

Global Disposable Face Masks Market By Product (Protective Masks, Dust Masks and Non-woven Masks) By Application (Industrial and Personal) By Distribution Channel (Offline and Online) By Region, Industry Analysis and Forecast, 2019 - 2025

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Abstracts

The Global Disposable Face Masks Market size is expected to reach \$1.06 billion by 2025, rising at a market growth of 5.5% CAGR during the forecast period. A medical mask is also referred to as a procedure mask or surgical mask. It is a loose plastic mask worn on the face protecting the mouth and nose to shield one from viruses and pollutants in the surrounding environment that appear to cause infection. People working in the healthcare sector typically wear disposable face masks to avoid infection. In addition, disposable face masks are also used in a variety of health-related conditions such as asthma.

When working in a medical facility, it is very important to get protected from pollution. Medical masks are used to cover the mouth and nose. The main aim of these masks is to prevent a healthy person from coming into contact with the pathogens that surround the patient. Face masks are also used to shield from airborne infections and dust and germs.

The increase in the number of hospital-acquired infections (HAIs), the rise in the number of elderly people, and the growth in healthcare services in developing countries are driving the sector. In either case, the tremendous expense of organizing various forms of media culture hinders the growth of the market.

A novel coronavirus appeared in China at the end of 2019. This has spread exponentially across the world since then. This novel coronavirus is called SARS-CoV-2 and the disease it causes is called COVID-19. Although some have mild illnesses with COVID-19, others may experience trouble coughing, pneumonia, and even respiratory failure. Older people and those with chronic health problems are most at risk for serious

illness.

Based on Product, the market is segmented into Protective Masks, Dust Masks and Non-woven Masks.

Based on Application, the market is segmented into Industrial and Personal. Based on Distribution Channel, the market is segmented into Offline and Online. Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Ambu A/S, AllScripts Healthcare Solutions, Inc., Boston Scientific Corporation, Hill-Rom Holdings, Inc. (Welch Allyn), AirStrip Technologies, Inc., Parburch Medical Developments Ltd., OBP Medical Corporation, Flexicare Medical Ltd., Timesco Healthcare Ltd., SunMed, LLC.

Strategies deployed in Disposable Face Masks Market

Apr-2020: 3M came into partnership with Cummins, a company engaged in manufacturing and distribution of power generation products. The partnership was aimed to increase the production of high efficiency particulate filters for use in 3M's powered air purifying respirators, or PAPRs. The partnership would double the current production of filters for 3M's PAPRs. The additional filters are needed as 3M has increased the production of PAPRs to meet the demand for personal protective equipment due to the COVID-19 outbreak.

Apr-2020: 3M announced partnership with Ford Motor Company following which the latter company has started producing a new type of pressurized respirator face mask for healthcare workers. The mask is known as Powered Air-Purifying Respirator, or PAPR. A PAPR is a clear mask that fits over the entire face. Air is drawn in through a tube connected to a pump that filters contaminants from the air. The mask, called Powered Air-Purifying Respirator, or PAPR, is a clear mask that covers the entire face. In this mask, air is drawn in through a tube connected with a pump that helps to filter contaminants from the air.

Mar-2020: Honeywell expanded its manufacturing operations in Smithfield, Rhode Island. The company would produce N95 face masks in support of the U.S. government's response to the novel coronavirus (COVID-19).

Feb-2020: Kimberly-Clark increased the production of face masks and other Personal Protective Equipment (PPE) products. The company has expanded its production for fulfilling the customer demand from acute care facilities across the country.

Jan-2020: 3M expanded the production of respiratory face masks in its Chinese factories in response to the sudden rise of a deadly coronavirus in Wuhan, China.

Dec-2019: Medline Industries announced it is opening a new distribution center in St. Tammany Parish, near Covington. The distribution center aimed to manage packaging and shipment of all medical supplies ordered by the individual health care providers of

the Southeast U.S. region, including items such as exam and surgical gloves, face masks, isolation gowns, reusable textiles, incontinence products, electrosurgical products, and housekeeping supplies.

Scope of the Study

Market Segmentation:

By Product

Protective Masks

Dust Masks and

Non-woven Masks

By Application

Industrial and

Personal

By Distribution Channel

Offline and

Online

By Geography

North America

US

Canada

Mexico

Rest of North America

Europe

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

LAMEA

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Ambu A/S

AllScripts Healthcare Solutions, Inc.

Boston Scientific Corporation

Hill-Rom Holdings, Inc. (Welch Allyn)

AirStrip Technologies, Inc.

Parburch Medical Developments Ltd.

OBP Medical Corporation

Flexicare Medical Ltd.

Timesco Healthcare Ltd.

SunMed, LLC

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Contents

CHAPTER 1. MARKET SCOPE & METHODOLOGY

- 1.1 Market Definition
- 1.2 Objectives
- 1.3 Market Scope
- 1.4 Segmentation
 - 1.4.1 Global Disposable Face Masks Market, by Product
 - 1.4.2 Global Disposable Face Masks Market, by Application
 - 1.4.3 Global Disposable Face Masks Market, by Distribution Channel
 - 1.4.4 Global Disposable Face Masks Market, by Geography
- 1.5 Methodology for the research

CHAPTER 2. MARKET OVERVIEW

- 2.1 Introduction
 - 2.1.1 Overview
 - 2.1.2 Market Composition and Scenario
- 2.2 Key Factors Impacting the Market
 - 2.2.1 Market Drivers
 - 2.2.2 Market Restraints

CHAPTER 3. GLOBAL DISPOSABLE FACE MASKS MARKET BY PRODUCT

- 3.1 Global Protective Masks Market by Region
- 3.2 Global Dust Masks Market by Region
- 3.3 Global Non-woven Masks Market by Region

CHAPTER 4. GLOBAL DISPOSABLE FACE MASKS MARKET BY APPLICATION

- 4.1 Global Industrial Market by Region
- 4.2 Global Personal Market by Region

CHAPTER 5. GLOBAL DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL

- 5.1 Global Offline Market by Region
- 5.2 Global Online Market by Region

CHAPTER 6. GLOBAL DISPOSABLE FACE MASKS MARKET BY REGION

6.1 North America Disposable Face Masks Market

6.1.1 North America Disposable Face Masks Market by Product

6.1.1.1 North America Protective Masks Market by Country

6.1.1.2 North America Dust Masks Market by Country

6.1.1.3 North America Non-woven Masks Market by Country

6.1.2 North America Disposable Face Masks Market by Application

6.1.2.1 North America Industrial Market by Country

6.1.2.2 North America Personal Market by Country

6.1.3 North America Disposable Face Masks Market by Distribution Channel

6.1.3.1 North America Offline Market by Country

6.1.3.2 North America Online Market by Country

6.1.4 North America Disposable Face Masks Market by Country

6.1.4.1 US Disposable Face Masks Market

6.1.4.1.1 US Disposable Face Masks Market by Product

6.1.4.1.2 US Disposable Face Masks Market by Application

6.1.4.1.3 US Disposable Face Masks Market by Distribution Channel

6.1.4.2 Canada Disposable Face Masks Market

6.1.4.2.1 Canada Disposable Face Masks Market by Product

6.1.4.2.2 Canada Disposable Face Masks Market by Application

6.1.4.2.3 Canada Disposable Face Masks Market by Distribution Channel

6.1.4.3 Mexico Disposable Face Masks Market

6.1.4.3.1 Mexico Disposable Face Masks Market by Product

6.1.4.3.2 Mexico Disposable Face Masks Market by Application

6.1.4.3.3 Mexico Disposable Face Masks Market by Distribution Channel

6.1.4.4 Rest of North America Disposable Face Masks Market

6.1.4.4.1 Rest of North America Disposable Face Masks Market by Product

6.1.4.4.2 Rest of North America Disposable Face Masks Market by Application

6.1.4.4.3 Rest of North America Disposable Face Masks Market by Distribution

Channel

6.2 Europe Disposable Face Masks Market

6.2.1 Europe Disposable Face Masks Market by Product

6.2.1.1 Europe Protective Masks Market by Country

6.2.1.2 Europe Dust Masks Market by Country

6.2.1.3 Europe Non-woven Masks Market by Country

6.2.2 Europe Disposable Face Masks Market by Application

6.2.2.1 Europe Industrial Market by Country

- 6.2.2.2 Europe Personal Market by Country
- 6.2.3 Europe Disposable Face Masks Market by Distribution Channel
 - 6.2.3.1 Europe Offline Market by Country
 - 6.2.3.2 Europe Online Market by Country
- 6.2.4 Europe Disposable Face Masks Market by Country
 - 6.2.4.1 Germany Disposable Face Masks Market
 - 6.2.4.1.1 Germany Disposable Face Masks Market by Product
 - 6.2.4.1.2 Germany Disposable Face Masks Market by Application
 - 6.2.4.1.3 Germany Disposable Face Masks Market by Distribution Channel
 - 6.2.4.2 UK Disposable Face Masks Market
 - 6.2.4.2.1 UK Disposable Face Masks Market by Product
 - 6.2.4.2.2 UK Disposable Face Masks Market by Application
 - 6.2.4.2.3 UK Disposable Face Masks Market by Distribution Channel
 - 6.2.4.3 France Disposable Face Masks Market
 - 6.2.4.3.1 France Disposable Face Masks Market by Product
 - 6.2.4.3.2 France Disposable Face Masks Market by Application
 - 6.2.4.3.3 France Disposable Face Masks Market by Distribution Channel
 - 6.2.4.4 Russia Disposable Face Masks Market
 - 6.2.4.4.1 Russia Disposable Face Masks Market by Product
 - 6.2.4.4.2 Russia Disposable Face Masks Market by Application
 - 6.2.4.4.3 Russia Disposable Face Masks Market by Distribution Channel
 - 6.2.4.5 Spain Disposable Face Masks Market
 - 6.2.4.5.1 Spain Disposable Face Masks Market by Product
 - 6.2.4.5.2 Spain Disposable Face Masks Market by Application
 - 6.2.4.5.3 Spain Disposable Face Masks Market by Distribution Channel
 - 6.2.4.6 Italy Disposable Face Masks Market
 - 6.2.4.6.1 Italy Disposable Face Masks Market by Product
 - 6.2.4.6.2 Italy Disposable Face Masks Market by Application
 - 6.2.4.6.3 Italy Disposable Face Masks Market by Distribution Channel
 - 6.2.4.7 Rest of Europe Disposable Face Masks Market
 - 6.2.4.7.1 Rest of Europe Disposable Face Masks Market by Product
 - 6.2.4.7.2 Rest of Europe Disposable Face Masks Market by Application
 - 6.2.4.7.3 Rest of Europe Disposable Face Masks Market by Distribution Channel
- 6.3 Asia Pacific Disposable Face Masks Market
 - 6.3.1 Asia Pacific Disposable Face Masks Market by Product
 - 6.3.1.1 Asia Pacific Protective Masks Market by Country
 - 6.3.1.2 Asia Pacific Dust Masks Market by Country
 - 6.3.1.3 Asia Pacific Non-woven Masks Market by Country
 - 6.3.2 Asia Pacific Disposable Face Masks Market by Application

- 6.3.2.1 Asia Pacific Industrial Market by Country
- 6.3.2.2 Asia Pacific Personal Market by Country
- 6.3.3 Asia Pacific Disposable Face Masks Market by Distribution Channel
 - 6.3.3.1 Asia Pacific Offline Market by Country
 - 6.3.3.2 Asia Pacific Online Market by Country
- 6.3.4 Asia Pacific Disposable Face Masks Market by Country
 - 6.3.4.1 China Disposable Face Masks Market
 - 6.3.4.1.1 China Disposable Face Masks Market by Product
 - 6.3.4.1.2 China Disposable Face Masks Market by Application
 - 6.3.4.1.3 China Disposable Face Masks Market by Distribution Channel
 - 6.3.4.2 India Disposable Face Masks Market
 - 6.3.4.2.1 India Disposable Face Masks Market by Product
 - 6.3.4.2.2 India Disposable Face Masks Market by Application
 - 6.3.4.2.3 India Disposable Face Masks Market by Distribution Channel
 - 6.3.4.3 Japan Disposable Face Masks Market
 - 6.3.4.3.1 Japan Disposable Face Masks Market by Product
 - 6.3.4.3.2 Japan Disposable Face Masks Market by Application
 - 6.3.4.3.3 Japan Disposable Face Masks Market by Distribution Channel
 - 6.3.4.4 South Korea Disposable Face Masks Market
 - 6.3.4.4.1 South Korea Disposable Face Masks Market by Product
 - 6.3.4.4.2 South Korea Disposable Face Masks Market by Application
 - 6.3.4.4.3 South Korea Disposable Face Masks Market by Distribution Channel
 - 6.3.4.5 Singapore Disposable Face Masks Market
 - 6.3.4.5.1 Singapore Disposable Face Masks Market by Product
 - 6.3.4.5.2 Singapore Disposable Face Masks Market by Application
 - 6.3.4.5.3 Singapore Disposable Face Masks Market by Distribution Channel
 - 6.3.4.6 Malaysia Disposable Face Masks Market
 - 6.3.4.6.1 Malaysia Disposable Face Masks Market by Product
 - 6.3.4.6.2 Malaysia Disposable Face Masks Market by Application
 - 6.3.4.6.3 Malaysia Disposable Face Masks Market by Distribution Channel
 - 6.3.4.7 Rest of Asia Pacific Disposable Face Masks Market
 - 6.3.4.7.1 Rest of Asia Pacific Disposable Face Masks Market by Product
 - 6.3.4.7.2 Rest of Asia Pacific Disposable Face Masks Market by Application
- 6.4 LAMEA Disposable Face Masks Market
 - 6.4.1 LAMEA Disposable Face Masks Market by Product
 - 6.4.1.1 LAMEA Protective Masks Market by Country
 - 6.4.1.2 LAMEA Dust Masks Market by Country
 - 6.4.1.3 LAMEA Non-woven Masks Market by Country
 - 6.4.2 LAMEA Disposable Face Masks Market by Application

6.4.2.1 LAMEA Industrial Market by Country

6.4.2.2 LAMEA Personal Market by Country

6.4.3 LAMEA Disposable Face Masks Market by Distribution Channel

6.4.3.1 LAMEA Offline Market by Country

6.4.3.2 LAMEA Online Market by Country

6.4.4 LAMEA Disposable Face Masks Market by Country

6.4.4.1 Brazil Disposable Face Masks Market

6.4.4.1.1 Brazil Disposable Face Masks Market by Product

6.4.4.1.2 Brazil Disposable Face Masks Market by Application

6.4.4.1.3 Brazil Disposable Face Masks Market by Distribution Channel

6.4.4.2 Argentina Disposable Face Masks Market

6.4.4.2.1 Argentina Disposable Face Masks Market by Product

6.4.4.2.2 Argentina Disposable Face Masks Market by Application

6.4.4.2.3 Argentina Disposable Face Masks Market by Distribution Channel

6.4.4.3 UAE Disposable Face Masks Market

6.4.4.3.1 UAE Disposable Face Masks Market by Product

6.4.4.3.2 UAE Disposable Face Masks Market by Application

6.4.4.3.3 UAE Disposable Face Masks Market by Distribution Channel

6.4.4.4 Saudi Arabia Disposable Face Masks Market

6.4.4.4.1 Saudi Arabia Disposable Face Masks Market by Product

6.4.4.4.2 Saudi Arabia Disposable Face Masks Market by Application

6.4.4.4.3 Saudi Arabia Disposable Face Masks Market by Distribution Channel

6.4.4.5 South Africa Disposable Face Masks Market

6.4.4.5.1 South Africa Disposable Face Masks Market by Product

6.4.4.5.2 South Africa Disposable Face Masks Market by Application

6.4.4.5.3 South Africa Disposable Face Masks Market by Distribution Channel

6.4.4.6 Nigeria Disposable Face Masks Market

6.4.4.6.1 Nigeria Disposable Face Masks Market by Product

6.4.4.6.2 Nigeria Disposable Face Masks Market by Application

6.4.4.6.3 Nigeria Disposable Face Masks Market by Distribution Channel

6.4.4.7 Rest of LAMEA Disposable Face Masks Market

6.4.4.7.1 Rest of LAMEA Disposable Face Masks Market by Product

6.4.4.7.2 Rest of LAMEA Disposable Face Masks Market by Application

6.4.4.7.3 Rest of LAMEA Disposable Face Masks Market by Distribution Channel

CHAPTER 7. COMPANY PROFILES

7.1 Honeywell International, Inc.

7.1.1 Company Overview

- 7.1.2 Financial Analysis
- 7.1.3 Regional & Segmental Analysis
- 7.1.4 Research & Development Expenses
- 7.1.5 Recent strategies and developments:
 - 7.1.5.1 Geographical Expansions:
- 7.2 McKesson Corporation
 - 7.2.1 Company Overview
 - 7.2.2 Financial Analysis
 - 7.2.3 Segmental and Regional Analysis
 - 7.2.4 Research & Development Expense
- 7.3 3M Company
 - 7.3.1 Company Overview
 - 7.3.2 Financial Analysis
 - 7.3.3 Segmental and Regional Analysis
 - 7.3.4 Research & Development Expense
 - 7.3.5 Recent strategies and developments:
 - 7.3.5.1 Partnerships, Collaborations, and Agreements:
 - 7.3.5.2 Geographical Expansions:
- 7.4 Kimberly-Clark Corporation
 - 7.4.1 Company Overview
 - 7.4.2 Financial Analysis
 - 7.4.3 Segmental and Regional Analysis
 - 7.4.4 Research & Development Expense
 - 7.4.5 Recent strategies and developments:
 - 7.4.5.1 Product Launches and Product Enhancements:
- 7.5 Cardinal Health, Inc.
 - 7.5.1 Company Overview
 - 7.5.2 Financial Analysis
 - 7.5.3 Segmental and Regional Analysis
 - 7.5.4 Recent strategies and developments:
 - 7.5.4.1 Partnerships, Collaborations, and Agreements:
- 7.6 Henry Schein, Inc.
 - 7.6.1 Company Overview
 - 7.6.2 Financial Analysis
 - 7.6.3 Segmental and Regional Analysis
- 7.7 Moldex Metric, Inc.
 - 7.7.1 Company Overview
- 7.8 SAS Safety Corporation (Bunzl)
 - 7.8.1 Company Overview

7.9 Medline Industries, Inc.

7.9.1 Company Overview

7.9.2 Recent strategies and developments:

7.9.2.1 Geographical Expansions:

7.1 Dynarex Corporation

7.10.1 Company Overview

List Of Tables

LIST OF TABLES

TABLE 1 GLOBAL DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 2 GLOBAL DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 3 GLOBAL DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 4 GLOBAL DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 5 GLOBAL PROTECTIVE MASKS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 6 GLOBAL PROTECTIVE MASKS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 7 GLOBAL DUST MASKS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 8 GLOBAL DUST MASKS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 9 GLOBAL NON-WOVEN MASKS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 10 GLOBAL NON-WOVEN MASKS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 11 GLOBAL DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 12 GLOBAL DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 13 GLOBAL INDUSTRIAL MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 14 GLOBAL INDUSTRIAL MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 15 GLOBAL PERSONAL MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 16 GLOBAL PERSONAL MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 17 GLOBAL DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 18 GLOBAL DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 19 GLOBAL OFFLINE MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 20 GLOBAL OFFLINE MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 21 GLOBAL ONLINE MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 22 GLOBAL ONLINE MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 23 GLOBAL DISPOSABLE FACE MASKS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 24 GLOBAL DISPOSABLE FACE MASKS MARKET BY REGION, 2019 - 2025,

USD MILLION

TABLE 25 NORTH AMERICA DISPOSABLE FACE MASKS MARKET, 2015 - 2018,
USD MILLION

TABLE 26 NORTH AMERICA DISPOSABLE FACE MASKS MARKET, 2019 - 2025,
USD MILLION

TABLE 27 NORTH AMERICA DISPOSABLE FACE MASKS MARKET BY PRODUCT,
2015 - 2018, USD MILLION

TABLE 28 NORTH AMERICA DISPOSABLE FACE MASKS MARKET BY PRODUCT,
2019 - 2025, USD MILLION

TABLE 29 NORTH AMERICA PROTECTIVE MASKS MARKET BY COUNTRY, 2015 -
2018, USD MILLION

TABLE 30 NORTH AMERICA PROTECTIVE MASKS MARKET BY COUNTRY, 2019 -
2025, USD MILLION

TABLE 31 NORTH AMERICA DUST MASKS MARKET BY COUNTRY, 2015 - 2018,
USD MILLION

TABLE 32 NORTH AMERICA DUST MASKS MARKET BY COUNTRY, 2019 - 2025,
USD MILLION

TABLE 33 NORTH AMERICA NON-WOVEN MASKS MARKET BY COUNTRY, 2015 -
2018, USD MILLION

TABLE 34 NORTH AMERICA NON-WOVEN MASKS MARKET BY COUNTRY, 2019 -
2025, USD MILLION

TABLE 35 NORTH AMERICA DISPOSABLE FACE MASKS MARKET BY
APPLICATION, 2015 - 2018, USD MILLION

TABLE 36 NORTH AMERICA DISPOSABLE FACE MASKS MARKET BY
APPLICATION, 2019 - 2025, USD MILLION

TABLE 37 NORTH AMERICA INDUSTRIAL MARKET BY COUNTRY, 2015 - 2018,
USD MILLION

TABLE 38 NORTH AMERICA INDUSTRIAL MARKET BY COUNTRY, 2019 - 2025,
USD MILLION

TABLE 39 NORTH AMERICA PERSONAL MARKET BY COUNTRY, 2015 - 2018, USD
MILLION

TABLE 40 NORTH AMERICA PERSONAL MARKET BY COUNTRY, 2019 - 2025, USD
MILLION

TABLE 41 NORTH AMERICA DISPOSABLE FACE MASKS MARKET BY
DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 42 NORTH AMERICA DISPOSABLE FACE MASKS MARKET BY
DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 43 NORTH AMERICA OFFLINE MARKET BY COUNTRY, 2015 - 2018, USD
MILLION

TABLE 44 NORTH AMERICA OFFLINE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 45 NORTH AMERICA ONLINE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 46 NORTH AMERICA ONLINE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 47 NORTH AMERICA DISPOSABLE FACE MASKS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 48 NORTH AMERICA DISPOSABLE FACE MASKS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 49 US DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 50 US DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 51 US DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 52 US DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 53 US DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 54 US DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 55 US DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 56 US DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 57 CANADA DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 58 CANADA DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 59 CANADA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 60 CANADA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 61 CANADA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 62 CANADA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 63 CANADA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 64 CANADA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION

CHANNEL, 2019 - 2025, USD MILLION

TABLE 65 MEXICO DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 66 MEXICO DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 67 MEXICO DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 68 MEXICO DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 69 MEXICO DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 70 MEXICO DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 71 MEXICO DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 72 MEXICO DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 73 REST OF NORTH AMERICA DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 74 REST OF NORTH AMERICA DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 75 REST OF NORTH AMERICA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 76 REST OF NORTH AMERICA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 77 REST OF NORTH AMERICA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 78 REST OF NORTH AMERICA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 79 REST OF NORTH AMERICA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 80 REST OF NORTH AMERICA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 81 EUROPE DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 82 EUROPE DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 83 EUROPE DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 84 EUROPE DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 85 EUROPE PROTECTIVE MASKS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 86 EUROPE PROTECTIVE MASKS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 87 EUROPE DUST MASKS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 88 EUROPE DUST MASKS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 89 EUROPE NON-WOVEN MASKS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 90 EUROPE NON-WOVEN MASKS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 91 EUROPE DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 92 EUROPE DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 93 EUROPE INDUSTRIAL MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 94 EUROPE INDUSTRIAL MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 95 EUROPE PERSONAL MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 96 EUROPE PERSONAL MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 97 EUROPE DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 98 EUROPE DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 99 EUROPE OFFLINE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 100 EUROPE OFFLINE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 101 EUROPE ONLINE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 102 EUROPE ONLINE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 103 EUROPE DISPOSABLE FACE MASKS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 104 EUROPE DISPOSABLE FACE MASKS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 105 GERMANY DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 106 GERMANY DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD

MILLION

TABLE 107 GERMANY DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 108 GERMANY DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 109 GERMANY DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 110 GERMANY DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 111 GERMANY DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 112 GERMANY DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 113 UK DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 114 UK DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 115 UK DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 116 UK DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 117 UK DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 118 UK DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 119 UK DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 120 UK DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 121 FRANCE DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 122 FRANCE DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 123 FRANCE DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 124 FRANCE DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 125 FRANCE DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 126 FRANCE DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 127 FRANCE DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 128 FRANCE DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 129 RUSSIA DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 130 RUSSIA DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 131 RUSSIA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 132 RUSSIA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 133 RUSSIA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 134 RUSSIA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 135 RUSSIA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 136 RUSSIA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 137 SPAIN DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 138 SPAIN DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 139 SPAIN DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 140 SPAIN DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 141 SPAIN DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 142 SPAIN DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 143 SPAIN DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 144 SPAIN DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 145 ITALY DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 146 ITALY DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 147 ITALY DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018,

USD MILLION

TABLE 148 ITALY DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 149 ITALY DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 150 ITALY DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 151 ITALY DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 152 ITALY DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 153 REST OF EUROPE DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 154 REST OF EUROPE DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 155 REST OF EUROPE DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 156 REST OF EUROPE DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 157 REST OF EUROPE DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 158 REST OF EUROPE DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 159 REST OF EUROPE DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 160 REST OF EUROPE DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 161 ASIA PACIFIC DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 162 ASIA PACIFIC DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 163 ASIA PACIFIC DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 164 ASIA PACIFIC DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 165 ASIA PACIFIC PROTECTIVE MASKS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 166 ASIA PACIFIC PROTECTIVE MASKS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 167 ASIA PACIFIC DUST MASKS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 168 ASIA PACIFIC DUST MASKS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 169 ASIA PACIFIC NON-WOVEN MASKS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 170 ASIA PACIFIC NON-WOVEN MASKS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 171 ASIA PACIFIC DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 172 ASIA PACIFIC DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 173 ASIA PACIFIC INDUSTRIAL MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 174 ASIA PACIFIC INDUSTRIAL MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 175 ASIA PACIFIC PERSONAL MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 176 ASIA PACIFIC PERSONAL MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 177 ASIA PACIFIC DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 178 ASIA PACIFIC DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 179 ASIA PACIFIC OFFLINE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 180 ASIA PACIFIC OFFLINE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 181 ASIA PACIFIC ONLINE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 182 ASIA PACIFIC ONLINE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 183 ASIA PACIFIC DISPOSABLE FACE MASKS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 184 ASIA PACIFIC DISPOSABLE FACE MASKS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 185 CHINA DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 186 CHINA DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD

MILLION

TABLE 187 CHINA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 188 CHINA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 189 CHINA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 190 CHINA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 191 CHINA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 192 CHINA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 193 INDIA DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 194 INDIA DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 195 INDIA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 196 INDIA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 197 INDIA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 198 INDIA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 199 INDIA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 200 INDIA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 201 JAPAN DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 202 JAPAN DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 203 JAPAN DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 204 JAPAN DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 205 JAPAN DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 206 JAPAN DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 207 JAPAN DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 208 JAPAN DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 209 SOUTH KOREA DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 210 SOUTH KOREA DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 211 SOUTH KOREA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 212 SOUTH KOREA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 213 SOUTH KOREA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 214 SOUTH KOREA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 215 SOUTH KOREA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 216 SOUTH KOREA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 217 SINGAPORE DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 218 SINGAPORE DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 219 SINGAPORE DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 220 SINGAPORE DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 221 SINGAPORE DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 222 SINGAPORE DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 223 SINGAPORE DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 224 SINGAPORE DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 225 MALAYSIA DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 226 MALAYSIA DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD

MILLION

TABLE 227 MALAYSIA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 228 MALAYSIA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 229 MALAYSIA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 230 MALAYSIA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 231 MALAYSIA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 232 MALAYSIA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 233 REST OF ASIA PACIFIC DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 234 REST OF ASIA PACIFIC DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 235 REST OF ASIA PACIFIC DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 236 REST OF ASIA PACIFIC DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 237 REST OF ASIA PACIFIC DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 238 REST OF ASIA PACIFIC DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 239 REST OF ASIA PACIFIC DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 240 REST OF ASIA PACIFIC DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 241 LAMEA DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 242 LAMEA DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 243 LAMEA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 244 LAMEA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 245 LAMEA PROTECTIVE MASKS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 246 LAMEA PROTECTIVE MASKS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 247 LAMEA DUST MASKS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 248 LAMEA DUST MASKS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 249 LAMEA NON-WOVEN MASKS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 250 LAMEA NON-WOVEN MASKS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 251 LAMEA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 252 LAMEA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 253 LAMEA INDUSTRIAL MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 254 LAMEA INDUSTRIAL MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 255 LAMEA PERSONAL MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 256 LAMEA PERSONAL MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 257 LAMEA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 258 LAMEA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 259 LAMEA OFFLINE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 260 LAMEA OFFLINE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 261 LAMEA ONLINE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 262 LAMEA ONLINE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 263 LAMEA DISPOSABLE FACE MASKS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 264 LAMEA DISPOSABLE FACE MASKS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 265 BRAZIL DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 266 BRAZIL DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 267 BRAZIL DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 268 BRAZIL DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 -

2025, USD MILLION

TABLE 269 BRAZIL DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 270 BRAZIL DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 271 BRAZIL DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 272 BRAZIL DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 273 ARGENTINA DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 274 ARGENTINA DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 275 ARGENTINA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 276 ARGENTINA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 277 ARGENTINA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 278 ARGENTINA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 279 ARGENTINA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 280 ARGENTINA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 281 UAE DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 282 UAE DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 283 UAE DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 284 UAE DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 285 UAE DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 286 UAE DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 287 UAE DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 288 UAE DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 289 SAUDI ARABIA DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 290 SAUDI ARABIA DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 291 SAUDI ARABIA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 292 SAUDI ARABIA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 293 SAUDI ARABIA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 294 SAUDI ARABIA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 295 SAUDI ARABIA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 296 SAUDI ARABIA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 297 SOUTH AFRICA DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 298 SOUTH AFRICA DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 299 SOUTH AFRICA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 300 SOUTH AFRICA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 301 SOUTH AFRICA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 302 SOUTH AFRICA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 303 SOUTH AFRICA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 304 SOUTH AFRICA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 305 NIGERIA DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 306 NIGERIA DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 307 NIGERIA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 308 NIGERIA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 -

2025, USD MILLION

TABLE 309 NIGERIA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 310 NIGERIA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 311 NIGERIA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 312 NIGERIA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 313 REST OF LAMEA DISPOSABLE FACE MASKS MARKET, 2015 - 2018, USD MILLION

TABLE 314 REST OF LAMEA DISPOSABLE FACE MASKS MARKET, 2019 - 2025, USD MILLION

TABLE 315 REST OF LAMEA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2015 - 2018, USD MILLION

TABLE 316 REST OF LAMEA DISPOSABLE FACE MASKS MARKET BY PRODUCT, 2019 - 2025, USD MILLION

TABLE 317 REST OF LAMEA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 318 REST OF LAMEA DISPOSABLE FACE MASKS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 319 REST OF LAMEA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2015 - 2018, USD MILLION

TABLE 320 REST OF LAMEA DISPOSABLE FACE MASKS MARKET BY DISTRIBUTION CHANNEL, 2019 - 2025, USD MILLION

TABLE 321 KEY INFORMATION – HONEYWELL INTERNATIONAL, INC.

TABLE 322 KEY INFORMATION – MCKESSON CORPORATION

TABLE 323 KEY INFORMATION – 3M COMPANY

TABLE 324 KEY INFORMATION – KIMBERLY-CLARK CORPORATION

TABLE 325 KEY INFORMATION – CARDINAL HEALTH, INC.

TABLE 326 KEY INFORMATION – HENRY SCHEIN, INC.

TABLE 327 KEY INFORMATION – MOLDEX METRIC, INC.

TABLE 328 KEY INFORMATION – SAS SAFETY CORPORATION

TABLE 329 KEY INFORMATION – MEDLINE INDUSTRIES, INC.

TABLE 330 KEY INFORMATION – DYNAREX CORPORATION

List Of Figures

LIST OF FIGURES

FIG 1 METHODOLOGY FOR THE RESEARCH

FIG 2 RECENT STRATEGIES AND DEVELOPMENTS: 3M COMPANY

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Product name: Global Disposable Face Masks Market By Product (Protective Masks, Dust Masks and Non-woven Masks) By Application (Industrial and Personal) By Distribution Channel (Offline and Online) By Region, Industry Analysis and Forecast, 2019 - 2025

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