

# Global Air Quality Monitoring System Market (2019-2025)

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## Abstracts

The Global Air Quality Monitoring System Market size is expected to reach \$6.4 billion by 2025, rising at a market growth of 7% CAGR during the forecast period. The market for air quality monitoring has seen steady growth due to increased levels of air pollution and increased awareness of health issues caused by polluted air. Rapid industrialization has led to increased levels of toxic pollutants such as carbon dioxide, sulfur dioxide, carbon monoxide, and volatile organic compounds in the atmosphere in developing countries like China, India, and Brazil. Growing automobile sales in these countries have resulted in air pollution as a result of increased vehicle emissions. To efficiently monitor and control air pollution, the implementation of air quality monitors has increased in both homes and industries. Supportive government regulations and increased public-private cooperation to reduce air pollution rates have driven the growth of the sector.

Air quality monitor devices are used to track and monitor pollutant rates in both indoor and outdoor settings. This measures pollutant levels like carbon monoxide, nitrous oxide, sulfur dioxide, particulate matter, and VOCs. The need to improve air quality has fostered demand for air quality control, as there are several harmful substances in the polluted air that cause health problems. Such harmful contaminants are released into the air through pollution in residential areas from various industries, vehicles, or fossil fuel combustion. Rising levels of pollutants in the environment, as well as strict government standards and regulations for pollution control, are likely to drive demand for the product. In addition, the number of casualties as a result of respiratory diseases caused by environmental pollution has increased significantly in recent years. Subsequently, it will accelerate the demand for this product.

Based on Pollutant Type, the market is segmented into Chemical and Physical.

Chemical Pollutants segment is further bifurcated into Carbon Oxides, Sulphur Oxides, Nitrogen Oxides, Volatile Organic Compounds and Others. Based on Component, the market is segmented into Hardware, Software and Services. Based on Product Type, the market is segmented into Outdoor and Indoor. Based on End User, the market is segmented into Industrial, Commercial and Residential.

Based on Regions, the market is segmented into North America, Europe, Asia Pacific, and Latin America, Middle East & Africa. The North American and European areas have dominated the market due to the presence of a large number of air quality monitor manufacturers. Due to the growing consumer preference for clean air, the US influences the North American market. In Europe, countries such as Germany, France, the United Kingdom and Russia are making a significant contribution to market growth due to strict air quality regulations. The Asia-Pacific area is expected to grow at the highest CAGR due to low air quality sensor penetration in China and India. Moreover, the Middle East and African regions offer lucrative market opportunities to market players as a result of rapid industrialization and proactive government initiatives to adopt eco-friendly processes in industries.

The major strategies followed by the market participants are Product launches and Partnerships & Collaborations. Based on the Analysis presented in the Cardinal matrix, Honeywell International, Inc., Thermo Fisher Scientific, Inc., 3M Company, and Siemens AG are some of the forerunners in the Air Quality Monitoring System Market. The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Thermo Fisher Scientific, Inc., Siemens AG, Emerson Electric Co., General Electric (GE) Co., 3M Company, Horiba Ltd., Honeywell International, Inc., TE Connectivity Ltd., Agilent Technologies, Inc., and Teledyne Technologies, Inc.

Recent strategies deployed in Air Quality monitoring System Market

Partnerships, Collaborations, and Agreements:

Sep-2019: Siemens Mobility signed a Clean Air Zone contract with Department for Transport's Joint Air Quality of Birmingham. Under this agreement, Siemens designs, supplies, and installs an ANPR camera monitoring and enforcement solution across its city center. In Birmingham, CAZ has been implemented that is aimed at improving air quality across the city. Under the agreement, Siemens provides ANPR Camera system for monitoring and enforcing the use of the city's bus lanes within the city boundary.

Sep-2019: 3M signed partnership agreement with Clean Air Asia. In this, 3M will collaborate with international non-governmental organizations on science-based air quality solutions. In this partnership, 3M will spend its next five years on assisting Clean Air Asia in its efforts to access the baseline of air quality conditions.

Jun-2019: Horiba teamed up with TNO for promoting Smart Emission Measurement Systems (SEMS). SEMS is a research and monitoring methodology that measures real-world driving emissions. With the combined strengths of both the companies, the monitoring and evaluation of actual emission performance will accelerate and it will provide valuable insights for improving the sustainability of machineries and vehicles.

Jul-2018: GE signed an agreement with Elektrownia Ostro??ka in order to build Ostro??ka C, a 1GW ultra-supercritical (USC) coal power plant in Northeast of Poland. In this agreement, GE designs and builds the new plant in addition to delivering USC technology components. Moreover, GE Power will supply air quality control systems, which are on par with the latest EU standards in terms of local emissions.

#### Acquisition and Mergers:

Dec-2019: Honeywell announced the acquisition of Rebellion Photonics, a provider of innovative, intelligent, and visual gas monitoring solutions. The acquisition provides wide range of gas detection technologies, mobility solutions, and safety gear to Honeywell for helping the workers in staying safe and productive.

Jul-2019: Emerson announced the acquisition of Zedi's software and automation businesses. The Zedi's cloud supervisory control and data acquisition (SCADA) platform enables Emerson in helping the oil and gas producers in increasing production and lowering operating costs with the help of cloud-based monitoring, control and optimization.

Feb-2019: Emerson completed the acquisition of Intelligent Platforms from General Electric. The acquisition enables Emerson to help the process and industrial customers in expanding its capabilities in machine control and discrete applications.

Dec-2017: Thermo Fisher took over certain assets of EPTEK Technology Co. LTD and several related entities with offices in Taiwan and mainland China. The assets acquired include volatile organic compound (VOC) continuous emission monitoring systems (CEMS). These systems are used for measuring and analyzing air quality across wide range of industrial applications.

## Product Launches and Product Expansions:

Oct-2019: Emerson released ENERGY STAR® certified Sensi™ smart thermostats that are compatible with Awair's indoor air quality monitoring platform. Awair is an indoor air quality monitoring platform, which is available through Sensi's smart home integrations portfolio.

Jun-2019: Teledyne API, a subsidiary of Teledyne Technologies, launched Model T640 PM Mass Monitor, a new ambient air quality monitoring instrument. The instrument measures the fine particulate matter in real-time below 2.5 microns in diameter (PM2.5) continuously. This monitoring instrument has been used by air quality monitoring agencies.

May-2019: Thermo Fisher launched advanced Class II biological safety cabinets (BSCs). These cabinets have been designed for optimize contamination prevention, user convenience, and information protection and management. Using BSC technology, Herasafe and Maxisafe 2030i systems of Thermo Fisher provide smart self-monitoring safety capabilities for maintain the air flow and monitor critical conditions automatically.

Mar-2019: Horiba unveiled APCA-370 ambient carbon dioxide monitor, used in combination with Air Quality Monitoring System and other systems. The system is capable of measuring CO<sub>2</sub> in addition to the types of air pollutants.

## Scope of the Study

### Market Segmentation:

#### By Pollutants

##### Chemical

Carbon Oxides

Sulphur Oxides

Nitrogen Oxides

Volatile Organic Compounds

Others

Physical

By Component

Hardware

Software

Services

By Product Type

Outdoor

Indoor

By End User

Industrial

Commercial

Residential

By Geography

North America

US

Canada

Mexico

Rest of North America

Europe

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Singapore

Malaysia

Rest of Asia Pacific

LAMEA

Brazil

Argentina

UAE

Saudi Arabia

South Africa

Nigeria

Rest of LAMEA

## Companies Profiled

Thermo Fisher Scientific, Inc.

Siemens AG

Emerson Electric Co.

General Electric (GE) Co.

3M Company

Horiba Ltd.

Honeywell International, Inc.

TE Connectivity Ltd.

Agilent Technologies, Inc.

Teledyne Technologies, Inc.

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## Contents

### **CHAPTER 1. MARKET SCOPE & METHODOLOGY**

- 1.1 Market Definition
- 1.2 Objectives
- 1.3 Market Scope
- 1.4 Segmentation
  - 1.4.1 Global Air Quality Monitoring System Market, by Pollutants
  - 1.4.2 Global Air Quality Monitoring System Market, by Component
  - 1.4.3 Global Air Quality Monitoring System Market, by Product Type
  - 1.4.4 Global Air Quality Monitoring System Market, by End User
  - 1.4.5 Global Air Quality Monitoring System Market, by Geography
- 1.5 Methodology for the research

### **CHAPTER 2. MARKET OVERVIEW**

- 2.1 Introduction
  - 2.1.1 Overview
  - 2.1.2 Market Composition and Scenario
- 2.2 Key Factors Impacting the Market
  - 2.2.1 Market Drivers
  - 2.2.2 Market Restraints

### **CHAPTER 3. COMPETITION ANALYSIS - GLOBAL**

- 3.1 KBV Cardinal Matrix
- 3.2 Recent Industry Wide Strategic Developments
  - 3.2.1 Partnerships, Collaborations and Agreements
  - 3.2.2 Product Launches and Product Expansions
  - 3.2.3 Geographical Expansions
  - 3.2.4 Mergers & Acquisitions
- 3.3 Top Winning Strategies
  - 3.3.1 Key Leading Strategies: Percentage Distribution (2015-2019)
  - 3.3.2 Key Strategic Move: (Product Launches and Product Expansions: 2019-Oct – 2015-Nov) Leading Players

### **CHAPTER 4. GLOBAL AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT**

- 4.1 Global Air Quality Monitoring System Chemical Market by Region
- 4.2 Global Air Quality Monitoring System Chemical Market by Type
  - 4.2.1 Global Air Quality Monitoring System Carbon Oxides Market by Region
  - 4.2.2 Global Air Quality Monitoring System Sulphur Oxides Market by Region
  - 4.2.3 Global Air Quality Monitoring System Nitrogen Oxides Market by Region
  - 4.2.4 Global Air Quality Monitoring System Volatile Organic Compounds Market by Region
  - 4.2.5 Global Other Chemical Type Air Quality Monitoring System Market by Region
- 4.3 Global Air Quality Monitoring System Physical Market by Region

## **CHAPTER 5. GLOBAL AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT**

- 5.1 Global Air Quality Monitoring System Hardware Market by Region
- 5.2 Global Air Quality Monitoring System Software Market by Region
- 5.3 Global Air Quality Monitoring System Services Market by Region

## **CHAPTER 6. GLOBAL AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE**

- 6.1 Global Outdoor Air Quality Monitoring System Market by Region
- 6.2 Global Indoor Air Quality Monitoring System Market by Region

## **CHAPTER 7. GLOBAL AIR QUALITY MONITORING SYSTEM MARKET BY END USER**

- 7.1 Global Industrial Air Quality Monitoring System Market by Region
- 7.2 Global Commercial Air Quality Monitoring System Market by Region
- 7.3 Global Residential Air Quality Monitoring System Market by Region

## **CHAPTER 8. GLOBAL AIR QUALITY MONITORING SYSTEM MARKET BY REGION**

- 8.1 North America Air Quality Monitoring System Market
  - 8.1.1 North America Air Quality Monitoring System Market by Pollutant
    - 8.1.1.1 North America Air Quality Monitoring System Chemical Market by Country
    - 8.1.1.2 North America Air Quality Monitoring System Chemical Market by Type
      - 8.1.1.2.1 North America Air Quality Monitoring System Carbon Oxides Market by Country

8.1.1.2.2 North America Air Quality Monitoring System Sulphur Oxides Market by Country

8.1.1.2.3 North America Air Quality Monitoring System Nitrogen Oxides Market by Country

8.1.1.2.4 North America Air Quality Monitoring System Volatile Organic Compounds Market by Country

8.1.1.2.5 North America Other Chemical Type Air Quality Monitoring System Market by Country

8.1.1.3 North America Air Quality Monitoring System Physical Market by Country

8.1.2 North America Air Quality Monitoring System Market by Component

8.1.2.1 North America Air Quality Monitoring System Hardware Market by Country

8.1.2.2 North America Air Quality Monitoring System Software Market by Country

8.1.2.3 North America Air Quality Monitoring System Services Market by Country

8.1.3 North America Air Quality Monitoring System Market by Product Type

8.1.3.1 North America Outdoor Air Quality Monitoring System Market by Country

8.1.3.2 North America Indoor Air Quality Monitoring System Market by Country

8.1.4 North America Air Quality Monitoring System Market by End User

8.1.4.1 North America Industrial Air Quality Monitoring System Market by Country

8.1.4.2 North America Commercial Air Quality Monitoring System Market by Country

8.1.4.3 North America Residential Air Quality Monitoring System Market by Country

8.1.5 North America Air Quality Monitoring System Market by Country

8.1.5.1 US Air Quality Monitoring System Market

8.1.5.1.1 US Air Quality Monitoring System Market by Pollutant

8.1.5.1.2 US Air Quality Monitoring System Market by Component

8.1.5.1.3 US Air Quality Monitoring System Market by Product Type

8.1.5.1.4 US Air Quality Monitoring System Market by End User

8.1.5.2 Canada Air Quality Monitoring System Market

8.1.5.2.1 Canada Air Quality Monitoring System Market by Pollutant

8.1.5.2.2 Canada Air Quality Monitoring System Market by Component

8.1.5.2.3 Canada Air Quality Monitoring System Market by Product Type

8.1.5.2.4 Canada Air Quality Monitoring System Market by End User

8.1.5.3 Mexico Air Quality Monitoring System Market

8.1.5.3.1 Mexico Air Quality Monitoring System Market by Pollutant

8.1.5.3.2 Mexico Air Quality Monitoring System Market by Component

8.1.5.3.3 Mexico Air Quality Monitoring System Market by Product Type

8.1.5.3.4 Mexico Air Quality Monitoring System Market by End User

8.1.5.4 Rest of North America Air Quality Monitoring System Market

8.1.5.4.1 Rest of North America Air Quality Monitoring System Market by Pollutant

8.1.5.4.2 Rest of North America Air Quality Monitoring System Market by

## Component

8.1.5.4.3 Rest of North America Air Quality Monitoring System Market by Product

## Type

8.1.5.4.4 Rest of North America Air Quality Monitoring System Market by End User

## 8.2 Europe Air Quality Monitoring System Market

8.2.1 Europe Air Quality Monitoring System Market by Pollutant

8.2.1.1 Europe Air Quality Monitoring System Chemical Market by Country

8.2.1.2 Europe Air Quality Monitoring System Chemical Market by Type

8.2.1.2.1 Europe Air Quality Monitoring System Carbon Oxides Market by Country

8.2.1.2.2 Europe Air Quality Monitoring System Sulphur Oxides Market by Country

8.2.1.2.3 Europe Air Quality Monitoring System Nitrogen Oxides Market by Country

8.2.1.2.4 Europe Air Quality Monitoring System Volatile Organic Compounds Market

## by Country

8.2.1.2.5 Europe Other Chemical Type Air Quality Monitoring System Market by

## Country

8.2.1.3 Europe Air Quality Monitoring System Physical Market by Country

8.2.2 Europe Air Quality Monitoring System Market by Component

8.2.2.1 Europe Air Quality Monitoring System Hardware Market by Country

8.2.2.2 Europe Air Quality Monitoring System Software Market by Country

8.2.2.3 Europe Air Quality Monitoring System Services Market by Country

8.2.3 Europe Air Quality Monitoring System Market by Product Type

8.2.3.1 Europe Outdoor Air Quality Monitoring System Market by Country

8.2.3.2 Europe Indoor Air Quality Monitoring System Market by Country

8.2.4 Europe Air Quality Monitoring System Market by End User

8.2.4.1 Europe Industrial Air Quality Monitoring System Market by Country

8.2.4.2 Europe Commercial Air Quality Monitoring System Market by Country

8.2.4.3 Europe Residential Air Quality Monitoring System Market by Country

8.2.5 Europe Air Quality Monitoring System Market by Country

8.2.5.1 Germany Air Quality Monitoring System Market

8.2.5.1.1 Germany Air Quality Monitoring System Market by Pollutant

8.2.5.1.2 Germany Air Quality Monitoring System Market by Component

8.2.5.1.3 Germany Air Quality Monitoring System Market by Product Type

8.2.5.1.4 Germany Air Quality Monitoring System Market by End User

8.2.5.2 UK Air Quality Monitoring System Market

8.2.5.2.1 UK Air Quality Monitoring System Market by Pollutant

8.2.5.2.2 UK Air Quality Monitoring System Market by Component

8.2.5.2.3 UK Air Quality Monitoring System Market by Product Type

8.2.5.2.4 UK Air Quality Monitoring System Market by End User

8.2.5.3 France Air Quality Monitoring System Market

- 8.2.5.3.1 France Air Quality Monitoring System Market by Pollutant
- 8.2.5.3.2 France Air Quality Monitoring System Market by Component
- 8.2.5.3.3 France Air Quality Monitoring System Market by Product Type
- 8.2.5.3.4 France Air Quality Monitoring System Market by End User
- 8.2.5.4 Russia Air Quality Monitoring System Market
  - 8.2.5.4.1 Russia Air Quality Monitoring System Market by Pollutant
  - 8.2.5.4.2 Russia Air Quality Monitoring System Market by Component
  - 8.2.5.4.3 Russia Air Quality Monitoring System Market by End User
- 8.2.5.5 Spain Air Quality Monitoring System Market
  - 8.2.5.5.1 Spain Air Quality Monitoring System Market by Pollutant
  - 8.2.5.5.2 Spain Air Quality Monitoring System Market by Component
  - 8.2.5.5.3 Spain Air Quality Monitoring System Market by Product Type
  - 8.2.5.5.4 Spain Air Quality Monitoring System Market by End User
- 8.2.5.6 Italy Air Quality Monitoring System Market
  - 8.2.5.6.1 Italy Air Quality Monitoring System Market by Pollutant
  - 8.2.5.6.2 Italy Air Quality Monitoring System Market by Component
  - 8.2.5.6.3 Italy Air Quality Monitoring System Market by Product Type
  - 8.2.5.6.4 Italy Air Quality Monitoring System Market by End User
- 8.2.5.7 Rest of Europe Air Quality Monitoring System Market
  - 8.2.5.7.1 Rest of Europe Air Quality Monitoring System Market by Pollutant
  - 8.2.5.7.2 Rest of Europe Air Quality Monitoring System Market by Component
  - 8.2.5.7.3 Rest of Europe Air Quality Monitoring System Market by Product Type
  - 8.2.5.7.4 Rest of Europe Air Quality Monitoring System Market by End User
- 8.3 Asia Pacific Air Quality Monitoring System Market
  - 8.3.1 Asia Pacific Air Quality Monitoring System Market by Pollutant
    - 8.3.1.1 Asia Pacific Air Quality Monitoring System Chemical Market by Country
      - 8.3.1.1.2 Asia Pacific Air Quality Monitoring System Chemical Market by Type
        - 8.3.1.1.2.1 Asia Pacific Air Quality Monitoring System Carbon Oxides Market by Country
        - 8.3.1.1.2.2 Asia Pacific Air Quality Monitoring System Sulphur Oxides Market by Country
        - 8.3.1.1.2.3 Asia Pacific Air Quality Monitoring System Nitrogen Oxides Market by Country
        - 8.3.1.1.2.4 Asia Pacific Air Quality Monitoring System Volatile Organic Compounds Market by Country
        - 8.3.1.1.2.5 Asia Pacific Other Chemical Type Air Quality Monitoring System Market by Country
      - 8.3.1.1.3 Asia Pacific Air Quality Monitoring System Physical Market by Country
    - 8.3.1.2 Asia Pacific Air Quality Monitoring System Physical Market by Type
  - 8.3.2 Asia Pacific Air Quality Monitoring System Market by Component



- 8.3.2.1 Asia Pacific Air Quality Monitoring System Hardware Market by Country
- 8.3.2.2 Asia Pacific Air Quality Monitoring System Software Market by Country
- 8.3.2.3 Asia Pacific Air Quality Monitoring System Services Market by Country
- 8.3.3 Asia Pacific Air Quality Monitoring System Market by Product Type
  - 8.3.3.1 Asia Pacific Outdoor Air Quality Monitoring System Market by Country
  - 8.3.3.2 Asia Pacific Indoor Air Quality Monitoring System Market by Country
- 8.3.4 Asia Pacific Air Quality Monitoring System Market by End User
  - 8.3.4.1 Asia Pacific Industrial Air Quality Monitoring System Market by Country
  - 8.3.4.2 Asia Pacific Commercial Air Quality Monitoring System Market by Country
  - 8.3.4.3 Asia Pacific Residential Air Quality Monitoring System Market by Country
- 8.3.5 Asia Pacific Air Quality Monitoring System Market by Country
  - 8.3.5.1 China Air Quality Monitoring System Market
    - 8.3.5.1.1 China Air Quality Monitoring System Market by Pollutant
    - 8.3.5.1.2 China Air Quality Monitoring System Market by Component
    - 8.3.5.1.3 China Air Quality Monitoring System Market by Product Type
    - 8.3.5.1.4 China Air Quality Monitoring System Market by End User
  - 8.3.5.2 Japan Air Quality Monitoring System Market
    - 8.3.5.2.1 Japan Air Quality Monitoring System Market by Pollutant
    - 8.3.5.2.2 Japan Air Quality Monitoring System Market by Component
    - 8.3.5.2.3 Japan Air Quality Monitoring System Market by Product Type
    - 8.3.5.2.4 Japan Air Quality Monitoring System Market by End User
  - 8.3.5.3 India Air Quality Monitoring System Market
    - 8.3.5.3.1 India Air Quality Monitoring System Market by Pollutant
    - 8.3.5.3.2 India Air Quality Monitoring System Market by Component
    - 8.3.5.3.3 India Air Quality Monitoring System Market by Product Type
    - 8.3.5.3.4 India Air Quality Monitoring System Market by End User
  - 8.3.5.4 South Korea Air Quality Monitoring System Market
    - 8.3.5.4.1 South Korea Air Quality Monitoring System Market by Pollutant
    - 8.3.5.4.2 South Korea Air Quality Monitoring System Market by Component
    - 8.3.5.4.3 South Korea Air Quality Monitoring System Market by Product Type
    - 8.3.5.4.4 South Korea Air Quality Monitoring System Market by End User
  - 8.3.5.5 Singapore Air Quality Monitoring System Market
    - 8.3.5.5.1 Singapore Air Quality Monitoring System Market by Pollutant
    - 8.3.5.5.2 Singapore Air Quality Monitoring System Market by Component
    - 8.3.5.5.3 Singapore Air Quality Monitoring System Market by Product Type
    - 8.3.5.5.4 Singapore Air Quality Monitoring System Market by End User
  - 8.3.5.6 Malaysia Air Quality Monitoring System Market
    - 8.3.5.6.1 Malaysia Air Quality Monitoring System Market by Pollutant
    - 8.3.5.6.2 Malaysia Air Quality Monitoring System Market by Component

- 8.3.5.6.3 Malaysia Air Quality Monitoring System Market by Product Type
- 8.3.5.6.4 Malaysia Air Quality Monitoring System Market by End User
- 8.3.5.7 Rest of Asia Pacific Air Quality Monitoring System Market
  - 8.3.5.7.1 Rest of Asia Pacific Air Quality Monitoring System Market by Pollutant
  - 8.3.5.7.2 Rest of Asia Pacific Air Quality Monitoring System Market by Component
  - 8.3.5.7.3 Rest of Asia Pacific Air Quality Monitoring System Market by Product Type
  - 8.3.5.7.4 Rest of Asia Pacific Air Quality Monitoring System Market by End User
- 8.4 LAMEA Air Quality Monitoring System Market
  - 8.4.1 LAMEA Air Quality Monitoring System Market by Pollutant
    - 8.4.1.1 LAMEA Air Quality Monitoring System Chemical Market by Country
    - 8.4.1.2 LAMEA Air Quality Monitoring System Chemical Market by Type
      - 8.4.1.2.1 LAMEA Air Quality Monitoring System Carbon Oxides Market by Country
      - 8.4.1.2.2 LAMEA Air Quality Monitoring System Sulphur Oxides Market by Country
      - 8.4.1.2.3 LAMEA Air Quality Monitoring System Nitrogen Oxides Market by Country
      - 8.4.1.2.4 LAMEA Air Quality Monitoring System Volatile Organic Compounds Market by Country
      - 8.4.1.2.5 LAMEA Other Chemical Type Air Quality Monitoring System Market by Country
    - 8.4.1.3 LAMEA Air Quality Monitoring System Physical Market by Country
  - 8.4.2 LAMEA Air Quality Monitoring System Market by Component
    - 8.4.2.1 LAMEA Air Quality Monitoring System Hardware Market by Country
    - 8.4.2.2 LAMEA Air Quality Monitoring System Software Market by Country
    - 8.4.2.3 LAMEA Air Quality Monitoring System Services Market by Country
  - 8.4.3 LAMEA Air Quality Monitoring System Market by Product Type
    - 8.4.3.1 LAMEA Outdoor Air Quality Monitoring System Market by Country
    - 8.4.3.2 LAMEA Indoor Air Quality Monitoring System Market by Country
  - 8.4.4 LAMEA Air Quality Monitoring System Market by End User
    - 8.4.4.1 LAMEA Industrial Air Quality Monitoring System Market by Country
    - 8.4.4.2 LAMEA Commercial Air Quality Monitoring System Market by Country
    - 8.4.4.3 LAMEA Residential Air Quality Monitoring System Market by Country
  - 8.4.5 LAMEA Air Quality Monitoring System Market by Country
    - 8.4.5.1 Brazil Air Quality Monitoring System Market
      - 8.4.5.1.1 Brazil Air Quality Monitoring System Market by Pollutant
      - 8.4.5.1.2 Brazil Air Quality Monitoring System Market by Component
      - 8.4.5.1.3 Brazil Air Quality Monitoring System Market by Product Type
      - 8.4.5.1.4 Brazil Air Quality Monitoring System Market by End User
    - 8.4.5.2 Argentina Air Quality Monitoring System Market
      - 8.4.5.2.1 Argentina Air Quality Monitoring System Market by Pollutant
      - 8.4.5.2.2 Argentina Air Quality Monitoring System Market by Component

- 8.4.5.2.3 Argentina Air Quality Monitoring System Market by Product Type
- 8.4.5.2.4 Argentina Air Quality Monitoring System Market by End User
- 8.4.5.3 UAE Air Quality Monitoring System Market
  - 8.4.5.3.1 UAE Air Quality Monitoring System Market by Pollutant
  - 8.4.5.3.2 UAE Air Quality Monitoring System Market by Component
  - 8.4.5.3.3 UAE Air Quality Monitoring System Market by Product Type
  - 8.4.5.3.4 UAE Air Quality Monitoring System Market by End User
- 8.4.5.4 Saudi Arabia Air Quality Monitoring System Market
  - 8.4.5.4.1 Saudi Arabia Air Quality Monitoring System Market by Pollutant
  - 8.4.5.4.2 Saudi Arabia Air Quality Monitoring System Market by Component
  - 8.4.5.4.3 Saudi Arabia Air Quality Monitoring System Market by Product Type
  - 8.4.5.4.4 Saudi Arabia Air Quality Monitoring System Market by End User
- 8.4.5.5 South Africa Air Quality Monitoring System Market
  - 8.4.5.5.1 South Africa Air Quality Monitoring System Market by Pollutant
  - 8.4.5.5.2 South Africa Air Quality Monitoring System Market by Component
  - 8.4.5.5.3 South Africa Air Quality Monitoring System Market by Product Type
  - 8.4.5.5.4 South Africa Air Quality Monitoring System Market by End User
- 8.4.5.6 Nigeria Air Quality Monitoring System Market
  - 8.4.5.6.1 Nigeria Air Quality Monitoring System Market by Pollutant
  - 8.4.5.6.2 Nigeria Air Quality Monitoring System Market by Component
  - 8.4.5.6.3 Nigeria Air Quality Monitoring System Market by Product Type
  - 8.4.5.6.4 Nigeria Air Quality Monitoring System Market by End User
- 8.4.5.7 Rest of LAMEA Air Quality Monitoring System Market
  - 8.4.5.7.1 Rest of LAMEA Air Quality Monitoring System Market by Pollutant
  - 8.4.5.7.2 Rest of LAMEA Air Quality Monitoring System Market by Component
  - 8.4.5.7.3 Rest of LAMEA Air Quality Monitoring System Market by Product Type
  - 8.4.5.7.4 Rest of LAMEA Air Quality Monitoring System Market by End User

## **CHAPTER 9. COMPANY PROFILES**

- 9.1 Thermo Fischer Scientific, Inc.
  - 9.1.1 Company Overview
  - 9.1.2 Financial Analysis
  - 9.1.3 Segmental and Regional Analysis
  - 9.1.4 Research & Development Expense
  - 9.1.5 Recent strategies and developments:
    - 9.1.5.1 Product Launches and Product Expansions:
    - 9.1.5.2 Acquisition and Mergers:
  - 9.1.6 SWOT Analysis



## 9.2 Siemens AG

### 9.2.1 Company Overview

### 9.2.2 Financial Analysis

### 9.2.3 Segmental and Regional Analysis

### 9.2.4 Research & Development Expense

### 9.2.5 Recent strategies and developments:

#### 9.2.5.1 Partnerships, Collaborations, and Agreements:

#### 9.2.5.2 Product Launches and Product Expansions:

### 9.2.6 SWOT Analysis

## 9.3 Emerson Electric Co.

### 9.3.1 Company Overview

### 9.3.2 Financial Analysis

### 9.3.3 Segmental and Regional Analysis

### 9.3.4 Research & Development Expense

### 9.3.5 Recent strategies and developments:

#### 9.3.5.1 Acquisition and Mergers:

#### 9.3.5.2 Product Launches and Product Expansions:

### 9.3.6 SWOT Analysis

## 9.4 General Electric (GE) Co.

### 9.4.1 Company Overview

### 9.4.2 Financial Analysis

### 9.4.3 Segmental and Regional Analysis

### 9.4.4 Research & Development Expense

### 9.4.5 Recent strategies and developments:

#### 9.4.5.1 Partnerships, Collaborations, and Agreements:

### 9.4.6 SWOT Analysis

## 9.5 3M Company

### 9.5.1 Company Overview

### 9.5.2 Financial Analysis

### 9.5.3 Segmental and Regional Analysis

### 9.5.4 Research & Development Expense

### 9.5.5 Recent strategies and developments:

#### 9.5.5.1 Partnerships, Collaborations, and Agreements:

### 9.5.6 SWOT Analysis

## 9.6 Horiba Ltd.

### 9.6.1 Company Overview

### 9.6.2 Financial Analysis

### 9.6.3 Segmental and Regional Analysis

### 9.6.4 Research & Development Expense

- 9.6.5 Recent strategies and developments:
  - 9.6.5.1 Product Launches and Product Expansions:
  - 9.6.5.2 Partnerships, Collaborations, and Agreements:
  - 9.6.5.3 Geographical Expansions:
- 9.7 Honeywell International, Inc.
  - 9.7.1 Company Overview
  - 9.7.2 Financial Analysis
  - 9.7.3 Regional & Segmental Analysis
  - 9.7.4 Research & Development Expenses
  - 9.7.5 Recent strategies and developments:
    - 9.7.5.1 Acquisition and Mergers:
    - 9.7.5.2 Product Launches and Product Expansions:
  - 9.7.6 SWOT Analysis
- 9.8 TE Connectivity Ltd.
  - 9.8.1 Company Overview
  - 9.8.2 Financial Analysis
  - 9.8.3 Segmental Analysis
  - 9.8.4 Research & Development Expense
  - 9.8.5 SWOT Analysis
- 9.9 Agilent Technologies, Inc.
  - 9.9.1 Company Overview
  - 9.9.2 Financial Analysis
  - 9.9.3 Segmental and Regional Analysis
  - 9.9.4 Research & Development Expense
- 9.1 Teledyne Technologies, Inc.
  - 9.10.1 Company Overview
  - 9.10.2 Financial Analysis
  - 9.10.3 Segmental Analysis
  - 9.10.4 Regional Analysis
  - 9.10.5 Research & Development Expenses
  - 9.10.6 Recent strategies and developments:
    - 9.10.6.1 Product Launches and Product Expansions:
    - 9.10.6.2 Acquisition and Mergers:
    - 9.10.6.3 Geographical Expansions:

## List Of Tables

### LIST OF TABLES

TABLE 1 GLOBAL AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 2 GLOBAL AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 3 PARTNERSHIPS, COLLABORATIONS AND AGREEMENTS– AIR QUALITY MONITORING SYSTEM MARKET

TABLE 4 PRODUCT LAUNCHES AND PRODUCT EXPANSIONS– AIR QUALITY MONITORING SYSTEM MARKET

TABLE 5 GEOGRAPHICAL EXPANSIONS– AIR QUALITY MONITORING SYSTEM MARKET

TABLE 6 MERGERS & ACQUISITIONS – AIR QUALITY MONITORING SYSTEM MARKET

TABLE 7 GLOBAL AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 8 GLOBAL AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 9 GLOBAL AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 10 GLOBAL AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 11 GLOBAL AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 12 GLOBAL AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 13 GLOBAL AIR QUALITY MONITORING SYSTEM CARBON OXIDES MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 14 GLOBAL AIR QUALITY MONITORING SYSTEM CARBON OXIDES MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 15 GLOBAL AIR QUALITY MONITORING SYSTEM SULPHUR OXIDES MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 16 GLOBAL AIR QUALITY MONITORING SYSTEM SULPHUR OXIDES MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 17 GLOBAL AIR QUALITY MONITORING SYSTEM NITROGEN OXIDES MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 18 GLOBAL AIR QUALITY MONITORING SYSTEM NITROGEN OXIDES

MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 19 GLOBAL AIR QUALITY MONITORING SYSTEM VOLATILE ORGANIC COMPOUNDS MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 20 GLOBAL AIR QUALITY MONITORING SYSTEM VOLATILE ORGANIC COMPOUNDS MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 21 GLOBAL OTHER CHEMICAL TYPE AIR QUALITY MONITORING SYSTEM MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 22 GLOBAL OTHER CHEMICAL TYPE AIR QUALITY MONITORING SYSTEM MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 23 GLOBAL AIR QUALITY MONITORING SYSTEM PHYSICAL MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 24 GLOBAL AIR QUALITY MONITORING SYSTEM PHYSICAL MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 25 GLOBAL AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 26 GLOBAL AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 27 GLOBAL AIR QUALITY MONITORING SYSTEM HARDWARE MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 28 GLOBAL AIR QUALITY MONITORING SYSTEM HARDWARE MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 29 GLOBAL AIR QUALITY MONITORING SYSTEM SOFTWARE MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 30 GLOBAL AIR QUALITY MONITORING SYSTEM SOFTWARE MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 31 GLOBAL AIR QUALITY MONITORING SYSTEM SERVICES MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 32 GLOBAL AIR QUALITY MONITORING SYSTEM SERVICES MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 33 GLOBAL AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 34 GLOBAL AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 35 GLOBAL OUTDOOR AIR QUALITY MONITORING SYSTEM MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 36 GLOBAL OUTDOOR AIR QUALITY MONITORING SYSTEM MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 37 GLOBAL INDOOR AIR QUALITY MONITORING SYSTEM MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 38 GLOBAL INDOOR AIR QUALITY MONITORING SYSTEM MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 39 GLOBAL AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 40 GLOBAL AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 41 GLOBAL INDUSTRIAL AIR QUALITY MONITORING SYSTEM MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 42 GLOBAL INDUSTRIAL AIR QUALITY MONITORING SYSTEM MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 43 GLOBAL COMMERCIAL AIR QUALITY MONITORING SYSTEM MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 44 GLOBAL COMMERCIAL AIR QUALITY MONITORING SYSTEM MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 45 GLOBAL RESIDENTIAL AIR QUALITY MONITORING SYSTEM MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 46 GLOBAL RESIDENTIAL AIR QUALITY MONITORING SYSTEM MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 47 GLOBAL AIR QUALITY MONITORING SYSTEM MARKET BY REGION, 2015 - 2018, USD MILLION

TABLE 48 GLOBAL AIR QUALITY MONITORING SYSTEM MARKET BY REGION, 2019 - 2025, USD MILLION

TABLE 49 NORTH AMERICA AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 50 NORTH AMERICA AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 51 NORTH AMERICA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 52 NORTH AMERICA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 53 NORTH AMERICA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 54 NORTH AMERICA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 55 NORTH AMERICA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 56 NORTH AMERICA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 57 NORTH AMERICA AIR QUALITY MONITORING SYSTEM CARBON

OXIDES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 58 NORTH AMERICA AIR QUALITY MONITORING SYSTEM CARBON

OXIDES MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 59 NORTH AMERICA AIR QUALITY MONITORING SYSTEM SULPHUR

OXIDES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 60 NORTH AMERICA AIR QUALITY MONITORING SYSTEM SULPHUR

OXIDES MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 61 NORTH AMERICA AIR QUALITY MONITORING SYSTEM NITROGEN

OXIDES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 62 NORTH AMERICA AIR QUALITY MONITORING SYSTEM NITROGEN

OXIDES MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 63 NORTH AMERICA AIR QUALITY MONITORING SYSTEM VOLATILE

ORGANIC COMPOUNDS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 64 NORTH AMERICA AIR QUALITY MONITORING SYSTEM VOLATILE

ORGANIC COMPOUNDS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 65 NORTH AMERICA OTHER CHEMICAL TYPE AIR QUALITY MONITORING

SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 66 NORTH AMERICA OTHER CHEMICAL TYPE AIR QUALITY MONITORING

SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 67 NORTH AMERICA AIR QUALITY MONITORING SYSTEM PHYSICAL

MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 68 NORTH AMERICA AIR QUALITY MONITORING SYSTEM PHYSICAL

MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 69 NORTH AMERICA AIR QUALITY MONITORING SYSTEM MARKET BY

COMPONENT, 2015 - 2018, USD MILLION

TABLE 70 NORTH AMERICA AIR QUALITY MONITORING SYSTEM MARKET BY

COMPONENT, 2019 - 2025, USD MILLION

TABLE 71 NORTH AMERICA AIR QUALITY MONITORING SYSTEM HARDWARE

MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 72 NORTH AMERICA AIR QUALITY MONITORING SYSTEM HARDWARE

MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 73 NORTH AMERICA AIR QUALITY MONITORING SYSTEM SOFTWARE

MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 74 NORTH AMERICA AIR QUALITY MONITORING SYSTEM SOFTWARE

MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 75 NORTH AMERICA AIR QUALITY MONITORING SYSTEM SERVICES

MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 76 NORTH AMERICA AIR QUALITY MONITORING SYSTEM SERVICES

MARKET BY COUNTRY, 2019 - 2025, USD MILLION



TABLE 77 NORTH AMERICA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 78 NORTH AMERICA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 79 NORTH AMERICA OUTDOOR AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 80 NORTH AMERICA OUTDOOR AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 81 NORTH AMERICA INDOOR AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 82 NORTH AMERICA INDOOR AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 83 NORTH AMERICA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 84 NORTH AMERICA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 85 NORTH AMERICA INDUSTRIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 86 NORTH AMERICA INDUSTRIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 87 NORTH AMERICA COMMERCIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 88 NORTH AMERICA COMMERCIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 89 NORTH AMERICA RESIDENTIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 90 NORTH AMERICA RESIDENTIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 91 NORTH AMERICA AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 92 NORTH AMERICA AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 93 US AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 94 US AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 95 US AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 96 US AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019

- 2025, USD MILLION

TABLE 97 US AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 98 US AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 99 US AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 100 US AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 101 US AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 102 US AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 103 US AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 104 US AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 105 CANADA AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 106 CANADA AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 107 CANADA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 108 CANADA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 109 CANADA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 110 CANADA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 111 CANADA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 112 CANADA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 113 CANADA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 114 CANADA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 115 CANADA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION



TABLE 116 CANADA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 117 MEXICO AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 118 MEXICO AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 119 MEXICO AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 120 MEXICO AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 121 MEXICO AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 122 MEXICO AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 123 MEXICO AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 124 MEXICO AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 125 MEXICO AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 126 MEXICO AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 127 MEXICO AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 128 MEXICO AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 129 REST OF NORTH AMERICA AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 130 REST OF NORTH AMERICA AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 131 REST OF NORTH AMERICA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 132 REST OF NORTH AMERICA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 133 REST OF NORTH AMERICA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 134 REST OF NORTH AMERICA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 135 REST OF NORTH AMERICA AIR QUALITY MONITORING SYSTEM

MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 136 REST OF NORTH AMERICA AIR QUALITY MONITORING SYSTEM

MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 137 REST OF NORTH AMERICA AIR QUALITY MONITORING SYSTEM

MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 138 REST OF NORTH AMERICA AIR QUALITY MONITORING SYSTEM

MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 139 REST OF NORTH AMERICA AIR QUALITY MONITORING SYSTEM

MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 140 REST OF NORTH AMERICA AIR QUALITY MONITORING SYSTEM

MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 141 EUROPE AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018,  
USD MILLION

TABLE 142 EUROPE AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025,  
USD MILLION

TABLE 143 EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY  
POLLUTANT, 2015 - 2018, USD MILLION

TABLE 144 EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY  
POLLUTANT, 2019 - 2025, USD MILLION

TABLE 145 EUROPE AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY  
COUNTRY, 2015 - 2018, USD MILLION

TABLE 146 EUROPE AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY  
COUNTRY, 2019 - 2025, USD MILLION

TABLE 147 EUROPE AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY  
TYPE, 2015 - 2018, USD MILLION

TABLE 148 EUROPE AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY  
TYPE, 2019 - 2025, USD MILLION

TABLE 149 EUROPE AIR QUALITY MONITORING SYSTEM CARBON OXIDES  
MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 150 EUROPE AIR QUALITY MONITORING SYSTEM CARBON OXIDES  
MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 151 EUROPE AIR QUALITY MONITORING SYSTEM SULPHUR OXIDES  
MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 152 EUROPE AIR QUALITY MONITORING SYSTEM SULPHUR OXIDES  
MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 153 EUROPE AIR QUALITY MONITORING SYSTEM NITROGEN OXIDES  
MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 154 EUROPE AIR QUALITY MONITORING SYSTEM NITROGEN OXIDES  
MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 155 EUROPE AIR QUALITY MONITORING SYSTEM VOLATILE ORGANIC COMPOUNDS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 156 EUROPE AIR QUALITY MONITORING SYSTEM VOLATILE ORGANIC COMPOUNDS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 157 EUROPE OTHER CHEMICAL TYPE AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 158 EUROPE OTHER CHEMICAL TYPE AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 159 EUROPE AIR QUALITY MONITORING SYSTEM PHYSICAL MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 160 EUROPE AIR QUALITY MONITORING SYSTEM PHYSICAL MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 161 EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 162 EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 163 EUROPE AIR QUALITY MONITORING SYSTEM HARDWARE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 164 EUROPE AIR QUALITY MONITORING SYSTEM HARDWARE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 165 EUROPE AIR QUALITY MONITORING SYSTEM SOFTWARE MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 166 EUROPE AIR QUALITY MONITORING SYSTEM SOFTWARE MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 167 EUROPE AIR QUALITY MONITORING SYSTEM SERVICES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 168 EUROPE AIR QUALITY MONITORING SYSTEM SERVICES MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 169 EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 170 EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 171 EUROPE OUTDOOR AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 172 EUROPE OUTDOOR AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 173 EUROPE INDOOR AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 174 EUROPE INDOOR AIR QUALITY MONITORING SYSTEM MARKET BY

COUNTRY, 2019 - 2025, USD MILLION

TABLE 175 EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 176 EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 177 EUROPE INDUSTRIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 178 EUROPE INDUSTRIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 179 EUROPE COMMERCIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 180 EUROPE COMMERCIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 181 EUROPE RESIDENTIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 182 EUROPE RESIDENTIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 183 EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 184 EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 185 GERMANY AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 186 GERMANY AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 187 GERMANY AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 188 GERMANY AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 189 GERMANY AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 190 GERMANY AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 191 GERMANY AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 192 GERMANY AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 193 GERMANY AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 194 GERMANY AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 195 GERMANY AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 196 GERMANY AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 197 UK AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 198 UK AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 199 UK AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 200 UK AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 201 UK AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 202 UK AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 203 UK AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 204 UK AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 205 UK AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 206 UK AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 207 UK AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 208 UK AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 209 FRANCE AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 210 FRANCE AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 211 FRANCE AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 212 FRANCE AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 213 FRANCE AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY



TYPE, 2015 - 2018, USD MILLION

TABLE 214 FRANCE AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 215 FRANCE AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 216 FRANCE AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 217 FRANCE AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 218 FRANCE AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 219 FRANCE AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 220 FRANCE AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 221 RUSSIA AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 222 RUSSIA AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 223 RUSSIA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 224 RUSSIA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 225 RUSSIA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 226 RUSSIA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 227 RUSSIA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 228 RUSSIA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 229 RUSSIA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 230 RUSSIA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 231 RUSSIA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 232 RUSSIA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 233 SPAIN AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 234 SPAIN AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 235 SPAIN AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 236 SPAIN AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 237 SPAIN AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 238 SPAIN AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 239 SPAIN AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 240 SPAIN AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 241 SPAIN AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 242 SPAIN AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 243 SPAIN AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 244 SPAIN AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 245 ITALY AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 246 ITALY AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 247 ITALY AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 248 ITALY AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 249 ITALY AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 250 ITALY AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 251 ITALY AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 252 ITALY AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT,

2019 - 2025, USD MILLION

TABLE 253 ITALY AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 254 ITALY AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 255 ITALY AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 256 ITALY AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 257 REST OF EUROPE AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 258 REST OF EUROPE AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 259 REST OF EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 260 REST OF EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 261 REST OF EUROPE AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 262 REST OF EUROPE AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 263 REST OF EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 264 REST OF EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 265 REST OF EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 266 REST OF EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 267 REST OF EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 268 REST OF EUROPE AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 269 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 270 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 271 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION



TABLE 272 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 273 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 274 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 275 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 276 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 277 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM CARBON OXIDES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 278 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM CARBON OXIDES MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 279 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM SULPHUR OXIDES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 280 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM SULPHUR OXIDES MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 281 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM NITROGEN OXIDES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 282 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM NITROGEN OXIDES MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 283 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM VOLATILE ORGANIC COMPOUNDS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 284 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM VOLATILE ORGANIC COMPOUNDS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 285 ASIA PACIFIC OTHER CHEMICAL TYPE AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 286 ASIA PACIFIC OTHER CHEMICAL TYPE AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 287 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM PHYSICAL MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 288 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM PHYSICAL MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 289 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 290 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 291 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM HARDWARE

MARKET BY COUNTRY, 2015 - 2018, USD MILLION  
TABLE 292 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM HARDWARE  
MARKET BY COUNTRY, 2019 - 2025, USD MILLION  
TABLE 293 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM SOFTWARE  
MARKET BY COUNTRY, 2015 - 2018, USD MILLION  
TABLE 294 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM SOFTWARE  
MARKET BY COUNTRY, 2019 - 2025, USD MILLION  
TABLE 295 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM SERVICES  
MARKET BY COUNTRY, 2015 - 2018, USD MILLION  
TABLE 296 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM SERVICES  
MARKET BY COUNTRY, 2019 - 2025, USD MILLION  
TABLE 297 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET BY  
PRODUCT TYPE, 2015 - 2018, USD MILLION  
TABLE 298 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET BY  
PRODUCT TYPE, 2019 - 2025, USD MILLION  
TABLE 299 ASIA PACIFIC OUTDOOR AIR QUALITY MONITORING SYSTEM  
MARKET BY COUNTRY, 2015 - 2018, USD MILLION  
TABLE 300 ASIA PACIFIC OUTDOOR AIR QUALITY MONITORING SYSTEM  
MARKET BY COUNTRY, 2019 - 2025, USD MILLION  
TABLE 301 ASIA PACIFIC INDOOR AIR QUALITY MONITORING SYSTEM MARKET  
BY COUNTRY, 2015 - 2018, USD MILLION  
TABLE 302 ASIA PACIFIC INDOOR AIR QUALITY MONITORING SYSTEM MARKET  
BY COUNTRY, 2019 - 2025, USD MILLION  
TABLE 303 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET BY END  
USER, 2015 - 2018, USD MILLION  
TABLE 304 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET BY END  
USER, 2019 - 2025, USD MILLION  
TABLE 305 ASIA PACIFIC INDUSTRIAL AIR QUALITY MONITORING SYSTEM  
MARKET BY COUNTRY, 2015 - 2018, USD MILLION  
TABLE 306 ASIA PACIFIC INDUSTRIAL AIR QUALITY MONITORING SYSTEM  
MARKET BY COUNTRY, 2019 - 2025, USD MILLION  
TABLE 307 ASIA PACIFIC COMMERCIAL AIR QUALITY MONITORING SYSTEM  
MARKET BY COUNTRY, 2015 - 2018, USD MILLION  
TABLE 308 ASIA PACIFIC COMMERCIAL AIR QUALITY MONITORING SYSTEM  
MARKET BY COUNTRY, 2019 - 2025, USD MILLION  
TABLE 309 ASIA PACIFIC RESIDENTIAL AIR QUALITY MONITORING SYSTEM  
MARKET BY COUNTRY, 2015 - 2018, USD MILLION  
TABLE 310 ASIA PACIFIC RESIDENTIAL AIR QUALITY MONITORING SYSTEM  
MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 311 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 312 ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 313 CHINA AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 314 CHINA AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 315 CHINA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 316 CHINA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 317 CHINA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 318 CHINA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 319 CHINA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 320 CHINA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 321 CHINA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 322 CHINA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 323 CHINA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 324 CHINA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 325 JAPAN AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 326 JAPAN AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 327 JAPAN AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 328 JAPAN AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 329 JAPAN AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 330 JAPAN AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY

TYPE, 2019 - 2025, USD MILLION

TABLE 331 JAPAN AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 332 JAPAN AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 333 JAPAN AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 334 JAPAN AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 335 JAPAN AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 336 JAPAN AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 337 INDIA AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 338 INDIA AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 339 INDIA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 340 INDIA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 341 INDIA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 342 INDIA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 343 INDIA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 344 INDIA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 345 INDIA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 346 INDIA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 347 INDIA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 348 INDIA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 349 SOUTH KOREA AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 350 SOUTH KOREA AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 351 SOUTH KOREA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 352 SOUTH KOREA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 353 SOUTH KOREA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 354 SOUTH KOREA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 355 SOUTH KOREA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 356 SOUTH KOREA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 357 SOUTH KOREA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 358 SOUTH KOREA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 359 SOUTH KOREA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 360 SOUTH KOREA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 361 SINGAPORE AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 362 SINGAPORE AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 363 SINGAPORE AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 364 SINGAPORE AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 365 SINGAPORE AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 366 SINGAPORE AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 367 SINGAPORE AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 368 SINGAPORE AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 369 SINGAPORE AIR QUALITY MONITORING SYSTEM MARKET BY



PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 370 SINGAPORE AIR QUALITY MONITORING SYSTEM MARKET BY  
PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 371 SINGAPORE AIR QUALITY MONITORING SYSTEM MARKET BY END  
USER, 2015 - 2018, USD MILLION

TABLE 372 SINGAPORE AIR QUALITY MONITORING SYSTEM MARKET BY END  
USER, 2019 - 2025, USD MILLION

TABLE 373 MALAYSIA AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018,  
USD MILLION

TABLE 374 MALAYSIA AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025,  
USD MILLION

TABLE 375 MALAYSIA AIR QUALITY MONITORING SYSTEM MARKET BY  
POLLUTANT, 2015 - 2018, USD MILLION

TABLE 376 MALAYSIA AIR QUALITY MONITORING SYSTEM MARKET BY  
POLLUTANT, 2019 - 2025, USD MILLION

TABLE 377 MALAYSIA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET  
BY TYPE, 2015 - 2018, USD MILLION

TABLE 378 MALAYSIA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET  
BY TYPE, 2019 - 2025, USD MILLION

TABLE 379 MALAYSIA AIR QUALITY MONITORING SYSTEM MARKET BY  
COMPONENT, 2015 - 2018, USD MILLION

TABLE 380 MALAYSIA AIR QUALITY MONITORING SYSTEM MARKET BY  
COMPONENT, 2019 - 2025, USD MILLION

TABLE 381 MALAYSIA AIR QUALITY MONITORING SYSTEM MARKET BY  
PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 382 MALAYSIA AIR QUALITY MONITORING SYSTEM MARKET BY  
PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 383 MALAYSIA AIR QUALITY MONITORING SYSTEM MARKET BY END  
USER, 2015 - 2018, USD MILLION

TABLE 384 MALAYSIA AIR QUALITY MONITORING SYSTEM MARKET BY END  
USER, 2019 - 2025, USD MILLION

TABLE 385 REST OF ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET,  
2015 - 2018, USD MILLION

TABLE 386 REST OF ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET,  
2019 - 2025, USD MILLION

TABLE 387 REST OF ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET  
BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 388 REST OF ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET  
BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 389 REST OF ASIA PACIFIC AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 390 REST OF ASIA PACIFIC AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 391 REST OF ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 392 REST OF ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 393 REST OF ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 394 REST OF ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 395 REST OF ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 396 REST OF ASIA PACIFIC AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 397 LAMEA AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 398 LAMEA AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 399 LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 400 LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 401 LAMEA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 402 LAMEA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 403 LAMEA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 404 LAMEA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 405 LAMEA AIR QUALITY MONITORING SYSTEM CARBON OXIDES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 406 LAMEA AIR QUALITY MONITORING SYSTEM CARBON OXIDES MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 407 LAMEA AIR QUALITY MONITORING SYSTEM SULPHUR OXIDES MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 408 LAMEA AIR QUALITY MONITORING SYSTEM SULPHUR OXIDES

MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 409 LAMEA AIR QUALITY MONITORING SYSTEM NITROGEN OXIDES

MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 410 LAMEA AIR QUALITY MONITORING SYSTEM NITROGEN OXIDES

MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 411 LAMEA AIR QUALITY MONITORING SYSTEM VOLATILE ORGANIC  
COMPOUNDS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 412 LAMEA AIR QUALITY MONITORING SYSTEM VOLATILE ORGANIC  
COMPOUNDS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 413 LAMEA OTHER CHEMICAL TYPE AIR QUALITY MONITORING SYSTEM  
MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 414 LAMEA OTHER CHEMICAL TYPE AIR QUALITY MONITORING SYSTEM  
MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 415 LAMEA AIR QUALITY MONITORING SYSTEM PHYSICAL MARKET BY  
COUNTRY, 2015 - 2018, USD MILLION

TABLE 416 LAMEA AIR QUALITY MONITORING SYSTEM PHYSICAL MARKET BY  
COUNTRY, 2019 - 2025, USD MILLION

TABLE 417 LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY  
COMPONENT, 2015 - 2018, USD MILLION

TABLE 418 LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY  
COMPONENT, 2019 - 2025, USD MILLION

TABLE 419 LAMEA AIR QUALITY MONITORING SYSTEM HARDWARE MARKET BY  
COUNTRY, 2015 - 2018, USD MILLION

TABLE 420 LAMEA AIR QUALITY MONITORING SYSTEM HARDWARE MARKET BY  
COUNTRY, 2019 - 2025, USD MILLION

TABLE 421 LAMEA AIR QUALITY MONITORING SYSTEM SOFTWARE MARKET BY  
COUNTRY, 2015 - 2018, USD MILLION

TABLE 422 LAMEA AIR QUALITY MONITORING SYSTEM SOFTWARE MARKET BY  
COUNTRY, 2019 - 2025, USD MILLION

TABLE 423 LAMEA AIR QUALITY MONITORING SYSTEM SERVICES MARKET BY  
COUNTRY, 2015 - 2018, USD MILLION

TABLE 424 LAMEA AIR QUALITY MONITORING SYSTEM SERVICES MARKET BY  
COUNTRY, 2019 - 2025, USD MILLION

TABLE 425 LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT  
TYPE, 2015 - 2018, USD MILLION

TABLE 426 LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT  
TYPE, 2019 - 2025, USD MILLION

TABLE 427 LAMEA OUTDOOR AIR QUALITY MONITORING SYSTEM MARKET BY  
COUNTRY, 2015 - 2018, USD MILLION



TABLE 428 LAMEA OUTDOOR AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 429 LAMEA INDOOR AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 430 LAMEA INDOOR AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 431 LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 432 LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 433 LAMEA INDUSTRIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 434 LAMEA INDUSTRIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 435 LAMEA COMMERCIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 436 LAMEA COMMERCIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 437 LAMEA RESIDENTIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 438 LAMEA RESIDENTIAL AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 439 LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 440 LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 441 BRAZIL AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 442 BRAZIL AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 443 BRAZIL AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 444 BRAZIL AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 445 BRAZIL AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 446 BRAZIL AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 447 BRAZIL AIR QUALITY MONITORING SYSTEM MARKET BY

COMPONENT, 2015 - 2018, USD MILLION

TABLE 448 BRAZIL AIR QUALITY MONITORING SYSTEM MARKET BY  
COMPONENT, 2019 - 2025, USD MILLION

TABLE 449 BRAZIL AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT  
TYPE, 2015 - 2018, USD MILLION

TABLE 450 BRAZIL AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT  
TYPE, 2019 - 2025, USD MILLION

TABLE 451 BRAZIL AIR QUALITY MONITORING SYSTEM MARKET BY END USER,  
2015 - 2018, USD MILLION

TABLE 452 BRAZIL AIR QUALITY MONITORING SYSTEM MARKET BY END USER,  
2019 - 2025, USD MILLION

TABLE 453 ARGENTINA AIR QUALITY MONITORING SYSTEM MARKET, 2015 -  
2018, USD MILLION

TABLE 454 ARGENTINA AIR QUALITY MONITORING SYSTEM MARKET, 2019 -  
2025, USD MILLION

TABLE 455 ARGENTINA AIR QUALITY MONITORING SYSTEM MARKET BY  
POLLUTANT, 2015 - 2018, USD MILLION

TABLE 456 ARGENTINA AIR QUALITY MONITORING SYSTEM MARKET BY  
POLLUTANT, 2019 - 2025, USD MILLION

TABLE 457 ARGENTINA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET  
BY TYPE, 2015 - 2018, USD MILLION

TABLE 458 ARGENTINA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET  
BY TYPE, 2019 - 2025, USD MILLION

TABLE 459 ARGENTINA AIR QUALITY MONITORING SYSTEM MARKET BY  
COMPONENT, 2015 - 2018, USD MILLION

TABLE 460 ARGENTINA AIR QUALITY MONITORING SYSTEM MARKET BY  
COMPONENT, 2019 - 2025, USD MILLION

TABLE 461 ARGENTINA AIR QUALITY MONITORING SYSTEM MARKET BY  
PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 462 ARGENTINA AIR QUALITY MONITORING SYSTEM MARKET BY  
PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 463 ARGENTINA AIR QUALITY MONITORING SYSTEM MARKET BY END  
USER, 2015 - 2018, USD MILLION

TABLE 464 ARGENTINA AIR QUALITY MONITORING SYSTEM MARKET BY END  
USER, 2019 - 2025, USD MILLION

TABLE 465 UAE AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD  
MILLION

TABLE 466 UAE AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD  
MILLION

TABLE 467 UAE AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 468 UAE AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 469 UAE AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 470 UAE AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 471 UAE AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 472 UAE AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 473 UAE AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 474 UAE AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 475 UAE AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 476 UAE AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 477 SAUDI ARABIA AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 478 SAUDI ARABIA AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 479 SAUDI ARABIA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 480 SAUDI ARABIA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 481 SAUDI ARABIA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 482 SAUDI ARABIA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 483 SAUDI ARABIA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 484 SAUDI ARABIA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 485 SAUDI ARABIA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 486 SAUDI ARABIA AIR QUALITY MONITORING SYSTEM MARKET BY

PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 487 SAUDI ARABIA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 488 SAUDI ARABIA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 489 SOUTH AFRICA AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 490 SOUTH AFRICA AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 491 SOUTH AFRICA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 492 SOUTH AFRICA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 493 SOUTH AFRICA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 494 SOUTH AFRICA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 495 SOUTH AFRICA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 496 SOUTH AFRICA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 497 SOUTH AFRICA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 498 SOUTH AFRICA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 499 SOUTH AFRICA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 500 SOUTH AFRICA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 501 NIGERIA AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 502 NIGERIA AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 503 NIGERIA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 504 NIGERIA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 505 NIGERIA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 506 NIGERIA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 507 NIGERIA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 508 NIGERIA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 509 NIGERIA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 510 NIGERIA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 511 NIGERIA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 512 NIGERIA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 513 REST OF LAMEA AIR QUALITY MONITORING SYSTEM MARKET, 2015 - 2018, USD MILLION

TABLE 514 REST OF LAMEA AIR QUALITY MONITORING SYSTEM MARKET, 2019 - 2025, USD MILLION

TABLE 515 REST OF LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2015 - 2018, USD MILLION

TABLE 516 REST OF LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY POLLUTANT, 2019 - 2025, USD MILLION

TABLE 517 REST OF LAMEA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 518 REST OF LAMEA AIR QUALITY MONITORING SYSTEM CHEMICAL MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 519 REST OF LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2015 - 2018, USD MILLION

TABLE 520 REST OF LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY COMPONENT, 2019 - 2025, USD MILLION

TABLE 521 REST OF LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2015 - 2018, USD MILLION

TABLE 522 REST OF LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY PRODUCT TYPE, 2019 - 2025, USD MILLION

TABLE 523 REST OF LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2015 - 2018, USD MILLION

TABLE 524 REST OF LAMEA AIR QUALITY MONITORING SYSTEM MARKET BY END USER, 2019 - 2025, USD MILLION

TABLE 525 KEY INFORMATION – THERMO FISHER SCIENTIFIC, INC.

TABLE 526 KEY INFORMATION – SIEMENS AG

TABLE 527 KEY INFORMATION – EMERSON ELECTRIC CO.

TABLE 528 KEY INFORMATION – GENERAL ELECTRIC (GE) CO.

TABLE 529 KEY INFORMATION – 3M COMPANY

TABLE 530 KEY INFORMATION – HORIBA LTD.

TABLE 531 KEY INFORMATION – HONEYWELL INTERNATIONAL, INC.

TABLE 532 KEY INFORMATION – TE CONNECTIVITY LTD.

TABLE 533 KEY INFORMATION – AGILENT TECHNOLOGIES, INC.

TABLE 534 KEY INFORMATION – TELEDYNE TECHNOLOGIES, INC.



## List Of Figures

### LIST OF FIGURES

FIG 1 METHODOLOGY FOR THE RESEARCH

FIG 2 KBV CARDINAL MATRIX

FIG 3 KEY LEADING STRATEGIES: PERCENTAGE DISTRIBUTION (2015-2019)

FIG 4 KEY STRATEGIC MOVE: (PRODUCT LAUNCHES AND PRODUCT EXPANSIONS: 2019-OCT – 2015-NOV) LEADING PLAYERS

FIG 5 SWOT ANALYSIS: THERMO FISHER SCIENTIFIC, INC.

FIG 6 RECENT STRATEGIES AND DEVELOPMENTS: SIEMENS AG

FIG 7 SWOT ANALYSIS: SIEMENS AG

FIG 8 RECENT STRATEGIES AND DEVELOPMENTS: EMERSON ELECTRIC CO.

FIG 9 SWOT ANALYSIS: EMERSON ELECTRIC CO.

FIG 10 SWOT ANALYSIS: GENERAL ELECTRIC CO.

FIG 11 SWOT ANALYSIS: 3M COMPANY

FIG 12 RECENT STRATEGIES AND DEVELOPMENTS: HORIBA LTD.

FIG 13 RECENT STRATEGIES AND DEVELOPMENTS: HONEYWELL INTERNATIONAL, INC.

FIG 14 SWOT ANALYSIS: HONEYWELL INTERNATIONAL, INC.

FIG 15 SWOT ANALYSIS: TE CONNECTIVITY LTD.

FIG 16 RECENT STRATEGIES AND DEVELOPMENTS: TELEDYNE TECHNOLOGIES, INC.

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