

Global Airway Clearance System Market By Type (Positive Expiratory Pressure (PEP), Mechanical Cough Assist, High Frequency Chest Wall Oscillation (HFCWO), Oscillating PEP devices and Intrapulmonary Percussive Ventilators) By Application (Cystic Fibrosis, Neuromuscular, Bronchiectasis, Emphysema and Other Applications) By End Use (Home Care Settings, Ambulatory Surgical Centers, Hospitals & Clinics and Other End Use) By Region, Industry Analysis and Forecast, 2019 - 2025

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Abstracts

The Global Airway Clearance System Market size is expected to reach \$774.7 Million by 2025, rising at a market growth of 4.62% CAGR during the forecast period. Airway clearance comprises of various types of treatment that help people suffering from diseases like cystic fibrosis maintain a healthy lifestyle. ACTs (Airway Clearance Techniques) are physical or mechanical methods to simplify the elimination of tracheobronchial phlegm by external or internal airflow control and phlegm removal through coughing. These products release the thick, sticky mucus of the lung so that coughing can clear it. Clearing the mucus from the airways helps to reduce diseases in the lungs and improve lung function. These airway clearance systems are used to treat various conditions such as emphysema, cystic fibrosis, neuromuscular, bronchiectasis, and others.

The surge in the prevalence of cystic fibrosis, asthma, chronic obstructive pulmonary disease (COPD) worldwide is the major factor driving market growth for the airway

clearance system. The major drivers of market growth include increasing concerns regarding respiratory disorders, such as asthma and emphysema, and the rising occurrence of respiratory diseases induced by cigarette use. Airway clearance systems market growth is set to soar as a result of increased healthcare spending, increasing use of technology in the healthcare industry, and rapid adoption of advanced medical solutions.

Generally, most healthcare professionals and pulmonary disease specialists favor a combination of a drug and tool, e.g. inhaler and nebulizer, because of its fast and efficient outcome. Nevertheless, the market growth of the airway clearance system may be hampered by high costs associated with airway clearance systems and side effects induced by excessive dose and lack of knowledge of drug inhalation.

With the sudden break of Covid-19 in late months of year 2019, the markets worldwide are unfortunately experiencing its grip. The suppliers and consumers of the products & Services are affected in a big way across the sectors resulting in declining revenues in last quarters of year 2019.

Based on Type, the market is segmented into Positive Expiratory Pressure (PEP), Mechanical Cough Assist, High Frequency Chest Wall Oscillation (HFCWO), Oscillating PEP devices and Intrapulmonary Percussive Ventilators. Based on Application, the market is segmented into Cystic Fibrosis, Neuromuscular, Bronchiectasis, Emphysema and Other Applications. Based on End Use, the market is segmented into Home Care Settings, Ambulatory Surgical Centers, Hospitals & Clinics and Other End Use. Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Koninklijke Philips N.V., Allergan PLC, Electromed, Inc., Hill-Rom Holdings, Inc., General Physiotherapy, Inc., Thayer Medical Corporation, Vortran Medical Technology, Inc., Monaghan Medical Corporation, PARI GmbH (PARI Medical Holdings), and International Biophysics Corporation.

Strategies deployed in Airway Clearance System Market

Mar-2020: Electromed released the SmartVest Connect App for iOS and Android. This is a personalized high-frequency chest wall oscillation (HFCWO) therapy management portal for patients with compromised pulmonary function.

Jan-2020: Monaghan Medical released the Aerobika oscillatory positive expiratory

pressure (OPEP) device and the VersaPAP positive airway pressure device. These devices create low cost, safe and effective tandem therapy that enables the clinicians to treat a variety of pulmonary conditions requiring lung expansion and airway clearance.

Aug-2019: Hill-Rom signed a definitive agreement to acquire Breathe Technologies, a developer of respiratory care solutions. The acquisition would broaden its Respiratory Care portfolio, which includes The Vest, VitalCough, The MetaNeb System, and Monarch Airway Clearance System.

Aug-2019: Electromed signed an agreement with two Home Medical Equipment (“HME”) distributors – one national and one regional. The agreement aimed to distribute and sell the SmartVest Airway Clearance System in the United States home care market.

Apr-2019: Royal Philips extended the portfolio of its sleep solutions by launching DreamWisp, a new over-the-nose continuous positive airway pressure (CPAP) mask for sleep apnea patients. This mask provides comfort and freedom of movement.

Mar-2018: Vortran introduced PercussiveNEB 2.0, a single patient use, vibratory therapy device with a high output nebulizer. This device can be used by the patients requiring secretion mobilization and airway clearance.

Sep-2017: International Biophysics Corporation unveiled the next generation AffloVest fully mobile respiratory HFCWO (High-Frequency Chest Wall Oscillation) airway clearance vest. This is battery-operated and uses Direct Dynamic Oscillation technology, which closely mimics hand CPT (Chest Physical Therapy) to help mobilize and clear secretions from the lungs, and allows for full freedom of mobility during treatment.

Jul-2017: Electromed unveiled the SmartVest SQL with SmartVest Connect wireless technology, a personalized high-frequency chest wall oscillation (HFCWO) therapy management portal. This solution has been developed for patients with compromised pulmonary function.

Jun-2017: Royal Philips completed the acquisition of RespirTech, a leading manufacturer of airway clearance therapy. Through this acquisition, the company has broadened its respiratory care portfolio and strengthened its presence in the hospital and home care markets, especially for patients with COPD.

Apr-2017: Hill-Rom launched the Monarch Airway Clearance System. This is a mobile device, which provides high-frequency chest wall oscillation (HFCWO) therapy in a mobile vest along with a customizable, personalized fit.

Apr-2017: Philips Respironics, a division of Philips launched DreamStation GO positive airway pressure (PAP) system. This system has been designed to be used just about anywhere the user wants to sleep.

Feb-2017: Hill-Rom acquired Mortara Instrument Inc., a leader in diagnostic cardiology and patient monitoring solutions, technologies, and devices. The acquisition broadened Hill-Rom's offerings in the diagnostic cardiology and vital sign monitoring markets, as well as enhanced the growth for Mortara technology on a global scale.

Scope of the Study

Market Segmentation:

By Type

Positive Expiratory Pressure (PEP)

Mechanical Cough Assist

High Frequency Chest Wall Oscillation (HFCWO)

Oscillating PEP devices and

Intrapulmonary Percussive Ventilators

By Application

Cystic Fibrosis

Neuromuscular

Bronchiectasis

Emphysema and

Other Applications

By End Use

Home Care Settings

Ambulatory Surgical Centers

Hospitals & Clinics and

Other End Use

By Geography

North America

US

Canada

Mexico

Rest of North America

Europe

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

LAMEA

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

Companies Profiled

Koninklijke Philips N.V.

Allergan PLC

Electromed, Inc.

Hill-Rom Holdings, Inc.

General Physiotherapy, Inc.

Thayer Medical Corporation

Vortran Medical Technology, Inc

Monaghan Medical Corporation

PARI GmbH (PARI Medical Holdings)

International Biophysics Corporation

Unique Offerings from KBV Research

Exhaustive coverage

Highest number of market tables and figures

Subscription based model available

Guaranteed best price

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Contents

CHAPTER 1. MARKET SCOPE & METHODOLOGY

- 1.1 Market Definition
- 1.2 Objectives
- 1.3 Market Scope
- 1.4 Segmentation
 - 1.4.1 Global Airway Clearance Systems Market, by Type
 - 1.4.2 Global Airway Clearance Systems Market, by Application
 - 1.4.3 Global Airway Clearance Systems Market, by End Use
 - 1.4.4 Global Airway Clearance Systems Market, by Geography
- 1.5 Methodology for the research

CHAPTER 2. MARKET OVERVIEW

- 2.1 Introduction
 - 2.1.1 Overview
 - 2.1.2 Market Composition and Scenario
- 2.2 Key Factors Impacting the Market
 - 2.2.1 Market Drivers
 - 2.2.2 Market Restraints

CHAPTER 3. COMPETITION ANALYSIS - GLOBAL

- 3.1 Recent Industry Wide Strategic Developments
 - 3.1.1 Partnerships, Collaborations and Agreements
 - 3.1.2 Product Launches and Product Expansions
 - 3.1.3 Mergers & Acquisitions
- 3.2 Top Winning Strategies
 - 3.2.1 Key Leading Strategies: Percentage Distribution (2015-2019)
 - 3.2.2 Key Strategic Move: (Product Launches and Product Expansions: 2016, Jun – 2020,Mar) Leading Players

CHAPTER 4. GLOBAL AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE

- 4.1 Global Positive Expiratory Pressure (PEP) Market by Region
- 4.2 Global Mechanical Cough Assist Market by Region
- 4.3 Global High Frequency Chest Wall Oscillation (HFCWO) Market by Region

4.4 Global Oscillating PEP devices Market by Region

4.5 Global Intrapulmonary Percussive Ventilators Market by Region

CHAPTER 5. GLOBAL AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION

5.1 Global Cystic Fibrosis Market by Region

5.2 Global Neuromuscular Market by Region

5.3 Global Bronchiectasis Market by Region

5.4 Global Emphysema Market by Region

5.5 Global Other Applications Market by Region

CHAPTER 6. GLOBAL AIRWAY CLEARANCE SYSTEMS MARKET BY END USE

6.1 Global Home Care Settings Market by Region

6.2 Global Ambulatory Surgical Centers Market by Region

6.3 Global Hospitals & Clinics Market by Region

6.4 Global Other End Use Market by Region

CHAPTER 7. GLOBAL AIRWAY CLEARANCE SYSTEMS MARKET BY REGION

7.1 North America Airway Clearance Systems Market

7.1.1 North America Airway Clearance Systems Market by Type

7.1.1.1 North America Positive Expiratory Pressure (PEP) Market by Country

7.1.1.2 North America Mechanical Cough Assist Market by Country

7.1.1.3 North America High Frequency Chest Wall Oscillation (HFCWO) Market by Country

7.1.1.4 North America Oscillating PEP devices Market by Country

7.1.1.5 North America Intrapulmonary Percussive Ventilators Market by Country

7.1.2 North America Airway Clearance Systems Market by Application

7.1.2.1 North America Cystic Fibrosis Market by Country

7.1.2.2 North America Neuromuscular Market by Country

7.1.2.3 North America Bronchiectasis Market by Country

7.1.2.4 North America Emphysema Market by Country

7.1.2.5 North America Other Applications Market by Country

7.1.3 North America Airway Clearance Systems Market by End Use

7.1.3.1 North America Home Care Settings Market by Country

7.1.3.2 North America Ambulatory Surgical Centers Market by Country

7.1.3.3 North America Hospitals & Clinics Market by Country

- 7.1.3.4 North America Other End Use Market by Country
- 7.1.4 North America Airway Clearance Systems Market by Country
 - 7.1.4.1 USA Airway Clearance Systems Market
 - 7.1.4.1.1 USA Airway Clearance Systems Market by Type
 - 7.1.4.1.2 USA Airway Clearance Systems Market by Application
 - 7.1.4.1.3 USA Airway Clearance Systems Market by End Use
 - 7.1.4.2 Canada Airway Clearance Systems Market
 - 7.1.4.2.1 Canada Airway Clearance Systems Market by Type
 - 7.1.4.2.2 Canada Airway Clearance Systems Market by Application
 - 7.1.4.2.3 Canada Airway Clearance Systems Market by End Use
 - 7.1.4.3 Mexico Airway Clearance Systems Market
 - 7.1.4.3.1 Mexico Airway Clearance Systems Market by Type
 - 7.1.4.3.2 Mexico Airway Clearance Systems Market by Application
 - 7.1.4.3.3 Mexico Airway Clearance Systems Market by End Use
 - 7.1.4.4 Rest of North America Airway Clearance Systems Market
 - 7.1.4.4.1 Rest of North America Airway Clearance Systems Market by Type
 - 7.1.4.4.2 Rest of North America Airway Clearance Systems Market by Application
 - 7.1.4.4.3 Rest of North America Airway Clearance Systems Market by End Use
- 7.2 Europe Airway Clearance Systems Market
 - 7.2.1 Europe Airway Clearance Systems Market by Type
 - 7.2.1.1 Europe Positive Expiratory Pressure (PEP) Market by Country
 - 7.2.1.2 Europe Mechanical Cough Assist Market by Country
 - 7.2.1.3 Europe High Frequency Chest Wall Oscillation (HFCWO) Market by Country
 - 7.2.1.4 Europe Oscillating PEP devices Market by Country
 - 7.2.1.5 Europe Intrapulmonary Percussive Ventilators Market by Country
 - 7.2.2 Europe Airway Clearance Systems Market by Application
 - 7.2.2.1 Europe Cystic Fibrosis Market by Country
 - 7.2.2.2 Europe Neuromuscular Market by Country
 - 7.2.2.3 Europe Bronchiectasis Market by Country
 - 7.2.2.4 Europe Emphysema Market by Country
 - 7.2.2.5 Europe Other Applications Market by Country
 - 7.2.3 Europe Airway Clearance Systems Market by End Use
 - 7.2.3.1 Europe Home Care Settings Market by Country
 - 7.2.3.2 Europe Ambulatory Surgical Centers Market by Country
 - 7.2.3.3 Europe Hospitals & Clinics Market by Country
 - 7.2.3.4 Europe Other End Use Market by Country
 - 7.2.4 Europe Airway Clearance Systems Market by Country
 - 7.2.4.1 Germany Airway Clearance Systems Market
 - 7.2.4.1.1 Germany Airway Clearance Systems Market by Type

- 7.2.4.1.2 Germany Airway Clearance Systems Market by Application
- 7.2.4.1.3 Germany Airway Clearance Systems Market by End Use
- 7.2.4.2 UK Airway Clearance Systems Market
 - 7.2.4.2.1 UK Airway Clearance Systems Market by Type
 - 7.2.4.2.2 UK Airway Clearance Systems Market by Application
 - 7.2.4.2.3 UK Airway Clearance Systems Market by End Use
- 7.2.4.3 France Airway Clearance Systems Market
 - 7.2.4.3.1 France Airway Clearance Systems Market by Type
 - 7.2.4.3.2 France Airway Clearance Systems Market by Application
 - 7.2.4.3.3 France Airway Clearance Systems Market by End Use
- 7.2.4.4 Russia Airway Clearance Systems Market
 - 7.2.4.4.1 Russia Airway Clearance Systems Market by Type
 - 7.2.4.4.2 Russia Airway Clearance Systems Market by Application
 - 7.2.4.4.3 Russia Airway Clearance Systems Market by End Use
- 7.2.4.5 Spain Airway Clearance Systems Market
 - 7.2.4.5.1 Spain Airway Clearance Systems Market by Type
 - 7.2.4.5.2 Spain Airway Clearance Systems Market by Application
 - 7.2.4.5.3 Spain Airway Clearance Systems Market by End Use
- 7.2.4.6 Italy Airway Clearance Systems Market
 - 7.2.4.6.1 Italy Airway Clearance Systems Market by Type
 - 7.2.4.6.2 Italy Airway Clearance Systems Market by Application
 - 7.2.4.6.3 Italy Airway Clearance Systems Market by End Use
- 7.2.4.7 Rest of Europe Airway Clearance Systems Market
 - 7.2.4.7.1 Rest of Europe Airway Clearance Systems Market by Type
 - 7.2.4.7.2 Rest of Europe Airway Clearance Systems Market by Application
 - 7.2.4.7.3 Rest of Europe Airway Clearance Systems Market by End Use
- 7.3 Asia Pacific Airway Clearance Systems Market
 - 7.3.1 Asia Pacific Airway Clearance Systems Market by Type
 - 7.3.1.1 Asia Pacific Positive Expiratory Pressure (PEP) Market by Country
 - 7.3.1.2 Asia Pacific Mechanical Cough Assist Market by Country
 - 7.3.1.3 Asia Pacific High Frequency Chest Wall Oscillation (HFCWO) Market by Country
 - 7.3.1.4 Asia Pacific Oscillating PEP devices Market by Country
 - 7.3.1.5 Asia Pacific Intrapulmonary Percussive Ventilators Market by Country
 - 7.3.2 Asia Pacific Airway Clearance Systems Market by Application
 - 7.3.2.1 Asia Pacific Cystic Fibrosis Market by Country
 - 7.3.2.2 Asia Pacific Neuromuscular Market by Country
 - 7.3.2.3 Asia Pacific Bronchiectasis Market by Country
 - 7.3.2.4 Asia Pacific Emphysema Market by Country

- 7.3.2.5 Asia Pacific Other Applications Market by Country
- 7.3.3 Asia Pacific Airway Clearance Systems Market by End Use
 - 7.3.3.1 Asia Pacific Home Care Settings Market by Country
 - 7.3.3.2 Asia Pacific Ambulatory Surgical Centers Market by Country
 - 7.3.3.3 Asia Pacific Hospitals & Clinics Market by Country
 - 7.3.3.4 Asia Pacific Other End Use Market by Country
- 7.3.4 Asia Pacific Airway Clearance Systems Market by Country
 - 7.3.4.1 China Airway Clearance Systems Market
 - 7.3.4.1.1 China Airway Clearance Systems Market by Type
 - 7.3.4.1.2 China Airway Clearance Systems Market by Application
 - 7.3.4.1.3 China Airway Clearance Systems Market by End Use
 - 7.3.4.2 Japan Airway Clearance Systems Market
 - 7.3.4.2.1 Japan Airway Clearance Systems Market by Type
 - 7.3.4.2.2 Japan Airway Clearance Systems Market by Application
 - 7.3.4.2.3 Japan Airway Clearance Systems Market by End Use
 - 7.3.4.3 India Airway Clearance Systems Market
 - 7.3.4.3.1 India Airway Clearance Systems Market by Type
 - 7.3.4.3.2 India Airway Clearance Systems Market by Application
 - 7.3.4.3.3 India Airway Clearance Systems Market by End Use
 - 7.3.4.4 South Korea Airway Clearance Systems Market
 - 7.3.4.4.1 South Korea Airway Clearance Systems Market by Type
 - 7.3.4.4.2 South Korea Airway Clearance Systems Market by Application
 - 7.3.4.4.3 South Korea Airway Clearance Systems Market by End Use
 - 7.3.4.5 Singapore Airway Clearance Systems Market
 - 7.3.4.5.1 Singapore Airway Clearance Systems Market by Type
 - 7.3.4.5.2 Singapore Airway Clearance Systems Market by Application
 - 7.3.4.5.3 Singapore Airway Clearance Systems Market by End Use
 - 7.3.4.6 Malaysia Airway Clearance Systems Market
 - 7.3.4.6.1 Malaysia Airway Clearance Systems Market by Type
 - 7.3.4.6.2 Malaysia Airway Clearance Systems Market by Application
 - 7.3.4.6.3 Malaysia Airway Clearance Systems Market by End Use
 - 7.3.4.7 Rest of Asia Pacific Airway Clearance Systems Market
 - 7.3.4.7.1 Rest of Asia Pacific Airway Clearance Systems Market by Type
 - 7.3.4.7.2 Rest of Asia Pacific Airway Clearance Systems Market by Application
 - 7.3.4.7.3 Rest of Asia Pacific Airway Clearance Systems Market by End Use
- 7.4 LAMEA Airway Clearance Systems Market
 - 7.4.1 LAMEA Airway Clearance Systems Market by Type
 - 7.4.1.1 LAMEA Positive Expiratory Pressure (PEP) Market by Country
 - 7.4.1.2 LAMEA Mechanical Cough Assist Market by Country

- 7.4.1.3 LAMEA High Frequency Chest Wall Oscillation (HFCWO) Market by Country
- 7.4.1.4 LAMEA Oscillating PEP devices Market by Country
- 7.4.1.5 LAMEA Intrapulmonary Percussive Ventilators Market by Country
- 7.4.2 LAMEA Airway Clearance Systems Market by Application
 - 7.4.2.1 LAMEA Cystic Fibrosis Market by Country
 - 7.4.2.2 LAMEA Neuromuscular Market by Country
 - 7.4.2.3 LAMEA Bronchiectasis Market by Country
 - 7.4.2.4 LAMEA Emphysema Market by Country
 - 7.4.2.5 LAMEA Other Applications Market by Country
- 7.4.3 LAMEA Airway Clearance Systems Market by End Use
 - 7.4.3.1 LAMEA Home Care Settings Market by Country
 - 7.4.3.2 LAMEA Ambulatory Surgical Centers Market by Country
 - 7.4.3.3 LAMEA Hospitals & Clinics Market by Country
 - 7.4.3.4 LAMEA Other End Use Market by Country
- 7.4.4 LAMEA Airway Clearance Systems Market by Country
 - 7.4.4.1 Brazil Airway Clearance Systems Market
 - 7.4.4.1.1 Brazil Airway Clearance Systems Market by Type
 - 7.4.4.1.2 Brazil Airway Clearance Systems Market by Application
 - 7.4.4.1.3 Brazil Airway Clearance Systems Market by End Use
 - 7.4.4.2 Argentina Airway Clearance Systems Market
 - 7.4.4.2.1 Argentina Airway Clearance Systems Market by Type
 - 7.4.4.2.2 Argentina Airway Clearance Systems Market by Application
 - 7.4.4.2.3 Argentina Airway Clearance Systems Market by End Use
 - 7.4.4.3 UAE Airway Clearance Systems Market
 - 7.4.4.3.1 UAE Airway Clearance Systems Market by Type
 - 7.4.4.3.2 UAE Airway Clearance Systems Market by Application
 - 7.4.4.3.3 UAE Airway Clearance Systems Market by End Use
 - 7.4.4.4 Saudi Arabia Airway Clearance Systems Market
 - 7.4.4.4.1 Saudi Arabia Airway Clearance Systems Market by Type
 - 7.4.4.4.2 Saudi Arabia Airway Clearance Systems Market by Application
 - 7.4.4.4.3 Saudi Arabia Airway Clearance Systems Market by End Use
 - 7.4.4.5 South Africa Airway Clearance Systems Market
 - 7.4.4.5.1 South Africa Airway Clearance Systems Market by Type
 - 7.4.4.5.2 South Africa Airway Clearance Systems Market by Application
 - 7.4.4.5.3 South Africa Airway Clearance Systems Market by End Use
 - 7.4.4.6 Nigeria Airway Clearance Systems Market
 - 7.4.4.6.1 Nigeria Airway Clearance Systems Market by Type
 - 7.4.4.6.2 Nigeria Airway Clearance Systems Market by Application
 - 7.4.4.6.3 Nigeria Airway Clearance Systems Market by End Use

7.4.4.7 Rest of LAMEA Airway Clearance Systems Market

7.4.4.7.1 Rest of LAMEA Airway Clearance Systems Market by Type

7.4.4.7.2 Rest of LAMEA Airway Clearance Systems Market by Application

7.4.4.7.3 Rest of LAMEA Airway Clearance Systems Market by End Use

CHAPTER 8. COMPANY PROFILES

8.1 Koninklijke Philips N.V.

8.1.1 Company Overview

8.1.2 Financial Analysis

8.1.3 Segmental and Regional Analysis

8.1.4 Research & Development Expenses

8.1.5 Recent strategies and developments:

8.1.5.1 Product Launches and Product Expansions:

8.1.5.2 Acquisition and Mergers:

8.2 Allergan PLC

8.2.1 Company Overview

8.2.2 Financial Analysis

8.2.3 Segmental and Regional Analysis

8.2.4 Research & Development Expense

8.3 Electromed, Inc.

8.3.1 Company Overview

8.3.2 Financial Analysis

8.3.3 Research & Development Expense

8.3.4 Recent strategies and developments:

8.3.4.1 Product Launches and Product Expansions:

8.3.4.2 Partnerships, Collaborations, and Agreements:

8.4 Hill-Rom Holdings, Inc.

8.4.1 Company Overview

8.4.2 Financial Analysis

8.4.3 Segmental and Regional Analysis

8.4.4 Research & Development Expense

8.4.5 Recent strategies and developments:

8.4.5.1 Product Launches and Product Expansions:

8.4.5.2 Acquisition and Mergers:

8.5 General Physiotherapy, Inc.

8.5.1 Company Overview

8.6 Thayer Medical Corporation

8.6.1 Company Overview

8.7 Vortran Medical Technology, Inc.

8.7.1 Company Overview

8.7.2 Recent strategies and developments:

8.7.2.1 Product Launches and Product Expansions:

8.8 Monaghan Medical Corporation

8.8.1 Company Overview

8.8.2 Recent strategies and developments:

8.8.2.1 Product Launches and Product Expansions:

8.9 PARI GmbH (PARI Medical Holdings)

8.9.1 Company Overview

8.1 International Biophysics Corporation

8.10.1 Company Overview

8.10.2 Recent strategies and developments:

8.10.2.1 Product Launches and Product Expansions:

List Of Tables

LIST OF TABLES

TABLE 1 GLOBAL AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 2 GLOBAL AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 3 PARTNERSHIPS, COLLABORATIONS AND AGREEMENTS– AIRWAY CLEARANCE SYSTEM MARKET

TABLE 4 PRODUCT LAUNCHES AND PRODUCT EXPANSIONS– AIRWAY CLEARANCE SYSTEM MARKET

TABLE 5 MERGERS & ACQUISITIONS – AIRWAY CLEARANCE SYSTEM MARKET

TABLE 6 GLOBAL AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 7 GLOBAL AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 8 GLOBAL POSITIVE EXPIRATORY PRESSURE (PEP) MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 9 GLOBAL POSITIVE EXPIRATORY PRESSURE (PEP) MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 10 GLOBAL MECHANICAL COUGH ASSIST MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 11 GLOBAL MECHANICAL COUGH ASSIST MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 12 GLOBAL HIGH FREQUENCY CHEST WALL OSCILLATION (HFCWO) MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 13 GLOBAL HIGH FREQUENCY CHEST WALL OSCILLATION (HFCWO) MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 14 GLOBAL OSCILLATING PEP DEVICES MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 15 GLOBAL OSCILLATING PEP DEVICES MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 16 GLOBAL INTRAPULMONARY PERCUSSIVE VENTILATORS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 17 GLOBAL INTRAPULMONARY PERCUSSIVE VENTILATORS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 18 GLOBAL AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 19 GLOBAL AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 20 GLOBAL CYSTIC FIBROSIS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 21 GLOBAL CYSTIC FIBROSIS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 22 GLOBAL NEUROMUSCULAR MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 23 GLOBAL NEUROMUSCULAR MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 24 GLOBAL BRONCHIECTASIS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 25 GLOBAL BRONCHIECTASIS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 26 GLOBAL EMPHYSEMA MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 27 GLOBAL EMPHYSEMA MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 28 GLOBAL OTHER APPLICATIONS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 29 GLOBAL OTHER APPLICATIONS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 30 GLOBAL AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 31 GLOBAL AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 32 GLOBAL HOME CARE SETTINGS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 33 GLOBAL HOME CARE SETTINGS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 34 GLOBAL AMBULATORY SURGICAL CENTERS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 35 GLOBAL AMBULATORY SURGICAL CENTERS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 36 GLOBAL HOSPITALS & CLINICS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 37 GLOBAL HOSPITALS & CLINICS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 38 GLOBAL OTHER END USE MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 39 GLOBAL OTHER END USE MARKET BY REGION, 2019 - 2025, USD

MILLION

TABLE 40 GLOBAL AIRWAY CLEARANCE SYSTEMS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 41 GLOBAL AIRWAY CLEARANCE SYSTEMS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 42 NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 43 NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 44 NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 45 NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 46 NORTH AMERICA POSITIVE EXPIRATORY PRESSURE (PEP) MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 47 NORTH AMERICA POSITIVE EXPIRATORY PRESSURE (PEP) MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 48 NORTH AMERICA MECHANICAL COUGH ASSIST MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 49 NORTH AMERICA MECHANICAL COUGH ASSIST MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 50 NORTH AMERICA HIGH FREQUENCY CHEST WALL OSCILLATION (HFCWO) MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 51 NORTH AMERICA HIGH FREQUENCY CHEST WALL OSCILLATION (HFCWO) MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 52 NORTH AMERICA OSCILLATING PEP DEVICES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 53 NORTH AMERICA OSCILLATING PEP DEVICES MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 54 NORTH AMERICA INTRAPULMONARY PERCUSSIVE VENTILATORS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 55 NORTH AMERICA INTRAPULMONARY PERCUSSIVE VENTILATORS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 56 NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 57 NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 58 NORTH AMERICA CYSTIC FIBROSIS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 59 NORTH AMERICA CYSTIC FIBROSIS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 60 NORTH AMERICA NEUROMUSCULAR MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 61 NORTH AMERICA NEUROMUSCULAR MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 62 NORTH AMERICA BRONCHIECTASIS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 63 NORTH AMERICA BRONCHIECTASIS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 64 NORTH AMERICA EMPHYSEMA MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 65 NORTH AMERICA EMPHYSEMA MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 66 NORTH AMERICA OTHER APPLICATIONS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 67 NORTH AMERICA OTHER APPLICATIONS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 68 NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 69 NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 70 NORTH AMERICA HOME CARE SETTINGS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 71 NORTH AMERICA HOME CARE SETTINGS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 72 NORTH AMERICA AMBULATORY SURGICAL CENTERS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 73 NORTH AMERICA AMBULATORY SURGICAL CENTERS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 74 NORTH AMERICA HOSPITALS & CLINICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 75 NORTH AMERICA HOSPITALS & CLINICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 76 NORTH AMERICA OTHER END USE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 77 NORTH AMERICA OTHER END USE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 78 NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET BY

COUNTRY, 2015 - 2018, USD MILLION

TABLE 79 NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET BY
COUNTRY, 2019 - 2025, USD MILLION

TABLE 80 USA AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD
MILLION

TABLE 81 USA AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD
MILLION

TABLE 82 USA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018,
USD MILLION

TABLE 83 USA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025,
USD MILLION

TABLE 84 USA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 -
2018, USD MILLION

TABLE 85 USA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 -
2025, USD MILLION

TABLE 86 USA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 -
2018, USD MILLION

TABLE 87 USA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 -
2025, USD MILLION

TABLE 88 CANADA AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD
MILLION

TABLE 89 CANADA AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD
MILLION

TABLE 90 CANADA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 -
2018, USD MILLION

TABLE 91 CANADA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 -
2025, USD MILLION

TABLE 92 CANADA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION,
2015 - 2018, USD MILLION

TABLE 93 CANADA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION,
2019 - 2025, USD MILLION

TABLE 94 CANADA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 -
2018, USD MILLION

TABLE 95 CANADA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 -
2025, USD MILLION

TABLE 96 MEXICO AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD
MILLION

TABLE 97 MEXICO AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD
MILLION

TABLE 98 MEXICO AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 99 MEXICO AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 100 MEXICO AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 101 MEXICO AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 102 MEXICO AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 103 MEXICO AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 104 REST OF NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 105 REST OF NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 106 REST OF NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 107 REST OF NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 108 REST OF NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 109 REST OF NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 110 REST OF NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 111 REST OF NORTH AMERICA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 112 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 113 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 114 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 115 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 116 EUROPE POSITIVE EXPIRATORY PRESSURE (PEP) MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 117 EUROPE POSITIVE EXPIRATORY PRESSURE (PEP) MARKET BY

COUNTRY, 2019 - 2025, USD MILLION

TABLE 118 EUROPE MECHANICAL COUGH ASSIST MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 119 EUROPE MECHANICAL COUGH ASSIST MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 120 EUROPE HIGH FREQUENCY CHEST WALL OSCILLATION (HFCWO) MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 121 EUROPE HIGH FREQUENCY CHEST WALL OSCILLATION (HFCWO) MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 122 EUROPE OSCILLATING PEP DEVICES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 123 EUROPE OSCILLATING PEP DEVICES MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 124 EUROPE INTRAPULMONARY PERCUSSIVE VENTILATORS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 125 EUROPE INTRAPULMONARY PERCUSSIVE VENTILATORS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 126 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 127 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 128 EUROPE CYSTIC FIBROSIS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 129 EUROPE CYSTIC FIBROSIS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 130 EUROPE NEUROMUSCULAR MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 131 EUROPE NEUROMUSCULAR MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 132 EUROPE BRONCHIECTASIS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 133 EUROPE BRONCHIECTASIS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 134 EUROPE EMPHYSEMA MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 135 EUROPE EMPHYSEMA MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 136 EUROPE OTHER APPLICATIONS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 137 EUROPE OTHER APPLICATIONS MARKET BY COUNTRY, 2019 - 2025, USD MILLION
TABLE 138 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION
TABLE 139 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION
TABLE 140 EUROPE HOME CARE SETTINGS MARKET BY COUNTRY, 2015 - 2018, USD MILLION
TABLE 141 EUROPE HOME CARE SETTINGS MARKET BY COUNTRY, 2019 - 2025, USD MILLION
TABLE 142 EUROPE AMBULATORY SURGICAL CENTERS MARKET BY COUNTRY, 2015 - 2018, USD MILLION
TABLE 143 EUROPE AMBULATORY SURGICAL CENTERS MARKET BY COUNTRY, 2019 - 2025, USD MILLION
TABLE 144 EUROPE HOSPITALS & CLINICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION
TABLE 145 EUROPE HOSPITALS & CLINICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION
TABLE 146 EUROPE OTHER END USE MARKET BY COUNTRY, 2015 - 2018, USD MILLION
TABLE 147 EUROPE OTHER END USE MARKET BY COUNTRY, 2019 - 2025, USD MILLION
TABLE 148 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY COUNTRY, 2015 - 2018, USD MILLION
TABLE 149 EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY COUNTRY, 2019 - 2025, USD MILLION
TABLE 150 GERMANY AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION
TABLE 151 GERMANY AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION
TABLE 152 GERMANY AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION
TABLE 153 GERMANY AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION
TABLE 154 GERMANY AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION
TABLE 155 GERMANY AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION
TABLE 156 GERMANY AIRWAY CLEARANCE SYSTEMS MARKET BY END USE,

2015 - 2018, USD MILLION

TABLE 157 GERMANY AIRWAY CLEARANCE SYSTEMS MARKET BY END USE,
2019 - 2025, USD MILLION

TABLE 158 UK AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD
MILLION

TABLE 159 UK AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD
MILLION

TABLE 160 UK AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018,
USD MILLION

TABLE 161 UK AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025,
USD MILLION

TABLE 162 UK AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 -
2018, USD MILLION

TABLE 163 UK AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 -
2025, USD MILLION

TABLE 164 UK AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 -
2018, USD MILLION

TABLE 165 UK AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 -
2025, USD MILLION

TABLE 166 FRANCE AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD
MILLION

TABLE 167 FRANCE AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD
MILLION

TABLE 168 FRANCE AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 -
2018, USD MILLION

TABLE 169 FRANCE AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 -
2025, USD MILLION

TABLE 170 FRANCE AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION,
2015 - 2018, USD MILLION

TABLE 171 FRANCE AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION,
2019 - 2025, USD MILLION

TABLE 172 FRANCE AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015
- 2018, USD MILLION

TABLE 173 FRANCE AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019
- 2025, USD MILLION

TABLE 174 RUSSIA AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD
MILLION

TABLE 175 RUSSIA AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD
MILLION

TABLE 176 RUSSIA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 177 RUSSIA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 178 RUSSIA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 179 RUSSIA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 180 RUSSIA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 181 RUSSIA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 182 SPAIN AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 183 SPAIN AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 184 SPAIN AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 185 SPAIN AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 186 SPAIN AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 187 SPAIN AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 188 SPAIN AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 189 SPAIN AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 190 ITALY AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 191 ITALY AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 192 ITALY AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 193 ITALY AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 194 ITALY AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 195 ITALY AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION,

2019 - 2025, USD MILLION

TABLE 196 ITALY AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 197 ITALY AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 198 REST OF EUROPE AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 199 REST OF EUROPE AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 200 REST OF EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 201 REST OF EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 202 REST OF EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 203 REST OF EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 204 REST OF EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 205 REST OF EUROPE AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 206 ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 207 ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 208 ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 209 ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 210 ASIA PACIFIC POSITIVE EXPIRATORY PRESSURE (PEP) MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 211 ASIA PACIFIC POSITIVE EXPIRATORY PRESSURE (PEP) MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 212 ASIA PACIFIC MECHANICAL COUGH ASSIST MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 213 ASIA PACIFIC MECHANICAL COUGH ASSIST MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 214 ASIA PACIFIC HIGH FREQUENCY CHEST WALL OSCILLATION (HFCWO) MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 215 ASIA PACIFIC HIGH FREQUENCY CHEST WALL OSCILLATION (HFCWO) MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 216 ASIA PACIFIC OSCILLATING PEP DEVICES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 217 ASIA PACIFIC OSCILLATING PEP DEVICES MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 218 ASIA PACIFIC INTRAPULMONARY PERCUSSIVE VENTILATORS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 219 ASIA PACIFIC INTRAPULMONARY PERCUSSIVE VENTILATORS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 220 ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 221 ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 222 ASIA PACIFIC CYSTIC FIBROSIS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 223 ASIA PACIFIC CYSTIC FIBROSIS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 224 ASIA PACIFIC NEUROMUSCULAR MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 225 ASIA PACIFIC NEUROMUSCULAR MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 226 ASIA PACIFIC BRONCHIECTASIS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 227 ASIA PACIFIC BRONCHIECTASIS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 228 ASIA PACIFIC EMPHYSEMA MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 229 ASIA PACIFIC EMPHYSEMA MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 230 ASIA PACIFIC OTHER APPLICATIONS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 231 ASIA PACIFIC OTHER APPLICATIONS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 232 ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 233 ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 234 ASIA PACIFIC HOME CARE SETTINGS MARKET BY COUNTRY, 2015 -

2018, USD MILLION

TABLE 235 ASIA PACIFIC HOME CARE SETTINGS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 236 ASIA PACIFIC AMBULATORY SURGICAL CENTERS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 237 ASIA PACIFIC AMBULATORY SURGICAL CENTERS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 238 ASIA PACIFIC HOSPITALS & CLINICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 239 ASIA PACIFIC HOSPITALS & CLINICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 240 ASIA PACIFIC OTHER END USE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 241 ASIA PACIFIC OTHER END USE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 242 ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 243 ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 244 CHINA AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 245 CHINA AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 246 CHINA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 247 CHINA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 248 CHINA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 249 CHINA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 250 CHINA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 251 CHINA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 252 JAPAN AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 253 JAPAN AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 254 JAPAN AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 255 JAPAN AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 256 JAPAN AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 257 JAPAN AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 258 JAPAN AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 259 JAPAN AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 260 INDIA AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 261 INDIA AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 262 INDIA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 263 INDIA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 264 INDIA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 265 INDIA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 266 INDIA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 267 INDIA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 268 SOUTH KOREA AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 269 SOUTH KOREA AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 270 SOUTH KOREA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 271 SOUTH KOREA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 272 SOUTH KOREA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 273 SOUTH KOREA AIRWAY CLEARANCE SYSTEMS MARKET BY

APPLICATION, 2019 - 2025, USD MILLION

TABLE 274 SOUTH KOREA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 275 SOUTH KOREA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 276 SINGAPORE AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 277 SINGAPORE AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 278 SINGAPORE AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 279 SINGAPORE AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 280 SINGAPORE AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 281 SINGAPORE AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 282 SINGAPORE AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 283 SINGAPORE AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 284 MALAYSIA AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 285 MALAYSIA AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 286 MALAYSIA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 287 MALAYSIA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 288 MALAYSIA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 289 MALAYSIA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 290 MALAYSIA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 291 MALAYSIA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 292 REST OF ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 293 REST OF ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 294 REST OF ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 295 REST OF ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 296 REST OF ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 297 REST OF ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 298 REST OF ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 299 REST OF ASIA PACIFIC AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 300 LAMEA AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 301 LAMEA AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 302 LAMEA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 303 LAMEA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 304 LAMEA POSITIVE EXPIRATORY PRESSURE (PEP) MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 305 LAMEA POSITIVE EXPIRATORY PRESSURE (PEP) MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 306 LAMEA MECHANICAL COUGH ASSIST MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 307 LAMEA MECHANICAL COUGH ASSIST MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 308 LAMEA HIGH FREQUENCY CHEST WALL OSCILLATION (HFCWO) MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 309 LAMEA HIGH FREQUENCY CHEST WALL OSCILLATION (HFCWO) MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 310 LAMEA OSCILLATING PEP DEVICES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 311 LAMEA OSCILLATING PEP DEVICES MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 312 LAMEA INTRAPULMONARY PERCUSSIVE VENTILATORS MARKET BY

COUNTRY, 2015 - 2018, USD MILLION

TABLE 313 LAMEA INTRAPULMONARY PERCUSSIVE VENTILATORS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 314 LAMEA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 315 LAMEA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 316 LAMEA CYSTIC FIBROSIS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 317 LAMEA CYSTIC FIBROSIS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 318 LAMEA NEUROMUSCULAR MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 319 LAMEA NEUROMUSCULAR MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 320 LAMEA BRONCHIECTASIS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 321 LAMEA BRONCHIECTASIS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 322 LAMEA EMPHYSEMA MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 323 LAMEA EMPHYSEMA MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 324 LAMEA OTHER APPLICATIONS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 325 LAMEA OTHER APPLICATIONS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 326 LAMEA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 327 LAMEA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 328 LAMEA HOME CARE SETTINGS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 329 LAMEA HOME CARE SETTINGS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 330 LAMEA AMBULATORY SURGICAL CENTERS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 331 LAMEA AMBULATORY SURGICAL CENTERS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 332 LAMEA HOSPITALS & CLINICS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 333 LAMEA HOSPITALS & CLINICS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 334 LAMEA OTHER END USE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 335 LAMEA OTHER END USE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 336 LAMEA AIRWAY CLEARANCE SYSTEMS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 337 LAMEA AIRWAY CLEARANCE SYSTEMS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 338 BRAZIL AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 339 BRAZIL AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 340 BRAZIL AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 341 BRAZIL AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 342 BRAZIL AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 343 BRAZIL AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 344 BRAZIL AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 345 BRAZIL AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 346 ARGENTINA AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 347 ARGENTINA AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 348 ARGENTINA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 349 ARGENTINA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 350 ARGENTINA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 351 ARGENTINA AIRWAY CLEARANCE SYSTEMS MARKET BY

APPLICATION, 2019 - 2025, USD MILLION

TABLE 352 ARGENTINA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE,
2015 - 2018, USD MILLION

TABLE 353 ARGENTINA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE,
2019 - 2025, USD MILLION

TABLE 354 UAE AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD
MILLION

TABLE 355 UAE AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD
MILLION

TABLE 356 UAE AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018,
USD MILLION

TABLE 357 UAE AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025,
USD MILLION

TABLE 358 UAE AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015
- 2018, USD MILLION

TABLE 359 UAE AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019
- 2025, USD MILLION

TABLE 360 UAE AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 -
2018, USD MILLION

TABLE 361 UAE AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 -
2025, USD MILLION

TABLE 362 SAUDI ARABIA AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018,
USD MILLION

TABLE 363 SAUDI ARABIA AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025,
USD MILLION

TABLE 364 SAUDI ARABIA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE,
2015 - 2018, USD MILLION

TABLE 365 SAUDI ARABIA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE,
2019 - 2025, USD MILLION

TABLE 366 SAUDI ARABIA AIRWAY CLEARANCE SYSTEMS MARKET BY
APPLICATION, 2015 - 2018, USD MILLION

TABLE 367 SAUDI ARABIA AIRWAY CLEARANCE SYSTEMS MARKET BY
APPLICATION, 2019 - 2025, USD MILLION

TABLE 368 SAUDI ARABIA AIRWAY CLEARANCE SYSTEMS MARKET BY END
USE, 2015 - 2018, USD MILLION

TABLE 369 SAUDI ARABIA AIRWAY CLEARANCE SYSTEMS MARKET BY END
USE, 2019 - 2025, USD MILLION

TABLE 370 SOUTH AFRICA AIRWAY CLEARANCE SYSTEMS MARKET, 2015 -
2018, USD MILLION

TABLE 371 SOUTH AFRICA AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 372 SOUTH AFRICA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 373 SOUTH AFRICA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 374 SOUTH AFRICA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 375 SOUTH AFRICA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 376 SOUTH AFRICA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 377 SOUTH AFRICA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 378 NIGERIA AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 379 NIGERIA AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 380 NIGERIA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 381 NIGERIA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 382 NIGERIA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 383 NIGERIA AIRWAY CLEARANCE SYSTEMS MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 384 NIGERIA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2015 - 2018, USD MILLION

TABLE 385 NIGERIA AIRWAY CLEARANCE SYSTEMS MARKET BY END USE, 2019 - 2025, USD MILLION

TABLE 386 REST OF LAMEA AIRWAY CLEARANCE SYSTEMS MARKET, 2015 - 2018, USD MILLION

TABLE 387 REST OF LAMEA AIRWAY CLEARANCE SYSTEMS MARKET, 2019 - 2025, USD MILLION

TABLE 388 REST OF LAMEA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 389 REST OF LAMEA AIRWAY CLEARANCE SYSTEMS MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 390 REST OF LAMEA AIRWAY CLEARANCE SYSTEMS MARKET BY

APPLICATION, 2015 - 2018, USD MILLION

TABLE 391 REST OF LAMEA AIRWAY CLEARANCE SYSTEMS MARKET BY
APPLICATION, 2019 - 2025, USD MILLION

TABLE 392 REST OF LAMEA AIRWAY CLEARANCE SYSTEMS MARKET BY END
USE, 2015 - 2018, USD MILLION

TABLE 393 REST OF LAMEA AIRWAY CLEARANCE SYSTEMS MARKET BY END
USE, 2019 - 2025, USD MILLION

TABLE 394 KEY INFORMATION – KONINKLIJKE PHILIPS N.V.

TABLE 395 KEY INFORMATION – ALLERGAN PLC

TABLE 396 KEY INFORMATION – ELECTROMED, INC.

TABLE 397 KEY INFORMATION – HILL-ROM HOLDINGS, INC.

TABLE 398 KEY INFORMATION – GENERAL PHYSIOTHERAPY, INC.

TABLE 399 KEY INFORMATION – THAYER MEDICAL CORPORATION

TABLE 400 KEY INFORMATION – VORTTRAN MEDICAL TECHNOLOGY, INC.

TABLE 401 KEY INFORMATION – MONAGHAN MEDICAL CORPORATION

TABLE 402 KEY INFORMATION – PARI GMBH

TABLE 403 KEY INFORMATION – INTERNATIONAL BIOPHYSICS CORPORATION

List Of Figures

LIST OF FIGURES

FIG 1 METHODOLOGY FOR THE RESEARCH

FIG 2 KEY LEADING STRATEGIES: PERCENTAGE DISTRIBUTION (2015-2019)

FIG 3 KEY STRATEGIC MOVE: (PRODUCT LAUNCHES AND PRODUCT EXPANSIONS: 2016, JUN – 2020,MAR) LEADING PLAYERS

FIG 4 RECENT STRATEGIES AND DEVELOPMENTS: KONINKLIJKE PHILIPS N.V.

FIG 5 RECENT STRATEGIES AND DEVELOPMENTS: ELECTROMED, INC.

FIG 6 RECENT STRATEGIES AND DEVELOPMENTS: HILL-ROM HOLDINGS, INC.

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