

# Global Facial Fat Transfer Market (2019-2025)

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## Abstracts

The Global Facial Fat Transfer Market size is expected to reach \$3.5 billion by 2025, rising at a market growth of 10.4% CAGR during the forecast period. Facial fat transfer is also referred to as fat injection, fat grafting, or lipofilling. This is done by using the patient's body fat from the thighs, hips, or stomach to add volume to the face. Facial fat transfer is commonly done to restore sunken cheeks and hollow eyes, reduce wrinkles, thin lips, smooth deep nasolabial folds, and redefine the face. The industry is growing at a rapid pace owing to an increased demand for facial fat transfer procedure, advanced facial rejuvenation technology, and a growing aging population.

Facial fat injections may reduce parts of the facial 'wear and tear' that are commonly shown with age, such as frown lines, marionette lines, smile lines, furrows and wrinkles, and hollows in the face, for example, under the cheekbones or the eyes. Lips with a lack of volume can also be treated by fat transfer, such as scars or depressions in the face from scars, such as those from the skin break out. People with at least one of these conditions may be good candidates for autologous fat transfer. Fat recovery time differs from patient to patient; however, most people should take a minimum of 7-10 days off from work and other social activities. The initial healing will take a few weeks, after which the swelling will slowly decrease before the final results are evident. Although the recovery period is relatively mild for fat transfer, patients must allow ample time to heal properly. Patients should see final results after about six months, while progress will begin to become evident just a few days after surgery.

The facial fat transfer market has gained immense market momentum due to its wide range of benefits to the patients. For example, since the fat used for grafting is derived from the patient's own body, there is almost no possibility of an adverse reaction, whereas the dermal filler-based hyaluronic acid has a possible risk of causing several allergic reactions. These benefits are also expected to drive the facial fat transfer market over the forecast period. Facial implant recovery is also a relatively mild process

that needs at least a week of rest time before returning to work and other day-to-day activities. Exercise will be limited for a few weeks, and although the results should be immediately apparent, swelling will hinder the final results of the procedure at first. Swelling should begin to subside gradually and be fully resolved by approximately six months following the procedure.

Based on Donor Site, the market is segmented into Flank, Thigh and Abdomen. Based on End Use, the market is segmented into Clinics & surgery centers and Hospitals. Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Allergan PLC, Integra LifeSciences Holdings Corporation, Bausch Health Companies, Inc., Ipsen Pharma Biotech SAS, Ranfac Corporation, Cytori Therapeutics, Inc., Suneva Medical, Inc., Dr. Korman Laboratories Ltd., Scivision Biotech, Inc., and Teoxane Laboratories SA.

## **SCOPE OF THE STUDY**

Market Segmentation:

By Donor Site

Flank

Thigh

Abdomen

By End Use

Clinics & surgery centers

Hospitals

By Geography

## North America

US

Canada

Mexico

Rest of North America

## Europe

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

## Asia Pacific

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

LAMEA

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Allergan PLC

Integra LifeSciences Holdings Corporation

Bausch Health Companies, Inc.

Ipsen Pharma Biotech SAS

Ranfac Corporation

Cytori Therapeutics, Inc.

Suneva Medical, Inc.

Dr. Korman Laboratories Ltd.

Scivision Biotech, Inc.

Teoxane Laboratories SA

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