

Global Dialyzer Market (2019-2025)

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Abstracts

The Global Dialyzer Market size is expected to reach \$4.4 billion by 2025, rising at a market growth of 6.21% CAGR during the forecast period.

The dialyzer is a medical device used for replacing the function of a kidney through extracting the excess water and metabolic waste products from the blood. The dialyzer performs this process by using an artificial membrane, also called as hollow fiber. Dialyzers are mainly used by medical professionals during hemodialysis procedures. Hemodialysis has been explained as a procedure that removes waste from the blood of the patients who suffer from chronic or acute kidney failure. The waste removal process helps with maintaining electrolyte balance in the patient's body. Further, it also avoids any accumulation of salts in the blood, which adversely, leads to poisoning.

The main factors driving the development of the global dialyzer market are the substantial increase in the geriatric population and the repetitive occurrence of kidney illnesses, particularly end-stage renal disease (ESRD). Increased financing for enhanced dialysis products and services, growing cases of diabetes and hypertension, and shortage of kidneys for transplantation are anticipated to further boost the market growth. Although the dialyzer market trends continue to increase, some factors hamper this market's growth. The complications and risks connected with the hemodialysis operation, such as serious anemia and fluid overload, hamper the market growth. Conversely, technological advances leading to better acceptance and possibilities in emerging economies are expected to give growth possibilities for the global dialyzer market.

Based on Type, the market is segmented into High-Flux Dialyzer and Low-Flux Dialyzer. Based on End User, the market is segmented into In-Center Dialysis and Home Dialysis. Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Baxter International, Inc., CVS Health Corporation, Fresenius Medical Care AG & Co. KGaA, DaVita, Inc., Asahi Kasei Corporation, Cardinal Health, Inc., Cantel Medical Corporation, Nipro Corporation, Allmed Medical Care Holdings Limited and Terumo Corporation.

Scope of the Study

Market Segmentation:

By Type

- High-Flux Dialyzer

- Low-Flux Dialyzer

By End User

- In-Center Dialysis

- Home Dialysis

By Geography

- North America

 - US

 - Canada

 - Mexico

 - Rest of North America

- Europe

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

LAMEA

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Baxter International, Inc.

CVS Health Corporation

Fresenius Medical Care AG & Co. KGaA

DaVita, Inc.

Asahi Kasei Corporation

Cardinal Health, Inc.

Cantel Medical Corporation

Nipro Corporation

Allmed Medical Care Holdings Limited

Terumo Corporation

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