6.1.6.1.1 US Intra-abdominal Pressure Measurement Devices Market by Product

6.1.6.1.2 US Intra-abdominal Pressure Measurement Devices Market by Procedure

6.1.6.1.3 US Intra-abdominal Pressure Measurement Devices Market by Application

6.1.6.2 Canada Intra-abdominal Pressure Measurement Devices Market

6.1.6.2.1 Canada Intra-abdominal Pressure Measurement Devices Market by Product

6.1.6.2.2 Canada Intra-abdominal Pressure Measurement Devices Market by Procedure

6.1.6.2.3 Canada Intra-abdominal Pressure Measurement Devices Market by Application

6.1.6.3 Mexico Intra-abdominal Pressure Measurement Devices Market

6.1.6.3.1 Mexico Intra-abdominal Pressure Measurement Devices Market by Product

6.1.6.3.2 Mexico Intra-abdominal Pressure Measurement Devices Market by Procedure

6.1.6.3.3 Mexico Intra-abdominal Pressure Measurement Devices Market by Application

6.1.6.4 Rest of North America Intra-abdominal Pressure Measurement Devices

Market

6.1.6.4.1 Rest of North America Intra-abdominal Pressure Measurement Devices

Market by Product

6.1.6.4.2 Rest of North America Intra-abdominal Pressure Measurement Devices

Market by Procedure

6.1.6.4.3 Rest of North America Intra-abdominal Pressure Measurement Devices

Market by Application

6.2 Europe Intra-abdominal Pressure Measurement Devices Market

6.2.1 Europe Intra-abdominal Pressure Measurement Devices Market by Product

6.2.1.1 Europe Equipment Market by Country

6.2.1.2 Europe Disposables Market by Country

6.2.2 Europe Intra-abdominal Pressure Measurement Devices Market by Procedure

6.2.2.1 Europe Abdomen Market by Country

6.2.2.2 Europe Muscle Market by Country

6.2.3 Europe Intra-abdominal Pressure Measurement Devices Market by Application

6.2.3.1 Europe Intra-abdominal Hypertension Market by Country

6.2.3.2 Europe Intra-compartment Pressure Market by Country

6.2.4 Europe Intra-abdominal Pressure Measurement Devices Market by Country

6.2.4.1 Germany Intra-abdominal Pressure Measurement Devices Market

6.2.4.1.1 Germany Intra-abdominal Pressure Measurement Devices Market by Product

6.2.4.1.2 Germany Intra-abdominal Pressure Measurement Devices Market by Procedure

6.2.4.1.3 Germany Intra-abdominal Pressure Measurement Devices Market by Application

6.2.4.2 UK Intra-abdominal Pressure Measurement Devices Market

6.2.4.2.1 UK Intra-abdominal Pressure Measurement Devices Market by Product

6.2.4.2.2 UK Intra-abdominal Pressure Measurement Devices Market by Procedure

6.2.4.2.3 UK Intra-abdominal Pressure Measurement Devices Market by Application

6.2.4.3 France Intra-abdominal Pressure Measurement Devices Market

6.2.4.3.1 France Intra-abdominal Pressure Measurement Devices Market by Product

6.2.4.3.2 France Intra-abdominal Pressure Measurement Devices Market by Procedure

6.2.4.3.3 France Intra-abdominal Pressure Measurement Devices Market by Application

6.2.4.4 Russia Intra-abdominal Pressure Measurement Devices Market

6.2.4.4.1 Russia Intra-abdominal Pressure Measurement Devices Market by Product

6.2.4.4.2 Russia Intra-abdominal Pressure Measurement Devices Market by Procedure

6.2.4.4.3 Russia Intra-abdominal Pressure Measurement Devices Market by Application

6.2.4.5 Spain Intra-abdominal Pressure Measurement Devices Market

6.2.4.5.1 Spain Intra-abdominal Pressure Measurement Devices Market by Product

6.2.4.5.2 Spain Intra-abdominal Pressure Measurement Devices Market by Procedure

6.2.4.5.3 Spain Intra-abdominal Pressure Measurement Devices Market by Application

6.2.4.6 Italy Intra-abdominal Pressure Measurement Devices Market

6.2.4.6.1 Italy Intra-abdominal Pressure Measurement Devices Market by Product

6.2.4.6.2 Italy Intra-abdominal Pressure Measurement Devices Market by Procedure

6.2.4.6.3 Italy Intra-abdominal Pressure Measurement Devices Market by Application

6.2.4.7 Rest of Europe Intra-abdominal Pressure Measurement Devices Market

6.2.4.7.1 Rest of Europe Intra-abdominal Pressure Measurement Devices Market by Product

6.2.4.7.2 Rest of Europe Intra-abdominal Pressure Measurement Devices Market by Procedure

6.2.4.7.3 Rest of Europe Intra-abdominal Pressure Measurement Devices Market by Application

6.3 Asia Pacific Intra-abdominal Pressure Measurement Devices Market

6.3.1 Asia Pacific Intra-abdominal Pressure Measurement Devices Market by Product

6.3.1.1 Asia Pacific Equipment Market by Country

6.3.1.2 Asia Pacific Disposables Market by Country

6.3.2 Asia Pacific Intra-abdominal Pressure Measurement Devices Market by Procedure

6.3.2.1 Asia Pacific Abdomen Market by Country

6.3.2.2 Asia Pacific Muscle Market by Country

6.3.3 Asia Pacific Intra-abdominal Pressure Measurement Devices Market by Application

6.3.3.1 Asia Pacific Intra-abdominal Hypertension Market by Country

6.3.3.2 Asia Pacific Intra-compartment Pressure Market by Country

6.3.4 Asia Pacific Intra-abdominal Pressure Measurement Devices Market by Country

6.3.4.1 China Intra-abdominal Pressure Measurement Devices Market

6.3.4.1.1 China Intra-abdominal Pressure Measurement Devices Market by Product

6.3.4.1.2 China Intra-abdominal Pressure Measurement Devices Market by

Procedure

- 6.3.4.1.3 China Intra-abdominal Pressure Measurement Devices Market by Application
- 6.3.4.2 Japan Intra-abdominal Pressure Measurement Devices Market
 - 6.3.4.2.1 Japan Intra-abdominal Pressure Measurement Devices Market by Product
 - 6.3.4.2.2 Japan Intra-abdominal Pressure Measurement Devices Market by Procedure
 - 6.3.4.2.3 Japan Intra-abdominal Pressure Measurement Devices Market by Application
- 6.3.4.3 India Intra-abdominal Pressure Measurement Devices Market
 - 6.3.4.3.1 India Intra-abdominal Pressure Measurement Devices Market by Product
 - 6.3.4.3.2 India Intra-abdominal Pressure Measurement Devices Market by Procedure
 - 6.3.4.3.3 India Intra-abdominal Pressure Measurement Devices Market by Application
- 6.3.4.4 South Korea Intra-abdominal Pressure Measurement Devices Market
 - 6.3.4.4.1 South Korea Intra-abdominal Pressure Measurement Devices Market by Product
 - 6.3.4.4.2 South Korea Intra-abdominal Pressure Measurement Devices Market by Procedure
 - 6.3.4.4.3 South Korea Intra-abdominal Pressure Measurement Devices Market by Application
- 6.3.4.5 Singapore Intra-abdominal Pressure Measurement Devices Market
 - 6.3.4.5.1 Singapore Intra-abdominal Pressure Measurement Devices Market by Product
 - 6.3.4.5.2 Singapore Intra-abdominal Pressure Measurement Devices Market by Procedure
 - 6.3.4.5.3 Singapore Intra-abdominal Pressure Measurement Devices Market by Application
- 6.3.4.6 Malaysia Intra-abdominal Pressure Measurement Devices Market
 - 6.3.4.6.1 Malaysia Intra-abdominal Pressure Measurement Devices Market by Product
 - 6.3.4.6.2 Malaysia Intra-abdominal Pressure Measurement Devices Market by Procedure
 - 6.3.4.6.3 Malaysia Intra-abdominal Pressure Measurement Devices Market by Application
- 6.3.4.7 Rest of Asia Pacific Intra-abdominal Pressure Measurement Devices Market
 - 6.3.4.7.1 Rest of Asia Pacific Intra-abdominal Pressure Measurement Devices Market by Product
 - 6.3.4.7.2 Rest of Asia Pacific Intra-abdominal Pressure Measurement Devices

Market by Procedure

6.3.4.7.3 Rest of Asia Pacific Intra-abdominal Pressure Measurement Devices

Market by Application

6.4 LAMEA Intra-abdominal Pressure Measurement Devices Market

6.4.1 LAMEA Intra-abdominal Pressure Measurement Devices Market by Product

6.4.1.1 LAMEA Equipment Market by Country

6.4.1.2 LAMEA Disposables Market by Country

6.4.2 LAMEA Intra-abdominal Pressure Measurement Devices Market by Procedure

6.4.2.1 LAMEA Abdomen Market by Country

6.4.2.2 LAMEA Muscle Market by Country

6.4.3 LAMEA Intra-abdominal Pressure Measurement Devices Market by Application

6.4.3.1 LAMEA Intra-abdominal Hypertension Market by Country

6.4.3.2 LAMEA Intra-compartment Pressure Market by Country

6.4.4 LAMEA Intra-abdominal Pressure Measurement Devices Market by Country

6.4.4.1 Brazil Intra-abdominal Pressure Measurement Devices Market

6.4.4.1.1 Brazil Intra-abdominal Pressure Measurement Devices Market by Product

6.4.4.1.2 Brazil Intra-abdominal Pressure Measurement Devices Market by

Procedure

6.4.4.1.3 Brazil Intra-abdominal Pressure Measurement Devices Market by

Application

6.4.4.2 Argentina Intra-abdominal Pressure Measurement Devices Market

6.4.4.2.1 Argentina Intra-abdominal Pressure Measurement Devices Market by

Product

6.4.4.2.2 Argentina Intra-abdominal Pressure Measurement Devices Market by

Procedure

6.4.4.2.3 Argentina Intra-abdominal Pressure Measurement Devices Market by

Application

6.4.4.3 UAE Intra-abdominal Pressure Measurement Devices Market

6.4.4.3.1 UAE Intra-abdominal Pressure Measurement Devices Market by Product

6.4.4.3.2 UAE Intra-abdominal Pressure Measurement Devices Market by

Procedure

6.4.4.3.3 UAE Intra-abdominal Pressure Measurement Devices Market by

Application

6.4.4.4 Saudi Arabia Intra-abdominal Pressure Measurement Devices Market

6.4.4.4.1 Saudi Arabia Intra-abdominal Pressure Measurement Devices Market by

Product

6.4.4.4.2 Saudi Arabia Intra-abdominal Pressure Measurement Devices Market by

Procedure

6.4.4.4.3 Saudi Arabia Intra-abdominal Pressure Measurement Devices Market by

Application

6.4.4.5 South Africa Intra-abdominal Pressure Measurement Devices Market

6.4.4.5.1 South Africa Intra-abdominal Pressure Measurement Devices Market by Product

6.4.4.5.2 South Africa Intra-abdominal Pressure Measurement Devices Market by Procedure

6.4.4.5.3 South Africa Intra-abdominal Pressure Measurement Devices Market by Application

6.4.4.6 Nigeria Intra-abdominal Pressure Measurement Devices Market

6.4.4.6.1 Nigeria Intra-abdominal Pressure Measurement Devices Market by Product

6.4.4.6.2 Nigeria Intra-abdominal Pressure Measurement Devices Market by Procedure

6.4.4.6.3 Nigeria Intra-abdominal Pressure Measurement Devices Market by Application

6.4.4.7 Rest of LAMEA Intra-abdominal Pressure Measurement Devices Market

6.4.4.7.1 Rest of LAMEA Intra-abdominal Pressure Measurement Devices Market by Product

6.4.4.7.2 Rest of LAMEA Intra-abdominal Pressure Measurement Devices Market by Procedure

6.4.4.7.3 Rest of LAMEA Intra-abdominal Pressure Measurement Devices Market by Application

CHAPTER 7. COMPANY PROFILES

7.1 Becton, Dickinson and Company

7.1.1 Company Overview

7.1.2 Financial Analysis

7.1.3 Segmental and Regional Analysis

7.1.4 Research & Development Expense

7.2 Stryker Corporation

7.2.1 Company Overview

7.2.2 Financial Analysis

7.2.3 Segmental and Regional Analysis

7.2.4 Research & Development Expense

7.3 ConvaTec Group PLC

7.3.1 Company Overview

7.3.1 Financial Analysis

7.3.2 Regional Analysis

- 7.3.3 Research & Development Expense
- 7.4 Spiegelberg GmbH & Co. KG.
 - 7.4.1 Company Overview
- 7.5 Gaeltec Devices Ltd.
 - 7.5.1 Company Overview
- 7.6 Potrero Medical, Inc.
 - 7.6.1 Company Overview
 - 7.6.2 Recent strategies and developments:
 - 7.6.2.1 Partnerships, Collaborations, and Agreements:
 - 7.6.2.2 Approvals:
- 7.7 Medline Industries, Inc. (Centurion Medical Products Corporation)
 - 7.7.1 Company Overview
 - 7.7.2 Recent strategies and developments:
 - 7.7.2.1 Partnerships, Collaborations, and Agreements:
 - 7.7.2.2 Product Launches and Product Expansions:
- 7.8 Critical Care Diagnostics, Inc.
 - 7.8.1 Company Overview
- 7.9 SSEM Mthembu Medical (Pty.) Ltd.
 - 7.9.1 Company Overview
- 7.1 Biometrix BV (Q Holding Company)
 - 7.10.1 Company overview

List Of Tables

LIST OF TABLES

TABLE 1 GLOBAL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 2 GLOBAL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 3 GLOBAL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 4 GLOBAL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 5 GLOBAL EQUIPMENT MARKET BY REGION, 2016 - 2019, USD THOUSANDS

TABLE 6 GLOBAL EQUIPMENT MARKET BY REGION, 2020 - 2026, USD THOUSANDS

TABLE 7 GLOBAL DISPOSABLES MARKET BY REGION, 2016 - 2019, USD THOUSANDS

TABLE 8 GLOBAL DISPOSABLES MARKET BY REGION, 2020 - 2026, USD THOUSANDS

TABLE 9 GLOBAL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 10 GLOBAL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 11 GLOBAL ABDOMEN MARKET BY REGION, 2016 - 2019, USD THOUSANDS

TABLE 12 GLOBAL ABDOMEN MARKET BY REGION, 2020 - 2026, USD THOUSANDS

TABLE 13 GLOBAL MUSCLE MARKET BY REGION, 2016 - 2019, USD THOUSANDS

TABLE 14 GLOBAL MUSCLE MARKET BY REGION, 2020 - 2026, USD THOUSANDS

TABLE 15 GLOBAL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 16 GLOBAL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 17 GLOBAL INTRA-ABDOMINAL HYPERTENSION MARKET BY REGION, 2016 - 2019, USD THOUSANDS

TABLE 18 GLOBAL INTRA-ABDOMINAL HYPERTENSION MARKET BY REGION, 2020 - 2026, USD THOUSANDS

TABLE 19 GLOBAL INTRA-COMPARTMENT PRESSURE MARKET BY REGION,

2016 - 2019, USD THOUSANDS

TABLE 20 GLOBAL INTRA-COMPARTMENT PRESSURE MARKET BY REGION,
2020 - 2026, USD THOUSANDS

TABLE 21 GLOBAL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY REGION, 2016 - 2019, USD THOUSANDS

TABLE 22 GLOBAL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY REGION, 2020 - 2026, USD THOUSANDS

TABLE 23 NORTH AMERICA INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 24 NORTH AMERICA INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 25 NORTH AMERICA INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 26 NORTH AMERICA INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 27 NORTH AMERICA EQUIPMENT MARKET BY COUNTRY, 2016 - 2019,
USD THOUSANDS

TABLE 28 NORTH AMERICA EQUIPMENT MARKET BY COUNTRY, 2020 - 2026,
USD THOUSANDS

TABLE 29 NORTH AMERICA DISPOSABLES MARKET BY COUNTRY, 2016 - 2019,
USD THOUSANDS

TABLE 30 NORTH AMERICA DISPOSABLES MARKET BY COUNTRY, 2020 - 2026,
USD THOUSANDS

TABLE 31 NORTH AMERICA INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 32 NORTH AMERICA INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 33 NORTH AMERICA ABDOMEN MARKET BY COUNTRY, 2016 - 2019, USD
THOUSANDS

TABLE 34 NORTH AMERICA ABDOMEN MARKET BY COUNTRY, 2020 - 2026, USD
THOUSANDS

TABLE 35 NORTH AMERICA MUSCLE MARKET BY COUNTRY, 2016 - 2019, USD
THOUSANDS

TABLE 36 NORTH AMERICA MUSCLE MARKET BY COUNTRY, 2020 - 2026, USD
THOUSANDS

TABLE 37 NORTH AMERICA INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 38 NORTH AMERICA INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 39 NORTH AMERICA INTRA-ABDOMINAL HYPERTENSION MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 40 NORTH AMERICA INTRA-ABDOMINAL HYPERTENSION MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 41 NORTH AMERICA INTRA-COMPARTMENT PRESSURE MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 42 NORTH AMERICA INTRA-COMPARTMENT PRESSURE MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 43 NORTH AMERICA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 44 NORTH AMERICA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 45 US INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 46 US INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 47 US INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 48 US INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 49 US INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 50 US INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 51 US INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 52 US INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 53 CANADA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 54 CANADA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 55 CANADA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 56 CANADA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 57 CANADA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 58 CANADA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES

MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 59 CANADA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES

MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 60 CANADA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES

MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 61 MEXICO INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES

MARKET, 2016 - 2019, USD THOUSANDS

TABLE 62 MEXICO INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES

MARKET, 2020 - 2026, USD THOUSANDS

TABLE 63 MEXICO INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES

MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 64 MEXICO INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES

MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 65 MEXICO INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES

MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 66 MEXICO INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES

MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 67 MEXICO INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES

MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 68 MEXICO INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES

MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 69 REST OF NORTH AMERICA INTRA-ABDOMINAL PRESSURE

MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 70 REST OF NORTH AMERICA INTRA-ABDOMINAL PRESSURE

MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 71 REST OF NORTH AMERICA INTRA-ABDOMINAL PRESSURE

MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 72 REST OF NORTH AMERICA INTRA-ABDOMINAL PRESSURE

MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 73 REST OF NORTH AMERICA INTRA-ABDOMINAL PRESSURE

MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD

THOUSANDS

TABLE 74 REST OF NORTH AMERICA INTRA-ABDOMINAL PRESSURE

MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD

THOUSANDS

TABLE 75 REST OF NORTH AMERICA INTRA-ABDOMINAL PRESSURE

MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD

THOUSANDS

TABLE 76 REST OF NORTH AMERICA INTRA-ABDOMINAL PRESSURE

MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 77 EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 78 EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 79 EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 80 EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 81 EUROPE EQUIPMENT MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 82 EUROPE EQUIPMENT MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 83 EUROPE DISPOSABLES MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 84 EUROPE DISPOSABLES MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 85 EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 86 EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 87 EUROPE ABDOMEN MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 88 EUROPE ABDOMEN MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 89 EUROPE MUSCLE MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 90 EUROPE MUSCLE MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 91 EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 92 EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 93 EUROPE INTRA-ABDOMINAL HYPERTENSION MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 94 EUROPE INTRA-ABDOMINAL HYPERTENSION MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 95 EUROPE INTRA-COMPARTMENT PRESSURE MARKET BY COUNTRY,

2016 - 2019, USD THOUSANDS

TABLE 96 EUROPE INTRA-COMPARTMENT PRESSURE MARKET BY COUNTRY,
2020 - 2026, USD THOUSANDS

TABLE 97 EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 98 EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 99 GERMANY INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET, 2016 - 2019, USD THOUSANDS

TABLE 100 GERMANY INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET, 2020 - 2026, USD THOUSANDS

TABLE 101 GERMANY INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 102 GERMANY INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 103 GERMANY INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 104 GERMANY INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 105 GERMANY INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 106 GERMANY INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 107 UK INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET, 2016 - 2019, USD THOUSANDS

TABLE 108 UK INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET, 2020 - 2026, USD THOUSANDS

TABLE 109 UK INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 110 UK INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 111 UK INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 112 UK INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 113 UK INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 114 UK INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 115 FRANCE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 116 FRANCE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 117 FRANCE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 118 FRANCE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 119 FRANCE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 120 FRANCE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 121 FRANCE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 122 FRANCE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 123 RUSSIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 124 RUSSIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 125 RUSSIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 126 RUSSIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 127 RUSSIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 128 RUSSIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 129 RUSSIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 130 SPAIN INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 131 SPAIN INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 132 SPAIN INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 133 SPAIN INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 134 SPAIN INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES

MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS
TABLE 135 SPAIN INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS
TABLE 136 SPAIN INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS
TABLE 137 SPAIN INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS
TABLE 138 ITALY INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET, 2016 - 2019, USD THOUSANDS
TABLE 139 ITALY INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET, 2020 - 2026, USD THOUSANDS
TABLE 140 ITALY INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS
TABLE 141 ITALY INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS
TABLE 142 ITALY INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS
TABLE 143 ITALY INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS
TABLE 144 ITALY INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS
TABLE 145 ITALY INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS
TABLE 146 REST OF EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET, 2016 - 2019, USD THOUSANDS
TABLE 147 REST OF EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET, 2020 - 2026, USD THOUSANDS
TABLE 148 REST OF EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS
TABLE 149 REST OF EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS
TABLE 150 REST OF EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS
TABLE 151 REST OF EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS
TABLE 152 REST OF EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS
TABLE 153 REST OF EUROPE INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 154 ASIA PACIFIC INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 155 ASIA PACIFIC INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 156 ASIA PACIFIC INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 157 ASIA PACIFIC INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 158 ASIA PACIFIC EQUIPMENT MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 159 ASIA PACIFIC EQUIPMENT MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 160 ASIA PACIFIC DISPOSABLES MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 161 ASIA PACIFIC DISPOSABLES MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 162 ASIA PACIFIC INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 163 ASIA PACIFIC INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 164 ASIA PACIFIC ABDOMEN MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 165 ASIA PACIFIC ABDOMEN MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 166 ASIA PACIFIC MUSCLE MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 167 ASIA PACIFIC MUSCLE MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 168 ASIA PACIFIC INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 169 ASIA PACIFIC INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 170 ASIA PACIFIC INTRA-ABDOMINAL HYPERTENSION MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 171 ASIA PACIFIC INTRA-ABDOMINAL HYPERTENSION MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 172 ASIA PACIFIC INTRA-COMPARTMENT PRESSURE MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 173 ASIA PACIFIC INTRA-COMPARTMENT PRESSURE MARKET BY

COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 174 ASIA PACIFIC INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 175 ASIA PACIFIC INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 176 CHINA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 177 CHINA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 178 CHINA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 179 CHINA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 180 CHINA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 181 CHINA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 182 CHINA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 183 CHINA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 184 JAPAN INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 185 JAPAN INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 186 JAPAN INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 187 JAPAN INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 188 JAPAN INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 189 JAPAN INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 190 JAPAN INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 191 JAPAN INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 192 INDIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 193 INDIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 194 INDIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 195 INDIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 196 INDIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 197 INDIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 198 INDIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 199 INDIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 200 SOUTH KOREA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 201 SOUTH KOREA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 202 SOUTH KOREA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 203 SOUTH KOREA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 204 SOUTH KOREA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 205 SOUTH KOREA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 206 SOUTH KOREA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 207 SOUTH KOREA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 208 SINGAPORE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 209 SINGAPORE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 210 SINGAPORE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 211 SINGAPORE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 212 SINGAPORE INTRA-ABDOMINAL PRESSURE MEASUREMENT

DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS
TABLE 213 SINGAPORE INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS
TABLE 214 SINGAPORE INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS
TABLE 215 SINGAPORE INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS
TABLE 216 MALAYSIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET, 2016 - 2019, USD THOUSANDS
TABLE 217 MALAYSIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET, 2020 - 2026, USD THOUSANDS
TABLE 218 MALAYSIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS
TABLE 219 MALAYSIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS
TABLE 220 MALAYSIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS
TABLE 221 MALAYSIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS
TABLE 222 MALAYSIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS
TABLE 223 MALAYSIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES
MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS
TABLE 224 REST OF ASIA PACIFIC INTRA-ABDOMINAL PRESSURE
MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS
TABLE 225 REST OF ASIA PACIFIC INTRA-ABDOMINAL PRESSURE
MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS
TABLE 226 REST OF ASIA PACIFIC INTRA-ABDOMINAL PRESSURE
MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS
TABLE 227 REST OF ASIA PACIFIC INTRA-ABDOMINAL PRESSURE
MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS
TABLE 228 REST OF ASIA PACIFIC INTRA-ABDOMINAL PRESSURE
MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD
THOUSANDS
TABLE 229 REST OF ASIA PACIFIC INTRA-ABDOMINAL PRESSURE
MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD
THOUSANDS
TABLE 230 REST OF ASIA PACIFIC INTRA-ABDOMINAL PRESSURE
MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD

THOUSANDS

TABLE 231 REST OF ASIA PACIFIC INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 232 LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 233 LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 234 LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 235 LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 236 LAMEA EQUIPMENT MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 237 LAMEA EQUIPMENT MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 238 LAMEA DISPOSABLES MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 239 LAMEA DISPOSABLES MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 240 LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 241 LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 242 LAMEA ABDOMEN MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 243 LAMEA ABDOMEN MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 244 LAMEA MUSCLE MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 245 LAMEA MUSCLE MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 246 LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 247 LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 248 LAMEA INTRA-ABDOMINAL HYPERTENSION MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 249 LAMEA INTRA-ABDOMINAL HYPERTENSION MARKET BY COUNTRY,

2020 - 2026, USD THOUSANDS

TABLE 250 LAMEA INTRA-COMPARTMENT PRESSURE MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 251 LAMEA INTRA-COMPARTMENT PRESSURE MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 252 LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY COUNTRY, 2016 - 2019, USD THOUSANDS

TABLE 253 LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY COUNTRY, 2020 - 2026, USD THOUSANDS

TABLE 254 BRAZIL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 255 BRAZIL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 256 BRAZIL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 257 BRAZIL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 258 BRAZIL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 259 BRAZIL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 260 BRAZIL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 261 BRAZIL INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 262 ARGENTINA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 263 ARGENTINA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 264 ARGENTINA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 265 ARGENTINA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 266 ARGENTINA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 267 ARGENTINA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 268 ARGENTINA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 269 ARGENTINA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 270 UAE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 271 UAE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 272 UAE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 273 UAE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 274 UAE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 275 UAE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 276 UAE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 277 UAE INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 278 SAUDI ARABIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 279 SAUDI ARABIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 280 SAUDI ARABIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 281 SAUDI ARABIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 282 SAUDI ARABIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 283 SAUDI ARABIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 284 SAUDI ARABIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 285 SAUDI ARABIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 286 SOUTH AFRICA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 287 SOUTH AFRICA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 288 SOUTH AFRICA INTRA-ABDOMINAL PRESSURE MEASUREMENT

DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 289 SOUTH AFRICA INTRA-ABDOMINAL PRESSURE MEASUREMENT

DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 290 SOUTH AFRICA INTRA-ABDOMINAL PRESSURE MEASUREMENT

DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 291 SOUTH AFRICA INTRA-ABDOMINAL PRESSURE MEASUREMENT

DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 292 SOUTH AFRICA INTRA-ABDOMINAL PRESSURE MEASUREMENT

DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 293 SOUTH AFRICA INTRA-ABDOMINAL PRESSURE MEASUREMENT

DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 294 NIGERIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 295 NIGERIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 296 NIGERIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 297 NIGERIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 298 NIGERIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 299 NIGERIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 300 NIGERIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 301 NIGERIA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 302 REST OF LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2016 - 2019, USD THOUSANDS

TABLE 303 REST OF LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET, 2020 - 2026, USD THOUSANDS

TABLE 304 REST OF LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2016 - 2019, USD THOUSANDS

TABLE 305 REST OF LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PRODUCT, 2020 - 2026, USD THOUSANDS

TABLE 306 REST OF LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2016 - 2019, USD THOUSANDS

TABLE 307 REST OF LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET BY PROCEDURE, 2020 - 2026, USD THOUSANDS

TABLE 308 REST OF LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET BY APPLICATION, 2016 - 2019, USD THOUSANDS

TABLE 309 REST OF LAMEA INTRA-ABDOMINAL PRESSURE MEASUREMENT
DEVICES MARKET BY APPLICATION, 2020 - 2026, USD THOUSANDS

TABLE 310 KEY INFORMATION – BECTON, DICKINSON AND COMPANY

TABLE 311 KEY INFORMATION – STRYKER CORPORATION

TABLE 312 KEY INFORMATION – CONVATEC GROUP PLC

TABLE 313 KEY INFORMATION – SPIEGELBERG GMBH & CO. KG

TABLE 314 KEY INFORMATION – GAELTEC DEVICES LTD.

TABLE 315 KEY INFORMATION – POTRERO MEDICAL, INC.

TABLE 316 KEY INFORMATION – MEDLINE INDUSTRIES, INC.

TABLE 317 KEY INFORMATION – CRITICAL CARE DIAGNOSTICS, INC.

TABLE 318 KEY INFORMATION – SSEM MTHEMBU MEDICAL (PTY.) LTD.

TABLE 319 KEY INFORMATION – BIOMETRIX BV

List Of Figures

LIST OF FIGURES

FIG 1 METHODOLOGY FOR THE RESEARCH

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