

Europe Urology Laser Market (2019-2025)

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Abstracts

The Europe Urology Laser Market would witness market growth of 5.09% CAGR during the forecast period (2019-2025).

In the contemporary medical landscape, laser technology has become a standard treatment for several diseases. In particular, laser treatment in various urological disorders is considered the standard of care. Although initially confined exclusively to stone treatment, lasers have since developed to play an important role in treating malignant diseases as well. They have become an integral part of several minimally invasive surgeries since the advent of lasers in clinical use. Urological applications are one of the laser application fields that have been most discussed.

The laser includes the emission of a single wavelength of monochromatic light. The photomechanical and photo thermal effects lead to vaporization or coagulation when laser light is emitted on a tissue. Various types of materials, such as gases, crystals, semiconductors, and dye, are used as light sources. The type of source or laser light-emitting, wavelength and duration of treatment are the main factors that decide the selection of laser and its area of application. Lasers have been commonly used for treatment and management of various conditions in urology therapies, such as benign prostatic hyperplasia, urinary calculi, stricture, as well as tumors.

Due to the escalated number of patients suffering from stony concretions in the urinary tract and bladder, urolithiasis is projected to be among the fastest-growing segments during the forecast period. Stony concretions are caused by factors such as the acceptance of unhealthy lifestyles and facilities for improper sanitation. One of the causes of urolithiasis is excessive intake of caffeine, which increases the excretion of urine calcium and induces urine blood and abdominal pain. Stone formation is associated with increased excretion of components forming stone such as urate, calcium, oxalate, xanthine, cystine, and phosphate. As a result, a growing number of

patients with kidney stones and urinary tract stones and bladder stones are anticipated to drive demand for effective treatment by urology lasers.

Based on Laser Type, the market is segmented into Holmium Laser System, Thulium laser system, Diode Laser System and Other Laser Type. Based on Application, the market is segmented into Benign Prostatic Hyperplasia (BPH), Urolithiasis, Non-Muscle-Invasive Bladder Cancer (NMIBC) and Other Application. Based on countries, the market is segmented into Germany, UK, France, Russia, Spain, Italy, and Rest of Europe.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Olympus Corporation, Johnson and Johnson (Ethicon, Inc.), Stryker Corporation, Boston Scientific Corporation, Richard Wolf GmbH, Cook Medical, Inc. (Cook Group), Karl Storz SE & Co. KG, Lumenis Ltd. (XIO Group), Allengers Medical Systems Limited, and Becton, Dickinson and Company

Scope of the Study

Market Segmentation:

By Laser Type

Holmium Laser System

Thulium laser system

Diode Laser System

Other Laser Type

By Application

Benign Prostatic Hyperplasia (BPH)

Urolithiasis

Non-Muscle-Invasive Bladder Cancer (NMIBC)

Other Application

By Country

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Companies Profiled

Olympus Corporation

Johnson and Johnson (Ethicon, Inc.)

Stryker Corporation

Boston Scientific Corporation

Richard Wolf GmbH

Cook Medical, Inc. (Cook Group)

Karl Storz SE & Co. KG

Lumenis Ltd. (XIO Group)

Allengers Medical Systems Limited

Becton, Dickinson and Company

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