

# **Global Automotive Ceramics Market By Application (Passenger Vehicles and Commercial Vehicles), By Material (Alumina, Zirconia and Other Material), By Region, Industry Analysis and Forecast, 2020 - 2026**

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## **Abstracts**

The Global Automotive Ceramics Market size is expected to reach \$2.7 billion by 2026, rising at a market growth of 8.9% CAGR during the forecast period. Automotive ceramics are specialized ceramic structural materials that are used to produce automotive parts. Components produced with automotive ceramics include spark plug insulators, different kinds of sensors, and catalytic converter supports. Ceramics possess excellent properties; therefore, most automotive product manufacturers prefer them. High melting point, low electrical and thermal conductivity, good resilience, and hardness and strength are essential properties.

Ceramic components support various important tasks in the automobile field to address the current challenges the automotive industry is experiencing. Such materials can work successfully under intense pressure and high temperature. However, the usage of ceramic materials in automobile components contributes to improved driving convenience, low wear, lower fuel consumption, and improved driving safety. The key factor increasing demand for automotive ceramics is the growing use of automobiles across the globe. Compared with alternatives such as metal and plastics, the high cost of such ceramics is the main factor that hampers demand for automotive ceramics.

Due to its unique properties, automotive ceramics find use in various automotive applications. Contrary to traditional materials (metals & plastics), automotive ceramic products are lighter in weight, longer-lasting, and have a stronger resistance to corrosion. During the forecast period, certain factors are projected to drive the automotive ceramics industry.

The zirconia oxide ceramic segment is expected to rise at the highest growth during the forecast period between materials. In applications needing superior properties, zirconia oxide ceramics are considered to have very good tolerance to crack propagation and are therefore favored to other ceramics. Automotive parts produced from zirconia oxide ceramics are costly relative to other ceramic oxide products. Because of properties such as high density, high fracture durability, high flexural strength, and strong chemical resistance properties, industry leaders choose zirconia oxide ceramics to manufacture vehicle components and parts.

Based on Application, the market is segmented into Passenger Vehicles and Commercial Vehicles. Based on Material, the market is segmented into Alumina, Zirconia and Other Material. Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Kyocera Corporation, Saint-Gobain Group, Corning, Inc., 3M Company, CeramTec GmbH, Morgan Advanced Materials PLC, IBIDEN Co., Ltd., NGK Spark Plug Co., Ltd., CoorsTek, Inc., and Elan Technology, Inc.

#### Strategies deployed in Automotive Ceramics Market

Nov-2019: 3M launched the new Automotive Window Film Ceramic IR Series. The Ceramic IR Series has been developed with nano-ceramic technology, which offers a high level of infrared heat rejection and doesn't interfere with electronics.

Jun-2019: Kyocera Fineceramics GmbH is acquiring the advanced ceramics business operations of Friatec GmbH, a manufacturer and seller of ceramic and plastic components. The acquisition would enable Kyocera in offering customers comprehensive service through local production and sales. Kyocera also aims to further expand its fine ceramic business by strengthening its capabilities for developing and supplying prototypes with short delivery times.

Jul-2018: CoorsTek opened a new research and development (R&D) center in Uden, The Netherlands. This center is connected with CoorsTek R&D teams in the United States and Japan, and has been dedicated to develop technical ceramics capabilities to support CoorsTek customers around the world.

Apr-2017: IBIDEN collaborated with Denso Corporation, a global automotive supplier. The collaboration was aimed to jointly develop the next-generation vehicle exhaust system. This collaboration combined IBIDEN's advantages in high-performance ceramic materials with Denso's advantages in developing products as systems to synergistically develop high-performance yet simple and low-cost vehicle exhaust

systems.

Scope of the Study

Market Segmentation:

By Application

Passenger Vehicles and

Commercial Vehicles

By End User

Alumina

Zirconia and

Other Material

By Geography

North America

US

Canada

Mexico

Rest of North America

Europe

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

#### Asia Pacific

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

#### LAMEA

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

### Companies Profiled

Kyocera Corporation

Saint-Gobain Group

Corning, Inc.

3M Company

CeramTec GmbH

Morgan Advanced Materials PLC

IBIDEN Co., Ltd.

NGK Spark Plug Co., Ltd.

CoorsTek, Inc.

Elan Technology, Inc.

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