

Europe Torque Sensor Market By Type (Rotary Torque Sensors and Reaction Torque Sensors) By Technology (Strain Gauge, Magnetoelastic, Surface Acoustic Wave and Others) By Application (Automotive, Test & Measurement, Aerospace & Defense, Industrial and Others) By Country, Industry Analysis and Forecast, 2019 - 2025

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Abstracts

The Europe Torque Sensor Market would witness market growth of 6.4% CAGR during the forecast period (2019-2025).

The development of contactless hall effect devices for electric power steering is a major trend throughout the industry. Such technologies are primarily used in the electric power-assisted steering applications, providing the ability to measure the change angle between two rotating shafts and optimizing the steering power. The introduction of electronic torque transducers in power steering help to increase vehicle fuel efficiency through the use of electric steering systems. Accelerated adoption of built-in force transducers in harmonic devices fuels demand from the industry.

The extensive use of torque sensors in automotive applications has contributed to the high growth rate of the market in the years to come. This growth can also be associated with the increased demand for rotary and linear force torque sensors. Automotive manufacturers integrate more torque sensors into their products to add extra features and stay ahead of other players in the highly competitive marketplace.

A strain gauge is the most prevalent transducer that transforms torque into a change in electrical resistance. The strain gauge is bonded to a beam or structural component

which deforms when applying a torque or force. Deflection causes tension that changes their resistance. A Wheatstone bridge helps to convert the resistance change into a calibrated output signal. A reaction torque cell design eliminates the side loading (bending) and axial loading, and is sensitive to torque loading only. The performance of the sensor is a force and distance function, and is generally expressed in inch-pounds, foot-pounds, or Newton-meters.

Based on Type, the market is segmented into Rotary Torque Sensors and Reaction Torque Sensors. Based on Technology, the market is segmented into Strain Gauge, Magnetoelastic, Surface Acoustic Wave and Others. Based on Application, the market is segmented into Automotive, Test & Measurement, Aerospace & Defense, Industrial and Others. Based on countries, the market is segmented into Germany, UK, France, Russia, Spain, Italy, and Rest of Europe.

The market research report covers the analysis of key stake holders of the market. Key companies profiled in the report include Honeywell International, Inc., ABB Group, Infineon Technologies AG, MTS Systems Corporation (PCB Piezotronics, Inc.), Snap-On, Inc. (Norbar Torque Tools), Crane Electronics, Ltd., FUTEK Advanced Sensor Technology, Inc, Applied Measurements Ltd., Kistler Group (Kistler Holding AG), and MagCanica, Inc.

Scope of the Study

Market Segmentation:

By Type

Rotary Torque Sensors

Reaction Torque Sensors

By Technology

Strain Gauge

Magnetoelastic

Surface Acoustic Wave

Others

By Application

Automotive

Test & Measurement

Aerospace & Defense

Industrial

Others

By Country

Germany

UK

France

Russia

Spain

Italy

Rest of Europe

Companies Profiled

Honeywell International, Inc.

ABB Group

Infineon Technologies AG

MTS Systems Corporation (PCB Piezotronics, Inc.)

Snap-On, Inc. (Norbar Torque Tools)

Crane Electronics, Ltd.

FUTEK Advanced Sensor Technology, Inc

Applied Measurements Ltd.

Kistler Group (Kistler Holding AG)

MagCanica, Inc.

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Contents

CHAPTER 1. MARKET SCOPE & METHODOLOGY

- 1.1 Market Definition
- 1.2 Objectives
- 1.3 Market Scope
- 1.4 Segmentation
 - 1.4.1 Europe Torque Sensor Market, by Type
 - 1.4.2 Europe Torque Sensor Market, by Technology
 - 1.4.3 Europe Torque Sensor Market, by Application
 - 1.4.4 Europe Torque Sensor Market, by Country
- 1.5 Methodology for the research

CHAPTER 2. MARKET OVERVIEW

- 2.1 Introduction
 - 2.1.1 Overview
 - 2.1.2 Executive Summary
 - 2.1.3 Market Composition and Scenario
- 2.2 Key Factors Impacting the Market
 - 2.2.1 Market Drivers
 - 2.2.2 Market Restraints

CHAPTER 3. EUROPE TORQUE SENSOR MARKET BY TYPE

- 3.1 Europe Torque Sensor Rotary Torque Sensors Market by Country
- 3.2 Europe Torque Sensor Reaction Torque Sensors Market by Country

CHAPTER 4. EUROPE TORQUE SENSOR MARKET BY TECHNOLOGY

- 4.1 Europe Strain Gauge Torque Sensor Market by Country
- 4.2 Europe Magnetoelastic Torque Sensor Market by Country
- 4.3 Europe Surface Acoustic Wave Torque Sensor Market by Country
- 4.4 Europe Other Technology Torque Sensor Market by Country

CHAPTER 5. EUROPE TORQUE SENSOR MARKET BY APPLICATION

- 5.1 Europe Automotive Torque Sensor Market by Country

- 5.2 Europe Test & Measurement Torque Sensor Market by Country
- 5.3 Europe Aerospace & Defense Torque Sensor Market by Country
- 5.4 Europe Industrial Torque Sensor Market by Country
- 5.5 Europe Others Torque Sensor Market by Country

CHAPTER 6. EUROPE TORQUE SENSOR MARKET BY COUNTRY

- 6.1 Germany Torque Sensor Market
 - 6.1.1 Germany Torque Sensor Market by Type
 - 6.1.2 Germany Torque Sensor Market by Technology
 - 6.1.3 Germany Torque Sensor Market by Application
- 6.2 UK Torque Sensor Market
 - 6.2.1 UK Torque Sensor Market by Type
 - 6.2.2 UK Torque Sensor Market by Technology
 - 6.2.3 UK Torque Sensor Market by Application
- 6.3 France Torque Sensor Market
 - 6.3.1 France Torque Sensor Market by Type
 - 6.3.2 France Torque Sensor Market by Technology
 - 6.3.3 France Torque Sensor Market by Application
- 6.4 Russia Torque Sensor Market
 - 6.4.1 Russia Torque Sensor Market by Type
 - 6.4.2 Russia Torque Sensor Market by Technology
 - 6.4.3 Russia Torque Sensor Market by Application
- 6.5 Spain Torque Sensor Market
 - 6.5.1 Spain Torque Sensor Market by Type
 - 6.5.2 Spain Torque Sensor Market by Technology
 - 6.5.3 Spain Torque Sensor Market by Application
- 6.6 Italy Torque Sensor Market
 - 6.6.1 Italy Torque Sensor Market by Type
 - 6.6.2 Italy Torque Sensor Market by Technology
 - 6.6.3 Italy Torque Sensor Market by Application
- 6.7 Rest of Europe Torque Sensor Market
 - 6.7.1 Rest of Europe Torque Sensor Market by Type
 - 6.7.2 Rest of Europe Torque Sensor Market by Technology
 - 6.7.3 Rest of Europe Torque Sensor Market by Application

CHAPTER 7. COMPANY PROFILES

- 7.1 Honeywell International, Inc.

- 7.1.1 Company Overview
- 7.1.2 Financial Analysis
- 7.1.3 Regional & Segmental Analysis
- 7.1.4 Research & Development Expenses
- 7.1.5 Recent strategies and developments:
 - 7.1.5.1 Product Launches and Product Expansions:
- 7.1.6 SWOT Analysis
- 7.2 ABB Group
 - 7.2.1 Company Overview
 - 7.2.2 Financial Analysis
 - 7.2.3 Segmental and Regional Analysis
 - 7.2.4 Research & Development Expense
 - 7.2.5 Recent strategies and developments:
 - 7.2.5.1 Product Launches and Product Expansions:
 - 7.2.5.2 Partnerships, Collaborations, and Agreements:
 - 7.2.6 SWOT Analysis
- 7.3 Infineon Technologies AG
 - 7.3.1 Company Overview
 - 7.3.2 Financial Analysis
 - 7.3.3 Segmental and Regional Analysis
 - 7.3.4 Research & Development Expense
 - 7.3.5 SWOT Analysis
- 7.4 MTS Systems Corporation (PCB Piezotronics, Inc.)
 - 7.4.1 Company Overview
 - 7.4.2 Financial Analysis
 - 7.4.3 Segmental and Regional Analysis
 - 7.4.4 Research & Development Expense
 - 7.4.5 SWOT Analysis
- 7.5 Snap-On, Inc. (Norbar Torque Tools)
 - 7.5.1 Company Overview
 - 7.5.2 Financial Analysis
 - 7.5.3 Segmental and Regional Analysis
 - 7.5.4 Research & Engineering Expense
 - 7.5.5 Recent strategies and developments:
 - 7.5.5.1 Product Launches and Product Expansions:
- 7.6 Crane electronics, Ltd.
 - 7.6.1 Company Overview
- 7.7 FUTEK Advanced Sensor Technology, Inc.
 - 7.7.1 Company Overview

7.7.2 Recent strategies and developments:

7.7.2.1 Product Launches and Product Expansions:

7.8 Applied Measurements Ltd.

7.8.1 Company Overview

7.9 Kistler Group (Kistler Holding AG)

7.9.1 Company Overview

7.9.2 Recent strategies and developments:

7.9.2.1 Product Launches and Product Expansions:

7.9.2.2 Partnerships, Collaborations, and Agreements:

7.9.2.3 Geographical Expansions:

7.9.2.4 Acquisition and Mergers:

7.1 MagCanica, Inc.

7.10.1 Company Overview

List Of Tables

LIST OF TABLES

TABLE 1 EUROPE TORQUE SENSOR MARKET, 2015 - 2018, USD MILLION

TABLE 2 EUROPE TORQUE SENSOR MARKET, 2019 - 2025, USD MILLION

TABLE 3 EUROPE TORQUE SENSOR MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 4 EUROPE TORQUE SENSOR MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 5 EUROPE TORQUE SENSOR ROTARY TORQUE SENSORS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 6 EUROPE TORQUE SENSOR ROTARY TORQUE SENSORS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 7 EUROPE TORQUE SENSOR REACTION TORQUE SENSORS MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 8 EUROPE TORQUE SENSOR REACTION TORQUE SENSORS MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 9 EUROPE TORQUE SENSOR MARKET BY TECHNOLOGY, 2015 - 2018, USD MILLION

TABLE 10 EUROPE TORQUE SENSOR MARKET BY TECHNOLOGY, 2019 - 2025, USD MILLION

TABLE 11 EUROPE STRAIN GAUGE TORQUE SENSOR MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 12 EUROPE STRAIN GAUGE TORQUE SENSOR MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 13 EUROPE MAGNETOELASTIC TORQUE SENSOR MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 14 EUROPE MAGNETOELASTIC TORQUE SENSOR MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 15 EUROPE SURFACE ACOUSTIC WAVE TORQUE SENSOR MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 16 EUROPE SURFACE ACOUSTIC WAVE TORQUE SENSOR MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 17 EUROPE OTHER TECHNOLOGY TORQUE SENSOR MARKET BY COUNTRY, 2015 - 2018, USD MILLION

TABLE 18 EUROPE OTHER TECHNOLOGY TORQUE SENSOR MARKET BY COUNTRY, 2019 - 2025, USD MILLION

TABLE 19 EUROPE TORQUE SENSOR MARKET BY APPLICATION, 2015 - 2018,

USD MILLION

TABLE 20 EUROPE TORQUE SENSOR MARKET BY APPLICATION, 2019 - 2025,
USD MILLION

TABLE 21 EUROPE AUTOMOTIVE TORQUE SENSOR MARKET BY COUNTRY,
2015 - 2018, USD MILLION

TABLE 22 EUROPE AUTOMOTIVE TORQUE SENSOR MARKET BY COUNTRY,
2019 - 2025, USD MILLION

TABLE 23 EUROPE TEST & MEASUREMENT TORQUE SENSOR MARKET BY
COUNTRY, 2015 - 2018, USD MILLION

TABLE 24 EUROPE TEST & MEASUREMENT TORQUE SENSOR MARKET BY
COUNTRY, 2019 - 2025, USD MILLION

TABLE 25 EUROPE AEROSPACE & DEFENSE TORQUE SENSOR MARKET BY
COUNTRY, 2015 - 2018, USD MILLION

TABLE 26 EUROPE AEROSPACE & DEFENSE TORQUE SENSOR MARKET BY
COUNTRY, 2019 - 2025, USD MILLION

TABLE 27 EUROPE INDUSTRIAL TORQUE SENSOR MARKET BY COUNTRY, 2015
- 2018, USD MILLION

TABLE 28 EUROPE INDUSTRIAL TORQUE SENSOR MARKET BY COUNTRY, 2019
- 2025, USD MILLION

TABLE 29 EUROPE OTHERS TORQUE SENSOR MARKET BY COUNTRY, 2015 -
2018, USD MILLION

TABLE 30 EUROPE OTHERS TORQUE SENSOR MARKET BY COUNTRY, 2019 -
2025, USD MILLION

TABLE 31 EUROPE TORQUE SENSOR MARKET BY COUNTRY, 2015 - 2018, USD
MILLION

TABLE 32 EUROPE TORQUE SENSOR MARKET BY COUNTRY, 2019 - 2025, USD
MILLION

TABLE 33 GERMANY TORQUE SENSOR MARKET, 2015 - 2018, USD MILLION

TABLE 34 GERMANY TORQUE SENSOR MARKET, 2019 - 2025, USD MILLION

TABLE 35 GERMANY TORQUE SENSOR MARKET BY TYPE, 2015 - 2018, USD
MILLION

TABLE 36 GERMANY TORQUE SENSOR MARKET BY TYPE, 2019 - 2025, USD
MILLION

TABLE 37 GERMANY TORQUE SENSOR MARKET BY TECHNOLOGY, 2015 - 2018,
USD MILLION

TABLE 38 GERMANY TORQUE SENSOR MARKET BY TECHNOLOGY, 2019 - 2025,
USD MILLION

TABLE 39 GERMANY TORQUE SENSOR MARKET BY APPLICATION, 2015 - 2018,
USD MILLION

TABLE 40 GERMANY TORQUE SENSOR MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 41 UK TORQUE SENSOR MARKET, 2015 - 2018, USD MILLION

TABLE 42 UK TORQUE SENSOR MARKET, 2019 - 2025, USD MILLION

TABLE 43 UK TORQUE SENSOR MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 44 UK TORQUE SENSOR MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 45 UK TORQUE SENSOR MARKET BY TECHNOLOGY, 2015 - 2018, USD MILLION

TABLE 46 UK TORQUE SENSOR MARKET BY TECHNOLOGY, 2019 - 2025, USD MILLION

TABLE 47 UK TORQUE SENSOR MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 48 UK TORQUE SENSOR MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 49 FRANCE TORQUE SENSOR MARKET, 2015 - 2018, USD MILLION

TABLE 50 FRANCE TORQUE SENSOR MARKET, 2019 - 2025, USD MILLION

TABLE 51 FRANCE TORQUE SENSOR MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 52 FRANCE TORQUE SENSOR MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 53 FRANCE TORQUE SENSOR MARKET BY TECHNOLOGY, 2015 - 2018, USD MILLION

TABLE 54 FRANCE TORQUE SENSOR MARKET BY TECHNOLOGY, 2019 - 2025, USD MILLION

TABLE 55 FRANCE TORQUE SENSOR MARKET BY APPLICATION, 2015 - 2018, USD MILLION

TABLE 56 FRANCE TORQUE SENSOR MARKET BY APPLICATION, 2019 - 2025, USD MILLION

TABLE 57 RUSSIA TORQUE SENSOR MARKET, 2015 - 2018, USD MILLION

TABLE 58 RUSSIA TORQUE SENSOR MARKET, 2019 - 2025, USD MILLION

TABLE 59 RUSSIA TORQUE SENSOR MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 60 RUSSIA TORQUE SENSOR MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 61 RUSSIA TORQUE SENSOR MARKET BY TECHNOLOGY, 2015 - 2018, USD MILLION

TABLE 62 RUSSIA TORQUE SENSOR MARKET BY TECHNOLOGY, 2019 - 2025, USD MILLION

TABLE 63 RUSSIA TORQUE SENSOR MARKET BY APPLICATION, 2015 - 2018,

USD MILLION

TABLE 64 RUSSIA TORQUE SENSOR MARKET BY APPLICATION, 2019 - 2025,
USD MILLION

TABLE 65 SPAIN TORQUE SENSOR MARKET, 2015 - 2018, USD MILLION

TABLE 66 SPAIN TORQUE SENSOR MARKET, 2019 - 2025, USD MILLION

TABLE 67 SPAIN TORQUE SENSOR MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 68 SPAIN TORQUE SENSOR MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 69 SPAIN TORQUE SENSOR MARKET BY TECHNOLOGY, 2015 - 2018, USD
MILLION

TABLE 70 SPAIN TORQUE SENSOR MARKET BY TECHNOLOGY, 2019 - 2025, USD
MILLION

TABLE 71 SPAIN TORQUE SENSOR MARKET BY APPLICATION, 2015 - 2018, USD
MILLION

TABLE 72 SPAIN TORQUE SENSOR MARKET BY APPLICATION, 2019 - 2025, USD
MILLION

TABLE 73 ITALY TORQUE SENSOR MARKET, 2015 - 2018, USD MILLION

TABLE 74 ITALY TORQUE SENSOR MARKET, 2019 - 2025, USD MILLION

TABLE 75 ITALY TORQUE SENSOR MARKET BY TYPE, 2015 - 2018, USD MILLION

TABLE 76 ITALY TORQUE SENSOR MARKET BY TYPE, 2019 - 2025, USD MILLION

TABLE 77 ITALY TORQUE SENSOR MARKET BY TECHNOLOGY, 2015 - 2018, USD
MILLION

TABLE 78 ITALY TORQUE SENSOR MARKET BY TECHNOLOGY, 2019 - 2025, USD
MILLION

TABLE 79 ITALY TORQUE SENSOR MARKET BY APPLICATION, 2015 - 2018, USD
MILLION

TABLE 80 ITALY TORQUE SENSOR MARKET BY APPLICATION, 2019 - 2025, USD
MILLION

TABLE 81 REST OF EUROPE TORQUE SENSOR MARKET, 2015 - 2018, USD
MILLION

TABLE 82 REST OF EUROPE TORQUE SENSOR MARKET, 2019 - 2025, USD
MILLION

TABLE 83 REST OF EUROPE TORQUE SENSOR MARKET BY TYPE, 2015 - 2018,
USD MILLION

TABLE 84 REST OF EUROPE TORQUE SENSOR MARKET BY TYPE, 2019 - 2025,
USD MILLION

TABLE 85 REST OF EUROPE TORQUE SENSOR MARKET BY TECHNOLOGY, 2015
- 2018, USD MILLION

TABLE 86 REST OF EUROPE TORQUE SENSOR MARKET BY TECHNOLOGY, 2019
- 2025, USD MILLION

TABLE 87 REST OF EUROPE TORQUE SENSOR MARKET BY APPLICATION, 2015
- 2018, USD MILLION

TABLE 88 REST OF EUROPE TORQUE SENSOR MARKET BY APPLICATION, 2019
- 2025, USD MILLION

TABLE 89 KEY INFORMATION – HONEYWELL INTERNATIONAL, INC.

TABLE 90 KEY INFORMATION – ABB GROUP

TABLE 91 KEY INFORMATION – INFINEON TECHNOLOGIES AG

TABLE 92 KEY INFORMATION – MTS SYSTEMS CORPORATION

TABLE 93 KEY INFORMATION – SNAP-ON, INC.

TABLE 94 KEY INFORMATION – CRANE ELECTRONICS, LTD.

TABLE 95 KEY INFORMATION – FUTEK ADVANCED SENSOR TECHNOLOGY, INC.

TABLE 96 KEY INFORMATION – APPLIED MEASUREMENTS LTD.

TABLE 97 KEY INFORMATION – KISTLER GROUP

TABLE 98 KEY INFORMATION – MAGCANICA, INC.

List Of Figures

LIST OF FIGURES

FIG 1 METHODOLOGY FOR THE RESEARCH

FIG 2 SWOT ANALYSIS: HONEYWELL INTERNATIONAL, INC.

FIG 3 RECENT STRATEGIES AND DEVELOPMENTS: ABB GROUP

FIG 4 SWOT ANALYSIS: ABB GROUP

FIG 5 SWOT ANALYSIS: INFINEON TECHNOLOGIES AG

FIG 6 SWOT ANALYSIS: MTS SYSTEMS CORPORATION

FIG 7 RECENT STRATEGIES AND DEVELOPMENTS: KISTLER GROUP

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