

# **Global Hand Sanitizer Market By Product Types (Gel, Spray, Foam), End-user (Hospitals, Hotels & Restaurants, Residential), Sales Channels (Departmental Store & Supermarkets, Pharmacies, Online Store) By Region, Industry Analysis and Forecast, 2019 - 2025**

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## **Abstracts**

The Global Hand Sanitizer Market size is expected to reach \$3.65 billion by 2026, rising at a market growth of 12.3% CAGR during the forecast period. Hand sanitizers are antiseptic or disinfectant which are in the form of gels, foams, sprays, or in liquid forms, and are used instead of washing hands. The hand sanitizers are considered to be much more effective over regular soaps and can kill more microorganisms than soaps do. Global sales of hand sanitizers have been significantly growing over the years, and the market is driven due to the growing awareness among the consumers over the need for hygiene which would prevent the spread of contagious diseases. Periodic outbreak of Avian flu, Swine flu, and SARS, Ebola virus disease (EVD) epidemic in the Western Africa has been a major factor in driving the demand for hand sanitizers, globally.

Due to shifts in customer preference to convenient hygiene products, the global hand sanitizer market is experiencing a significant growth in the present scenario. The global marketplace is experiencing a high demand for health and wellness items like sanitizers, floor cleaning items, and other cleaning products that compress the effect of infectious diseases such as COVID-19—a global pandemic experienced by nearly all countries — and others. The COVID-19 outbreak, commonly referred to as coronavirus in the year 2020, has boosted the global sale of hand sanitizers. Increasing hand hygiene awareness is experiencing a positive effect in curbing nosocomial infections.

Gel hand sanitizer is likely to continue to drive significant sales growth in the hand sanitizer industry because it is readily accessible from general stores to supermarkets through the aisles of different stores. Therefore, to efficiently remove germs, gel hand sanitizer takes comparatively less time. Over the forecast period, however, foam hand sanitizer is expected to gain momentum in the manual sanitizer industry. Upon application, the foam hand sanitizer immediately clings to the hand and is comparatively smaller compared to the spray, liquid, gel and other hand sanitizer. All of these factors make foam hand sanitizer a customer's preferred option. Time consuming and readily available aspects will continue to drive an exponential pace in the growth of the hand sanitizer market.

Based on Product Types, the market is segmented into Gel, Spray, Foam, and Others. Based on End-User, the market is segmented into Hospitals, Hotels & Restaurants, Residential, and Others. Based on Sales Channels, the market is segmented into Departmental Store & Supermarkets and Distribution Agencies, Pharmacies, Online Store, and Others. Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Reckitt Benckiser Group PLC, 3M Company, Sanofi S.A., The Procter and Gamble Company, Unilever Plc., GOJO Industries, Inc., L Brands, Inc. (Bath & Body Works, LLC), S.C. Johnson and Son, Inc., Henkel AG & Company, KGaA and Kimberly-Clark Corporation.

## Scope of the Study

### Market Segmentation:

#### By Product Types

Gel

Spray

Foam

Others

## By End-User

Hospitals

Hotels & Restaurants

Residential

Others

## By Sales Channels

Departmental Store & Supermarkets

Pharmacies

Online Store

Others

## By Geography

North America

US

Canada

Mexico

Rest of North America

Europe

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

#### Asia Pacific

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

#### LAMEA

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

### Companies Profiled

Reckitt Benckiser Group PLC

3M Company

Sanofi S.A.

The Procter and Gamble Company

Unilever PLC

GOJO Industries, Inc.

L Brands, Inc. (Bath & Body Works, LLC)

S.C.Johnson and Son, Inc.

Henkel AG & Company, KGaA

Kimberly-Clark Corporation

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## Contents

### **CHAPTER 1. MARKET SCOPE & METHODOLOGY**

- 1.1 Market Definition
- 1.2 Objectives
- 1.3 Market Scope
- 1.4 Segmentation
  - 1.4.1 Global Hand Sanitizer Market, by Product Types
  - 1.4.2 Global Hand Sanitizer Market, by End-User
  - 1.4.3 Global Hand Sanitizer Market, by Sales Channels
  - 1.4.4 Global Hand Sanitizer Market, by Geography
- 1.5 Methodology for the research

### **CHAPTER 2. MARKET OVERVIEW**

- 2.1 Introduction
  - 2.1.1 Overview
  - 2.1.2 EXECUTIVE SUMMARY
  - 2.1.3 MARKET COMPOSITION AND SCENARIO
- 2.2 Key Factors Impacting the Market
  - 2.2.1 Market Drivers
  - 2.2.2 Market Restraints

### **CHAPTER 3. GLOBAL HAND SANITIZER MARKET BY PRODUCT TYPE**

- 3.1 Global Hand Sanitizer Gel Market by Region
- 3.2 Global Hand Sanitizer Spray Market by Region
- 3.3 Global Hand Sanitizer Foam Market by Region
- 3.4 Global Other Product Type Hand Sanitizer Market by Region

### **CHAPTER 4. GLOBAL HAND SANITIZER MARKET BY SALES CHANNEL**

- 4.1 Global Departmental Store & Supermarkets Hand Sanitizer Market by Region
- 4.2 Global Pharmacies Hand Sanitizer Market by Region
- 4.3 Global Online Store Hand Sanitizer Market by Region
- 4.4 Global Others Hand Sanitizer Market by Region

### **CHAPTER 5. GLOBAL HAND SANITIZER MARKET BY END USER**

*Global Hand Sanitizer Market By Product Types (Gel, Spray, Foam), End-user (Hospitals, Hotels & Restaurants, R...*

- 5.1 Global Hospitals Hand Sanitizer Market by Region
- 5.2 Global Hotels & Restaurants Hand Sanitizer Market by Region
- 5.3 Global Residential Hand Sanitizer Market by Region
- 5.4 Global Others Hand Sanitizer Market by Region

## **CHAPTER 6. GLOBAL HAND SANITIZER MARKET BY REGION**

- 6.1 North America Hand Sanitizer Market
  - 6.1.1 North America Hand Sanitizer Market by Product Type
    - 6.1.1.1 North America Hand Sanitizer Gel Market by Country
    - 6.1.1.2 North America Hand Sanitizer Spray Market by Country
    - 6.1.1.3 North America Hand Sanitizer Foam Market by Country
    - 6.1.1.4 North America Other Product Type Hand Sanitizer Market by Country
  - 6.1.2 North America Hand Sanitizer Market by Sales Channel
    - 6.1.2.1 North America Departmental Store & Supermarkets Hand Sanitizer Market by Country
    - 6.1.2.2 North America Pharmacies Hand Sanitizer Market by Country
    - 6.1.2.3 North America Online Store Hand Sanitizer Market by Country
    - 6.1.2.4 North America Others Hand Sanitizer Market by Country
  - 6.1.3 North America Hand Sanitizer Market by End User
    - 6.1.3.1 North America Hospitals Hand Sanitizer Market by Country
    - 6.1.3.2 North America Hotels & Restaurants Hand Sanitizer Market by Country
    - 6.1.3.3 North America Residential Hand Sanitizer Market by Country
    - 6.1.3.4 North America Others Hand Sanitizer Market by Country
  - 6.1.4 North America Hand Sanitizer Market by Country
    - 6.1.4.1 US Hand Sanitizer Market
      - 6.1.4.1.1 US Hand Sanitizer Market by Product Type
      - 6.1.4.1.2 US Hand Sanitizer Market by Sales Channel
      - 6.1.4.1.3 US Hand Sanitizer Market by End User
    - 6.1.4.2 Canada Hand Sanitizer Market
      - 6.1.4.2.1 Canada Hand Sanitizer Market by Product Type
      - 6.1.4.2.2 Canada Hand Sanitizer Market by Sales Channel
      - 6.1.4.2.3 Canada Hand Sanitizer Market by End User
    - 6.1.4.3 Mexico Hand Sanitizer Market
      - 6.1.4.3.1 Mexico Hand Sanitizer Market by Product Type
      - 6.1.4.3.2 Mexico Hand Sanitizer Market by Sales Channel
      - 6.1.4.3.3 Mexico Hand Sanitizer Market by End User
    - 6.1.4.4 Rest of North America Hand Sanitizer Market



- 6.1.4.4.1 Rest of North America Hand Sanitizer Market by Product Type
- 6.1.4.4.2 Rest of North America Hand Sanitizer Market by Sales Channel
- 6.1.4.4.3 Rest of North America Hand Sanitizer Market by End User
- 6.2 Europe Hand Sanitizer Market
  - 6.2.1 Europe Hand Sanitizer Market by Product Type
    - 6.2.1.1 Europe Hand Sanitizer Gel Market by Country
    - 6.2.1.2 Europe Hand Sanitizer Spray Market by Country
    - 6.2.1.3 Europe Hand Sanitizer Foam Market by Country
    - 6.2.1.4 Europe Other Product Type Hand Sanitizer Market by Country
  - 6.2.2 Europe Hand Sanitizer Market by Sales Channel
    - 6.2.2.1 Europe Departmental Store & Supermarkets Hand Sanitizer Market by Country
    - 6.2.2.2 Europe Pharmacies Hand Sanitizer Market by Country
    - 6.2.2.3 Europe Online Store Hand Sanitizer Market by Country
    - 6.2.2.4 Europe Others Hand Sanitizer Market by Country
  - 6.2.3 Europe Hand Sanitizer Market by End User
    - 6.2.3.1 Europe Hospitals Hand Sanitizer Market by Country
    - 6.2.3.2 Europe Hotels & Restaurants Hand Sanitizer Market by Country
    - 6.2.3.3 Europe Residential Hand Sanitizer Market by Country
    - 6.2.3.4 Europe Others Hand Sanitizer Market by Country
  - 6.2.4 Europe Hand Sanitizer Market by Country
    - 6.2.4.1 Germany Hand Sanitizer Market
      - 6.2.4.1.1 Germany Hand Sanitizer Market by Product Type
      - 6.2.4.1.2 Germany Hand Sanitizer Market by Sales Channel
      - 6.2.4.1.3 Germany Hand Sanitizer Market by End User
    - 6.2.4.2 UK Hand Sanitizer Market
      - 6.2.4.2.1 UK Hand Sanitizer Market by Product Type
      - 6.2.4.2.2 UK Hand Sanitizer Market by Sales Channel
      - 6.2.4.2.3 UK Hand Sanitizer Market by End User
    - 6.2.4.3 France Hand Sanitizer Market
      - 6.2.4.3.1 France Hand Sanitizer Market by Product Type
      - 6.2.4.3.2 France Hand Sanitizer Market by Sales Channel
      - 6.2.4.3.3 France Hand Sanitizer Market by End User
    - 6.2.4.4 Russia Hand Sanitizer Market
      - 6.2.4.4.1 Russia Hand Sanitizer Market by Product Type
      - 6.2.4.4.2 Russia Hand Sanitizer Market by Sales Channel
      - 6.2.4.4.3 Russia Hand Sanitizer Market by End User
    - 6.2.4.5 Spain Hand Sanitizer Market
      - 6.2.4.5.1 Spain Hand Sanitizer Market by Product Type

- 6.2.4.5.2 Spain Hand Sanitizer Market by Sales Channel
- 6.2.4.5.3 Spain Hand Sanitizer Market by End User
- 6.2.4.6 Italy Hand Sanitizer Market
  - 6.2.4.6.1 Italy Hand Sanitizer Market by Product Type
  - 6.2.4.6.2 Italy Hand Sanitizer Market by Sales Channel
  - 6.2.4.6.3 Italy Hand Sanitizer Market by End User
- 6.2.4.7 Rest of Europe Hand Sanitizer Market
  - 6.2.4.7.1 Rest of Europe Hand Sanitizer Market by Product Type
  - 6.2.4.7.2 Rest of Europe Hand Sanitizer Market by Sales Channel
  - 6.2.4.7.3 Rest of Europe Hand Sanitizer Market by End User
- 6.3 Asia Pacific Hand Sanitizer Market
  - 6.3.1 Asia Pacific Hand Sanitizer Market by Product Type
    - 6.3.1.1 Asia Pacific Hand Sanitizer Gel Market by Country
    - 6.3.1.2 Asia Pacific Hand Sanitizer Spray Market by Country
    - 6.3.1.3 Asia Pacific Hand Sanitizer Foam Market by Country
    - 6.3.1.4 Asia Pacific Other Product Type Hand Sanitizer Market by Country
  - 6.3.2 Asia Pacific Hand Sanitizer Market by Sales Channel
    - 6.3.2.1 Asia Pacific Departmental Store & Supermarkets Hand Sanitizer Market by Country
    - 6.3.2.2 Asia Pacific Pharmacies Hand Sanitizer Market by Country
    - 6.3.2.3 Asia Pacific Online Store Hand Sanitizer Market by Country
    - 6.3.2.4 Asia Pacific Others Hand Sanitizer Market by Country
  - 6.3.3 Asia Pacific Hand Sanitizer Market by End User
    - 6.3.3.1 Asia Pacific Hospitals Hand Sanitizer Market by Country
    - 6.3.3.2 Asia Pacific Hotels & Restaurants Hand Sanitizer Market by Country
    - 6.3.3.3 Asia Pacific Residential Hand Sanitizer Market by Country
    - 6.3.3.4 Asia Pacific Others Hand Sanitizer Market by Country
  - 6.3.4 Asia Pacific Hand Sanitizer Market by Country
    - 6.3.4.1 China Hand Sanitizer Market
      - 6.3.4.1.1 China Hand Sanitizer Market by Product Type
      - 6.3.4.1.2 China Hand Sanitizer Market by Sales Channel
      - 6.3.4.1.3 China Hand Sanitizer Market by End User
    - 6.3.4.2 Japan Hand Sanitizer Market
      - 6.3.4.2.1 Japan Hand Sanitizer Market by Product Type
      - 6.3.4.2.2 Japan Hand Sanitizer Market by Sales Channel
      - 6.3.4.2.3 Japan Hand Sanitizer Market by End User
    - 6.3.4.3 India Hand Sanitizer Market
      - 6.3.4.3.1 India Hand Sanitizer Market by Product Type
      - 6.3.4.3.2 India Hand Sanitizer Market by Sales Channel

- 6.3.4.3.3 India Hand Sanitizer Market by End User
- 6.3.4.4 South Korea Hand Sanitizer Market
  - 6.3.4.4.1 South Korea Hand Sanitizer Market by Product Type
  - 6.3.4.4.2 South Korea Hand Sanitizer Market by Sales Channel
  - 6.3.4.4.3 South Korea Hand Sanitizer Market by End User
- 6.3.4.5 Singapore Hand Sanitizer Market
  - 6.3.4.5.1 Singapore Hand Sanitizer Market by Product Type
  - 6.3.4.5.2 Singapore Hand Sanitizer Market by Sales Channel
  - 6.3.4.5.3 Singapore Hand Sanitizer Market by End User
- 6.3.4.6 Malaysia Hand Sanitizer Market
  - 6.3.4.6.1 Malaysia Hand Sanitizer Market by Product Type
  - 6.3.4.6.2 Malaysia Hand Sanitizer Market by Sales Channel
  - 6.3.4.6.3 Malaysia Hand Sanitizer Market by End User
- 6.3.4.7 Rest of Asia Pacific Hand Sanitizer Market
  - 6.3.4.7.1 Rest of Asia Pacific Hand Sanitizer Market by Product Type
  - 6.3.4.7.2 Rest of Asia Pacific Hand Sanitizer Market by Sales Channel
  - 6.3.4.7.3 Rest of Asia Pacific Hand Sanitizer Market by End User
- 6.4 LAMEA Hand Sanitizer Market
  - 6.4.1 LAMEA Hand Sanitizer Market by Product Type
    - 6.4.1.1 LAMEA Hand Sanitizer Gel Market by Country
    - 6.4.1.2 LAMEA Hand Sanitizer Spray Market by Country
    - 6.4.1.3 LAMEA Hand Sanitizer Foam Market by Country
    - 6.4.1.4 LAMEA Other Product Type Hand Sanitizer Market by Country
  - 6.4.2 LAMEA Hand Sanitizer Market by Sales Channel
    - 6.4.2.1 LAMEA Departmental Store & Supermarkets Hand Sanitizer Market by Country
    - 6.4.2.2 LAMEA Pharmacies Hand Sanitizer Market by Country
    - 6.4.2.3 LAMEA Online Store Hand Sanitizer Market by Country
    - 6.4.2.4 LAMEA Others Hand Sanitizer Market by Country
  - 6.4.3 LAMEA Hand Sanitizer Market by End User
    - 6.4.3.1 LAMEA Hospitals Hand Sanitizer Market by Country
    - 6.4.3.2 LAMEA Hotels & Restaurants Hand Sanitizer Market by Country
    - 6.4.3.3 LAMEA Residential Hand Sanitizer Market by Country
    - 6.4.3.4 LAMEA Others Hand Sanitizer Market by Country
  - 6.4.4 LAMEA Hand Sanitizer Market by Country
    - 6.4.4.1 Brazil Hand Sanitizer Market
      - 6.4.4.1.1 Brazil Hand Sanitizer Market by Product Type
      - 6.4.4.1.2 Brazil Hand Sanitizer Market by Sales Channel
      - 6.4.4.1.3 Brazil Hand Sanitizer Market by End User

- 6.4.4.2 Argentina Hand Sanitizer Market
  - 6.4.4.2.1 Argentina Hand Sanitizer Market by Product Type
  - 6.4.4.2.2 Argentina Hand Sanitizer Market by Sales Channel
  - 6.4.4.2.3 Argentina Hand Sanitizer Market by End User
- 6.4.4.3 UAE Hand Sanitizer Market
  - 6.4.4.3.1 UAE Hand Sanitizer Market by Product Type
  - 6.4.4.3.2 UAE Hand Sanitizer Market by Sales Channel
  - 6.4.4.3.3 UAE Hand Sanitizer Market by End User
- 6.4.4.4 Saudi Arabia Hand Sanitizer Market
  - 6.4.4.4.1 Saudi Arabia Hand Sanitizer Market by Product Type
  - 6.4.4.4.2 Saudi Arabia Hand Sanitizer Market by Sales Channel
  - 6.4.4.4.3 Saudi Arabia Hand Sanitizer Market by End User
- 6.4.4.5 South Africa Hand Sanitizer Market
  - 6.4.4.5.1 South Africa Hand Sanitizer Market by Product Type
  - 6.4.4.5.2 South Africa Hand Sanitizer Market by Sales Channel
  - 6.4.4.5.3 South Africa Hand Sanitizer Market by End User
- 6.4.4.6 Nigeria Hand Sanitizer Market
  - 6.4.4.6.1 Nigeria Hand Sanitizer Market by Product Type
  - 6.4.4.6.2 Nigeria Hand Sanitizer Market by Sales Channel
  - 6.4.4.6.3 Nigeria Hand Sanitizer Market by End User
- 6.4.4.7 Rest of LAMEA Hand Sanitizer Market
  - 6.4.4.7.1 Rest of LAMEA Hand Sanitizer Market by Product Type
  - 6.4.4.7.2 Rest of LAMEA Hand Sanitizer Market by Sales Channel
  - 6.4.4.7.3 Rest of LAMEA Hand Sanitizer Market by End User

## **CHAPTER 7. COMPANY PROFILES**

- 7.1 Reckitt Benckiser Group PLC
  - 7.1.1 Company Overview
  - 7.1.2 Financial Analysis
  - 7.1.3 Segmental and Regional Analysis
  - 7.1.4 Research & Development Expenses
  - 7.1.5 Recent strategies and developments:
    - 7.1.5.1 Partnerships, Collaborations, and Agreements:
- 7.2 3M Company
  - 7.2.1 Company Overview
  - 7.2.2 Financial Analysis
  - 7.2.3 Segmental and Regional Analysis
  - 7.2.4 Research & Development Expense

- 7.3 Sanofi S.A. (Chattem, Inc.)
  - 7.3.1 Company Overview
  - 7.3.2 Financial Analysis
  - 7.3.3 Segmental and Regional Analysis
  - 7.3.4 Research & Development Expense
- 7.4 The Procter and Gamble Company
  - 7.4.1 Company Overview
  - 7.4.2 Financial Analysis
  - 7.4.3 Segmental Analysis
  - 7.4.4 Research & Development Expense
- 7.5 Unilever PLC
  - 7.5.1 Company Overview
  - 7.5.2 Financial Analysis
  - 7.5.3 Segmental and Regional Analysis
  - 7.5.4 Research & Development Expense
  - 7.5.1 Recent strategies and developments:
    - 7.5.1.1 Partnerships, Collaborations, and Agreements:
- 7.6 GOJO Industries, Inc.
  - 7.6.1 Company Overview
  - 7.6.2 Recent strategies and developments:
    - 7.6.2.1 Partnerships, Collaborations, and Agreements:
    - 7.6.2.2 Geographical Expansions:
- 7.7 L Brands, Inc. (Bath & Body Works, LLC)
  - 7.7.1 Company Overview
  - 7.7.2 Financial Analysis
  - 7.7.3 Segmental Analysis
- 7.8 S.C. Johnson and Son, Inc. (Deb Group Ltd.)
  - 7.8.1 Company Overview
  - 7.8.2 Recent strategies and developments:
    - 7.8.2.1 Product Launches and Product Expansions:
    - 7.8.2.2 Acquisition and Mergers:
- 7.9 Henkel AG & Company, KGaA
  - 7.9.1 Company Overview
  - 7.9.2 Financial Analysis
  - 7.9.3 Segmental and Regional Analysis
  - 7.9.4 Research & Development Expense
- 7.1 Kimberly-Clark Corporation
  - 7.10.1 Company Overview
  - 7.10.2 Financial Analysis

7.10.3 Segmental and Regional Analysis  
7.10.4 Research & Development Expense

## List Of Tables

### LIST OF TABLES

TABLE 1 GLOBAL HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 2 GLOBAL HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 3 GLOBAL HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 4 GLOBAL HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 5 GLOBAL HAND SANITIZER GEL MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 6 GLOBAL HAND SANITIZER GEL MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 7 GLOBAL HAND SANITIZER SPRAY MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 8 GLOBAL HAND SANITIZER SPRAY MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 9 GLOBAL HAND SANITIZER FOAM MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 10 GLOBAL HAND SANITIZER FOAM MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 11 GLOBAL OTHER PRODUCT TYPE HAND SANITIZER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 12 GLOBAL OTHER PRODUCT TYPE HAND SANITIZER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 13 GLOBAL HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 14 GLOBAL HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 15 GLOBAL DEPARTMENTAL STORE & SUPERMARKETS HAND SANITIZER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 16 GLOBAL DEPARTMENTAL STORE & SUPERMARKETS HAND SANITIZER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 17 GLOBAL PHARMACIES HAND SANITIZER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 18 GLOBAL PHARMACIES HAND SANITIZER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 19 GLOBAL ONLINE STORE HAND SANITIZER MARKET BY REGION, 2016 -



2019, USD MILLION

TABLE 20 GLOBAL ONLINE STORE HAND SANITIZER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 21 GLOBAL OTHERS HAND SANITIZER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 22 GLOBAL OTHERS HAND SANITIZER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 23 GLOBAL HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 24 GLOBAL HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 25 GLOBAL HOSPITALS HAND SANITIZER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 26 GLOBAL HOSPITALS HAND SANITIZER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 27 GLOBAL HOTELS & RESTAURANTS HAND SANITIZER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 28 GLOBAL HOTELS & RESTAURANTS HAND SANITIZER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 29 GLOBAL RESIDENTIAL HAND SANITIZER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 30 GLOBAL RESIDENTIAL HAND SANITIZER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 31 GLOBAL OTHERS HAND SANITIZER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 32 GLOBAL OTHERS HAND SANITIZER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 33 GLOBAL HAND SANITIZER MARKET BY REGION, 2016 - 2019, USD MILLION

TABLE 34 GLOBAL HAND SANITIZER MARKET BY REGION, 2020 - 2026, USD MILLION

TABLE 35 NORTH AMERICA HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 36 NORTH AMERICA HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 37 NORTH AMERICA HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 38 NORTH AMERICA HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION



TABLE 39 NORTH AMERICA HAND SANITIZER GEL MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 40 NORTH AMERICA HAND SANITIZER GEL MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 41 NORTH AMERICA HAND SANITIZER SPRAY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 42 NORTH AMERICA HAND SANITIZER SPRAY MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 43 NORTH AMERICA HAND SANITIZER FOAM MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 44 NORTH AMERICA HAND SANITIZER FOAM MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 45 NORTH AMERICA OTHER PRODUCT TYPE HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 46 NORTH AMERICA OTHER PRODUCT TYPE HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 47 NORTH AMERICA HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 48 NORTH AMERICA HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 49 NORTH AMERICA DEPARTMENTAL STORE & SUPERMARKETS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 50 NORTH AMERICA DEPARTMENTAL STORE & SUPERMARKETS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 51 NORTH AMERICA PHARMACIES HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 52 NORTH AMERICA PHARMACIES HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 53 NORTH AMERICA ONLINE STORE HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 54 NORTH AMERICA ONLINE STORE HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 55 NORTH AMERICA OTHERS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 56 NORTH AMERICA OTHERS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 57 NORTH AMERICA HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 58 NORTH AMERICA HAND SANITIZER MARKET BY END USER, 2020 -

2026, USD MILLION

TABLE 59 NORTH AMERICA HOSPITALS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 60 NORTH AMERICA HOSPITALS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 61 NORTH AMERICA HOTELS & RESTAURANTS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 62 NORTH AMERICA HOTELS & RESTAURANTS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 63 NORTH AMERICA RESIDENTIAL HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 64 NORTH AMERICA RESIDENTIAL HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 65 NORTH AMERICA OTHERS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 66 NORTH AMERICA OTHERS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 67 NORTH AMERICA HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 68 NORTH AMERICA HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 69 US HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 70 US HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 71 US HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 72 US HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 73 US HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 74 US HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 75 US HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 76 US HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 77 CANADA HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 78 CANADA HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 79 CANADA HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 80 CANADA HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 81 CANADA HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 82 CANADA HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 83 CANADA HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 84 CANADA HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 85 MEXICO HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 86 MEXICO HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 87 MEXICO HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 88 MEXICO HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 89 MEXICO HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 90 MEXICO HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 91 MEXICO HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 92 MEXICO HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 93 REST OF NORTH AMERICA HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 94 REST OF NORTH AMERICA HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 95 REST OF NORTH AMERICA HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 96 REST OF NORTH AMERICA HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 97 REST OF NORTH AMERICA HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 98 REST OF NORTH AMERICA HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 99 REST OF NORTH AMERICA HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 100 REST OF NORTH AMERICA HAND SANITIZER MARKET BY END USER,

2020 - 2026, USD MILLION

TABLE 101 EUROPE HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 102 EUROPE HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 103 EUROPE HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 104 EUROPE HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 105 EUROPE HAND SANITIZER GEL MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 106 EUROPE HAND SANITIZER GEL MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 107 EUROPE HAND SANITIZER SPRAY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 108 EUROPE HAND SANITIZER SPRAY MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 109 EUROPE HAND SANITIZER FOAM MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 110 EUROPE HAND SANITIZER FOAM MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 111 EUROPE OTHER PRODUCT TYPE HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 112 EUROPE OTHER PRODUCT TYPE HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 113 EUROPE HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 114 EUROPE HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 115 EUROPE DEPARTMENTAL STORE & SUPERMARKETS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 116 EUROPE DEPARTMENTAL STORE & SUPERMARKETS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 117 EUROPE PHARMACIES HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 118 EUROPE PHARMACIES HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 119 EUROPE ONLINE STORE HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 120 EUROPE ONLINE STORE HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 121 EUROPE OTHERS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 122 EUROPE OTHERS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 123 EUROPE HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 124 EUROPE HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 125 EUROPE HOSPITALS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 126 EUROPE HOSPITALS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 127 EUROPE HOTELS & RESTAURANTS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 128 EUROPE HOTELS & RESTAURANTS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 129 EUROPE RESIDENTIAL HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 130 EUROPE RESIDENTIAL HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 131 EUROPE OTHERS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 132 EUROPE OTHERS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 133 EUROPE HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 134 EUROPE HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 135 GERMANY HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 136 GERMANY HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 137 GERMANY HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 138 GERMANY HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 139 GERMANY HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 140 GERMANY HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 141 GERMANY HAND SANITIZER MARKET BY END USER, 2016 - 2019,

USD MILLION

TABLE 142 GERMANY HAND SANITIZER MARKET BY END USER, 2020 - 2026,  
USD MILLION

TABLE 143 UK HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 144 UK HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 145 UK HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD  
MILLION

TABLE 146 UK HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD  
MILLION

TABLE 147 UK HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD  
MILLION

TABLE 148 UK HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD  
MILLION

TABLE 149 UK HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD  
MILLION

TABLE 150 UK HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD  
MILLION

TABLE 151 FRANCE HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 152 FRANCE HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 153 FRANCE HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019,  
USD MILLION

TABLE 154 FRANCE HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026,  
USD MILLION

TABLE 155 FRANCE HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019,  
USD MILLION

TABLE 156 FRANCE HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026,  
USD MILLION

TABLE 157 FRANCE HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD  
MILLION

TABLE 158 FRANCE HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD  
MILLION

TABLE 159 RUSSIA HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 160 RUSSIA HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 161 RUSSIA HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019,  
USD MILLION

TABLE 162 RUSSIA HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026,  
USD MILLION

TABLE 163 RUSSIA HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019,  
USD MILLION



TABLE 164 RUSSIA HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 165 RUSSIA HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 166 RUSSIA HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 167 SPAIN HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 168 SPAIN HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 169 SPAIN HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 170 SPAIN HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 171 SPAIN HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 172 SPAIN HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 173 SPAIN HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 174 SPAIN HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 175 ITALY HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 176 ITALY HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 177 ITALY HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 178 ITALY HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 179 ITALY HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 180 ITALY HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 181 ITALY HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 182 ITALY HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 183 REST OF EUROPE HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 184 REST OF EUROPE HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 185 REST OF EUROPE HAND SANITIZER MARKET BY PRODUCT TYPE,

2016 - 2019, USD MILLION

TABLE 186 REST OF EUROPE HAND SANITIZER MARKET BY PRODUCT TYPE,  
2020 - 2026, USD MILLION

TABLE 187 REST OF EUROPE HAND SANITIZER MARKET BY SALES CHANNEL,  
2016 - 2019, USD MILLION

TABLE 188 REST OF EUROPE HAND SANITIZER MARKET BY SALES CHANNEL,  
2020 - 2026, USD MILLION

TABLE 189 REST OF EUROPE HAND SANITIZER MARKET BY END USER, 2016 -  
2019, USD MILLION

TABLE 190 REST OF EUROPE HAND SANITIZER MARKET BY END USER, 2020 -  
2026, USD MILLION

TABLE 191 ASIA PACIFIC HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 192 ASIA PACIFIC HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 193 ASIA PACIFIC HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 -  
2019, USD MILLION

TABLE 194 ASIA PACIFIC HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 -  
2026, USD MILLION

TABLE 195 ASIA PACIFIC HAND SANITIZER GEL MARKET BY COUNTRY, 2016 -  
2019, USD MILLION

TABLE 196 ASIA PACIFIC HAND SANITIZER GEL MARKET BY COUNTRY, 2020 -  
2026, USD MILLION

TABLE 197 ASIA PACIFIC HAND SANITIZER SPRAY MARKET BY COUNTRY, 2016 -  
2019, USD MILLION

TABLE 198 ASIA PACIFIC HAND SANITIZER SPRAY MARKET BY COUNTRY, 2020 -  
2026, USD MILLION

TABLE 199 ASIA PACIFIC HAND SANITIZER FOAM MARKET BY COUNTRY, 2016 -  
2019, USD MILLION

TABLE 200 ASIA PACIFIC HAND SANITIZER FOAM MARKET BY COUNTRY, 2020 -  
2026, USD MILLION

TABLE 201 ASIA PACIFIC OTHER PRODUCT TYPE HAND SANITIZER MARKET BY  
COUNTRY, 2016 - 2019, USD MILLION

TABLE 202 ASIA PACIFIC OTHER PRODUCT TYPE HAND SANITIZER MARKET BY  
COUNTRY, 2020 - 2026, USD MILLION

TABLE 203 ASIA PACIFIC HAND SANITIZER MARKET BY SALES CHANNEL, 2016 -  
2019, USD MILLION

TABLE 204 ASIA PACIFIC HAND SANITIZER MARKET BY SALES CHANNEL, 2020 -  
2026, USD MILLION

TABLE 205 ASIA PACIFIC DEPARTMENTAL STORE & SUPERMARKETS HAND  
SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION



TABLE 206 ASIA PACIFIC DEPARTMENTAL STORE & SUPERMARKETS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 207 ASIA PACIFIC PHARMACIES HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 208 ASIA PACIFIC PHARMACIES HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 209 ASIA PACIFIC ONLINE STORE HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 210 ASIA PACIFIC ONLINE STORE HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 211 ASIA PACIFIC OTHERS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 212 ASIA PACIFIC OTHERS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 213 ASIA PACIFIC HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 214 ASIA PACIFIC HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 215 ASIA PACIFIC HOSPITALS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 216 ASIA PACIFIC HOSPITALS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 217 ASIA PACIFIC HOTELS & RESTAURANTS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 218 ASIA PACIFIC HOTELS & RESTAURANTS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 219 ASIA PACIFIC RESIDENTIAL HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 220 ASIA PACIFIC RESIDENTIAL HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 221 ASIA PACIFIC OTHERS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 222 ASIA PACIFIC OTHERS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 223 ASIA PACIFIC HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 224 ASIA PACIFIC HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 225 CHINA HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 226 CHINA HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 227 CHINA HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 228 CHINA HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 229 CHINA HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 230 CHINA HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 231 CHINA HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 232 CHINA HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 233 JAPAN HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 234 JAPAN HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 235 JAPAN HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 236 JAPAN HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 237 JAPAN HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 238 JAPAN HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 239 JAPAN HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 240 JAPAN HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 241 INDIA HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 242 INDIA HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 243 INDIA HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 244 INDIA HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 245 INDIA HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 246 INDIA HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 247 INDIA HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 248 INDIA HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 249 SOUTH KOREA HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 250 SOUTH KOREA HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 251 SOUTH KOREA HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 252 SOUTH KOREA HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 253 SOUTH KOREA HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 254 SOUTH KOREA HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 255 SOUTH KOREA HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 256 SOUTH KOREA HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 257 SINGAPORE HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 258 SINGAPORE HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 259 SINGAPORE HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 260 SINGAPORE HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 261 SINGAPORE HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 262 SINGAPORE HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 263 SINGAPORE HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 264 SINGAPORE HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 265 MALAYSIA HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 266 MALAYSIA HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 267 MALAYSIA HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 268 MALAYSIA HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 269 MALAYSIA HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 270 MALAYSIA HAND SANITIZER MARKET BY SALES CHANNEL, 2020 -

2026, USD MILLION

TABLE 271 MALAYSIA HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 272 MALAYSIA HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 273 REST OF ASIA PACIFIC HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 274 REST OF ASIA PACIFIC HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 275 REST OF ASIA PACIFIC HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 276 REST OF ASIA PACIFIC HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 277 REST OF ASIA PACIFIC HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 278 REST OF ASIA PACIFIC HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 279 REST OF ASIA PACIFIC HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 280 REST OF ASIA PACIFIC HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 281 LAMEA HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 282 LAMEA HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 283 LAMEA HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 284 LAMEA HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 285 LAMEA HAND SANITIZER GEL MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 286 LAMEA HAND SANITIZER GEL MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 287 LAMEA HAND SANITIZER SPRAY MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 288 LAMEA HAND SANITIZER SPRAY MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 289 LAMEA HAND SANITIZER FOAM MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 290 LAMEA HAND SANITIZER FOAM MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 291 LAMEA OTHER PRODUCT TYPE HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 292 LAMEA OTHER PRODUCT TYPE HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 293 LAMEA HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 294 LAMEA HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 295 LAMEA DEPARTMENTAL STORE & SUPERMARKETS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 296 LAMEA DEPARTMENTAL STORE & SUPERMARKETS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 297 LAMEA PHARMACIES HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 298 LAMEA PHARMACIES HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 299 LAMEA ONLINE STORE HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 300 LAMEA ONLINE STORE HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 301 LAMEA OTHERS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 302 LAMEA OTHERS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 303 LAMEA HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 304 LAMEA HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 305 LAMEA HOSPITALS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 306 LAMEA HOSPITALS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 307 LAMEA HOTELS & RESTAURANTS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 308 LAMEA HOTELS & RESTAURANTS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 309 LAMEA RESIDENTIAL HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 310 LAMEA RESIDENTIAL HAND SANITIZER MARKET BY COUNTRY, 2020 -

2026, USD MILLION

TABLE 311 LAMEA OTHERS HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 312 LAMEA OTHERS HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 313 LAMEA HAND SANITIZER MARKET BY COUNTRY, 2016 - 2019, USD MILLION

TABLE 314 LAMEA HAND SANITIZER MARKET BY COUNTRY, 2020 - 2026, USD MILLION

TABLE 315 BRAZIL HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 316 BRAZIL HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 317 BRAZIL HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 318 BRAZIL HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 319 BRAZIL HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 320 BRAZIL HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 321 BRAZIL HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 322 BRAZIL HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 323 ARGENTINA HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 324 ARGENTINA HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 325 ARGENTINA HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 326 ARGENTINA HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 327 ARGENTINA HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 328 ARGENTINA HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 329 ARGENTINA HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 330 ARGENTINA HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 331 UAE HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 332 UAE HAND SANITIZER MARKET, 2020 - 2026, USD MILLION



TABLE 333 UAE HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 334 UAE HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 335 UAE HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 336 UAE HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 337 UAE HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 338 UAE HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 339 SAUDI ARABIA HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 340 SAUDI ARABIA HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 341 SAUDI ARABIA HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 342 SAUDI ARABIA HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 343 SAUDI ARABIA HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 344 SAUDI ARABIA HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 345 SAUDI ARABIA HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 346 SAUDI ARABIA HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 347 SOUTH AFRICA HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 348 SOUTH AFRICA HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 349 SOUTH AFRICA HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 350 SOUTH AFRICA HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 351 SOUTH AFRICA HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 352 SOUTH AFRICA HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 353 SOUTH AFRICA HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 354 SOUTH AFRICA HAND SANITIZER MARKET BY END USER, 2020 -

2026, USD MILLION

TABLE 355 NIGERIA HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 356 NIGERIA HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 357 NIGERIA HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 358 NIGERIA HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 359 NIGERIA HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 360 NIGERIA HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 361 NIGERIA HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 362 NIGERIA HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 363 REST OF LAMEA HAND SANITIZER MARKET, 2016 - 2019, USD MILLION

TABLE 364 REST OF LAMEA HAND SANITIZER MARKET, 2020 - 2026, USD MILLION

TABLE 365 REST OF LAMEA HAND SANITIZER MARKET BY PRODUCT TYPE, 2016 - 2019, USD MILLION

TABLE 366 REST OF LAMEA HAND SANITIZER MARKET BY PRODUCT TYPE, 2020 - 2026, USD MILLION

TABLE 367 REST OF LAMEA HAND SANITIZER MARKET BY SALES CHANNEL, 2016 - 2019, USD MILLION

TABLE 368 REST OF LAMEA HAND SANITIZER MARKET BY SALES CHANNEL, 2020 - 2026, USD MILLION

TABLE 369 REST OF LAMEA HAND SANITIZER MARKET BY END USER, 2016 - 2019, USD MILLION

TABLE 370 REST OF LAMEA HAND SANITIZER MARKET BY END USER, 2020 - 2026, USD MILLION

TABLE 371 KEY INFORMATION – RECKITT BENCKISER GROUP PLC

TABLE 372 KEY INFORMATION – 3M COMPANY

TABLE 373 KEY INFORMATION – SANOFI S.A.

TABLE 374 KEY INFORMATION – THE PROCTER AND GAMBLE COMPANY

TABLE 375 KEY INFORMATION – UNILEVER PLC

TABLE 376 KEY INFORMATION – GOJO INDUSTRIES, INC.

TABLE 377 KEY INFORMATION – L BRANDS, INC. (BATH & BODY WORKS, LLC)

TABLE 378 KEY INFORMATION – S.C.JOHNSON AND SON, INC.



TABLE 379 KEY INFORMATION – HENKEL AG & COMPANY, KGAA  
TABLE 380 KEY INFORMATION – KIMBERLY-CLARK CORPORATION

## List Of Figures

### LIST OF FIGURES

FIG 1 METHODOLOGY FOR THE RESEARCH

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