

# Global Electric Vehicle Charging Infrastructure Market (2019-2025)

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## Abstracts

The Global Electric Vehicle Charging Infrastructure Market size is expected to reach \$72.5 billion by 2025, rising at a market growth of 38.5% CAGR during the forecast period.

The electric vehicle charging infrastructure consists of two primary fields: charging facilities and charging devices. It is possible to classify the charging equipment into home charging and government charging. Opportunity charging stations, fast-charging stations, and battery swapping stations can also be listed as public charging equipment. Meanwhile, it is possible to classify the charging equipment as conductive chargers, inductive chargers and wireless chargers.

Growing sales of EVs are anticipated to drive the global market over the forecast period due to public initiatives and support in terms of tax credits and profitable subsidies. Lower operating and maintenance costs and increasing consumer awareness of environmental advantages further encourage customers to use EVs, which also contributes to demand, thereby boosting the worldwide market.

Major automotive companies are investing strongly in the growth of EV charging stations and new techniques such as lithium-ion batteries, ultra-fast DC charging networks, independent park-and-charge and wireless charging to increase EV revenues. For example, Volkswagen Group is working on the creation of V-Charge, an EU study project focused on automating the parking and charging of EVs. V-Charge fully automates the process of recognizing a parking place and charging using a network of various sensory instruments including wide-angle cameras, digital maps, 3D cameras, ultrasound sensors and 'Car2X' technology for cars to interact with the charging infrastructure.

Based on Charger Type, the market is segmented into Slow Charger and Fast Charger. Based on Connector Type, the market is segmented into CHAdeMO, Combined Charging System (CCS) and Others. Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Tesla, Inc., General Motors Co., Robert Bosch GmbH, Schneider Electric SE, Siemens AG, ChargePoint, Inc., Eaton Corporation PLC, Delta Electronics, Inc., Aptiv PLC and AeroVironment, Inc.

### Scope of the Study

#### Market Segmentation:

##### By Charger Type

- Slow Charger

- Fast Charger

##### By Connector Type

- CHAdeMO

- Combined Charging System (CCS)

- Others

##### By Application

- Commercial

- Residential

##### By Geography

## North America

US

Canada

Mexico

Rest of North America

## Europe

Germany

UK

France

Russia

Norway

Netherlands

Rest of Europe

## Asia Pacific

China

Japan

India

South Korea

Singapore

Taiwan

Rest of Asia Pacific

LAMEA

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Tesla, Inc.

General Motors Co.

Robert Bosch GmbH

Schneider Electric SE

Siemens AG

ChargePoint, Inc.

Eaton Corporation PLC

Delta Electronics, Inc.

Aptiv PLC

AeroVironment, Inc.

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## Contents

### **CHAPTER 1. MARKET SCOPE & METHODOLOGY**

- 1.1 Market Definition
- 1.2 Objectives
- 1.3 Market Scope
- 1.4 Segmentation
  - 1.4.1 Global Electric Vehicle Charging Infrastructure Market, by Charger Type
  - 1.4.2 Global Electric Vehicle Charging Infrastructure Market, by Connector Type
  - 1.4.3 Global Electric Vehicle Charging Infrastructure Market, by Application
  - 1.4.4 Global Electric Vehicle Charging Infrastructure Market, by Geography
- 1.5 Methodology for the research

### **CHAPTER 2. MARKET OVERVIEW**

- 2.1 Introduction
  - 2.1.1 Overview
  - 2.1.2 Executive Summary
  - 2.1.3 Market Composition and Scenario
- 2.2 Key Factors Impacting the Market
  - 2.2.1 Market Drivers
  - 2.2.2 Market Restraints

### **CHAPTER 3. MARKET ANALYSIS**

- 3.1 KBV Cardinal Matrix
- 3.2 Recent Industry Wide Strategic Developments
  - 3.2.1 Partnerships, Collaborations and Agreements
  - 3.2.2 Product Launches and Expansion
  - 3.2.3 Mergers & Acquisitions
- 3.3 Top Winning Strategies
  - 3.3.1 Key Leading Strategies: Percentage Distribution (2015-2018)
  - 3.3.2 Key Strategic Move: Leading Players

### **CHAPTER 4. GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE**

- 4.1.1 Global Electric Vehicle Charging Infrastructure Slow Charger Market by Region

4.1.2 Global Electric Vehicle Charging Infrastructure Fast Charger Market by Region

## **CHAPTER 5. GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR**

5.1.1 Global Electric Vehicle Charging Infrastructure CHAdeMO Market by Region

5.1.2 Global Electric Vehicle Charging Infrastructure Combined Charging System (CCS) Market by Region

5.1.3 Global Other Connector Electric Vehicle Charging Infrastructure Market by Region

## **CHAPTER 6. GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION**

6.1.1 Global Commercial Electric Vehicle Charging Infrastructure Market by Region

6.1.2 Global Residential Electric Vehicle Charging Infrastructure Market by Region

## **CHAPTER 7. GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY REGION**

7.1 North America Electric Vehicle Charging Infrastructure Market

7.1.1 North America Electric Vehicle Charging Infrastructure Market by Charger Type

7.1.1.1 North America Electric Vehicle Charging Infrastructure Slow Charger Market by Country

7.1.1.2 North America Electric Vehicle Charging Infrastructure Fast Charger Market by Country

7.1.2 North America Electric Vehicle Charging Infrastructure Market by Connector

7.1.2.1 North America Electric Vehicle Charging Infrastructure CHAdeMO Market by Country

7.1.2.2 North America Electric Vehicle Charging Infrastructure Combined Charging System (CCS) Market by Country

7.1.2.3 North America Other Connector Electric Vehicle Charging Infrastructure Market by Country

7.1.3 North America Electric Vehicle Charging Infrastructure Market by Application

7.1.3.1 North America Commercial Electric Vehicle Charging Infrastructure Market by Country

7.1.3.2 North America Residential Electric Vehicle Charging Infrastructure Market by Country

7.1.4 North America Electric Vehicle Charging Infrastructure Market by Country

- 7.1.4.1 US Electric Vehicle Charging Infrastructure Market
  - 7.1.4.1.1 US Electric Vehicle Charging Infrastructure Market by Charger Type
  - 7.1.4.1.2 US Electric Vehicle Charging Infrastructure Market by Connector
  - 7.1.4.1.3 US Electric Vehicle Charging Infrastructure Market by Application
- 7.1.4.2 Canada Electric Vehicle Charging Infrastructure Market
  - 7.1.4.2.1 Canada Electric Vehicle Charging Infrastructure Market by Charger Type
  - 7.1.4.2.2 Canada Electric Vehicle Charging Infrastructure Market by Connector
  - 7.1.4.2.3 Canada Electric Vehicle Charging Infrastructure Market by Application
- 7.1.4.3 Mexico Electric Vehicle Charging Infrastructure Market
  - 7.1.4.3.1 Mexico Electric Vehicle Charging Infrastructure Market by Charger Type
  - 7.1.4.3.2 Mexico Electric Vehicle Charging Infrastructure Market by Connector
  - 7.1.4.3.3 Mexico Electric Vehicle Charging Infrastructure Market by Application
- 7.1.4.4 Rest of North America Electric Vehicle Charging Infrastructure Market
  - 7.1.4.4.1 Rest of North America Electric Vehicle Charging Infrastructure Market by Charger Type
  - 7.1.4.4.2 Rest of North America Electric Vehicle Charging Infrastructure Market by Connector
  - 7.1.4.4.3 Rest of North America Electric Vehicle Charging Infrastructure Market by Application
- 7.2 Europe Electric Vehicle Charging Infrastructure Market
  - 7.2.1 Europe Electric Vehicle Charging Infrastructure Market by Charger Type
    - 7.2.1.1 Europe Electric Vehicle Charging Infrastructure Slow Charger Market by Country
    - 7.2.1.2 Europe Electric Vehicle Charging Infrastructure Fast Charger Market by Country
  - 7.2.2 Europe Electric Vehicle Charging Infrastructure Market by Connector
    - 7.2.2.1 Europe Electric Vehicle Charging Infrastructure CHAdeMO Market by Country
    - 7.2.2.2 Europe Electric Vehicle Charging Infrastructure Combined Charging System (CCS) Market by Country
    - 7.2.2.3 Europe Other Connector Electric Vehicle Charging Infrastructure Market by Country
  - 7.2.3 Europe Electric Vehicle Charging Infrastructure Market by Application
    - 7.2.3.1 Europe Commercial Electric Vehicle Charging Infrastructure Market by Country
    - 7.2.3.2 Europe Residential Electric Vehicle Charging Infrastructure Market by Country
  - 7.2.4 Europe Electric Vehicle Charging Infrastructure Market by Country
    - 7.2.4.1 Germany Electric Vehicle Charging Infrastructure Market
      - 7.2.4.1.1 Germany Electric Vehicle Charging Infrastructure Market by Charger Type
      - 7.2.4.1.2 Germany Electric Vehicle Charging Infrastructure Market by Connector



- 7.2.4.1.3 Germany Electric Vehicle Charging Infrastructure Market by Application
- 7.2.4.2 UK Electric Vehicle Charging Infrastructure Market
  - 7.2.4.2.1 UK Electric Vehicle Charging Infrastructure Market by Charger Type
  - 7.2.4.2.2 UK Electric Vehicle Charging Infrastructure Market by Connector
  - 7.2.4.2.3 UK Electric Vehicle Charging Infrastructure Market by Application
- 7.2.4.3 France Electric Vehicle Charging Infrastructure Market
  - 7.2.4.3.1 France Electric Vehicle Charging Infrastructure Market by Charger Type
  - 7.2.4.3.2 France Electric Vehicle Charging Infrastructure Market by Connector
  - 7.2.4.3.3 France Electric Vehicle Charging Infrastructure Market by Application
- 7.2.4.4 Russia Electric Vehicle Charging Infrastructure Market
  - 7.2.4.4.1 Russia Electric Vehicle Charging Infrastructure Market by Charger Type
  - 7.2.4.4.2 Russia Electric Vehicle Charging Infrastructure Market by Connector
  - 7.2.4.4.3 Russia Electric Vehicle Charging Infrastructure Market by Application
- 7.2.4.5 Norway Electric Vehicle Charging Infrastructure Market
  - 7.2.4.5.1 Norway Electric Vehicle Charging Infrastructure Market by Charger Type
  - 7.2.4.5.2 Norway Electric Vehicle Charging Infrastructure Market by Connector
  - 7.2.4.5.3 Norway Electric Vehicle Charging Infrastructure Market by Application
- 7.2.4.6 Netherlands Electric Vehicle Charging Infrastructure Market
  - 7.2.4.6.1 Netherlands Electric Vehicle Charging Infrastructure Market by Charger Type
  - 7.2.4.6.2 Netherlands Electric Vehicle Charging Infrastructure Market by Connector
  - 7.2.4.6.3 Netherlands Electric Vehicle Charging Infrastructure Market by Application
- 7.2.4.7 Rest of Europe Electric Vehicle Charging Infrastructure Market
  - 7.2.4.7.1 Rest of Europe Electric Vehicle Charging Infrastructure Market by Charger Type
  - 7.2.4.7.2 Rest of Europe Electric Vehicle Charging Infrastructure Market by Connector
  - 7.2.4.7.3 Rest of Europe Electric Vehicle Charging Infrastructure Market by Application
- 7.3 Asia Pacific Electric Vehicle Charging Infrastructure Market
  - 7.3.1 Asia Pacific Electric Vehicle Charging Infrastructure Market by Charger Type
    - 7.3.1.1 Asia Pacific Electric Vehicle Charging Infrastructure Slow Charger Market by Country
    - 7.3.1.2 Asia Pacific Electric Vehicle Charging Infrastructure Fast Charger Market by Country
  - 7.3.2 Asia Pacific Electric Vehicle Charging Infrastructure Market by Connector
    - 7.3.2.1 Asia Pacific Electric Vehicle Charging Infrastructure CHAdeMO Market by Country
    - 7.3.2.2 Asia Pacific Electric Vehicle Charging Infrastructure Combined Charging

## System (CCS) Market by Country

### 7.3.2.3 Asia Pacific Other Connector Electric Vehicle Charging Infrastructure Market by Country

#### 7.3.3 Asia Pacific Electric Vehicle Charging Infrastructure Market by Application

### 7.3.3.1 Asia Pacific Commercial Electric Vehicle Charging Infrastructure Market by Country

### 7.3.3.2 Asia Pacific Residential Electric Vehicle Charging Infrastructure Market by Country

#### 7.3.4 Asia Pacific Electric Vehicle Charging Infrastructure Market by Country

##### 7.3.4.1 China Electric Vehicle Charging Infrastructure Market

###### 7.3.4.1.1 China Electric Vehicle Charging Infrastructure Market by Charger Type

###### 7.3.4.1.2 China Electric Vehicle Charging Infrastructure Market by Connector

###### 7.3.4.1.3 China Electric Vehicle Charging Infrastructure Market by Application

##### 7.3.4.2 Japan Electric Vehicle Charging Infrastructure Market

###### 7.3.4.2.1 Japan Electric Vehicle Charging Infrastructure Market by Charger Type

###### 7.3.4.2.2 Japan Electric Vehicle Charging Infrastructure Market by Connector

###### 7.3.4.2.3 Japan Electric Vehicle Charging Infrastructure Market by Application

##### 7.3.4.3 Taiwan Electric Vehicle Charging Infrastructure Market

###### 7.3.4.3.1 Taiwan Electric Vehicle Charging Infrastructure Market by Charger Type

###### 7.3.4.3.2 Taiwan Electric Vehicle Charging Infrastructure Market by Connector

###### 7.3.4.3.3 Taiwan Electric Vehicle Charging Infrastructure Market by Application

##### 7.3.4.4 South Korea Electric Vehicle Charging Infrastructure Market

### 7.3.4.4.1 South Korea Electric Vehicle Charging Infrastructure Market by Charger Type

#### 7.3.4.4.2 South Korea Electric Vehicle Charging Infrastructure Market by Connector

#### 7.3.4.4.3 South Korea Electric Vehicle Charging Infrastructure Market by Application

##### 7.3.4.5 Singapore Electric Vehicle Charging Infrastructure Market

### 7.3.4.5.1 Singapore Electric Vehicle Charging Infrastructure Market by Charger Type

#### 7.3.4.5.2 Singapore Electric Vehicle Charging Infrastructure Market by Connector

#### 7.3.4.5.3 Singapore Electric Vehicle Charging Infrastructure Market by Application

##### 7.3.4.6 India Electric Vehicle Charging Infrastructure Market

###### 7.3.4.6.1 India Electric Vehicle Charging Infrastructure Market by Charger Type

###### 7.3.4.6.2 India Electric Vehicle Charging Infrastructure Market by Connector

###### 7.3.4.6.3 India Electric Vehicle Charging Infrastructure Market by Application

##### 7.3.4.7 Rest of Asia Pacific Electric Vehicle Charging Infrastructure Market

### 7.3.4.7.1 Rest of Asia Pacific Electric Vehicle Charging Infrastructure Market by Charger Type

#### 7.3.4.7.2 Rest of Asia Pacific Electric Vehicle Charging Infrastructure Market by

## Connector

### 7.3.4.7.3 Rest of Asia Pacific Electric Vehicle Charging Infrastructure Market by

## Application

## 7.4 LAMEA Electric Vehicle Charging Infrastructure Market

### 7.4.1 LAMEA Electric Vehicle Charging Infrastructure Market by Charger Type

#### 7.4.1.1 LAMEA Electric Vehicle Charging Infrastructure Slow Charger Market by Country

#### 7.4.1.2 LAMEA Electric Vehicle Charging Infrastructure Fast Charger Market by Country

### 7.4.2 LAMEA Electric Vehicle Charging Infrastructure Market by Connector

#### 7.4.2.1 LAMEA Electric Vehicle Charging Infrastructure CHAdeMO Market by Country

#### 7.4.2.2 LAMEA Electric Vehicle Charging Infrastructure Combined Charging System (CCS) Market by Country

#### 7.4.2.3 LAMEA Other Connector Electric Vehicle Charging Infrastructure Market by Country

### 7.4.3 LAMEA Electric Vehicle Charging Infrastructure Market by Application

#### 7.4.3.1 LAMEA Commercial Electric Vehicle Charging Infrastructure Market by Country

#### 7.4.3.2 LAMEA Residential Electric Vehicle Charging Infrastructure Market by Country

### 7.4.4 LAMEA Electric Vehicle Charging Infrastructure Market by Country

#### 7.4.4.1 Brazil Electric Vehicle Charging Infrastructure Market

##### 7.4.4.1.1 Brazil Electric Vehicle Charging Infrastructure Market by Charger Type

##### 7.4.4.1.2 Brazil Electric Vehicle Charging Infrastructure Market by Connector

##### 7.4.4.1.3 Brazil Electric Vehicle Charging Infrastructure Market by Application

#### 7.4.4.2 Argentina Electric Vehicle Charging Infrastructure Market

##### 7.4.4.2.1 Argentina Electric Vehicle Charging Infrastructure Market by Charger Type

##### 7.4.4.2.2 Argentina Electric Vehicle Charging Infrastructure Market by Connector

##### 7.4.4.2.3 Argentina Electric Vehicle Charging Infrastructure Market by Application

#### 7.4.4.3 UAE Electric Vehicle Charging Infrastructure Market

##### 7.4.4.3.1 UAE Electric Vehicle Charging Infrastructure Market by Charger Type

##### 7.4.4.3.2 UAE Electric Vehicle Charging Infrastructure Market by Connector

##### 7.4.4.3.3 UAE Electric Vehicle Charging Infrastructure Market by Application

#### 7.4.4.4 Saudi Arabia Electric Vehicle Charging Infrastructure Market

##### 7.4.4.4.1 Saudi Arabia Electric Vehicle Charging Infrastructure Market by Charger Type

##### 7.4.4.4.2 Saudi Arabia Electric Vehicle Charging Infrastructure Market by Connector

##### 7.4.4.4.3 Saudi Arabia Electric Vehicle Charging Infrastructure Market by

## Application

### 7.4.4.5 South Africa Electric Vehicle Charging Infrastructure Market

#### 7.4.4.5.1 South Africa Electric Vehicle Charging Infrastructure Market by Charger

## Type

#### 7.4.4.5.2 South Africa Electric Vehicle Charging Infrastructure Market by Connector

#### 7.4.4.5.3 South Africa Electric Vehicle Charging Infrastructure Market by Application

### 7.4.4.6 Nigeria Electric Vehicle Charging Infrastructure Market

#### 7.4.4.6.1 Nigeria Electric Vehicle Charging Infrastructure Market by Charger Type

#### 7.4.4.6.2 Nigeria Electric Vehicle Charging Infrastructure Market by Connector

#### 7.4.4.6.3 Nigeria Electric Vehicle Charging Infrastructure Market by Application

### 7.4.4.7 Rest of LAMEA Electric Vehicle Charging Infrastructure Market

#### 7.4.4.7.1 Rest of LAMEA Electric Vehicle Charging Infrastructure Market by Charger

## Type

#### 7.4.4.7.2 Rest of LAMEA Electric Vehicle Charging Infrastructure Market by

## Connector

#### 7.4.4.7.3 Rest of LAMEA Electric Vehicle Charging Infrastructure Market by

## Application

## **CHAPTER 8. COMPANY PROFILES**

### 8.1 Tesla, Inc.

#### 8.1.1 Company Overview

#### 8.1.2 Financial Analysis

#### 8.1.3 Segmental and Regional Analysis

#### 8.1.4 Research & Development Expense

#### 8.1.5 Recent strategies and developments:

##### 8.1.5.1 Collaborations, partnerships and agreements:

##### 8.1.5.2 Expansions:

##### 8.1.5.3 Product launches:

#### 8.1.6 SWOT Analysis

### 8.2 General Motors Co.

#### 8.2.1 Company Overview

#### 8.2.2 Financial Analysis

#### 8.2.3 Segmental and Regional Analysis

#### 8.2.4 Regional analysis

#### 8.2.5 Research & Development Expense

#### 8.2.1 Recent strategies and developments:

##### 8.2.1.1 Collaborations, partnerships and agreements:

##### 8.2.1.2 Product launches:

### 8.2.2 SWOT Analysis

## 8.3 Robert Bosch GmbH (Bosch Automotive Services Solutions, Inc.)

### 8.3.1 Company Overview

### 8.3.2 Financial Analysis

### 8.3.3 Segmental and Regional Analysis

### 8.3.4 Research & Development Expense

### 8.3.5 Recent strategies and developments:

#### 8.3.5.1 Collaborations, partnerships and agreements:

#### 8.3.5.2 Expansions:

#### 8.3.5.3 Product launches:

### 8.3.6 SWOT Analysis

## 8.4 Schneider Electric SE

### 8.4.1 Company Overview

### 8.4.2 Financial Analysis

### 8.4.3 Segmental And Regional Analysis

### 8.4.4 Research & Development Expense

### 8.4.5 Recent strategies and developments:

#### 8.4.5.1 Collaborations, partnerships and agreements:

#### 8.4.5.2 Expansions:

### 8.4.6 SWOT Analysis

## 8.5 Siemens AG

### 8.5.1 Company Overview

### 8.5.2 Financial Analysis

### 8.5.3 Segmental and Regional Analysis

### 8.5.4 Research & Development Expense

### 8.5.5 Recent strategies and developments:

#### 8.5.5.1 Collaborations, partnerships and agreements:

#### 8.5.5.2 Product launches:

#### 8.5.5.3 Acquisition and mergers:

### 8.5.6 SWOT Analysis

## 8.6 ChargePoint, Inc.

### 8.6.1 Company Overview

### 8.6.2 Recent strategies and developments:

#### 8.6.2.1 Collaborations, partnerships and agreements:

#### 8.6.2.2 Acquisition and mergers:

## 8.7 Eaton Corporation PLC

### 8.7.1 Company Overview

### 8.7.2 Financial Analysis

### 8.7.3 Segmental and Regional Analysis

- 8.7.4 Regional analysis
- 8.7.5 Research & Development Expense
- 8.7.6 Recent strategies and developments:
  - 8.7.6.1 Acquisition and mergers:
- 8.7.7 Swot Analysis
- 8.8 Delta Electronics, Inc.
  - 8.8.1 Company Overview
  - 8.8.2 Financial Analysis
  - 8.8.3 Segmental and Regional Analysis
  - 8.8.4 Research & Development Expenses
  - 8.8.5 Recent strategies and developments:
    - 8.8.5.1 Collaborations, partnerships and agreements:
    - 8.8.5.2 Product launches:
- 8.9 Aptiv PLC
  - 8.9.1 Company Overview
  - 8.9.2 Financial Analysis
  - 8.9.3 Segmental and Regional Analysis
  - 8.9.4 Regional analysis
  - 8.9.5 Research & Development Expense
  - 8.9.6 SWOT Analysis
- 8.1 AeroVironment, Inc.
  - 8.10.1 Company Overview
  - 8.10.2 Financial Analysis
  - 8.10.3 Regional analysis
  - 8.10.4 Research & Development Expense
  - 8.10.5 SWOT Analysis

## List Of Tables

### LIST OF TABLES

TABLE 1 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 2 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 3 PARTNERSHIPS, COLLABORATIONS AND AGREEMENTS– ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET

TABLE 4 PRODUCT LAUNCHES AND EXPANSION– ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET

TABLE 5 MERGERS & ACQUISITIONS – ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET

TABLE 6 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 7 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 8 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE SLOW CHARGER MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 9 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE SLOW CHARGER MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 10 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE FAST CHARGER MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 11 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE FAST CHARGER MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 12 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 13 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 14 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE CHADEMO MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 15 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE CHADEMO MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 16 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE COMBINED CHARGING SYSTEM (CCS) MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 17 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE COMBINED CHARGING SYSTEM (CCS) MARKET BY REGION, 2019 - 2025, USD

MILLION

TABLE 18 GLOBAL OTHER CONNECTOR ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 19 GLOBAL OTHER CONNECTOR ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 20 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 21 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 22 GLOBAL COMMERCIAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 23 GLOBAL COMMERCIAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 24 GLOBAL RESIDENTIAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 25 GLOBAL RESIDENTIAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 26 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 27 GLOBAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 28 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 29 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 30 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 31 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 32 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE SLOW CHARGER MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 33 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE SLOW CHARGER MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 34 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE FAST CHARGER MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 35 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE FAST CHARGER MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 36 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION



TABLE 37 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 38 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE CHADEMO MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 39 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE CHADEMO MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 40 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE COMBINED CHARGING SYSTEM (CCS) MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 41 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE COMBINED CHARGING SYSTEM (CCS) MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 42 NORTH AMERICA OTHER CONNECTOR ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 43 NORTH AMERICA OTHER CONNECTOR ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 44 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 45 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 46 NORTH AMERICA COMMERCIAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 47 NORTH AMERICA COMMERCIAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 48 NORTH AMERICA RESIDENTIAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 49 NORTH AMERICA RESIDENTIAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 50 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 51 NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 52 US ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 53 US ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 54 US ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 55 US ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY

CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 56 US ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 57 US ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 58 US ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 59 US ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 60 CANADA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 61 CANADA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 62 CANADA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 63 CANADA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 64 CANADA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 65 CANADA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 66 CANADA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 67 CANADA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 68 MEXICO ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 69 MEXICO ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 70 MEXICO ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 71 MEXICO ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 72 MEXICO ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 73 MEXICO ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 74 MEXICO ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 75 MEXICO ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 76 REST OF NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 77 REST OF NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 78 REST OF NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 79 REST OF NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 80 REST OF NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 81 REST OF NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 82 REST OF NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 83 REST OF NORTH AMERICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 84 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 85 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 86 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 87 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 88 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE SLOW CHARGER MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 89 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE SLOW CHARGER MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 90 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE FAST CHARGER MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 91 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE FAST CHARGER MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 92 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 93 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 94 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE

CHADEMO MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 95 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE

CHADEMO MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 96 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE

COMBINED CHARGING SYSTEM (CCS) MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 97 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE

COMBINED CHARGING SYSTEM (CCS) MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 98 EUROPE OTHER CONNECTOR ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 99 EUROPE OTHER CONNECTOR ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 100 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 101 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 102 EUROPE COMMERCIAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 103 EUROPE COMMERCIAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 104 EUROPE RESIDENTIAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 105 EUROPE RESIDENTIAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 106 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 107 EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 108 GERMANY ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 109 GERMANY ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 110 GERMANY ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 111 GERMANY ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 112 GERMANY ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 113 GERMANY ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 114 GERMANY ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 115 GERMANY ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 116 UK ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 117 UK ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 118 UK ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 119 UK ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 120 UK ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 121 UK ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 122 UK ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 123 UK ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 124 FRANCE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 125 FRANCE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 126 FRANCE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 127 FRANCE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 128 FRANCE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 129 FRANCE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 130 FRANCE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 131 FRANCE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 132 RUSSIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET,

2015 - 2018, USD MILLION

TABLE 133 RUSSIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET,  
2019 - 2025, USD MILLION

TABLE 134 RUSSIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET  
BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 135 RUSSIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET  
BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 136 RUSSIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET  
BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 137 RUSSIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET  
BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 138 RUSSIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET  
BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 139 RUSSIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET  
BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 140 NORWAY ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET, 2015 - 2018, USD MILLION

TABLE 141 NORWAY ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET, 2019 - 2025, USD MILLION

TABLE 142 NORWAY ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 143 NORWAY ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 144 NORWAY ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 145 NORWAY ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 146 NORWAY ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 147 NORWAY ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 148 NETHERLANDS ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET, 2015 - 2018, USD MILLION

TABLE 149 NETHERLANDS ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET, 2019 - 2025, USD MILLION

TABLE 150 NETHERLANDS ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 151 NETHERLANDS ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 152 NETHERLANDS ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 153 NETHERLANDS ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 154 NETHERLANDS ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 155 NETHERLANDS ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 156 REST OF EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 157 REST OF EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 158 REST OF EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 159 REST OF EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 160 REST OF EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 161 REST OF EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 162 REST OF EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 163 REST OF EUROPE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 164 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 165 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 166 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 167 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 168 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE SLOW CHARGER MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 169 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE SLOW CHARGER MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 170 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE FAST CHARGER MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 171 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE

FAST CHARGER MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 172 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 173 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 174 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE CHADEMO MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 175 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE CHADEMO MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 176 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE COMBINED CHARGING SYSTEM (CCS) MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 177 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE COMBINED CHARGING SYSTEM (CCS) MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 178 ASIA PACIFIC OTHER CONNECTOR ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 179 ASIA PACIFIC OTHER CONNECTOR ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 180 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 181 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 182 ASIA PACIFIC COMMERCIAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 183 ASIA PACIFIC COMMERCIAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 184 ASIA PACIFIC RESIDENTIAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 185 ASIA PACIFIC RESIDENTIAL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 186 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 187 ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 188 CHINA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 189 CHINA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION



TABLE 190 CHINA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 191 CHINA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 192 CHINA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 193 CHINA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 194 CHINA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 195 CHINA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 196 JAPAN ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 197 JAPAN ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 198 JAPAN ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 199 JAPAN ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 200 JAPAN ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 201 JAPAN ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 202 JAPAN ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 203 JAPAN ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 204 TAIWAN ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 205 TAIWAN ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 206 TAIWAN ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 207 TAIWAN ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 208 TAIWAN ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 209 TAIWAN ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET

BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 210 TAIWAN ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET  
BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 211 TAIWAN ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET  
BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 212 SOUTH KOREA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET, 2015 - 2018, USD MILLION

TABLE 213 SOUTH KOREA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET, 2019 - 2025, USD MILLION

TABLE 214 SOUTH KOREA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 215 SOUTH KOREA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 216 SOUTH KOREA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 217 SOUTH KOREA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 218 SOUTH KOREA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 219 SOUTH KOREA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 220 SINGAPORE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET, 2015 - 2018, USD MILLION

TABLE 221 SINGAPORE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET, 2019 - 2025, USD MILLION

TABLE 222 SINGAPORE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 223 SINGAPORE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 224 SINGAPORE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 225 SINGAPORE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 226 SINGAPORE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 227 SINGAPORE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE  
MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 228 INDIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET,  
2015 - 2018, USD MILLION

TABLE 229 INDIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 230 INDIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 231 INDIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 232 INDIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 233 INDIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 234 INDIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 235 INDIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 236 REST OF ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 237 REST OF ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 238 REST OF ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 239 REST OF ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 240 REST OF ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 241 REST OF ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 242 REST OF ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 243 REST OF ASIA PACIFIC ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 244 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 245 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 246 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 247 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 248 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE SLOW

CHARGER MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 249 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE SLOW

CHARGER MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 250 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE FAST

CHARGER MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 251 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE FAST

CHARGER MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 252 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET  
BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 253 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET  
BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 254 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE

CHADEMO MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 255 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE

CHADEMO MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 256 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE

COMBINED CHARGING SYSTEM (CCS) MARKET BY COUNTRY, 2015 - 2018, USD  
MILLION

TABLE 257 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE

COMBINED CHARGING SYSTEM (CCS) MARKET BY COUNTRY, 2019 - 2025, USD  
MILLION

TABLE 258 LAMEA OTHER CONNECTOR ELECTRIC VEHICLE CHARGING

INFRASTRUCTURE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 259 LAMEA OTHER CONNECTOR ELECTRIC VEHICLE CHARGING

INFRASTRUCTURE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 260 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET

BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 261 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET

BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 262 LAMEA COMMERCIAL ELECTRIC VEHICLE CHARGING

INFRASTRUCTURE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 263 LAMEA COMMERCIAL ELECTRIC VEHICLE CHARGING

INFRASTRUCTURE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 264 LAMEA RESIDENTIAL ELECTRIC VEHICLE CHARGING

INFRASTRUCTURE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 265 LAMEA RESIDENTIAL ELECTRIC VEHICLE CHARGING

INFRASTRUCTURE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 266 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET

BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 267 LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 268 BRAZIL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 269 BRAZIL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 270 BRAZIL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 271 BRAZIL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 272 BRAZIL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 273 BRAZIL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 274 BRAZIL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 275 BRAZIL ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 276 ARGENTINA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 277 ARGENTINA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 278 ARGENTINA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 279 ARGENTINA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 280 ARGENTINA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 281 ARGENTINA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 282 ARGENTINA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 283 ARGENTINA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 284 UAE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 285 UAE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 286 UAE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY

CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 287 UAE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 288 UAE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 289 UAE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 290 UAE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 291 UAE ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 292 SAUDI ARABIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 293 SAUDI ARABIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 294 SAUDI ARABIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 295 SAUDI ARABIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 296 SAUDI ARABIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 297 SAUDI ARABIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 298 SAUDI ARABIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 299 SAUDI ARABIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 300 SOUTH AFRICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 301 SOUTH AFRICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 302 SOUTH AFRICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 303 SOUTH AFRICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 304 SOUTH AFRICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 305 SOUTH AFRICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 306 SOUTH AFRICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 307 SOUTH AFRICA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 308 NIGERIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 309 NIGERIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 310 NIGERIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 311 NIGERIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 312 NIGERIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 313 NIGERIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 314 NIGERIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 315 NIGERIA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 316 REST OF LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2015 - 2018, USD MILLION

TABLE 317 REST OF LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET, 2019 - 2025, USD MILLION

TABLE 318 REST OF LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2015 - 2018, USD MILLION

TABLE 319 REST OF LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CHARGER TYPE, 2019 - 2025, USD MILLION

TABLE 320 REST OF LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2015 - 2018, USD MILLION

TABLE 321 REST OF LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY CONNECTOR, 2019 - 2025, USD MILLION

TABLE 322 REST OF LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 323 REST OF LAMEA ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 324 KEY INFORMATION – TESLA, INC.

TABLE 325 KEY INFORMATION – GENERAL MOTORS CO.

TABLE 326 KEY INFORMATION – ROBERT BOSCH GMBH

TABLE 327 KEY INFORMATION – SCHNEIDER ELECTRIC SE  
TABLE 328 KEY INFORMATION – SIEMENS AG  
TABLE 329 KEY INFORMATION – CHARGEPOINT, INC.  
TABLE 330 KEY INFORMATION – EATON CORPORATION PLC  
TABLE 331 KEY INFORMATION – DELTA ELECTRONICS, INC.  
TABLE 332 KEY INFORMATION – APTIVE PLC  
TABLE 333 KEY INFORMATION – AEROVIRONMENT, INC.



## List Of Figures

### LIST OF FIGURES

FIG 1 METHODOLOGY FOR THE RESEARCH

FIG 2 KBV CARDINAL MATRIX

FIG 3 KEY LEADING STRATEGIES: PERCENTAGE DISTRIBUTION (2015-2018)

FIG 4 KEY STRATEGIC MOVE: LEADING PLAYERS

FIG 5 RECENT STRATEGIES AND DEVELOPMENTS: TESLA, INC.

FIG 6 SWOT ANALYSIS: TESLA, INC.

FIG 7 RECENT STRATEGIES AND DEVELOPMENTS: GENERAL MOTORS CO.

FIG 8 SWOT ANALYSIS: GENERAL MOTORS CO.

FIG 9 RECENT STRATEGIES AND DEVELOPMENTS: ROBERT BOSCH GMBH

FIG 10 SWOT ANALYSIS: ROBERT BOSCH GMBH

FIG 11 SWOT ANALYSIS: SCHNEIDER ELECTRIC SE

FIG 12 RECENT STRATEGIES AND DEVELOPMENTS: SIEMENS AG

FIG 13 SWOT ANALYSIS: SIEMENS AG

FIG 14 RECENT STRATEGIES AND DEVELOPMENTS: CHARGEPOINT, INC.

FIG 15 SWOT ANALYSIS: EATON CORPORATION PLC

FIG 16 RECENT STRATEGIES AND DEVELOPMENTS: DELTA ELECTRONICS, INC.

FIG 17 SWOT ANALYSIS: APTIV PLC

FIG 18 SWOT ANALYSIS: AEROVIRONMENT, INC.

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